

Andrew Zollinger, State Bar No. 24063944
andrew.zollinger@dlapiper.com
DLA Piper LLP (US)
1900 North Pearl Street, Suite 2200
Dallas, Texas 75201
Telephone: (214) 743-4500
Facsimile: (214) 743-4545

Counsel for the Debtors

Thomas R. Califano (admitted *pro hac vice*)
thomas.califano@dlapiper.com
DLA Piper LLP (US)
1251 Avenue of the Americas
New York, New York 10020-1104
Telephone: (212) 335-4500
Facsimile: (212) 335-4501

Daniel M. Simon (admitted *pro hac vice*)
daniel.simon@dlapiper.com
DLA Piper LLP (US)
One Atlantic Center
1201 West Peachtree Street, Suite 2800
Atlanta, Georgia 30309
Telephone: (404) 736-7800
Facsimile: (404) 682-7800

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

4 West Holdings, Inc. *et al.*,¹

Debtors.

§ Chapter 11

§

§ Case No. 18-30777 (HDH)

§

§ (Jointly Administered)

**SUMMARY OF COMBINED THIRD INTERIM AND FINAL APPLICATION OF
DLA PIPER LLP (US) FOR ALLOWANCE OF COMPENSATION FOR SERVICES
 RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL
 TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE INTERIM PERIOD
 FROM SEPTEMBER 1, 2018 THROUGH FEBRUARY 13, 2019 AND THE FINAL
 PERIOD FROM MARCH 6, 2018 THROUGH FEBRUARY 13, 2019**

¹ A list of the Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, is attached hereto as Exhibit A.

FEE APPLICATION COVER SHEET

Applicant	DLA Piper LLP (US) ("DLA Piper")
Client	4 West Holdings, Inc., <i>et al.</i> (the "Debtors")
Interim compensation period	Start: September 1, 2018 End: February 13, 2019
Final compensation period	Start: March 6, 2018 End: February 13, 2019
Petition date	March 6, 2018
Date of order approving retention of DLA Piper	April 18, 2018 [Docket No. 264]
Summary of Fees and Expenses Sought in Third Interim Compensation Period	
Amount of compensation sought as actual, reasonable and necessary for the Third Interim Compensation Period	\$2,617,359.25
Amount of expenses sought as actual, reasonable and necessary for the Third Interim Compensation Period	\$181,066.16
Blended rate during the Third Interim Compensation Period for all attorneys	\$812.17
Blended rate during the Third Interim Compensation Period for all timekeepers	\$749.68
Compensation sought for the Third Interim Compensation Period already paid pursuant to a monthly compensation order but not yet allowed: (80%)	\$0
Expenses sought for the Third Interim Compensation Period already paid pursuant to a monthly compensation order but not yet allowed: (100%)	\$0
Number of professionals during the Third Interim Compensation Period included in this application	28
Number of professionals billing fewer than 15 hours to these cases during the Third Interim Compensation Period	15
Summary of Fees and Expenses Sought in the Final Compensation Period	
Amount of compensation sought as actual, reasonable and necessary for the Final Compensation Period	\$7,883,280.75
Amount of expenses sought as actual, reasonable and necessary for the Final Compensation Period	\$422,834.48
Total fees and expenses requested for the Final Compensation Period	\$8,306,115.23
Voluntary reductions by DLA Piper to its professional fees and expenses	\$322,957.50
Amount of fees and expenses approved by interim orders to date	\$5,334,753.59

Total fees and expenses paid to date, pursuant to approved interim fee applications	\$4,153,445.16
Blended rate during the Final Compensation Period for all attorneys	\$818.11
Blended rate during the Final Compensation Period for all timekeepers	\$756.29
Number of professionals during the Final Compensation Period included in this application	56
Number of professionals billing fewer than 15 hours to these cases during the Final Compensation Period	23
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application	No.

This is a(n): _____ monthly interim final application

INFORMATION REGARDING PRIOR FEE APPLICATIONS

Summary of Prior Interim Fee Applications:

Date Filed & Period Covered	Fees and Expenses Requested		Fees and Expenses Approved		Date(s) of Orders on Interim Compensation or Reimbursement of Expenses
	Fees	Expenses	Fees	Expenses	
07/16/18 Dkt. No. 736 03/08/18 – 05/31/18	\$2,862,921.75	\$112,457.55	\$2,862,921.75	\$112,457.55	12/14/18
10/15/18 Dkt. No. 1087 06/01/18-08/31/18	\$2,238,612.00 ¹	\$120,762.29	\$2,238,612.00	\$120,762.29	12/14/18

¹ As described below, the amount of fees sought by DLA Piper in the Second Interim Application (defined herein) should have been \$2,390,162.00, instead of \$2,238,612.00.

COMPENSATION BY PROFESSIONALS AND PARAPROFESSIONALS**FOR THE THIRD INTERIM COMPENSATION PERIOD
OF SEPTEMBER 1, 2018 THROUGH FEBRUARY 13, 2019**

Name of Professional Individual	Position, Practice Group, Year Obtained Relevant License to Practice, Year Assumed Position	Hours	Rate ²	Amount
Partner/Of Counsel				
Califano, Thomas R.	Partner; Restructuring; Member of the New York Bar since 1989; Joined the Firm in 2002.	27.40	\$ 1,205.00	\$ 33,017.00
		313.70	\$ 1,135.00	\$ 356,049.50
		8.00	\$ 602.50 ³	\$ 4,820.00
		23.50	\$ 567.50 ³	\$ 13,336.25
Klahr, Shmuel M.	Partner; Finance; Member of the New York Bar since 2005; Joined the Firm in 2011.	1.50	\$ 1,200.00	\$ 1,800.00
		6.00	\$ 1,130.00	\$ 6,780.00
Goldberg, Eric	Partner; Restructuring; Member of the California Bar since 1992; Joined the Firm in 2015.	9.80	\$ 995.00	\$ 9,751.00
Simon, Daniel M.	Partner; Restructuring; Member of the Illinois Bar since 2008; Member of the Georgia Bar since 2014; Joined the Firm in 2011.	60.90	\$ 965.00	\$ 58,768.50
		631.80	\$ 920.00	\$ 581,256.00
		6.50	\$ 482.50 ³	\$ 3,136.25
		36.50	\$ 460.00 ³	\$ 16,790.00
Associate/Attorney				
Mineroff, Kira L.	Associate; Finance; Member of the New York Bar since 2011; Joined the Firm in 2009.	0.50	\$ 965.00	\$ 482.50
		172.10	\$ 875.00	\$ 150,761.50
Corrado, Dienna	Associate (former); Restructuring; Member of the New York Bar since 2009; Joined the Firm in 2014	381.50	\$ 875.00	\$ 330,925.00
		6.60	\$ 437.50 ³	\$ 2,887.50
Jamison Woods, Crystal	Associate; Employment; Member of the Texas Bar since 2010; Joined the Firm in 2018.	33.30	\$ 800.00	\$ 26,640.00
Zollinger, Andrew	Associate; Restructuring; Member of the Texas Bar since 2009; Joined the Firm in 2008.	1.30	\$ 850.00	\$ 1,105.00
		44.90	\$ 795.00	\$ 35,695.50
		8.60	\$ 397.50	\$ 3,418.50
Avraham, David E.	Associate; Restructuring; Member of the Illinois Bar since 2012; Joined the Firm in 2014.	75.00	\$ 790.00	\$ 59,250.00
		591.20	\$ 730.00	\$ 431,576.00
		24.00	\$ 395.00 ³	\$ 9,480.00
		22.50	\$ 365.00 ³	\$ 8,212.50
Nanes, Rachel	Associate; Restructuring; Member of the Florida Bar since 2010; Joined the Firm in 2012.	0.50	\$ 770.00	\$ 385.00

² As provided in the terms of its engagement letter with the Debtors, attached to the DLA Retention Application (defined herein), DLA Piper's hourly rates increased, effective January 1, 2019, in accordance with its established billing practices and procedures.

³ Non-working travel billed at 50% of regular billing rate.

Name of Professional Individual	Position, Practice Group, Year Obtained Relevant License to Practice, Year Assumed Position	Hours	Rate ²	Amount
Thomas, Kate	Associate; Restructuring; Member of the New York Bar since 2016; Joined the Firm in 2018.	118.00	\$ 740.00	\$ 87,320.00
Bernardo, Micala R.	Senior Attorney; Employment; Member of the Texas Bar since 2007; Joined the Firm in 2018.	0.30	\$ 740.00	\$ 222.00
		5.50	\$ 675.00	\$ 3,712.50
Friedberg, Alana Michele	Associate; Restructuring; Member of the New York Bar since 2018; Joined the Firm in 2018.	67.60	\$ 610.00	\$ 41,236.00
Riley, David M.	Associate; Restructuring; Member of the California Bar since 2013; Member of the New York Bar since 2016; Joined the Firm in 2016.	4.50	\$ 665.00	\$ 2,992.50
		107.30	\$ 605.00	\$ 64,916.50
Prince, Britney Jenee	Associate; Employment; Member of the Texas Bar since 2015; Joined the Firm in 2018.	0.70	\$ 660.00	\$ 462.00
Nair, Tara	Associate; Restructuring; Member of the Illinois Bar since 2016; Joined the Firm in 2016.	13.30	\$ 590.00	\$ 7,847.00
		61.10	\$ 535.00	\$ 32,688.50
Williams, Jade	Associate; Restructuring; Member of the Illinois Bar since 2017; Joined the Firm in 2016.	7.20	\$ 535.00	\$ 3,852.00
O'Connor, Breegan	Associate; Employment; Member of the Texas Bar since 2017; Joined the Firm in 2018.	9.10	\$ 485.00	\$ 4,413.50
Barratt, Elissa B.	Associate; Restructuring; Member of the California Bar since 2014; Member of the Georgia Bar since 2017; Joined the Firm in 2018.	150.20	\$ 445.00	\$ 66,839.00
Research Services				
Masters, Melinda F.	Research and Knowledge Services; Business/Legal Research Analyst; Joined the Firm in 2005.	0.50	\$ 400.00	\$ 200.00
		3.10	\$ 380.00	\$ 1,178.00
Nash, Maribel	Business/Legal Research Analyst; Joined the Firm in 2016.	1.50	\$ 380.00	\$ 570.00
Pellis, Mark D.	Research and Knowledge Services; Business/Legal Research Analyst; Joined the Firm in 2005.	2.30	\$ 380.00	\$ 874.00
Smith, Bobby G.	Research and Knowledge Services; Business/Legal Research Analyst; Joined the Firm in 2008.	1.00	\$ 380.00	\$ 380.00
Paralegals				
Countryman, William Lee	Senior Paralegal; Restructuring; Joined the Firm in 2002.	52.10	\$ 375.00	\$ 19,537.50
		339.10	\$ 355.00	\$ 120,380.50
		14.00	\$ 187.50 ⁴	\$ 2,625.00
		39.70	\$ 177.50 ⁴	\$ 7,046.75
Eason-Hall, Erica	Senior Paralegal; Employment; Joined the Firm in 2018.	2.40	\$ 360.00	\$ 864.00

Name of Professional Individual	Position, Practice Group, Year Obtained Relevant License to Practice, Year Assumed Position	Hours	Rate ²	Amount
Lisko, Stephanie A.	Paralegal Specialist; Restructuring; Joined the Firm in 2016.	1.60	\$ 280.00	\$ 448.00
Hudson, Staci	Project Assistant; Joined the Firm in 2011.	0.50	\$ 135.00	\$ 67.50
Litigation Support				
Grant, Derrell	Litigation Support Analyst; Litigation; Joined the Firm in 2014.	1.10	\$ 330.00	\$ 363.00
TOTALS		3,491.30		\$ 2,617,359.25

COMPENSATION BY PROFESSIONALS AND PARAPROFESSIONALS

**FOR THE FINAL COMPENSATION PERIOD OF
MARCH 6, 2018 THROUGH FEBRUARY 13, 2019**

Name of Professional Individual	Position, Practice Group, Year Obtained Relevant License to Practice, Year Assumed Position	Hours	Rate ⁴	Amount
Partner/Of Counsel				
Califano, Thomas R.	Partner; Restructuring; Member of the New York Bar since 1989; Joined the Firm in 2002.	27.40	\$ 1,205.00	\$ 33,017.00
		865.70	\$ 1,135.00	\$ 982,569.50
		8.00	\$ 602.50 ⁵	\$ 4,820.00
		97.00	\$ 567.50 ²	\$ 55,047.50
Wein, Bruce J.	Partner; Tax; Member of the New York Bar since 1970; Joined the Firm in 2000.	5.40	\$ 1,385.00	\$ 7,479.00
Klahr, Shmuel M.	Partner; Finance; Member of the New York Bar since 2005; Joined the Firm in 2011.	1.50	\$ 1,200.00	\$ 1,800.00
		96.70	\$ 1,130.00	\$ 108,932.00
Goldberg, Eric	Partner; Restructuring; Member of the California Bar since 1992; Joined the Firm in 2015.	28.10	\$ 995.00	\$ 27,959.50
Jacobs, Lisa R.	Partner; Corporate; Member of the Pennsylvania Bar since 1986; Joined the Firm in 2011.	10.00	\$ 995.00	\$ 9,950.00
Albanese, Rachel Ehrlich	Partner; Restructuring; Member of the New Jersey Bar since 2001; Member of the New York Bar since 2002; Joined the Firm in 2016.	99.80	\$ 990.00	\$ 98,802.00
		1.00	\$ 495.00 ⁷	\$ 495.00
Simon, Daniel M.	Partner; Restructuring; Member of the Illinois Bar since 2008; Member of the Georgia Bar since 2014; Joined the Firm in 2011.	60.90	\$ 965.00	\$ 58,768.50
		1,717.20	\$ 920.00	\$ 1,579,824.00
		6.50	\$ 482.50 ²	\$ 3,136.25
		123.10	\$ 460.00 ²	\$ 56,626.00
Nelson, Karen	Partner; Litigation; Member of the Texas Bar since 1984; Member of the Arizona Bar since 2002; Joined the Firm in 2013.	14.10	\$ 775.00	\$ 10,927.50
Dembitzer, Naftali Z.	Of Counsel; Tax; Member of the New Jersey Bar since 1993; Member of the New York Bar since 1993; Member of the District of Columbia Bar since 1994; Joined the Firm in 2004.	11.20	\$ 925.00	\$ 10,360.00

⁴ As provided in the terms of its engagement letter with the Debtors, attached to the DLA Retention Application (defined herein), DLA Piper's hourly rates have increased, effective January 1, 2019, in accordance with its established billing practices and procedures.

⁵ Non-working travel billed at 50% of regular billing rate.

Name of Professional Individual	Position, Practice Group, Year Obtained Relevant License to Practice, Year Assumed Position	Hours	Rate ⁴	Amount
Brown, Kathy Owen	Senior Counsel; Litigation; Member of the Texas Bar since 1989; Member of the Colorado Bar since 1990; Member of the District of Columbia Bar since 1990; Joined the Firm in 2005.	268.30	\$ 920.00	\$ 246,836.00
Massiatte, Michael	Of Counsel; Employment; Member of the Texas Bar since 2000; Joined the Firm in 2018.	53.30	\$ 740.00	\$ 39,442.00
Associate/Attorney				
Mineroff, Kira L.	Associate; Finance; Member of the New York Bar since 2011; Joined the Firm in 2009.	0.50	\$ 965.00	\$ 482.50
		226.50	\$ 905.00	\$ 199,993.50
Corrado, Dienna	Associate (former); Restructuring; Member of the New York Bar since 2009; Joined the Firm in 2014.	1,304.00	\$ 875.00	\$ 1,141,000.00
		59.00	\$ 437.50 ²	\$ 29,618.75
Jamison Woods, Crystal	Associate; Employment; Member of the Texas Bar since 2010; Joined the Firm in 2018.	300.80	\$ 800.00	\$ 240,640.00
Koltko Rosaluk, Oksana	Associate; Restructuring; Member of the Illinois Bar since 2010; Joined the Firm in 2011.	32.50	\$ 795.00	\$ 25,837.50
Zollinger, Andrew	Associate; Restructuring; Member of the Texas Bar since 2009; Joined the Firm in 2008.	1.30	\$ 850.00	\$ 1,105.00
		449.60	\$ 795.00	\$ 357,432.00
		17.10	\$ 397.50 ²	\$ 6,797.25
Reddoch, Allison Amie	Associate; Employment; Member of the Texas Bar since 2011; Joined the Firm in 2018.	24.40	\$ 775.00	\$ 18,910.00
Avraham, David E.	Associate; Restructuring; Member of the Illinois Bar since 2012; Joined the Firm in 2014.	75.00	\$ 790.00	\$ 59,250.00
		1,476.80	\$ 730.00	\$ 1,078,064.00
		24.00	\$ 395.00 ²	\$ 9,480.00
		89.90	\$ 365.00 ²	\$ 32,813.50
Nanes, Rachel	Associate; Restructuring; Member of the Florida Bar since 2010; Joined the Firm in 2012.	1.20	\$ 770.00	\$ 924.00
Thomas, Kate	Associate; Restructuring; Member of the New York Bar since 2016; Joined the Firm in 2018.	118.00	\$ 740.00	\$ 87,320.00
Grace, Kristy N.	Associate; Restructuring; Member of the Maryland Bar since 2009; Joined the Firm in 2007.	11.00	\$ 720.00	\$ 7,920.00
Angelo, Jason Daniel	Associate (former); Restructuring; Member of the New Jersey Bar since 2013; Member of the Delaware Bar since 2014; Member of the Pennsylvania Bar since 2016. Joined the Firm in 2017.	119.00	\$ 710.00	\$ 84,490.00
Sutton, Mordechai Y.	Associate (former); Restructuring; Member of the New Jersey Bar since	18.30	\$ 690.00	\$ 12,627.00

Name of Professional Individual	Position, Practice Group, Year Obtained Relevant License to Practice, Year Assumed Position	Hours	Rate ⁴	Amount
	2014; Member of the New York Bar since 2015; Joined the Firm in 2014.			
Bernardo, Micala R.	Senior Attorney; Employment; Member of the Texas Bar since 2007; Joined the Firm in 2018.	0.30	\$ 740.00	\$ 222.00
		257.80	\$ 675.00	\$ 174,015.00
		2.50	\$ 337.50 ²	\$ 843.75
Boutelle, Betsey Anette	Associate; Employment; Member of the California Bar since 2014; Member of the Texas Bar since 2017; Joined the Firm in 2017.	1.50	\$ 635.00	\$ 952.50
Lanza, Adam C.	Associate; Restructuring; Member of the New Jersey Bar since 2015; Member of the New York Bar since 2016; Joined the Firm in 2016.	18.40	\$ 625.00	\$ 11,500.00
Stefanova, Marina	Associate; Litigation; Member of the Texas Bar since 2014; Joined the Firm in 2018.	27.60	\$ 615.00	\$ 16,974.00
Friedberg, Alana Michele	Associate; Restructuring; Member of the New York Bar since 2018; Joined the Firm in 2018.	67.60	\$ 610.00	\$ 41,236.00
Riley, David M.	Associate; Restructuring; Member of the California Bar since 2013; Member of the New York Bar since 2016; Joined the Firm in 2016.	4.50	\$ 665.00	\$ 2,992.50
		153.80	\$ 605.00	\$ 93,049.00
Prince, Britney Jenee	Associate; Employment; Member of the Texas Bar since 2015; Joined the Firm in 2018.	0.70	\$ 660.00	\$ 462.00
Callahan, Virginia	Associate; Restructuring; Member of the Maryland Bar since 2014; Joined the Firm in 2016.	42.30	\$ 560.00	\$ 23,688.00
Nair, Tara	Associate; Restructuring; Member of the Illinois Bar since 2016; Joined the Firm in 2016.	13.30	\$ 590.00	\$ 7,847.00
		245.90	\$ 535.00	\$ 131,556.50
Williams, Jade	Associate; Restructuring; Member of the Illinois Bar since 2017; Joined the Firm in 2016.	159.70	\$ 535.00	\$ 85,439.50
O'Connor, Breegan	Associate; Employment; Member of the Texas Bar since 2017; Joined the Firm in 2018.	68.60	\$ 485.00	\$ 33,271.00
Barratt, Elissa B.	Associate; Restructuring; Member of the California Bar since 2014; Member of the Georgia Bar since 2017; Joined the Firm in 2018.	180.40	\$ 445.00	\$ 80,278.00
Ertekin, Said	Law Clerk; Joined the Firm in 2013.	59.30	\$ 420.00	\$ 24,906.00
Research Services				
Kropf, Valerie	Business/Legal Research Analyst; Joined the Firm in 2001.	0.80	\$ 380.00	\$ 304.00
Masters, Melinda F.		0.50	\$ 400.00	\$ 200.00

Name of Professional Individual	Position, Practice Group, Year Obtained Relevant License to Practice, Year Assumed Position	Hours	Rate ⁴	Amount
	Research and Knowledge Services; Business/Legal Research Analyst; Joined the Firm in 2005.	15.50	\$ 380.00	\$ 5,890.00
Nash, Maribel	Business/Legal Research Analyst; Joined the Firm in 2016.	2.50	\$ 380.00	\$ 950.00
Pellis, Mark D.	Research and Knowledge Services; Business/Legal Research Analyst; Joined the Firm in 2005.	2.30	\$ 380.00	\$ 874.00
Smith, Bobby G.	Research and Knowledge Services; Business/Legal Research Analyst; Joined the Firm in 2008.	1.00	\$ 380.00	\$ 380.00
Paralegals				
Ashby, Francella	Senior Paralegal; Corporate; Joined the Firm in 2014.	3.50	\$ 375.00	\$ 1,312.50
Countryman, William Lee	Senior Paralegal; Restructuring; Joined the Firm in 2002.	52.10	\$ 375.00	\$ 19,537.50
		788.30	\$ 355.00	\$ 279,846.50
		14.00	\$ 187.50 ²	\$ 2,625.00
		102.10	\$ 177.50 ²	\$ 18,122.75
Yang, Bonny	Paralegal Specialist; Litigation; Joined the Firm in 2001.	0.50	\$ 355.00	\$ 177.50
Lam Guerra, Yohami	Paralegal Specialist; Restructuring; Joined the Firm in 2014.	4.00	\$ 345.00	\$ 1,380.00
Avalos, Angel, Jr.	Senior Paralegal; Corporate; Joined the Firm in 2018.	14.40	\$ 340.00	\$ 4,896.00
Dixon, Carla K.	Paralegal Specialist; Real Estate; Joined the Firm in 2007.	1.00	\$ 340.00	\$ 340.00
Eason-Hall, Erica	Senior Paralegal; Employment; Joined the Firm in 2018.	2.40	\$ 360.00	\$ 864.00
		12.90	\$ 340.00	\$ 4,386.00
Baglanzis, Deana	Senior Paralegal; Joined the Firm in 2017.	13.10	\$ 305.00	\$ 3,995.50
Fox, Carolyn B.	Paralegal Specialist; Restructuring; Joined the Firm in 2011.	24.20	\$ 285.00	\$ 6,897.00
Ford, Jenny	Paralegal Specialist; Restructuring; Joined the Firm in 2018.	13.10	\$ 280.00	\$ 3,668.00
Lisko, Stephanie A.	Paralegal Specialist; Restructuring; Joined the Firm in 2016.	36.10	\$ 280.00	\$ 10,108.00
Hamilton, Rachel A.	Senior Paralegal; Litigation; Joined the Firm in 2015.	6.30	\$ 245.00	\$ 1,543.50
Hudson, Staci	Project Assistant; Joined the Firm in 2011.	0.50	\$ 135.00	\$ 67.50
Litigation Support				
Grant, Derrell	Litigation Support Analyst; Litigation; Joined the Firm in 2014.	164.00	\$ 330.00	\$ 54,120.00
Doko, Michael	Litigation Support Analyst; Litigation; Joined the Firm in 2016.	0.20	\$ 330.00	\$ 66.00
TOTALS		10,423.60		\$ 7,883,280.75

COMPENSATION BY PROJECT CATEGORY

FOR THE THIRD INTERIM COMPENSATION PERIOD
OF SEPTEMBER 1, 2018 THROUGH FEBRUARY 13, 2019

Description	Hours	Amount
<i>Administration</i>		
Case Administration (B110)	75.40	\$ 42,208.00
Creditor Inquiries (B112)	6.80	\$ 5,937.50
Asset Analysis and Recovery (B120)	0.00	\$ 0.00
Asset Sales and Other Disposition of Assets (B130)	163.00	\$ 125,123.50
Adequate Protection/Relief from Stay (B140)	6.40	\$ 4,768.00
Utilities (B145)	0.00	\$ 0.00
Meetings and Communications with the U.S. Trustee and Creditors Committee (B150)	0.00	\$ 0.00
Court Hearings (B155)	391.00	\$ 240,076.50
Employment Applications (B160)	3.10	\$ 2,556.50
Fee Applications (B170)	170.40	\$ 102,159.00
Avoidance Action Analysis (B180)	4.80	\$ 4,503.00
Assumption/Rejection of Leases and Contracts (B185)	355.30	\$ 275,635.50
Litigation and Contested Matters (B190)	1,170.90	\$ 991,932.50
Non-Working Travel (B195) ⁶	201.30	\$ 82,240.75
<i>Operations</i>		
Business Operations/Strategic Planning (B210)	181.10	\$ 168,868.00
Financial Reports (Monthly Operating Reports & Schedules & Statements) (B211)	1.00	\$ 563.00
Employee Matters (B220)	3.00	\$ 1,830.00
Financing/DIP/Cash Collateral Matters (B230)	43.50	\$ 41,553.50
Tax Issues (B240)	1.10	\$ 919.00
Real Estate (B250)	0.00	\$ 0.00
Claims Administration and Objections (B310)	24.00	\$ 16,811.00
Plan and Disclosure Statement / Business Plans (B320)	689.20	\$ 509,674.00
TOTAL	3,491.30	\$ 2,617,359.25

⁶ Non-working travel billed at 50% of regular billing rate.

COMPENSATION BY PROJECT CATEGORY

FOR THE FINAL COMPENSATION PERIOD
OF MARCH 6, 2018 THROUGH FEBRUARY 13, 2019

Description	Hours	Amount
<i>Administration</i>		
Case Administration (B110)	197.10	\$ 103,268.00
Creditor Inquiries (B112)	36.80	\$ 30,782.00
Asset Analysis and Recovery (B120)	57.90	\$ 40,036.50
Asset Sales and Other Disposition of Assets (B130)	678.60	\$ 554,691.50
Adequate Protection/Relief from Stay (B140)	146.40	\$ 107,270.50
Utilities (B145)	7.50	\$ 5,734.00
Meetings and Communications with the U.S. Trustee and Creditors Committee (B150)	32.10	\$ 29,941.00
Court Hearings (B155)	1,136.60	\$ 767,521.00
Employment Applications (B160)	118.30	\$ 85,670.00
Fee Applications (B170)	329.30	\$ 188,791.00
Avoidance Action Analysis (B180)	15.90	\$ 14,887.50
Assumption/Rejection of Leases and Contracts (B185)	382.90	\$ 295,663.50
Litigation and Contested Matters (B190)	3,999.90	\$ 3,199,777.00
Non-Working Travel (B195) ⁷	540.30	\$ 220,413.75
<i>Operations</i>		
Business Operations/Strategic Planning (B210)	848.70	\$ 754,824.00
Financial Reports (Monthly Operating Reports & Schedules & Statements) (B211)	44.10	\$ 21,575.50
Employee Matters (B220)	3.00	\$ 1,830.00
Financing/DIP/Cash Collateral Matters (B230)	381.80	\$ 318,948.50
Tax Issues (B240)	22.80	\$ 23,137.00
Real Estate (B250)	11.10	\$ 5,938.50
Claims Administration and Objections (B310)	65.70	\$ 50,455.50
Plan and Disclosure Statement / Business Plans (B320)	1,366.50	\$ 1,062,124.50
TOTAL	10,423.30	\$ 7,883,280.75

⁷ Non-working travel billed at 50% of regular billing rate.

EXPENSE SUMMARY

FOR THE THIRD INTERIM COMPENSATION PERIOD
OF SEPTEMBER 1, 2018 THROUGH FEBRUARY 13, 2019

Expense Category	Total Expenses
Delivery Services	\$ 1,910.21
Out-of-Town Travel	\$ 187.55
Meals	\$ 10,389.68
Miscellaneous	\$ 4,018.50
Online Research	\$ 44,014.52
Duplicating	\$ 26,274.54
Internet Services	\$ 416.32
Car Service/Taxi	\$ 8,786.72
Hotel	\$ 27,055.97
Parking/Mileage Reimbursement	\$ 746.50
Air Fare	\$ 26,756.86
Transcripts	\$ 23,369.90
Temporary Personnel	\$ 0.00
Data Storage	\$ 6,660.00
Court Filing Fees	\$ 478.89
Corporate Filings	\$ 0.00
Total	\$ 181,066.16

EXPENSE SUMMARY

FOR THE FINAL COMPENSATION PERIOD
OF MARCH 6, 2018 THROUGH FEBRUARY 13, 2019

Expense Category	Total Expenses
Delivery Services	\$ 5,055.21
Out-of-Town Travel	\$ 1,515.90
Meals	\$ 20,193.33
Miscellaneous	\$ 10,007.11
Online Research	\$ 101,951.52
Duplicating	\$ 52,842.04
Internet Services	\$ 1,144.64
Car Service/Taxi	\$ 19,847.61
Hotel	\$ 63,988.83
Parking/Mileage Reimbursement	\$ 1,822.64
Air Fare	\$ 64,911.46
Transcripts	\$ 33,409.68
Temporary Personnel	\$ 25,564.50
Data Storage	\$ 10,638.00
Court Filing Fees	\$ 2,267.89
Corporate Filings	\$ 1,017.89
Total	\$ 422,834.48

CUSTOMARY AND COMPARABLE COMPENSATION

Category of Timekeeper	Blended Hourly Rate (Except Restructuring Group) Billed 03/06/2018 Through 02/13/2019	Blended Hourly Rate (Only Restructuring Group) Billed 03/06/2018 Through 02/13/2019	Blended Hourly Rate in Final Compensation Period
Partner	\$954.99	\$955.35	\$961.34
Of Counsel	\$831.04	N/A	\$891.34
Associate / Attorney	\$746.34	\$600.07	\$729.50
Paralegal	\$307.22	\$298.40	\$330.52
Research Services	\$362.71	N/A	\$380.49
Litigation Support	\$312.95	N/A	\$330.00
TOTALS	\$632.87	\$636.54	\$756.29

Position	2018 Average Rate
Restructuring	
Partner	\$930.00
Of Counsel	\$829.00
Associate	\$645.00
Other Lawyer	\$388.00
Paralegal	\$306.00
All Other	\$341.00
Non-Restructuring	
Partner	\$868.00
Of Counsel	\$736.00
Associate	\$602.00
Other Lawyer	\$398.00
Paralegal	\$285.00
All Other	\$431.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§ Chapter 11
	§
4 West Holdings, Inc. <i>et al.</i> , ¹	§ Case No. 18-30777 (HDH)
	§
Debtors.	§ (Jointly Administered)

**COMBINED THIRD INTERIM AND FINAL APPLICATION OF
DLA PIPER LLP (US) FOR ALLOWANCE OF COMPENSATION FOR SERVICES
 RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL
 TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE INTERIM PERIOD
 FROM SEPTEMBER 1, 2018 THROUGH FEBRUARY 13, 2019 AND THE FINAL
 PERIOD FROM MARCH 6, 2018 THROUGH FEBRUARY 13, 2019**

Pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Northern District of Texas (the “Local Rules”) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the “Interim Compensation Order”), DLA Piper LLP (US) (“DLA Piper”) hereby files this *Combined Third Interim and Final Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Interim Period From September 1, 2018 Through February 13, 2019 and the Final Period From March 6, 2018 Through February 13, 2019* (the “Application”). By this Application, DLA Piper seeks entry of an order: (i) authorizing final allowance of \$7,883,280.75 as compensation for professional services rendered and \$422,834.48

¹ A list of the Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, is attached hereto as Exhibit A.

as actual and necessary expenses incurred by DLA Piper during the Final Compensation Period (the “Final Fees and Expenses”) and of \$2,617,359.25 as compensation for professional services rendered and \$181,066.16 as actual and necessary expenses incurred by DLA Piper during the Third Interim Compensation Period; (ii) authorizing the application of the Retainer (as defined herein) to the Final Fees and Expenses that remain unpaid; (iii) authorizing and directing the Distribution Trustee (as defined in this Court’s order confirming the Debtors’ chapter 11 plan at Docket No. 1361) to pay DLA Piper the Final Fees and Expenses, less the amount of DLA Piper’s Voluntary Reductions (as defined herein), the amount of the Retainer, and any amounts already paid to DLA Piper during these cases; and (iv) granting such other and further relief as this Court deems just and proper.

PRELIMINARY STATEMENT

1. These cases were difficult and took several unexpected turns, but due to the continuing efforts of the professionals representing the parties in interest, the Debtors’ estates were able to avoid the high costs of litigation and a contested confirmation hearing, thereby preserving value for the Debtors’ creditors. DLA Piper played a significant role in this process.

2. Specifically, to reach this outcome, DLA Piper professionals devoted many hours to the representation of the Debtors, and the fees and expenses requested reflect this dedication. DLA Piper submits that the hours expended and expenses incurred for the services rendered in these cases were reasonable and necessary to preserve the value of the estates for all stakeholders and to reach a resolution. Nevertheless, and at its discretion, DLA Piper voluntarily reduced its fees and expenses by \$322,957.50 (the “Voluntary Reductions”) over the course of these cases.

3. In light of the foregoing, and as more fully set forth below, DLA Piper respectfully requests that the Court approve this Application and authorize the payment of the fees and reimbursement of expenses sought herein on a final basis.

JURISDICTION

4. The Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

5. Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

6. The statutory bases for the relief requested herein are Bankruptcy Code sections 330 and 331, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

Commencement of the Bankruptcy Cases

7. On March 6, 2018 (the “Petition Date”), each Debtor filed with this Court a voluntary petition for relief under chapter 11 of the Bankruptcy Code, commencing these chapter 11 cases.

8. Throughout these cases, the Debtors operated their businesses and managed their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner was appointed in these cases.

9. On March 16, 2018, the Office of the United States Trustee for the Northern District of Texas (the “U.S. Trustee”) appointed the Official Committee of Unsecured Creditors (the “Committee”) in these chapter 11 cases. On March 29, 2018, the U.S. Trustee appointed former United States Bankruptcy Judge Melanie L. Cyganowski as the patient care ombudswoman (the “Patient Care Ombudswoman”).

Retention of DLA Piper

10. On March 20, 2018, the Debtors filed the *Application of the Debtors for an Order Authorizing the Employment and Retention of DLA Piper LLP (US) as Counsel Nunc Pro Tunc to the Petition Date* [Docket No. 133] (the “DLA Retention Application”) and the *Motion of the*

Debtors for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 136].

11. On April 18, 2018, the Court entered the *Order Granting Application of the Debtors for an Order Authorizing the Employment and Retention of DLA Piper LLP (US) as Counsel Nunc Pro Tunc to the Petition Date* [Docket No. 264] (the “Retention Order”). The Retention Order authorized DLA Piper to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

12. The Retention Order also authorized DLA Piper to hold in trust the balance of the prepetition retainer received from the Debtors (the “Retainer”). Under the Retention Order, DLA Piper issued a Final Prepetition Bill Amount (as defined in the Retention Order) to the Debtors for the actual fees, charges and disbursements incurred for the period prior to the Petition Date. After applying the Retainer to the Final Prepetition Bill Amount in accordance with the Retention Order, DLA Piper is holding the Retainer balance of \$57,473.87 and seeks authority from the Court to apply it to amounts outstanding.²

13. Also on April 18, 2018, the Court entered the Interim Compensation Order, which authorized, among other things, payment of up to 80% of professional fees and 100% of actual and necessary out-of-pocket expenses incurred by estate professionals on a monthly basis. In order to receive such monthly payments, estate professionals were required to file with the Court and serve on certain interested parties a monthly statement demonstrating the basis for such fees and expenses, in accordance with the Interim Compensation Order. Estate professionals were also

² Expenses for the Final Compensation Period include an invoice for searches of UCC financing statements in the amount of \$6,656.23. These searches were conducted only one day before the Petition Date (defined herein), and as such, DLA Piper inadvertently omitted this invoice from the Final Prepetition Bill Amount (as defined in the Retention Order).

authorized to seek payment of the 20% “holdback” of fees on a quarterly basis, by filing interim fee applications with the Court.

14. Pursuant to the Interim Compensation Order, DLA Piper filed with the Court the following monthly applications for the following periods, each of which is incorporated herein by reference: March 6, 2018 through March 31, 2018 [Docket No. 371] (the “First Monthly Fee Application”); April 1, 2018 through April 30, 2018 [Docket No. 508] (the “Second Monthly Fee Application”); May 1, 2018 through May 31, 2018 [Docket No. 732] (the “Third Monthly Fee Application”), June 1, 2018 through June 30, 2018 [Docket No. 757] (the “Fourth Monthly Fee Application”), July 1, 2018 through July 31, 2018 [Docket No. 1025] (the “Fifth Monthly Fee Application”), August 1, 2018 through August 31, 2018 [Docket No. 1073] (the “Sixth Monthly Fee Application”) and September 1, 2018 through September 30, 2018 [Docket No. 1195] (the “Seventh Monthly Fee Application,” and together with the First, Second, Third, Fourth, Fifth and Sixth Monthly Fee Applications, the “Monthly Fee Applications”).

15. DLA Piper filed the *First Interim Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel for the Debtors and Debtors-in-Possession for the Period From March 6, 2018 through May 31, 2018* [Docket No. 736] on July 16, 2018. DLA Piper filed the *Second Interim Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel for the Debtors and Debtors-in-Possession for the Period From June 1, 2018 through August 31, 2018* [Docket No. 1087] (the “Second Interim Application”) on October 15, 2018.³ On December 14, 2018, the Court entered the *Order Approving First Interim Application*

³ The Second Interim Fee Application sought approval of \$2,238,612.00 in fees. However, in accordance with the invoices accompanying the relevant Monthly Fee Applications, the correct amount for approval should have been \$2,390,162.00 in fees.

of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel for the Debtors and Debtors-in-Possession for the Period From March 6, 2018 through May 31, 2018 [Docket No. 1283] and the Order Approving Second Interim Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel for the Debtors and Debtors-in-Possession for the Period From June 1, 2018 through August 31, 2018 [Docket No. 1284] (the “Second Interim Order”). Due to inadvertent error, the cover page, proposed order, and body of the Second Interim Application filed with the Court sought only \$2,238,612.00 in fees, when, as demonstrated in the invoices accompanying each of the relevant Monthly Fee Applications, as well as the tables accompanying the Second Interim Application, DLA Piper was actually entitled to (and should have sought approval of) \$2,390,162.00 in fees. Due to this inadvertent error, the amount approved for payment in the Second Interim Order was \$142,000.00 less than the amount of fees incurred by DLA Piper in rendering services to the Debtors during the period covered by the Second Interim Application. The amount of fees sought for the Final Compensation Period in this Application reflects the correct amount of fees incurred by DLA Piper in rendering services to the Debtors during the period covered by the Second Interim Application.

16. Since the Petition Date, DLA Piper has voluntarily reduced both its professional fees and expenses by \$22,957.50, in addition to the reduction of \$300,000 as part of the Confirmation Settlement (defined below) among the Debtors, the Committee, and OHI Asset RO, LLC (collectively with certain of its affiliates and subsidiaries, “Omega”).

17. The Certification of Thomas R. Califano, pursuant to Appendix F of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas and the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses by*

Attorneys in Larger Chapter 11 Cases, effective November 1, 2013, is attached hereto as Exhibit B.

Reorganization and the Plan Confirmation Process

18. In the months leading up to the Petition Date, the Company engaged in comprehensive settlement negotiations with Omega and SC-GA 2018 Partners, LLC, as proposed plan sponsor (the “Plan Sponsor”), regarding a global settlement on a myriad of legal and financial issues confronting the Debtors. The parties sought to address, among other things, (a) potential recharacterization of the Debtors’ master leases with Omega as landlord as secured financing arrangements; (b) funding of chapter 11 cases through debtor-in-possession financing; (c) rent reductions during the pendency of the chapter 11 cases; and (d) agreement to support a transaction with the Plan Sponsor to provide a path toward confirmation of a chapter 11 plan.

19. In addition to an agreement for financing, these discussions culminated in two key agreements: (i) the Restructuring Support Agreement [Docket No. 331-3] (as amended, the “RSA”), approved by the Court in the *Order Authorizing the Debtors’ Assumption of the Restructuring Support Agreement entered on June 4, 2018* [Docket No. 506]; and (ii) the Amended Settlement Agreement [Docket No. 375-1] (as amended, the “9019 Agreement”), approved by the Court under the *Order (I) Approving Amended Settlement Agreement, and (II) Granting Related Relief entered on May 14, 2018* [Docket No. 375] (the “9019 Order”).

20. The RSA and the 9019 Agreement contemplated, among other things, (a) the transfer of 22 of the Company’s facilities to new operators designated by Omega (the “Transfer Portfolio”) and (b) the sale of the remainder of the Company’s facilities and its hospice unit (the “Restructuring Portfolio”) to the Plan Sponsor (or another higher or better bidder), implemented through a chapter 11 plan of reorganization.

21. On March 7, 2018, the Debtors filed their *Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 21], which was amended on May 25, 2018 [Docket No. 438] (the “Amended Plan”) and again on June 12, 2018 [Docket No. 550]. Also on March 7, 2018, the Debtors filed the *Disclosure Statement for the Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 22], which was amended on May 25, 2018 [Docket No. 436]. On June 1, 2018, the Court entered the *Order Approving (A) Disclosure Statement, (B) Determining Dates, Procedures, and Forms Applicable to Solicitation Process, (C) Establishing Vote Tabulation Procedures, and (D) Establishing Objection Deadline and Scheduling Plan Confirmation Hearing* [Docket No. 496].

22. The Debtors commenced solicitation of the Amended Plan on June 7, 2018 and filed, on June 12, 2018, the solicitation version of the Disclosure Statement [Docket No. 554]. However, on June 22, 2018, the Debtors filed the *Debtors’ Third Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 615] (hereinafter, as amended or modified, the “Plan”) and the *Disclosure Statement for the Debtors’ Third Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 617] (the “Amended Disclosure Statement”). On the same day, the Debtors commenced solicitation of the Plan and Amended Disclosure Statement.

23. The Debtors also sought approval of bid procedures for conducting an auction of the Restructuring Portfolio [Docket No. 110] (the “Bid Procedures”). On May 14, 2018, the Court entered the *Order Approving (A) Plan Funding Commitment and Stock Purchase Agreement with Plan Sponsor, (B) Stalking Horse Bid Protections, (C) Bidding and Auction Procedures Governing Submission and Consideration of Competing Plan Sponsorship Proposals, and (D) the Form and Manner of Notice Thereof* [Docket No. 377] (the “Bid Procedures Order”). The Debtors held an

auction in accordance with the Bid Procedures Order on June 19, 2018 in the offices of DLA Piper at which the Plan Sponsor was the winning bidder.

24. On June 29, 2018, the Debtors filed the *Notice of Filing of Plan Supplement* [Docket No. 661] and the Court entered the *Supplemental Order to Order Approving (A) Disclosure Statement, (B) Determining Dates, Procedures, and Forms Applicable to Solicitation Process, (C) Establishing Vote Tabulation Procedures, and (D) Establishing Objection Deadline and Scheduling Plan Confirmation Hearing* [Docket No. 656] (the “Supplemental Disclosure Statement Order”) approving the Amended Disclosure Statement, the Re-solicitation Package (as defined in the Supplemental Disclosure Statement Order), and certain modifications to the Solicitation Procedures (as defined in the Supplemental Disclosure Statement Order).

25. Approximately two weeks before the scheduled confirmation hearing, Omega notified the Debtors that its interpretation of certain provisions of the Plan rendered the Plan infeasible. Based on Omega’s apparently new understanding the Plan, the Debtors filed an *Expedited Motion for an Order Interpreting Certain Provisions of the Third Amended Chapter 11 Plan* [Docket No. 680]. On July 9, 2018, the Court agreed with Omega’s interpretation of the Plan and found that the Debtors’ alternative proposal for paying other administrative and priority claims had an adverse effect on the treatment of the Omega Secured Claim (the “July 9 Ruling”). The Debtors filed a motion to reconsider the July 9 Ruling [Docket No. 786], seeking reconsideration of the July 9 Ruling solely with respect to whether the Debtors’ proposed modifications to the Plan would adversely impact Omega’s treatment under the Plan. On September 7, 2018, the Court made an oral ruling granting the Debtors’ motion to reconsider and holding that the July 9 Ruling would be without prejudice to the Debtors’ right to modify the Plan and have an evidentiary

hearing on whether the proposed modification satisfied the requirements of the Bankruptcy Code and Bankruptcy Rules.

26. When the Plan was not confirmed following the July 9 Ruling, Omega terminated the RSA and the Debtors were faced with the prospect of losing all benefits from the sale to the Plan Sponsor in accordance with the Bid Procedures, thereby jeopardizing their ongoing operations and reorganization efforts. To avoid this outcome, the Debtors recharacterized the leases comprising the Restructuring Portfolio and negotiated with the Plan Sponsor to convert the terms of its winning bid into an asset purchase agreement (the “APA”). As a result, the Debtors could sell the Restructuring Portfolio to the Plan Sponsor while completing the sale of the Transfer Portfolio to Omega and transitioning operations to new operators designated by Omega. Further, the Debtors established a value for the Transfer Portfolio of \$190 million, while obtaining Omega’s concession that such value must be credited against Omega’s prepetition secured claims.

27. On August 13, 2018, the Debtors filed their *Motion for an Order Authorizing and Approving (A) the Sale of Certain Assets Free and Clear of All Liens, Claims, Interests and Encumbrances, (B) Procedures to Assume and Assign Executory Contracts and Unexpired Leases, and (C) Related Relief* [Docket No. 828] (the “Sale Motion”), seeking approval of a sale to the Plan Sponsor pursuant to the APA. On October 4, 2018, the Court approved the Sale Motion [Docket No. 828].

28. The Debtors made certain modifications to the Plan and filed a *Motion to Approve Plan Modifications Under Bankruptcy Rule 3019* [Docket No. 1055] (the “3019 Motion”). These modifications actually improved Omega’s recovery under the Plan while giving the Debtors a credit for transferring the Transfer Portfolio to Omega’s designees. On November 27, 2018, the

Court entered the *Order Granting Debtors' Motion to Approve Plan Modifications Under Bankruptcy Rule 3019* [Docket No. 1214].

29. Ahead of confirmation, the Debtors filed a conformed version of the Plan, incorporating the revisions contemplated in the 3019 Motion, as well as certain amendments to the Plan Supplement [Docket No. 1315] and a *Memorandum of Law in Support of Confirmation of the Debtors' Modified Third Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 1316] on December 31, 2018.

30. Omega filed its *Limited Objection to Confirmation of Modified Plan* [Docket No. 1313] on December 31, 2018. With the hearing on confirmation of the Plan scheduled to begin one week later, the Debtors, the Committee, and Omega worked together to reach an agreement whereby general unsecured creditors would receive approximately \$7,400,000, less administrative and professional fees, to be distributed by a trust, Omega would withdraw its objection to confirmation of the Plan, and DLA Piper would reduce its fees by \$300,000. This agreement (the “Confirmation Settlement”) was presented to the Court at the hearing on confirmation on January 8, 2019.

COMPENSATION REQUESTED

31. DLA Piper seeks final allowance and payment of professional fees incurred during the Third Interim Compensation Period in the sum of \$2,617,359.25 and for the Final Compensation Period in the sum of \$7,883,280.15. All services for which compensation is requested by DLA Piper were performed for or on behalf of the Debtors.

32. During the Third Interim and Final Compensation Period, DLA Piper has received no payment and no promises for payment from any source for services rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or

understanding between DLA Piper and any other person, other than the partners of DLA Piper, for the sharing of compensation to be received for services rendered in these chapter 11 cases.

33. The monthly invoices (the “Invoices”) for the Third Interim Compensation Period are attached hereto as Exhibit C. The Invoices contain daily time logs describing the time spent by each attorney and paraprofessional for the months within the Third Interim Compensation Period. Invoices for each month from March 2018 through September 2018 were attached as exhibits to each of the respective Monthly Fee Applications.

34. The hourly rates set forth in the Monthly Fee Applications and the Invoices are those customarily charged by DLA Piper for similar legal services. DLA Piper’s fees for services rendered by lawyers, paralegals and other professionals are customary and usual in the legal community in which DLA Piper practices. Information on DLA Piper’s customary and comparable compensation is attached hereto in the *Summary of Combined Third Interim and Final Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Interim Period From September 1, 2018 Through February 13, 2019 and the Final Period From March 6, 2018 Through February 13, 2019* (the “Summary”).

35. To the best of DLA Piper’s knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the *United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases* (the “Guidelines”), the Guidelines for Compensation and Expense Reimbursement of Professionals for the United States Bankruptcy Court for the Northern District of Texas, Rule 2016-1 of the Local Rules and the Interim Compensation Order.

ACTUAL AND NECESSARY EXPENSES

36. DLA Piper seeks final allowance and payment pursuant to the Interim Compensation Order for reimbursement of actual and necessary expenses for the Third Interim Compensation Period in the sum of \$181,066.16 and for the Final Compensation Period in the sum of \$422,834.48. Summaries of actual and necessary expenses incurred by DLA Piper during the Third Interim and Final Compensation Periods are included in the Summary. Further, a summary of actual and necessary expenses and daily logs of expenses incurred by DLA Piper were attached as exhibits to each of the Monthly Fee Applications. In its billing discretion, DLA Piper reduced certain expenses in order to ensure that all expenses fall within a reasonable range, as further described above. Also, as noted above, expenses for the Final Compensation Period include a prepetition charge of \$6,656.23 for searches of UCC financing statements completed a day before the Petition Date. A copy of the invoice for this charge is attached hereto as Exhibit D.

SUMMARY OF SERVICES RENDERED

37. DLA Piper provided a broad range of services to the Debtors in connection with these chapter 11 cases during the Final Compensation Period. In rendering such services, DLA Piper worked with other estate professionals and all parties in interest to administer these cases as efficiently and effectively as possible.

38. The services rendered by DLA Piper during the Final Compensation Period were necessary to address a multitude of issues both unique to the Debtors' cases and typical of large corporate debtors in similar cases of this magnitude and complexity. Among other things, DLA Piper accomplished the following for the Debtors:

- (a) Negotiated and obtained Court approval of debtor in possession financing from Omega to fund the Debtors' operations during the case; reached an agreement with Omega for the use of cash collateral to fund the Debtors' operations during the case;

- (b) Negotiated continued use of cash collateral following default under the RSA;
- (c) Worked with Omega, the Committee, and other parties in interest to resolve several objections to the Plan;
- (d) Successfully recharacterized certain of the Debtor's leases as financing agreements;
- (e) Utilized Bankruptcy Rule 3019 to obtain a ruling that the Debtors were entitled to a credit for the Transfer Portfolio, thereby reducing Omega's secured claim;
- (f) Reached an agreement providing for the transition of operations to a new operator, achieving substantial cost-savings for certain of the Debtors going forward; and
- (g) Obtained a consensual confirmation of the Plan and otherwise worked with the other stakeholders and professionals in these cases to avoid litigation that would have depleted the value of the Debtors' estates.

39. Attorneys and paraprofessionals of DLA Piper have expended a total of 10,423.60 hours during the Final Compensation Period. Tables of all DLA Piper professionals and paraprofessionals who rendered services in these cases during the Third Interim and Final Compensation Periods are included in the Summary.

SUMMARY OF SERVICES BY PROJECT

40. The services rendered by DLA Piper during the Third Interim and Final Compensation Periods can be grouped into the categories generally described below, with more details set forth in the Invoices. Although every effort has been made to categorize the actual services provided consistently, certain tasks could properly be categorized in more than one way. A breakdown of the services rendered by DLA Piper by project category during the Third Interim and Final Compensation Periods is included in the Summary.

A. Case Administration

Third Interim Compensation Period Fees: \$42,208.00; Total Hours: 75.40

Final Compensation Period Fees: \$103,268.00; Total Hours: 197.10

This category includes all matters related to filing documents with the Court, service thereof, maintenance of calendars and pleadings filings, preparation of hearing binders, preparation of agenda letters, and preparation of necessary notices and certifications in these chapter 11 cases.

B. Creditor Inquiries

Third Interim Compensation Period Fees: \$5,937.50; Total Hours: 6.80

Final Compensation Period Fees: \$30,782.00; Total Hours: 36.80

This category includes all matters related to responding to creditor, employee and resident inquiries regarding these chapter 11 cases.

C. Asset Analysis and Recovery

Third Interim Compensation Period Fees: \$0.00; Total Hours: 0.00

Final Compensation Period Fees: \$40,036.50; Total Hours: 57.90

This category includes all matters related to and identifying, analyzing and recovering assets of the Debtors' estates, including avoidance and lien related issues.

D. Asset Sales and Other Disposition of Assets

Third Interim Compensation Period Fees: \$125,123.50; Total Hours: 163.00

Final Compensation Period Fees: \$554,691.50; Total Hours: 678.60

This category includes all matters relating to and including the disposition of assets, namely the Transfer Portfolio and Restructuring Portfolio, including the negotiation and execution of the APA with the Plan Sponsor.

E. Adequate Protection & Relief from Stay

Third Interim Compensation Period Fees: \$4,768.00; Total Hours: 6.40

Final Compensation Period Fees: \$107,270.50; Total Hours: 146.40

This category includes research and analysis of issues related to violations of or requests for relief from the automatic stay in these cases.

F. Utilities

Third Interim Compensation Period Fees: \$0.00; Total Hours: 0.00

Final Compensation Period Fees: \$5,734.00; Total Hours: 7.50

This category includes all matters relating to implementation of utilities, adequate assurance of payment procedures and certain utility inquiries.

G. Meetings and Communications with the U.S. Trustee and Creditors' Committee

Third Interim Compensation Period Fees: \$0.00; Total Hours: 0.00

Final Compensation Period Fees: \$29,941.00; Total Hours: 32.10

This category includes all matters relating to, preparing for and attending meetings and communications with, among others, the Committee and the U.S. Trustee, including responding to inquiries regarding the cases, creditor treatment, the Debtors' ongoing operations and Committee investigations.

H. Court Hearings

Third Interim Compensation Period Fees: \$240,076.50; Total Hours: 391.00

Final Compensation Period Fees: \$767,521.00; Total Hours: 1,136.60

This category includes all matters relating to preparing for and attending court hearings.

I. Employment Applications

Third Interim Compensation Period Fees: \$2,556.50; Total Hours: 3.10

Final Compensation Period Fees: \$85,670.00; Total Hours: 118.30

This category includes all matters relating to the retention of various estate professionals, as well as the Debtors' ordinary course professionals.

J. Fee Applications

Third Interim Compensation Period Fees: \$102,159.00; Total Hours: 170.40

Final Compensation Period Fees: \$188,791.00; Total Hours: 329.30

This category includes all matters relating to the preparation of monthly, interim and final fee applications filed by professionals retained by the Debtors, as well as the resolution of any objections thereto.

K. Avoidance Action Analysis

Third Interim Compensation Period Fees: \$4,503.00; Total Hours: 4.80

Final Compensation Period Fees: \$14,887.50; Total Hours: 15.90

This category includes all matters relating to research and analysis of avoidance claim issues, including investigating and analyzing potential causes of action arising under chapter 5 of the Bankruptcy Code.

L. Assumption/Rejection of Leases and Contracts

Third Interim Compensation Period Fees: \$275,635.50; Total Hours: 355.30

Final Compensation Period Fees: \$295,663.50; Total Hours: 382.90

This category includes all matters relating to and including analysis of executory contracts and unexpired leases and preparation of motions related to such leases and contracts.

M. Litigation and Contested Matters

Third Interim Compensation Period Fees: \$991,932.50; Total Hours: 1,170.90

Final Compensation Period Fees: \$3,199,777.00; Total Hours: 3,999.90

This category includes all matters relating to and including analysis and preparation, including without limitation, responding to discovery requests, drafting motions and related research, for all litigation and contested matters such as the motion to interpret certain plan provisions and subsequent reconsideration motion and the Debtors' recharacterization complaint.

N. Non-Working Travel

Third Interim Compensation Period Fees: \$82,240.75; Total Hours: 201.30

Final Compensation Period Fees: \$220,413.75; Total Hours: 540.30

This category includes all non-working travel time and is billed at fifty percent (50%) of the hourly rate.

O. Business Operations/Strategic Planning

Third Interim Compensation Period Fees: \$168,868.00; Total Hours: 181.10

Final Compensation Period Fees: \$754,824.00; Total Hours: 848.70

This category includes all issues relating to general operations in chapter 11, including, without limitation, the preparation and filing of the Debtors' operating reports, as well as meetings and daily calls among the Debtors and their professionals for status updates on various matters and developing strategies for the Debtors' cases.

P. Financial Reports (Monthly Operating Reports & Schedules & Statements)

Third Interim Compensation Period Fees: \$563.00; Total Hours: 1.00

Final Compensation Period Fees: \$21,575.50; Total Hours: 44.10

This category includes all matters relating to preparation of schedules and statements and monthly operating reports, including collecting data, retrieving documents, communications with

the U.S. Trustee and any other applicable activities, including reviewing management reports and drafts of the monthly operating reports.

Q. Employee Matters

Third Interim Compensation Period Fees: \$0.00; Total Hours: 0.00

Final Compensation Period Fees: \$1,830.00; Total Hours: 3.00

This category includes all matters relating to the Debtors' employees, such as payroll and benefit matters.

R. Financing/DIP/Cash Collateral Matters

Third Interim Compensation Period Fees: \$41,553.50; Total Hours: 43.50

Final Compensation Period Fees: \$318,948.50; Total Hours: 381.80

This category includes all matters under sections 361, 363 and 364 of the Bankruptcy Code, including debtor in possession financing, cash collateral, secured claims and loan document and lien analysis.

S. Tax Issues

Third Interim Compensation Period Fees: \$919.00; Total Hours: 1.10

Final Compensation Period Fees: \$23,137.00; Total Hours: 22.80

This category includes all matters relating to and including analysis and advice regarding tax related issues.

T. Real Estate

Third Interim Compensation Period Fees: \$0.00; Total Hours: 0.00

Final Compensation Period Fees: \$5,938.50; Total Hours: 11.10

This category includes all matters relating to and including review and analysis of real estate-related matters, including purchase agreements and lease provisions in connection with lease recharacterization issues.

U. Claims Administration and Objections

Third Interim Compensation Period Fees: \$16,811.00; Total Hours: 24.00

Final Compensation Period Fees: \$50,455.50; Total Hours: 65.70

This category includes all matters related to claims administration including scheduling bar dates and related procedures and addressing issues related to Omega's motion to compel payment of claims.

V. Plan and Disclosure Statement/Business Plans

Third Interim Compensation Period Fees: \$509,674.00; Total Hours: 689.20

Final Compensation Period Fees: \$1,062,124.50; Total Hours: 1,366.50

This category includes all matters related to the Debtors' chapter 11 plan, disclosure statement, various amendments thereto, and related documents and pleadings, including the motion under Bankruptcy Rule 3019, and discussions and negotiations with various constituencies.

RELIEF REQUESTED

41. By this Application, DLA Piper seeks entry of an order, substantially in the form of the proposed order attached as Exhibit E hereto (i) approving and allowing on a final basis \$7,883,280.75 as compensation for professional services rendered and \$422,834.48 as actual and necessary expenses incurred by DLA Piper during the Final Compensation Period; (ii) approving \$2,617,359.25 as compensation for professional services rendered and \$181,066.16 as actual and necessary expenses incurred by DLA Piper during the Third Interim Compensation Period; (iii) authorizing DLA Piper to apply the Retainer to the Final Fees and Expenses that remain unpaid; (iv) authorizing and directing the Distribution Trustee to pay DLA Piper the Final Fees and Expenses, less the amount of DLA Piper's Voluntary Reductions, the amount of the Retainer, and any amounts already paid to DLA Piper during these cases; and (v) granting such other and further relief as this Court deems just and proper.

BASIS FOR RELIEF

42. Section 330 of the Bankruptcy Code governs compensation of professionals in a bankruptcy case and provides that, when determining the amount of reasonable compensation to award to a professional, the Court should consider the nature, extent, and value of the services to the bankrupt estate and all other relevant factors, including the following:

- (a) the time spent on such services;
- (b) the rates charged for such services;
- (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (e) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (f) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

43. In determining the reasonableness of a professional's requested fee award, courts in the Fifth Circuit and in other districts have considered the following twelve factors articulated in *Johnson v. Georgia Highway Exp., Inc.*, 488 F.2d 714, 717 (5th Cir. 1974) (collectively, the "Johnson Factors"):

- (1) the time and labor required; (2) the novelty and difficulty of the questions; (3) the skill requisite to perform the legal service properly; (4) the preclusion of other employment by the attorney due to acceptance of the case; (5) the customary fee; (6) whether the fee is fixed or contingent; (7) time limitations imposed by the client or the circumstances; (8) the amount involved and the results obtained; (9) the experience, reputation and ability of the attorneys; (10) the "undesirability" of the

case; (11) the nature and length of the professional relationship with the client; and (12) awards in similar cases.

*Id. See also In re Caprock Wine Co., L.L.C., No. BKR. 09-50576-RLJ-11, 2010 WL 5376292, at *2 (Bankr. N.D. Tex. Dec. 23, 2010).*

44. DLA Piper respectfully submits that the services rendered and expenses incurred during the Third Interim and Final Compensation Periods are reasonable based on the standard set forth in section 330 of the Bankruptcy Code and the Johnson Factors.

- (a) Time and labor required: DLA Piper expended 3,491.30 hours of professional time on behalf of the Debtors during the Third Interim Compensation Period and 10,423.60 hours of professional time on behalf of the Debtors during the Final Compensation Period. DLA Piper's complete time records for the Third Interim Compensation Period arranged in chronological order and by activity code category are attached as Exhibit C hereto. The exhibits and narrative descriptions described herein evidence the time and labor employed in representing the Debtors.
- (b) Novelty and difficulty of questions and matters resolved: The chapter 11 cases and the legal issues presented therein have required a high level of professional skill and expertise from professionals within DLA Piper's insolvency and other groups due to the breadth of issues that arose during these cases given the challenges made by Omega and the Committee to the Plan and the sale process.
- (c) The reputation and skill of the attorneys providing the services: As noted above, DLA Piper has drawn upon the skill of some of its most experienced attorneys in rendering its services to the Debtors during the Third Interim and Final Compensation Periods. However, DLA Piper has taken every care to provide these legal services as efficiently as possible and to avoid duplication of services. In this regard, as much as possible, day-to-day legal work, including, but not limited to, drafting of pleadings, memoranda, stipulations, agreements and correspondence has been performed by junior to mid-level associates.
- (d) Preclusion of other employment: Given DLA Piper's size, DLA Piper's representation of the Debtors has not precluded employment by other clients. These chapter 11 cases have, however, required considerable time commitments from several DLA Piper attorneys and paraprofessionals, and these professionals and paraprofessionals were precluded from employment on matters from other clients given the pace and volume of work required in this case.

- (e) Fees charged and fees awarded in similar cases: The fees sought by DLA Piper in the Third Interim and Final Compensation Periods are commensurate with fees awarded to DLA Piper in other cases and the fees charged by comparable law firms.
- (f) Time limitations: These chapter 11 cases have required DLA Piper to perform an extensive variety of services and to address a range of issues on behalf of the Debtors, often under significant time constraints. For example, according to the terms of the RSA, the Debtors had only ten days to amend and confirm the Plan following the July 9 Ruling.
- (g) Whether the fee is fixed or contingent: The fees sought by DLA Piper during the Final Compensation Period are hourly, not contingent or fixed, pursuant to the terms of its engagement with the Debtors. However, like all fees sought by professionals under sections 330 and 331 of the Bankruptcy Code, DLA Piper's fees are subject to Court approval.
- (h) The “undesirability” of the case: Representation of the Debtors in these chapter 11 cases was not undesirable, but as noted above, DLA Piper's representation of the Debtors in these chapter 11 cases has required a significant commitment of time and effort by several of DLA Piper's staff.
- (i) The Debtors' and DLA Piper's professional relationship: On September 23, 2017, the Debtors selected DLA Piper as counsel to represent them with respect to corporate governance, transactional, and other matters related to the sale of substantially all of the Debtors' assets and the filing of these chapter 11 cases.
- (j) Awards in Similar Cases: As set forth above, the Court has the ability and power to award fees and costs to DLA Piper. Bankruptcy courts around the country have awarded similar fees for the same time and quality of work performed.

45. Further, DLA Piper has assigned the work performed in these chapter 11 cases to attorneys having the experience and specialization to perform the services required efficiently and properly. The partners, counsel, and associates providing the services for which compensation is sought pursuant to this Application specialize in the fields of insolvency, litigation and corporate finance. Moreover, DLA Piper, as a general practice, seeks to use the services of paraprofessionals and legal assistants supervised by attorneys whenever appropriate in order to limit costs and more

efficiently utilize the services of attorneys. DLA Piper has followed this practice with respect to the services rendered to the Debtors wherever possible.

46. Finally, in rendering services to and on behalf of the Debtors, DLA Piper has taken every care to provide the legal services as efficiently as possible and to avoid duplication of services. In this regard, as much as possible, day-to-day legal work, including, but not limited to, drafting of pleadings, memoranda, stipulations, agreements and correspondence has been performed by junior to mid-level associates.

47. With respect to the DLA Piper's request for reimbursement of expenses, section 330(a)(1)(B) of the Bankruptcy Code provides for reimbursement to approved professionals for all "actual, necessary expenses." 11 U.S.C. § 330(a)(1)(B). DLA Piper submits that the expenses incurred in these chapter 11 cases were all necessary in the rendition of services for the Debtors.

STATEMENT OF THE APPLICANT

48. Pursuant to section C5 and Appendix B of the Guidelines, DLA Piper makes the following representations:

<ul style="list-style-type: none"> • Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain. 	<ul style="list-style-type: none"> • No, DLA Piper did not agree to any variations from, or alternatives to, its standard or customary billing rates, fees or terms for services that were provided during the Final Compensation Period. • This Application does not include any rate increases since DLA Piper's retention was approved pursuant to the Retention Order, other than the annual increase effective as of January 1, 2019, in accordance with DLA Piper's established billing practices and procedures and as provided in its engagement letter with the Debtors, attached to the DLA Retention Application.
<ul style="list-style-type: none"> • If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client? 	<ul style="list-style-type: none"> • Yes, the client was made aware of all litigation which increased fees.

<ul style="list-style-type: none"> • Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case? 	<ul style="list-style-type: none"> • None of the hourly rates of DLA Piper's professionals and paraprofessionals included in this Application has been varied based on the geographic location of these cases.
<ul style="list-style-type: none"> • Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.). If so, please quantify by hours and fees. 	<ul style="list-style-type: none"> • Yes, this Application includes approximately 6.00 hours and \$3,500.00 in fees for reviewing or revising time records and preparing, reviewing, or revising invoices over the entire Final Compensation Period.
<ul style="list-style-type: none"> • Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees. 	<ul style="list-style-type: none"> • No.
<ul style="list-style-type: none"> • If the fee application includes any rate increases since retention: • Did your client review and approve those rate increases in advance? • Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458? 	<ul style="list-style-type: none"> • Yes. • No. DLA Piper informed the Debtors that they need not agree to modified rates or terms in order to continue the representation, in accordance with ABA Formal Ethics Opinion 11-458.

NOTICE

49. DLA Piper will serve this Application in accordance with the Interim Compensation Order and the Local Rules. Any objections to this Application must be in writing, comply with the requirements set forth in the Interim Compensation Order and served upon DLA Piper so as to be received no later than **4:00 p.m. (CDT) on April 18, 2019**.

WHEREFORE, DLA Piper respectfully requests that the Court enter an order substantially in the form of the proposed order attached as Exhibit E hereto (i) approving and allowing on a final basis \$7,883,280.75 as compensation for professional services rendered and

\$422,834.48 as actual and necessary expenses incurred by DLA Piper during the Final Compensation Period; (ii) approving \$2,617,359.25 as compensation for professional services rendered and \$181,066.16 as actual and necessary expenses incurred by DLA Piper during the Third Interim Compensation Period; (iii) authorizing DLA Piper to apply the Retainer to the Final Fees and Expenses that remain unpaid; (iv) authorizing and directing the Distribution Trustee to pay DLA Piper the Final Fees and Expenses, less the amount of DLA Piper's Voluntary Reductions, the amount of the Retainer, and any amounts already paid to DLA Piper during these cases; and (v) granting such other and further relief as this Court deems just and proper.

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Dated: March 29, 2019
Dallas, Texas

Respectfully submitted,

DLA PIPER LLP (US)

/s/ Andrew Zollinger

Andrew Zollinger, State Bar No. 24063944
1900 North Pearl Street, Suite 2200

Dallas, Texas 75201
Telephone: (214) 743-4500

Facsimile: (214) 743-4545

Email: andrew.zollinger@dlapiper.com

-and-

Thomas R. Califano (admitted *pro hac vice*)
1251 Avenue of the Americas
New York, New York 10020
Telephone: (212) 335-4500
Facsimile: (212) 335-4501
Email: thomas.califano@dlapiper.com

-and-

Daniel M. Simon (admitted *pro hac vice*)
One Atlantic Center
1201 West Peachtree Street, Suite 2800
Atlanta, Georgia 30309
Telephone: (404) 736-7800
Facsimile: (404) 682-7800
Email: daniel.simon@dlapiper.com

Counsel for the Debtors

EXHIBIT A**(Sorted Alphabetically)**

	Debtor Name	Case No.	EIN
1.	4 West Holdings, Inc.	18-30777	9732
2.	4 West Investors, LLC	18-30778	6021
3.	Aiken RE, LLC	18-30850	1814
4.	Ambassador Rehabilitation and Healthcare Center, LLC	18-30879	1636
5.	Anchor Rehabilitation and Healthcare Center of Aiken, LLC	18-30868	9448
6.	Anderson RE TX, LLC	18-30774	3630
7.	Anderson RE, LLC	18-30861	1806
8.	Ark II Real Estate, LLC	18-30840	3628
9.	Ark III Real Estate, LLC	18-30847	0121
10.	Ark Mississippi Holding Company, LLC	18-30788	3765
11.	Ark Real Estate, LLC	18-30809	6014
12.	Ark South Carolina Holding Company, LLC	18-30856	0002
13.	Ark Texas Holding Company, LLC	18-30806	3739
14.	Battle Ground RE, LLC	18-30825	1818
15.	Brushy Creek Rehabilitation and Healthcare Center, LLC	18-30884	3292
16.	Bryan RE, LLC	18-30775	3633
17.	Burleson RE, LLC	18-30759	1777
18.	Capstone Rehabilitation and Healthcare Center, LLC	18-30878	7871
19.	Charlottesville Pointe Rehabilitation and Healthcare Center, LLC	18-30801	4467
20.	Charlottesville RE, LLC	18-30829	0836
21.	Cleveland RE, LLC	18-30811	6013
22.	Clinton RE, LLC	18-30812	8109
23.	Cobblestone Rehabilitation and Healthcare Center, LLC	18-30869	1612
24.	Collierville RE, LLC	18-30841	8845
25.	Columbia RE, LLC	18-30815	8838
26.	Columbia Rehabilitation and Healthcare Center, LLC	18-30795	6772
27.	Comfort RE, LLC	18-30764	1902
28.	Connersville RE, LLC	18-30833	9824
29.	Corinth RE, LLC	18-30814	1777
30.	Cornerstone Rehabilitation and Healthcare Center, LLC	18-30800	8841
31.	Crystal Rehabilitation and Healthcare Center, LLC	18-30807	8842
32.	Delta Rehabilitation and Healthcare Center of Cleveland, LLC	18-30792	7212
33.	Descending Dove, LLC	18-30842	8081
34.	Diboll RE, LLC	18-30766	1939
35.	Easley RE II, LLC	18-30857	1819
36.	Easley RE, LLC	18-30854	1817
37.	Edgefield RE, LLC	18-30836	3574
38.	Farmville RE, LLC	18-30831	3442
39.	Farmville Rehabilitation and Healthcare Center, LLC	18-30804	4464
40.	Fleetwood Rehabilitation and Healthcare Center, LLC	18-30888	9615
41.	Fortress Health & Rehab of Rock Prairie, LLC	18-30765	1314
42.	Granbury RE, LLC	18-30769	1999
43.	Great Oaks RE, LLC	18-30819	1731

	Debtor Name	Case No.	EIN
44.	Great Oaks Rehabilitation and Healthcare Center, LLC	18-30780	4357
45.	Greenville RE II, LLC	18-30846	1798
46.	Greenville RE, LLC	18-30843	1797
47.	Greenville Rehabilitation and Healthcare Center, LLC	18-30882	3920
48.	Greenwood RE, LLC	18-30816	1654
49.	Greer RE, LLC	18-30839	1795
50.	Greer Rehabilitation and Healthcare Center, LLC	18-30859	9462
51.	Grenada RE, LLC	18-30821	1623
52.	Grenada Rehabilitation and Healthcare Center, LLC	18-30786	8843
53.	Heritage Park Rehabilitation and Healthcare Center, LLC	18-30787	9055
54.	Hillsville RE, LLC	18-30834	2195
55.	Hillsville Rehabilitation and Healthcare Center, LLC	18-30808	4463
56.	Holly Lane Rehabilitation and Healthcare Center, LLC	18-30797	9103
57.	Holly RE, LLC	18-30830	1816
58.	Holly Springs RE, LLC	18-30823	1559
59.	Holly Springs Rehabilitation and Healthcare Center, LLC	18-30789	6524
60.	Indianola RE, LLC	18-30822	6022
61.	Indianola Rehabilitation and Healthcare Center, LLC	18-30779	7203
62.	Italy RE, LLC	18-30761	2086
63.	Iva RE, LLC	18-30852	1801
64.	Iva Rehabilitation and Healthcare Center, LLC	18-30874	0384
65.	Johns Island Rehabilitation and Healthcare Center, LLC	18-30891	4898
66.	Joy of Bryan, LLC	18-30837	4072
67.	Lampstand Health & Rehab of Bryan, LLC	18-30767	2002
68.	Linley Park Rehabilitation and Healthcare Center, LLC	18-30890	0525
69.	Macon Rehabilitation and Healthcare Center, LLC	18-30880	9644
70.	Magnified Health & Rehab of Anderson, LLC	18-30773	9060
71.	Manna Rehabilitation and Healthcare Center, LLC	18-30863	9441
72.	Marietta RE, LLC	18-30867	1809
73.	McCormick RE, LLC	18-30864	1808
74.	McCormick Rehabilitation and Healthcare Center, LLC	18-30873	3193
75.	Memphis RE, LLC	18-30844	8846
76.	Midland RE, LLC	18-30832	5138
77.	Midland Rehabilitation and Healthcare Center, LLC	18-30799	9679
78.	Moultrie RE, LLC	18-30848	9943
79.	Mountain View Rehabilitation and Healthcare Center, LLC	18-30798	9227
80.	Natchez RE, LLC	18-30818	6019
81.	Natchez Rehabilitation and Healthcare Center, LLC	18-30803	6773
82.	New Ark Master Tenant, LLC	18-30885	7893
83.	New Ark Operator Holdings, LLC	18-30893	7623
84.	New Redeemer Health & Rehab of Pickens, LLC	18-30881	5321
85.	Olive Leaf Holding Company, LLC	18-30845	0129
86.	Olive Leaf, LLC	18-30866	0001
87.	Omega Health & Rehab of Greenville, LLC	18-30870	9461
88.	Orianna Health Systems, LLC	18-30785	5160
89.	Orianna Holding Company, LLC	18-30784	1323
90.	Orianna Investment, Inc.	18-30781	1141

	Debtor Name	Case No.	EIN
91.	Orianna SC Operator Holdings, Inc.	18-30871	0383
92.	Palladium Hospice and Palliative Care, LLC	18-30887	1873
93.	Patewood Rehabilitation and Healthcare Center, LLC	18-30865	9457
94.	Picayune RE, LLC	18-30827	9749
95.	Picayune Rehabilitation and Healthcare Center, LLC	18-30793	9183
96.	Pickens RE II, LLC	18-30862	1823
97.	Pickens RE, LLC	18-30860	1821
98.	Piedmont RE, LLC	18-30849	1800
99.	Poinsett Rehabilitation and Healthcare Center, LLC	18-30876	0713
100.	Poplar Oaks Rehabilitation and Healthcare Center, LLC	18-30813	4771
101.	Portland RE, LLC	18-30826	1822
102.	Provo RE, LLC	18-30835	3568
103.	Rainbow Rehabilitation and Healthcare Center, LLC	18-30802	4772
104.	River Falls Rehabilitation and Healthcare Center, LLC	18-30886	9788
105.	Riverside Rehabilitation and Healthcare Center, LLC	18-30883	3951
106.	Rock Prairie RE, LLC	18-30772	3636
107.	Rocky Mount RE, LLC	18-30838	5904
108.	Rocky Mount Rehabilitation and Healthcare Center, LLC	18-30810	4466
109.	Roy RE, LLC	18-30817	5142
110.	Scepter Rehabilitation and Healthcare Center, LLC	18-30872	1630
111.	Scepter Senior Living Center, LLC	18-30875	1621
112.	Simpsonville RE II, LLC	18-30858	1804
113.	Simpsonville RE, LLC	18-30855	1802
114.	Simpsonville Rehabilitation and Healthcare Center, LLC	18-30889	3564
115.	Snellville RE, LLC	18-30851	9933
116.	Southern Oaks Rehabilitation and Healthcare Center, LLC	18-30877	1141
117.	The Bluffs Rehabilitation and Healthcare Center, LLC	18-30796	9314
118.	The Ridge Rehabilitation and Healthcare Center, LLC	18-30892	1456
119.	Trinity Mission Health & Rehab of Connersville, LLC	18-30805	8787
120.	Trinity Mission of Burleson, LLC	18-30762	2585
121.	Trinity Mission of Comfort, LLC	18-30763	2573
122.	Trinity Mission of Diboll, LLC	18-30768	2581
123.	Trinity Mission of Granbury, LLC	18-30771	2582
124.	Trinity Mission of Italy, LLC	18-30760	2576
125.	Trinity Mission of Winnsboro, LLC	18-30776	2583
126.	Utah Valley Rehabilitation and Healthcare Center, LLC	18-30782	9661
127.	Vicksburg RE, LLC	18-30828	0150
128.	Victory Rehabilitation and Healthcare Center, LLC	18-30794	9485
129.	Wadesboro RE, LLC	18-30853	9929
130.	Wide Horizons RE, LLC	18-30820	5144
131.	Wide Horizons Residential Care Facility, LLC	18-30790	9387
132.	Winnsboro RE, LLC	18-30770	2134
133.	Woodlands Rehabilitation and Healthcare Center, LLC	18-30791	9127
134.	Yazoo City RE, LLC	18-30824	8844
135.	Yazoo City Rehabilitation and Healthcare Center, LLC	18-30783	7216

EXHIBIT B

Certification of Thomas R. Califano

Andrew Zollinger, State Bar No. 24063944
andrew.zollinger@dlapiper.com
DLA Piper LLP (US)
1900 North Pearl Street, Suite 2200
Dallas, Texas 75201
Telephone: (214) 743-4500
Facsimile: (214) 743-4545

Counsel For The Debtors

Thomas R. Califano (admitted *pro hac vice*)
thomas.califano@dlapiper.com
DLA Piper LLP (US)
1251 Avenue of the Americas
New York, New York 10020-1104
Telephone: (212) 335-4500
Facsimile: (212) 335-4501

Daniel M. Simon (admitted *pro hac vice*)
daniel.simon@dlapiper.com
DLA Piper LLP (US)
One Atlantic Center
1201 West Peachtree Street, Suite 2800
Atlanta, Georgia 30309
Telephone: (404) 736-7800
Facsimile: (404) 682-7800

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: § Chapter 11

4 West Holdings, Inc. *et al.*,¹ § Case No. 18-30777 (HDH)

Debtors. § (Jointly Administered)

CERTIFICATION OF THOMAS R. CALIFANO

Thomas R. Califano, under the penalty of perjury, certifies as follows:

1. I am a partner with the law firm of DLA Piper LLP (US). I make this certification in accordance with Appendix F of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (“Appendix F”) regarding the contents of applications for compensation and expenses.

2. I have read the *Combined Third Interim and Final Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Interim Period From*

¹ A list of the Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, is attached as Exhibit A to the Application.

September 1, 2018 Through February 13, 2019 and the Final Period From March 6, 2018 Through February 13, 2019 (the “Application”). The above-captioned debtors and debtors in possession (collectively, the “Debtors”) have been provided with a copy of the Application. The Debtors have reviewed and approved the Application.

3. Pursuant to section I.G of Appendix F, I hereby certify to the best of my knowledge, information and belief, formed after reasonable inquiry, that (a) the compensation and expense reimbursement sought is in conformity with Appendix F, except as specifically noted in the application, and (b) the compensation and expense reimbursement requested are billed at rates in accordance with practices no less favorable than those customarily employed by the applicant and generally accepted by the applicant’s clients.

4. I have reviewed the requirements of the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013 (the “Guidelines”), and I believe that the Application complies with the Guidelines.

DATED: March 29, 2019

/s/ Thomas R. Califano
Thomas R. Califano

EXHIBIT C

Invoices for the Third Interim Compensation Period

OCTOBER



DLA Piper LLP (US)

1251 Avenue of the Americas, 27th Floor
New York, NY 10020-1104T 212-335-4500
F 212-335-4501
www.dlapiper.comPRIVILEGED AND CONFIDENTIAL

Louis E. Robichaux IV
 Interim President & Chief Financial Officer
 Orianna Health Systems
 1001 Hawkins Street
 Nashville, TN 37203

February 06, 2019

T. Califano
 Matter # 410985-000003
 Invoice # 3721169

For Professional Services Through October 31, 2018

*Client: 4 West Holdings, Inc.
 Matter: Chapter 11 Bankruptcy*

Current Fees	875,882.25
Current Disbursements	<u>55,186.39</u>
Total This Invoice	<u>USD 931,068.64</u>
Prior Outstanding Balance	2,061,479.82
Total Account Balance	<u>USD 2,992,548.46</u>

Please send remittance to:

DLA Piper LLP (US)
 P.O. Box 75190
 Baltimore, MD 21275

Or wire remittance to:

Wells Fargo Bank, N.A.
 1300 I Street, NW, 11th Floor West Tower
 Washington, DC 20005
 Account Name: DLA Piper LLP (US)
 Account No.: 4053611935
 ABA Transit No.: 121000248
 Swift Code: WFBIUS6WFFX
 52-0616490

To ensure proper credit, please indicate the invoice number you are paying on the wire

Law Firm Tax Identification Number:

Or pay online:

Go to www.dlapiper.com and click on "Make a Payment" at the bottom of the screen

The invoice number and original amount due are needed for access to the payment center.

Matter # 410985-000003
 Invoice # 3721169

T. Califano
 Page 2
 February 06, 2019

Fees:

B110 Case Administration

Date	Description	Timekeeper	Hours	Amount
10/01/18	Review local rules re pro hac requirements and filings.	Zollinger, Andy	0.50	397.50
10/03/18	Prepare and electronically file updated Master Service List.	Countryman, William Lee	0.20	71.00
10/08/18	Emails re coordination of filings and service.	Zollinger, Andy	0.30	238.50
10/09/18	Attend to further revisions to 3019 motion to finalize and filing of same along with plan, motion to shorten and related notices, exhibits and proposed orders (.90); attend to issues re: service and correspondence with chambers re: scheduling (.30); the revisions to Laurel Baye letter including discussions with other professionals to finalize prior to board call (.90); attend board call re: Laurel Baye (.80) finalize letter and send out (.30); correspondence with chambers and lift stay movant regarding motion (.30); attend to correspondence with PCO (.50); begin draft letter re: wind down analysis (.40); attend to finalizing escrow agreement (.40).	Corrado, Dienna	7.80	6,825.00
10/09/18	Download new pleadings (.80); calendar new deadlines (.20); update pending pleadings chart (.40).	Countryman, William Lee	1.40	497.00
10/09/18	Monitor filings and oversee service to court.	Zollinger, Andy	0.60	477.00
10/10/18	Attend daily call with Debtors and professionals regarding case updates (.20); reach out to landlord regarding lease rejection (.20); review August fee application and finalize same for filing (.60); telephonically attend status conference on 3019 motion (.80); attend to follow up regarding notice to be filed (.30); address inquiries on agenda for 10/24 and matters to be scheduled or adjourned (.30); confer internally regarding rejection motion (.30); attend to correspondence regarding pending non-bankruptcy tort litigation (.20).	Corrado, Dienna	2.90	2,537.50
10/10/18	Monitor emails regarding hearing scheduling and docket.	Zollinger, Andy	0.50	397.50

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10/12/18	Attend daily call with Debtors to discuss next action items (.50); attend to correspondence regarding Poplar Oaks (.20); internal status call regarding scheduling and depositions (.30); call with PCO and A. Paley regarding status update of remaining facilities and effects of hurricane on certain facilities (.90).	Corrado, Dienna	1.90	1,662.50
10/15/18	Download new pleadings (.50); calendar associated deadlines (.40).	Countryman, William Lee	0.90	319.50
10/21/18	Revise Motion to Compel and finalize same for filing including draft proposed order internal discussions re: same (4.20); review and revise witness and exhibit list for filing (.40).	Corrado, Dienna	4.60	4,025.00
10/25/18	Download new pleadings (.90); review documents from various hearings, destroy and organize same (7.20).	Countryman, William Lee	8.10	2,875.50
10/26/18	Complete review of documents from various hearings.	Countryman, William Lee	6.10	2,165.50
Total			35.80	USD 22,489.00

B112 Creditor Inquiries

Date	Description	Timekeeper	Hours	Amount
10/01/18	Attend to creditor inquiries regarding status of case.	Corrado, Dienna	0.40	350.00
Total			0.40	USD 350.00

B130 Asset Disposition

Date	Description	Timekeeper	Hours	Amount
10/01/18	Review emails re: sale order and open issues.	Avraham, David E.	0.30	219.00
10/02/18	Finalize proposed sale order and follow up for final signoff from various parties.	Corrado, Dienna	0.30	262.50
10/02/18	Emails with BC regarding sale order issues (0.3); discussions with J. Muenker regarding same (0.2).	Simon, Daniel M.	0.50	460.00
10/03/18	Prepare and upload Order on sale motion.	Countryman, William Lee	0.40	142.00
10/31/18	Call with Purchaser re: closing issues (.5); follow-up discussion with D. Simon (.5).	Avraham, David E.	1.00	730.00

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Total **2.50** **USD 1,813.50**

B140 Relief from Stay/Adequate Protection Proceedings

Date	Description	Timekeeper	Hours	Amount
10/02/18	Call with lift stay movant and follow up internally regarding potential resolution.	Corrado, Dienna	0.70	612.50
10/03/18	Address lift stay issues including calls with Debtors and plaintiff's counsel.	Corrado, Dienna	0.80	700.00
10/04/18	Attend to internal inquiries regarding lift stay issues.	Corrado, Dienna	0.30	262.50
10/15/18	Attend to lift stay issues and adjournment of same including conferring internally.	Corrado, Dienna	0.40	350.00
10/16/18	Draft Amended Notice of Hearing on Motion to Extend Stay.	Countryman, William Lee	0.30	106.50
10/18/18	Prepare and electronically file Amended Notice of Hearing on Stay Extension Motion.	Countryman, William Lee	0.40	142.00
10/26/18	Attend to email correspondence and conference call regarding lift stay motion.	Corrado, Dienna	0.60	525.00

Total **3.50** **USD 2,698.50**

B155 Court Hearing

Date	Description	Timekeeper	Hours	Amount
10/01/18	Draft Agenda for 10/24/18 hearing (3.40); draft index for Pleading Binder for same (2.00).	Countryman, William Lee	5.40	1,917.00
10/04/18	Communications regarding call-in lines for 10/10/18 Status Conference.	Countryman, William Lee	0.70	248.50
10/09/18	Communications regarding additional call-in line for 10/10/18 Status Conference.	Countryman, William Lee	0.30	106.50
10/10/18	Status conference (telephonic) (.8) and preparation with D. Simon for same (1.5).	Avraham, David E.	2.30	1,679.00
10/10/18	Review court docket, revise pending litigation chart (1.10); communications with attorneys regarding same (.30); order transcript of 10/10/18 Status Conference (.30); draft, revise, prepare and electronically file Notice of Hearing on 3019 Motion (2.20); communications with Omni regarding requirement for service of same (.10).	Countryman, William Lee	4.00	1,420.00
10/10/18	Prepare for and attend telephonic hearing	Simon, Daniel M.	1.50	1,380.00

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	regarding scheduling issues.			
10/16/18	Communications with team regarding needs for upcoming hearings (.50); draft indexes for binders needed for hearings (1.20); begin retrieving documents to populate binders (1.00).	Countryman, William Lee	2.70	958.50
10/17/18	Retrieve documents needed for Robichaux hearing preparation (1.20); draft index of same (.30); communications with Business Center regarding binders needed for same (.30); revise hearing indexes (1.30).	Countryman, William Lee	3.10	1,100.50
10/18/18	Retrieve additional exhibits for 10/24/18 hearing (.70); revise pleading and exhibit binder indexes for same (.90).	Countryman, William Lee	1.60	568.00
10/19/18	Revise Witness and Exhibit List (1.20); revise Exhibit Binder Index (4.00); retrieve additional documents for binder (3.60); communications with attorneys regarding same (1.40).	Countryman, William Lee	10.20	3,621.00
10/21/18	Revise Exhibit Binder Index (.60); revise, prepare and electronically file Witness and Exhibit List (1.60); communications with attorneys regarding same (.3).	Countryman, William Lee	2.70	958.50
10/22/18	Coordinate and assist with creation of Pleading and Exhibit Binders for chambers (13.20); assist attorneys regarding other needs for hearings (2.50).	Countryman, William Lee	15.70	5,573.50
10/23/18	Hearing on Motion to Compel (telephonic).	Avraham, David E.	1.00	730.00
10/23/18	Coordinate delivery of hearing binders to chambers (.30); communications with chambers regarding needs in courtroom for hearing (.50); communications regarding call-in lines needed for hearing (.60); coordinate creation of Exhibit Binders for hearing, assist with quality control review of same, update binders as needed (7.10); compose, prepare and electronically file Amended Witness and Exhibit List (1.30); revise, prepare and electronically file 10/24/18 hearing agenda (.70).	Countryman, William Lee	10.50	3,727.50
10/23/18	Prepare for and attend motion to compel.	Simon, Daniel M.	1.50	1,380.00
10/24/18	Attend 3019 hearing.	Avraham, David E.	6.50	4,745.00
10/24/18	Meeting with L. Robichaux in preparation for hearing (5.0); attendance at 3019 motion hearing(5.0).	Califano, Thomas R.	10.00	11,350.00
10/24/18	Telephonically attend hearing on 3019	Corrado, Dienna	5.50	4,812.50

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	Motion (5.0); attend to internal follow up regarding same (.5).			
10/24/18	Finalize binders for hearing (3.10); coordinate delivery of same to courtroom (.30); production of additional documents needed for hearing (3.90); attend hearing (5.70).	Countryman, William Lee	13.00	4,615.00
10/24/18	Prepare for (1.0), and attend 3019 hearing (6.5).	Simon, Daniel M.	7.50	6,900.00
10/24/18	Multiple strategy sessions and team meetings before, during and after hearing.	Simon, Daniel M.	4.00	3,680.00
10/24/18	Attend court hearing.	Zollinger, Andy	6.10	4,849.50
10/25/18	Telephone conference call with Brecker re hearing preparations.	Califano, Thomas R.	0.30	340.50
10/25/18	Coordinate retrieval of documents from courtroom, and delivery of same to office (.30); communications with attorneys regarding exhibits admitted during hearing (.70).	Countryman, William Lee	1.00	355.00
10/31/18	Attend to correspondence re: Laurel Baye and revise and finalize letter to Omega.	Corrado, Dienna	0.80	700.00
	Total		117.90	USD 67,716.00

B160 Employment Applications

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
10/15/18	Attend to issues re: additional OCP to be retained and notice of same.	Corrado, Dienna	0.30	262.50
10/25/18	Address inquiry re: OCP including review of affidavit.	Corrado, Dienna	0.20	175.00
	Total		0.50	USD 437.50

B170 Fee Applications

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
10/03/18	Review August fee application (.4); emails with T. Nair re: same (.1).	Avraham, David E.	0.50	365.00
10/03/18	Review July fee application.	Corrado, Dienna	0.50	437.50
10/03/18	Prepare and electronically file DLA Piper 5th Monthly Fee Application and Notice (.80); email to Omni regarding requirements for service of same.	Countryman, William Lee	0.90	319.50
10/03/18	Review fee analysis (0.6); correspondence	Nair, Tara	1.10	588.50

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with D. Simon re same (0.2); call with D. Corrado re July fee application (0.1) and correspondence with D. Simon and D. Corrado re July fee application (0.2).				
10/04/18	Internal call re professional fees.	Corrado, Dienna	0.40	350.00
10/04/18	Work on 6th Monthly Fee Application (August 2018) (3.00); work on Second Interim Fee Application (2.50).	Countryman, William Lee	5.50	1,952.50
10/04/18	Call with D. Simon and D. Corrado re fee analysis (0.5); review DIP Order re same (0.1); calculate professional fee summary (0.3); and correspondence with D. Simon re same (0.3).	Nair, Tara	1.20	642.00
10/05/18	Review and revise August fee application (0.5); and review September fee statement to comply with local rules (1.9).	Nair, Tara	2.60	1,391.00
10/08/18	Revise September fee statement to comply with local rules.	Nair, Tara	1.20	642.00
10/11/18	Prepare and electronically file DLA Piper Sixth Monthly Fee Application (August 2018) and Notice of same (.60); communications with Omni regarding requirements for service of same (.10).	Countryman, William Lee	0.70	248.50
10/12/18	Communications with D. Simon re professional fees (0.3); review Omni fee application (0.3); and correspondence with P. Deutch and D. Corrado re same (0.2).	Nair, Tara	0.80	428.00
10/15/18	Follow up with professionals regarding fees (.20); review draft second interim fee application and provide comments to same including follow up correspondence in connection with same (.60); attend to correspondence with professionals re: second interim fee applications (.20).	Corrado, Dienna	1.00	875.00
10/15/18	Draft, prepare and electronically file Notice of Filing Second Supplement to OCP List (.80); revise, prepare and electronically file DLA Piper Second Interim Fee Application (2.60).	Countryman, William Lee	3.40	1,207.00
10/15/18	Review and revise second interim fee application (0.9); and communications with D. Simon, D. Corrado and B. Countryman re same (0.6).	Nair, Tara	1.50	802.50
10/15/18	Final review of DLA second interim fee app.	Simon, Daniel M.	0.40	368.00
10/16/18	Review September fee statement to comply	Nair, Tara	0.60	321.00

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with local rules.				
10/18/18	Attend to issues re: filing of Crowe second interim fee app and related notice.	Corrado, Dienna	0.20	175.00
10/18/18	Draft Notice of Crowe Second Interim Fee Application (.40); prepare and electronically file application and notice (.60); communications with Omni regarding requirements for service of same (.10).	Countryman, William Lee	1.10	390.50
10/22/18	Call with D. Simon re professional fee analysis (0.1); update professional fee analysis (0.9); and correspondence with D. Simon re same (0.1).	Nair, Tara	1.20	642.00
10/23/18	Draft September Fee Application (1.4); revise September invoice to comply with local rules (0.3); review and revise fee analysis (0.8).	Nair, Tara	2.50	1,337.50
10/31/18	Attend to correspondence regarding Liberty Mutual payment request (.2); review PCO second interim fee application and attend to correspondence re: filing same (.4).	Corrado, Dienna	0.60	525.00
10/31/18	Prepare and electronically file PCO Second Interim Fee Application.	Countryman, William Lee	0.40	142.00
		Total	28.30	USD 14,150.00

B185 Assumption/Rejection of Leases and Contracts

Date	Description	Timekeeper	Hours	Amount
10/01/18	Calls and correspondence with landlords regarding consent including drafting stipulations and finalizing same for submission to chambers and address landlord inquiries and review related leases.	Corrado, Dienna	2.70	2,362.50
10/01/18	Prepare and upload Stipulation and Agreed Order to extend time to assume or reject Johns Island lease.	Countryman, William Lee	0.30	106.50
10/02/18	Finalize stipulations with certain landlords including email and calls with same to address their inquiries.	Corrado, Dienna	1.50	1,312.50
10/02/18	Research re recharacterization.	Masters, Melinda F.	0.60	228.00
10/03/18	Coordinate internally on upcoming scheduling issues (.20); finalize all landlord stipulations, including addressing follow up questions, and sale order with exhibits for uploading and coordinating with chambers re: same (1.50); attend to finalizing escrow	Corrado, Dienna	2.10	1,837.50

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	agreement (.3).			
10/03/18	Prepare and upload stipulations and agreed order regarding extending time to assume or reject leases.	Countryman, William Lee	0.60	213.00
10/04/18	Provide update on landlord stipulation.	Corrado, Dienna	0.20	175.00
10/04/18	Download approved Stipulation and Agreed Orders extending time to assume or reject leases (.50); email same to D. Corrado (.10).	Countryman, William Lee	0.60	213.00
10/04/18	Review Laurel Baye election (0.5); discussions with T. Califano, T. Blalock, A. Turnbull and others regarding same (1.2).	Simon, Daniel M.	1.70	1,564.00
10/05/18	Draft Laurel Baye insert (1.0); call with J. Muenker regarding same (.4).	Simon, Daniel M.	1.40	1,288.00
10/07/18	Revisions to Laurel Baye insert.	Simon, Daniel M.	0.70	644.00
10/08/18	Draft letter re: Laurel Baye (.9); incorporate comments to same.	Corrado, Dienna	1.20	1,050.00
10/09/18	Telephone conference call with L. Robichaux re Laurel Baye letter (.5); finalization of letter (.7); review of amounts from T. Blalock and Ankura (.3).	Califano, Thomas R.	1.50	1,702.50
10/09/18	Correspond with D. Corrado re: drafting motion to reject Laurel Baye Lease.	Friedberg, Alana Michele	0.10	61.00
10/10/18	Draft motion to reject Laurel Baye Master Lease.	Friedberg, Alana Michele	7.60	4,636.00
10/11/18	Review rejection motion and related caselaw (.8); internal communications re: same (.3).	Avraham, David E.	1.10	803.00
10/11/18	Call with D. Simon and D. Corrado re: Laurel Baye issues (.5); review letter re: same and follow-up correspondence (.6).	Avraham, David E.	1.10	803.00
10/11/18	Review of Laurel Baye letter to Cooley (1.8); telephone conference call with T. Blalock and R. Mulry re same (.9).	Califano, Thomas R.	2.70	3,064.50
10/11/18	Draft letter in response to Laurel Baye including revising same to incorporate comments and finalize (1.6); detailed revisions to rejection motion and proposed order including reviewing related research and correspondence with Debtors regarding same (4.2).	Corrado, Dienna	5.80	5,075.00
10/11/18	Research nunc pro tunc relief for lease rejection motion (1.4); revise motion to reject Laurel Baye Master Lease to incorporate same (.8); circulate revised motion (.1).	Friedberg, Alana Michele	2.30	1,403.00

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10/11/18	Conduct research re: rejecting leases.	Friedberg, Alana Michele	2.50	1,525.00
10/11/18	Multiple discussions with R. Mulry regarding Poplar Oaks and ground lease issues.	Simon, Daniel M.	0.50	460.00
10/12/18	Incorporate revisions to rejection motion (.3); correspondence with Debtors and review of relevant documents to prepare draft rejection stipulation (1.6); draft same and incorporate comments received from internal group (2.8).	Corrado, Dienna	4.70	4,112.50
10/17/18	Attend to correspondence with Debtors re: Laurel Baye stipulation (.3); draft Laurel Baye response letter (.8).	Corrado, Dienna	1.10	962.50
10/17/18	Multiple discussions with T. Califano, T. Blalock and D. Corrado regarding Laurel Baye issues.	Simon, Daniel M.	0.70	644.00
10/18/18	Communications with D. Corrado regarding lease recharacterization issues.	Riley, David M.	0.20	121.00
10/18/18	Research regarding the automatic stay and termination of a prepetition contract that has been assumed by the debtor (6.80); conferences with T. Califano and D. Corrado regarding same (0.70); related review of RSA and order approving assumption of same (1.40).	Thomas, Kate	8.90	6,586.00
10/19/18	Attend to issues re: Laurel Baye including internal discussions regarding same (.3); address client inquiries re: contract counterparties (.3).	Corrado, Dienna	0.60	525.00
10/19/18	Call with D. Corrado to discuss issues related to rejection of lease.	Nanes, Rachel	0.50	385.00
10/21/18	Research case law on treatment of payment of adequate protection/rent (6.10); electronic communication with Mr. Avraham (.10).	Barratt, Elissa B.	6.20	2,759.00
10/22/18	Research cases on leases.	Masters, Melinda F.	1.00	380.00
10/22/18	Research regarding lease recharacterization (6.20); discuss same with D. Corrado (.2).	Thomas, Kate	6.40	4,736.00
10/25/18	Revisions to Laurel Baye motion to reject and stipulation.	Califano, Thomas R.	1.50	1,702.50
10/25/18	Attend to correspondence with Johns Island landlord (.30); attend to Laurel Baye preliminary research and internal calls re: same (3.30).	Corrado, Dienna	3.60	3,150.00
10/25/18	Retrieve Laurel Baye lease and amendments	Countryman, William	0.30	106.50

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	(.20); emails with D. Corrado regarding same (.10).	Lee		
10/25/18	E-mail with D. Corrado, K. Thomas, and G. Juell re: lease rejection research (.1); meet with K. Thomas re: same (.1).	Friedberg, Alana Michele	0.20	122.00
10/25/18	Call with D. Corrado re lease rejection (0.3); Nair, Tara and research re same (3.4); and correspondence with D. Corrado re same (0.3); and correspondence with T. Califano and D. Corrado re same (0.2).	Nair, Tara	4.20	2,247.00
10/25/18	Research regarding rejection of transition obligations and resulting claim.	Thomas, Kate	8.00	5,920.00
10/26/18	Attend to call re: Laurel Baye and follow up correspondence throughout the day including review of cases.	Corrado, Dienna	1.90	1,662.50
10/26/18	Call with D. Corrado re lease rejection (0.3); Nair, Tara and review relevant documents related to lease rejection (1.5); prepare summary of same (0.5); and correspondence with T. Califano, D. Corrado and D. Simon re same (.3).	Nair, Tara	2.60	1,391.00
10/26/18	Research impact of recharacterization on prior rejected leases.	Riley, David M.	0.50	302.50
10/26/18	Conference call with T. Califano, D. Corrado and K. Thomas regarding Laurel Baye (0.5); discussions with T. Califano and D. Avraham regarding same (0.3).	Simon, Daniel M.	0.80	736.00
10/26/18	Research regarding rejection of transition obligations and resulting claim (5.9); draft summary of same (2.0); related call with T. Califano, D. Simon, D. Corrado (.50).	Thomas, Kate	8.40	6,216.00
10/27/18	Call with T. Nair on Laurel Baye issues.	Corrado, Dienna	0.80	700.00
10/27/18	Research regarding rejection of transition obligations and resulting claims from same (4.0); emails with D. Corrado and T. Nair regarding same (.20).	Thomas, Kate	4.20	3,108.00
10/28/18	Call with K. Thomas re lease rejection issues.	Nair, Tara	0.40	214.00
10/28/18	Research regarding lease rejection and consequences of non- performance (5.0); calls and emails with T. Nair regarding same (.70); draft summary of research (1.90).	Thomas, Kate	7.60	5,624.00
10/29/18	Internal team call re: lease rejection issues (.6); review research from K. Thomas and T. Nair re: same (1.8); multiple follow-up	Avraham, David E.	4.70	3,431.00

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discussions with D. Simon (1.8) and T. Califano (.5) re: same.				
10/29/18 Calls re rejection of leases(0.4); conference call re research(0.8); review of case law and memo re rejection of leases(2.6); conference call with landlord for Johns Island(0.7).	Califano, Thomas R.	4.50	5,107.50	
10/29/18 Review John's Island lease in preparation for call with landlord regarding next steps (.80); call with counsel re same (.20); internal call re: Laurel Baye research matters (.60).	Corrado, Dienna	1.60	1,400.00	
10/29/18 Research re lease rejection issues (4.2); multiple calls with K. Thomas re same (0.6); call with K. Thomas and D. Corrado re same (0.4); call with D. Corrado, D. Simon and D. Avraham re same (0.1); call with T. Califano, D. Corrado, K. Thomas, D. Simon and D. Avraham re same (0.7); correspondence with K. Thomas re same (0.3); and correspondence with K. Mineroff and D. Corrado re same (0.2).	Nair, Tara	6.50	3,477.50	
10/29/18 Research regarding lease/recharacterization issues and summarize same.	Riley, David M.	1.20	726.00	
10/29/18 Communications with client, K. Thomas and T. Califano regarding Laurel Baye issues.	Simon, Daniel M.	1.20	1,104.00	
10/29/18 Follow up research regarding lease rejection and consequences of non- performance (6.0); calls and emails with T. Nair regarding same (.40); draft and revise summary of research (2.5); call with T. Califano, D. Simon, D. Avraham, T. Nair regarding same (.70).	Thomas, Kate	9.60	7,104.00	
10/30/18 Internal emails re: Laurel Baye rejection issues and letter (.5); research for same (1.2); review research re: recharacterization and rejection (.6) and email to D. Simon and D. Riley re: same (.2).	Avraham, David E.	2.50	1,825.00	
10/30/18 Review letter re: Laurel Baye and revise same including internal correspondence in connection with next steps (.90); internal correspondence re: research in connection with Laurel Baye issues (.40).	Corrado, Dienna	1.30	1,137.50	
10/30/18 Calls with T. Califano and others regarding Laurel Baye issues (0.6); legal research regarding same (1.6).	Simon, Daniel M.	2.20	2,024.00	
10/30/18 Research regarding value of and	Thomas, Kate	7.90	5,846.00	

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compensation for post rejection performance, value added by performance and security interest in same (6.0); meeting and emails with T. Califano regarding same (.80); draft summaries of research (1.10).				
10/31/18	Revise letter to Omega re: Laurel Baye rejection (.4); discussion with D. Simon and T. Califano re: same (.3).	Avraham, David E.	0.70	511.00
10/31/18	Emails with K. Thomas, D. Avraham and others regarding Laurel Baye issues (1.3); revisions to letter (0.5); legal research regarding same (2.0).	Simon, Daniel M.	3.80	3,496.00
10/31/18	Further research regarding avoiding 552, value added by performance and security interest in same (3.5); further research regarding healthcare industry, valuation of operational facilities, attachment of security interests (2.5); calls and emails with T. Califano, D. Simon, D. Avraham regarding same (.90); draft summaries of research (1.5).	Thomas, Kate	8.40	6,216.00
		Total	170.20	USD 128,345.50

B190 Litigation and Contested Matters

Date	Description	Timekeeper	Hours	Amount
10/01/18	Internal communications re: settlement options (.5); emails with D. Simon and T. Califano re: strategy issues (.8).	Avraham, David E.	1.30	949.00
10/01/18	Work on settlement proposal (.8); calls with D. Simon, Ankura and HL re same (.7); review of revised 3019 motion (1.3); response on settlement outline (.8).	Califano, Thomas R.	4.20	4,767.00
10/01/18	Revisions to settlement framework (0.4); calls with Ankura and HL regarding same (0.6); discussions with client regarding same (0.3).	Simon, Daniel M.	1.30	1,196.00
10/02/18	Review correspondence re: settlement issues (.2) and internal emails re: same (.2); review framework on same (.2); review correspondence with Committee re: 3019 (.1); emails with D. Corrado re: 3019 hearing (.2); draft preliminary statement (1.2); review third amended plan for 3019 issues (.8).	Avraham, David E.	2.10	1,533.00

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10/02/18	Review of Court's rulings in preparation for call, memo re motion.	Califano, Thomas R.	1.20	1,362.00
10/02/18	Conference call re settlement proposal and next steps(.6); conference call with purchaser counsel(.7); memo re research issues(1.9).	Califano, Thomas R.	3.20	3,632.00
10/02/18	Call with Omega, Committee and Plan Sponsor to discuss status of pending matters (.80); review and revise Omega 365(d)(4) stipulation including incorporating additional comments to same (.80); review prior hearing transcripts to address internal inquiry (1.90).	Corrado, Dienna	3.50	3,062.50
10/03/18	Review of research regarding 3019 motion (1.0); DLA, HL, Ankura conference call regarding settlement (1.0); telephone conference call with T. Blalock regarding settlement (.5); emails regarding settlement process (.5).	Califano, Thomas R.	3.00	3,405.00
10/03/18	Multiple emails and calls regarding settlement framework issues.	Simon, Daniel M.	1.00	920.00
10/04/18	Revision to 3019 motion.	Califano, Thomas R.	2.50	2,837.50
10/05/18	Response to Duedall email (.4); attention to 3019 motion, Laurel Baye, etc. (2.8).	Califano, Thomas R.	3.20	3,632.00
10/05/18	Prepare documents and cases to address internal inquiries.	Corrado, Dienna	2.30	2,012.50
10/05/18	Emails and calls regarding settlement framework.	Simon, Daniel M.	0.60	552.00
10/06/18	Review of cases regarding 3019 issues (2.5); telephone conference call with D. Avraham and D. Simon re same (.7).	Califano, Thomas R.	3.20	3,632.00
10/07/18	Conference call regarding 3019 draft (1.0); revisions to 3019 motion (2.5); telephone conference call with D. Avraham regarding 3019 motion (.5); review of citation of earlier positions by Omega (.5).	Califano, Thomas R.	4.50	5,107.50
10/08/18	Review of Omega Laurel Baye election.	Califano, Thomas R.	4.50	5,107.50
10/09/18	Revise and finalize 3019 motion (5.8); communications with D. Simon re: status conference and 3019 scheduling (.4); review letter to Omega (.3); coordinate with B. Countryman and D. Corrado re: 3019 filing (.2) and review related notices (.3); review Committee letter to Court (.1) and discussion with D. Simon (.1); emails with Omega re: witnesses (.2).	Avraham, David E.	1.60	1,168.00

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10/10/18	Research re: ResCap and Hanmi issues (1.3); draft summary email to T. Califano re: status conference and next steps (.3); follow up call with D. Simon and T. Califano re: same (.6); outline steps for reply and potential open issues (1.0).	Avraham, David E.	3.20	2,336.00
10/11/18	Call with D. Simon and T. Califano re: hearing prep (.5); research designation issues (.6); review discovery issues in connection with 3019 hearing (1.0); internal emails re: hearing prep (.3); draft outline re: hearing issues and potential reply matters (2.3) and call with D. Simon re: same (.3).	Avraham, David E.	5.00	3,650.00
10/11/18	Call with Omega and follow up internally regarding same on discovery request (.6); call with tort claimants counsel regarding plan and attend to follow up correspondence regarding same (.7).	Corrado, Dienna	1.30	1,137.50
10/11/18	Multiple calls with client and T. Califano regarding deposition scheduling and preparations (0.7); review and revise multiple letters to BC and discussions with D. Corrado regarding same (0.8); call with M. Duedall regarding discovery and related matters (0.6).	Simon, Daniel M.	2.10	1,932.00
10/12/18	Research re: designation and subordination (2.1); calls (x2) with D. Simon re: same (.5) and re: hearing prep (.4); prepare hearing strategy outline (1.0).	Avraham, David E.	4.00	2,920.00
10/12/18	Telephone conference call with Brecker re settlement proposal.	Califano, Thomas R.	0.40	454.00
10/12/18	Review of rejection motion (1.0); conference call re rejection motion (.8).	Califano, Thomas R.	1.80	2,043.00
10/12/18	Draft second RFP to Omega (.2); attend to discovery notice issues (.2).	Corrado, Dienna	0.40	350.00
10/12/18	Internal communications with D. Corrado relating to Notice of Service (.2); draft and revise Notice of Service of Debtors' Second Request for Production of Documents to Omega (.4); prepare and file Notice of Service (.2).	Lisko, Stephanie A.	0.80	224.00
10/12/18	Prepare for deposition preparations.	Simon, Daniel M.	0.70	644.00
10/13/18	Legal research regarding New Power arguments (2.1) and compose emails relating to same (.4).	Simon, Daniel M.	2.50	2,300.00

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10/14/18	Strategy call with T. Califano and D. Simon re: 3019 hearing (.5); follow-up with D. Simon (.4); emails with team re: same (.2); continue outlining hearing issues (.6).	Avraham, David E.	1.70	1,241.00
10/14/18	Review of documents regarding hearing outline(1.5); prepare for hearing(2.0).	Califano, Thomas R.	3.50	3,972.50
10/14/18	Attention to correspondence regarding additional action items for upcoming week in preparation for depositions.	Corrado, Dienna	0.20	175.00
10/14/18	Calls with T. Califano and D. Avraham regarding depo prep and 3019 issues (0.4); research and testimony outline prep regarding same (1.3).	Simon, Daniel M.	1.70	1,564.00
10/15/18	Call with Committee counsel re: 3019 hearing (.8); internal call re: Hanmi and ResCap (.3); follow-up with HL re: same (.2); review outline of issues and facts from T. Califano (.6); revise same (1.0); follow-up discussion with D. Simon re: same (.6); call with D. Simon and T. Califano re: same (.6); draft hearing prep issues outline and facts to prove (2.2); call with Committee counsel re: 3019 hearing (.8) and internal follow-up re: same (.2).	Avraham, David E.	7.30	5,329.00
10/15/18	Attention to preparation of L. Robichaux for deposition.	Bernardo, Micala R.	0.40	270.00
10/15/18	Preparation of hearing outline and other relevant materials (2.3); conference call with D. Simon and D. Avraham re same (.7).	Califano, Thomas R.	3.00	3,405.00
10/15/18	Finalize draft stipulation to be sent to Omega (.2); coordinate internally regarding scheduling of depositions and relevant documents needed (.4); draft notice of deposition of V. Gupta and serve same (.3); draft witness outline for A. Turnbull for prep including review of necessary exhibits and demonstratives to be included (4.6).	Corrado, Dienna	5.50	4,812.50
10/15/18	Coordinate creation of binder needed in advance of depositions.	Countryman, William Lee	0.70	248.50
10/15/18	Research for Jade Williams.	Pellis, Mark D.	2.30	874.00
10/15/18	Draft and revise testimony outlines (3.2); prepare for depo prep sessions with A. Turnbull and L. Robichaux (1.8); multiple calls with T. Califano regarding same (0.6); call with Committee regarding strategy and open issues (0.6); multiple discussions and	Simon, Daniel M.	7.20	6,624.00

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	emails with T. Califano and D. Avraham regarding hearing prep and strategy (1.0).			
10/16/18	Review witness outlines (.5) and revise same (.6); follow-up with T. Califano and D. Simon re: same (.4); review Hanmi and ResCap cases and related research (2.0); emails with D. Riley re: estoppel issues (.3); research re: designation issues (.4); internal emails re: discovery issues and privilege (.5); review Omega discovery responses (.4) and notices (.1); review emails with BC re: various open issues (.2); draft reply framework and issues list (2.4).	Avraham, David E.	7.80	5,694.00
10/16/18	Review Debtors' 3019 motion (1.7); prepare for and meet with L. Robichaux to prepare for deposition and hearing on Debtors' 3019 motion (2.9).	Bernardo, Micala R.	4.60	3,105.00
10/16/18	Meeting with A. Turnbull in preparation for hearing (2.5); work on Turnbull testimony outline (2.1); telephone conference call with T. Blalock and R. Mulry re defense counsel (.9).	Califano, Thomas R.	5.50	6,242.50
10/16/18	Calls with client regarding documents and additional information needed for deposition and attend to follow up correspondence regarding same (1.30); draft Robichaux detailed testimony outline and exhibits for same (4.30); prep session with L. Robichaux (2.10); attend to correspondence re: documents for V. Gupta deposition (.30).	Corrado, Dienna	8.20	7,175.00
10/16/18	Conduct research re: attorney-client privilege.	Friedberg, Alana Michele	2.10	1,281.00
10/16/18	Prepare for and attend depo prep session with T. Califano and A. Turnbull (7.3); draft 3019 insert regarding materiality (1.2); revisions to charts and spreadsheets relating to same (0.6); review and revise Turnbull outline (0.8); review and revise Robichaux outline (0.5); calls with D. Avraham regarding same (0.5).	Simon, Daniel M.	10.90	10,028.00
10/17/18	Call with D. Corrado re: proof for hearing and related issues (.4); emails with BC re: deposition and research re: same (.5); follow-up call with D. Simon re: same (.2); emails with J. Torosian re: same (.1); internal emails re: deposition exhibits (.3); review research re: plan interpretation issues	Avraham, David E.	6.50	4,745.00

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for 3019 hearing (.4) and follow-up with E. Barratt re: same (.3); review research re: promissory estoppel issues (.5); review witness outlines (.8); continue draft of reply structure and 3019 prep (3.0).				
10/17/18 Prepare correspondence to D. Simon relating to location of deposition and rules relating to same.	Bernardo, Micala R.	0.20	135.00	
10/17/18 Prepare for hearing and witnesses (1.1); research re attorney-client privilege (.8); preparation of outline (1.1); review of RSA (.6); conference call with Auzurda (.6).	Califano, Thomas R.	4.20	4,767.00	
10/17/18 Internal calls regarding preparation for hearing, additional prep documents to be drafted and discussion of issues, witness and exhibit lists (.90); review data and transition-related documents received for each transfer and draft transition summary, including gathering numerous exhibits to same (4.70); attend to internal preparation of depositions and hearing (3.80); address research related inquiries on certain issues raised during prep (.40); draft third RFP and finalize same to be served including attend to notice of same (.40).	Corrado, Dienna	10.20	8,925.00	
10/17/18 Retrieve documents needed for Gupta deposition (3.60); communications with attorneys regarding same (.60); draft index of same (.50); coordinate with Business Center for binders of same (.20); draft, prepare and electronically file Notice of Service of Third Request for Production of Documents on Omega (.60).	Countryman, William Lee	5.50	1,952.50	
10/17/18 Communications with D. Corrado re: motion to compel.	Friedberg, Alana Michele	0.10	61.00	
10/17/18 Attention to motion to compel.	Friedberg, Alana Michele	0.70	427.00	
10/17/18 Conduct research re: attorney-client privilege (4.1); communications with T. Califano re: same (.1).	Friedberg, Alana Michele	4.20	2,562.00	
10/17/18 Evaluate and advise on dispute relating to deposition location.	Jamison Woods, Crystal	0.40	320.00	
10/17/18 Research and prepare brief summary of issues relating to equitable estoppel.	Riley, David M.	4.10	2,480.50	
10/17/18 Meetings with D. Corrado and T. Califano regarding strategy and depo prep (1.3); deposition prep with L. Robichaux (5.2);	Simon, Daniel M.	7.90	7,268.00	

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discussions with T. Califano, L. Robichaux and A. Friedberg regarding motion to compel (0.4); review and revise testimony outlines for Turnbull and Robichaux (1.0).				
10/17/18 Research regarding which party is entitled to select the location of a deposition (3.10); conferences with T. Califano and D. Corrado regarding same (0.70).	Thomas, Kate	3.80	2,812.00	
10/17/18 Emails re depositions and coordination.	Zollinger, Andy	0.50	397.50	
10/18/18 Multiple calls with D. Simon, T. Califano and L. Robichaux re: 3019 hearing preparation and depositions (3.2); research re: RSA and automatic stay issues (1.0); research re: estoppel issues (.9); research re: four corners of Plan issues (.6); review correspondence re: discovery issues (.4); draft reply in support of motion (3.2); emails with B. Countryman and D. Corrado re: hearing prep (.3).	Avraham, David E.	9.60	7,008.00	
10/18/18 Meeting re testimony outline (1.5); research re estoppel issue (.4).	Califano, Thomas R.	1.90	2,156.50	
10/18/18 Work on motion to compel issues (1.1); review of L. Robichaux and A. Turnbull deposition transcripts in preparation for hearings (1.3); review of research re application of stay to RSA (1.5); review of transfer transaction portfolio narrative (1.9).	Califano, Thomas R.	5.50	6,242.50	
10/18/18 Attend to additional needed documents for depositions and for hearing along with other case administration matters and correspondence relating to same including follow up from various parties including client and Houlihan (2.80); review and revise transition summary based on comments received (.40); prepare for and telephonically attend A. Turnbull deposition (2.80); review transcript for L. Robichaux deposition (1.70); attend to follow up strategy meeting with client and additional follow up internal correspondence regarding same (1.50); confer internally and follow up on Third RFP (.10).	Corrado, Dienna	9.30	8,137.50	
10/18/18 Retrieve documents needed for Gupta deposition (1.20); communications with attorneys regarding same (.40).	Countryman, William Lee	1.60	568.00	
10/18/18 Conduct research re: attorney-client privilege (3.2); communications with T.	Friedberg, Alana Michele	3.30	2,013.00	

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	Califano re: same and motion to compel (.1).			
10/18/18	Communications with D. Corrado re: motion to compel (.1); communications with D. Simon re: same (.1).	Friedberg, Alana Michele	0.20	122.00
10/18/18	E-mails to C. Woods re: motion to compel.	Friedberg, Alana Michele	0.10	61.00
10/18/18	Attention to motion to compel.	Friedberg, Alana Michele	1.30	793.00
10/18/18	Review cases and memo from D. Riley re: attorney-client privilege.	Friedberg, Alana Michele	0.50	305.00
10/18/18	Confer with Tom Califano regarding dispute relating to financial modeling (.2); evaluate background of dispute and potential arguments relating to same (.4).	Jamison Woods, Crystal	0.60	480.00
10/18/18	Attention to and correspondence regarding promissory estoppel matters.	Riley, David M.	0.30	181.50
10/18/18	Call with T. Califano (.4) and follow up research on a number of issues (5.3).	Riley, David M.	5.70	3,448.50
10/18/18	Prepare for and attend Turnbull and Robichaux deposition (6.1); attend prep session with Turnbull, Robichaux, T. Califano and D. Avraham regarding 3019 hearing and related issues (1.0); call with Committee regarding depositions (0.4); emails with K. Thomas and others regarding discrete legal research issues (0.5); review motion to compel research (0.3).	Simon, Daniel M.	8.30	7,636.00
10/19/18	Call with D. Simon and T. Califano re: hearing prep (.9); follow-up with D. Simon re: same (.3); draft reply (4.5); review research re: materiality issues (.5); review issues re: motion to compel (.5).	Avraham, David E.	6.70	4,891.00
10/19/18	Review of Orianna response on document request (3.0); telephone conference calls with J. Brecker (.4); prepare for hearings (1.0); conference call with D. Avraham and D. Simon re hearing (1.1).	Califano, Thomas R.	5.50	6,242.50
10/19/18	Revisions to witness and exhibit list and internal discussions re: same (.50); continue with preparation for Gupta deposition on 10/22 and necessary documents for same (.90); attend to additional inquiries and correspondence regarding preparation materials for 3019 hearing (.8); call with C. Woods re: motion to compel and follow up	Corrado, Dienna	2.70	2,362.50

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in connection with same (.50).				
10/19/18	Draft factual issues chart for hearing prep.	Corrado, Dienna	3.20	2,800.00
10/19/18	Attention to issues relating to Motion to Compel, including related correspondence (2.4); research in preparation for drafting Motion to Compel (2.3).	Jamison Woods, Crystal	4.70	3,760.00
10/19/18	Research re attorney-client privilege of financial analyses in the 5th Circuit for B. O'Connor.	Nash, Maribel	1.50	570.00
10/19/18	Analyze Texas federal law regarding the evidentiary standard for relevance (1.9); compose a summary of the evidentiary standard for relevance in the Northern District of Texas and the Fifth Circuit; analyze federal case law for the purpose of identifying case law where the courts held that financial models or business information prepared by attorneys were not privileged attorney-client communications or protected under the work product doctrine (2.4); analyze Texas federal case law regarding waiver of privilege through the disclosure of the contents of a privileged document (1.4).	O'Connor, Breegan	5.70	2,764.50
10/19/18	Call with T. Califano and D. Avraham regarding hearing strategy and prep (1.0); review case law for 3019 hearing (2.0); discussions with D. Corrado and W. Countryman regarding exhibits (0.3); review legal research from K. Thomas and E. Barratt and emails relating to same (0.7); revisions to testimony outlines (1.3).	Simon, Daniel M.	5.30	4,876.00
10/20/18	Attend to correspondence regarding additional documents for Gupta deposition.	Corrado, Dienna	0.30	262.50
10/20/18	Analyze waiver of a privilege.	O'Connor, Breegan	3.40	1,649.00
10/20/18	Review Gupta outline (0.5); discussions with T. Califano regarding hearing prep (0.5); review 3019 research and strategy in preparation for trial (1.5); discussions with D. Avraham and E. Barratt regarding crediting research (1.0); further review and research of docs for hearing prep (1.2).	Simon, Daniel M.	4.70	4,324.00
10/21/18	Research re: credit of claims (3.5); discussions with D. Simon and E. Barratt re: same (1.4); internal emails re: motion to compel (.8) and review same (.5).	Avraham, David E.	6.20	4,526.00

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10/21/18	Revisions to motion to compel (.8); review of deposition transcripts in preparation for hearing (1.5); emails regarding same (.5); prepare for Gupta deposition (1.4); review of demonstratives (.8); prepare for hearings (1.5).	Califano, Thomas R.	6.50	7,377.50
10/21/18	Retrieve additional exhibits for Gupta deposition (.80); communications with attorneys regarding same (.20); prepare and electronically file Motion to Compel, Motion for Expedited Consideration of same (.80); communications with Omni regarding requirements for service of same (.10).	Countryman, William Lee	1.90	674.50
10/21/18	Additional research in preparation for drafting Motion to Compel (2.1); draft Motion to Compel (2.6); revise and supplement Motion to Compel based on various comments received (1.1); conference regarding draft Motion to Compel (.6); prepare exhibits and assist in finalizing and filing Motion to Compel (1.0).	Jamison Woods, Crystal	7.40	5,920.00
10/21/18	Internal communications with D. Corrado relating to Motion for Emergency Consideration of the Debtors' Motion to Compel Production From OHI Asset RO, LLC.	Lisko, Stephanie A.	0.10	28.00
10/21/18	Review and revisions to exhibit list (0.5); review and revisions to motion to compel (1.4); discussions with D. Avraham regarding crediting research (0.8); call with D. Corrado regarding hearing prep (0.3); prepare outline for hearing prep and arguments (1.3).	Simon, Daniel M.	4.30	3,956.00
10/22/18	Review witness outlines and meetings with D. Simon on witness prep (4.0); prepare for motion to compel issues (.6).	Avraham, David E.	4.60	3,358.00
10/22/18	Review of Gupta deposition outline(.6); work on testimony outlines (.6); review of Committee response on 3019 (.6); prepare for and conduct of Gupta deposition (2.5); review of draft reply (.9); review of Omega objection (.6); meeting with D. Avraham and D. Simon (.7)	Califano, Thomas R.	6.50	7,377.50
10/22/18	Complete Exhibit Binder for Gupta	Countryman, William	4.80	1,704.00

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	deposition and finalize Index for same (3.70); communications with attorneys regarding same (1.10).	Lee		
10/22/18	Calls and e-mails with C. Woods and D. Corrado re: depositions (.1); research re: same (1.4); draft memo re: same (0.8); circulate memo re: same to T. Califano (.2).	Friedberg, Alana Michele	2.50	1,525.00
10/22/18	Assist in preparing for hearing on Motion to Compel (.7); assist with deposition preparations (1.1).	Jamison Woods, Crystal	1.80	1,440.00
10/22/18	Internal communications with D. Corrado relating to Notice of Hearing and dial in for same (.1); prepare and file Notice of Hearing on Debtors' Motion to Compel Production (.2); set up telephonic appearance for D. Corrado and R. Mulry of Health Care Navigator for hearing on Motion to Compel Production (.4).	Lisko, Stephanie A.	0.70	196.00
10/22/18	Analysis and review of Omega objection and Committee statement (1.5); multiple strategy sessions with T. Califano and D. Avraham regarding same (2.0); discussions with A. Turnbull regarding demonstrative and related issues (0.5); prepare witness outlines and meetings with T. Califano and D. Avraham regarding same (3.0); prepare arguments (3.5); review of reply in support of 3019 motion (1.2); further discussions with A. Turnbull regarding hearing prep and Omega objection (0.7); review motion to compel research and discuss same with C. Woods and T. Califano (1.4); call with L. Robichaux regarding hearing prep (0.4).	Simon, Daniel M.	14.20	13,064.00
10/23/18	Witness prep (3.5) and review outlines for same (1.0).	Avraham, David E.	4.50	3,285.00
10/23/18	Work on reply (1.5); prepare for 3019 hearings (2.0); meetings with A. Turnbull, D. Simon and D. Avraham (1.5); telephone conference call with Committee (.8).	Califano, Thomas R.	7.50	8,512.50
10/23/18	Attend to final prep documents for hearing including coordinating with chambers (.80); attend to inquiries re: amended witness and exhibit list (.20).	Corrado, Dienna	1.00	875.00
10/23/18	Prepare and electronically file Reply in Support of 3019 Motion.	Countryman, William Lee	0.40	142.00
10/23/18	Assist with hearing preparation.	Jamison Woods, Crystal	0.30	240.00
10/23/18	Attend witness prep sessions (3.5); prepare	Simon, Daniel M.	10.50	9,660.00

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	opening argument and revisions to same with D. Avraham (4.0); further hearing prep and review of pleadings (3.0).			
10/23/18	Compile and check exhibits for hearing.	Zollinger, Andy	2.70	2,146.50
10/24/18	Review witness outlines and hearing strategy with D. Simon (2); team meetings and strategy sessions during and after hearing (4.0).	Avraham, David E.	6.00	4,380.00
10/24/18	Electronic communication with Mr. Avraham regarding research project (.3); research regarding raising different arguments in the same case (1.6).	Barratt, Elissa B.	1.90	845.50
10/24/18	Draft demonstrative chart for closing.	Corrado, Dienna	2.00	1,750.00
10/24/18	Research regarding judicial estoppel and other matters and related follow ups.	Riley, David M.	0.80	484.00
10/25/18	Attend to gathering exhibit lists for chambers following 3019 hearing and attend to correspondence with other parties re: same.	Corrado, Dienna	0.60	525.00
10/25/18	Advise regarding appellate issues and supplementation of record (.5); attention to hearing outcome (.4).	Jamison Woods, Crystal	0.90	720.00
10/25/18	Meeting with T. Califano regarding next steps (0.8); call with Committee regarding same (0.7); emails regarding admission of exhibits (0.5).	Simon, Daniel M.	2.00	1,840.00
10/26/18	Research for filings in three bankruptcy cases.	Masters, Melinda F.	1.50	570.00
10/26/18	Multiple emails with BC, Committee and court regarding admission of exhibits.	Simon, Daniel M.	0.50	460.00
10/29/18	Discussion with D. Simon re: settlement framework and next steps.	Avraham, David E.	0.70	511.00
10/29/18	Settlement discussions with BC (0.6); discussions with client regarding same (0.7).	Simon, Daniel M.	1.30	1,196.00
10/30/18	Call with J. Muenker re: settlement issues (.8); call with D. Simon re: settlement framework (.5); review prior settlement communications for same (.5); internal emails re: same (.4); research re: encumbered assets issues (.8); follow-up internally re: same (.4).	Avraham, David E.	3.40	2,482.00
10/30/18	Calls with R. Miller regarding settlement (0.7); discussions internally regarding same (0.5).	Simon, Daniel M.	1.20	1,104.00

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10/31/18	Research re: unencumbered asset issues (2.3); calls (x2) with K. Thomas re: same (.8) and review related research and correspondence (1.3); discussion with D. Simon re: research issues (.8); follow-up discussions with T. Califano re: same (.5); internal discussions re: settlement framework and next steps (.9).	Avraham, David E.	6.60	4,818.00
10/31/18	Discussions with Committee regarding strategy and next steps.	Simon, Daniel M.	0.70	644.00
Total			396.70	USD 333,751.00

B195 Non-Working Travel

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
10/17/18	Travel for Atlanta to New York for depositions.	Simon, Daniel M.	4.00	1,840.00
10/18/18	Travel from New York to Atlanta.	Simon, Daniel M.	4.50	2,070.00
10/20/18	Travel for hearings.	Avraham, David E.	4.00	1,460.00
10/21/18	Travel to Dallas.	Countryman, William Lee	5.00	887.50
10/21/18	Travel from Atlanta to Dallas for trial.	Simon, Daniel M.	3.40	1,564.00
10/22/18	Travel to Dallas for hearings.	Califano, Thomas R.	4.50	2,553.75
10/25/18	Return travel from Dallas hearings.	Avraham, David E.	6.50	2,372.50
10/25/18	Travel from Dallas to NY after hearing.	Califano, Thomas R.	4.50	2,553.75
10/25/18	Travel from Dallas to Atlanta.	Simon, Daniel M.	4.00	1,840.00
10/29/18	Travel from Dallas to Baltimore.	Countryman, William Lee	7.50	1,331.25
Total			47.90	USD 18,472.75

B210 Business Operations

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
10/01/18	Daily call re: status.	Califano, Thomas R.	0.40	454.00
10/01/18	Board call regarding plan strategy and outline of risks and benefits.	Califano, Thomas R.	1.20	1,362.00
10/01/18	Attend daily call (.20); call with board regarding status update (1.40); attend to finalizing critical vendor agreement (.10).	Corrado, Dienna	1.70	1,487.50
10/01/18	Attend daily call regarding operations and strategy.	Simon, Daniel M.	0.50	460.00

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10/02/18	Telephone conference call with D. Simon re status and strategy(0.6) and daily update call(0.8).	Califano, Thomas R.	1.40	1,589.00
10/02/18	Research regarding adequate protection matters and follow up with D. Simon.	Riley, David M.	0.60	363.00
10/02/18	Attend daily call with client.	Simon, Daniel M.	0.60	552.00
10/03/18	Emails re: Johns Island process.	Califano, Thomas R.	0.30	340.50
10/03/18	Attend daily call.	Corrado, Dienna	0.50	437.50
10/03/18	Attend daily call with client.	Simon, Daniel M.	0.50	460.00
10/04/18	Status call (.5); review of plan (.7); review of PCO report (1.0); telephone conference call with E. Roth (.3).	Califano, Thomas R.	2.50	2,837.50
10/04/18	Daily call.	Corrado, Dienna	0.50	437.50
10/04/18	Attend daily client call.	Simon, Daniel M.	0.60	552.00
10/05/18	Participate on daily call to discuss strategy and upcoming documents to be filed.	Corrado, Dienna	0.80	700.00
10/05/18	Attend daily client call (0.5); attend call regarding DIP and operational issues with L. Robichaux and J. Gutzmann (1.0).	Simon, Daniel M.	1.50	1,380.00
10/08/18	Attend to daily call with Debtors and advisors to discuss status updates on various matters.	Corrado, Dienna	0.70	612.50
10/09/18	Board call.	Avraham, David E.	0.70	511.00
10/09/18	Attendance on board call re 3019, Laurel Baye rejection and potential settlement.	Califano, Thomas R.	1.00	1,135.00
10/09/18	Attend Board call regarding Laurel Baye issues.	Simon, Daniel M.	1.00	920.00
10/09/18	Review Committee letter.	Simon, Daniel M.	0.30	276.00
10/10/18	Attend daily client call.	Simon, Daniel M.	0.50	460.00
10/11/18	Daily status update call.	Avraham, David E.	0.30	219.00
10/11/18	Attend daily call.	Califano, Thomas R.	0.50	567.50
10/11/18	Internal calls regarding next steps and strategy.	Corrado, Dienna	0.40	350.00
10/12/18	Conference call re status.	Califano, Thomas R.	0.60	681.00
10/12/18	Attend daily client call.	Simon, Daniel M.	0.50	460.00
10/12/18	Emails re ordinary course professionals.	Zollinger, Andy	0.30	238.50
10/15/18	Attend daily status call with Debtors and professionals.	Corrado, Dienna	0.40	350.00
10/15/18	Attend daily client call.	Simon, Daniel M.	0.50	460.00
10/16/18	Daily status update call.	Avraham, David E.	0.40	292.00
10/16/18	Daily call with debtors and professionals	Corrado, Dienna	0.40	350.00

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	regarding next steps to prepare for hearing.			
10/17/18	Attend daily call with Debtors and professionals regarding status of various matters in the case for upcoming hearing.	Corrado, Dienna	0.30	262.50
10/17/18	Daily status conference call with debtors and other professionals.	Friedberg, Alana Michele	0.50	305.00
10/18/18	Attend to issues relating to utility bonds and follow up with client regarding same.	Corrado, Dienna	0.30	262.50
10/19/18	Attend daily call regarding upcoming hearing.	Corrado, Dienna	0.50	437.50
10/19/18	Attend daily client call.	Simon, Daniel M.	0.50	460.00
10/22/18	Attend to correspondence regarding additional exhibits for binders to be sent to chambers (.6); attend to correspondence with chambers re: motion to compel and follow up internally regarding same including drafting notice of hearing on same (.7); telephonically attend Gupta deposition (1.4); revise Robichaux and Turnbull outlines (1.6); attend to amended witness and exhibit list (.3).	Corrado, Dienna	4.60	4,025.00
10/25/18	Attend to inquiry on bonds.	Corrado, Dienna	0.20	175.00
10/26/18	Conference calls (1.2); status call (.7).	Califano, Thomas R.	3.20	3,632.00
10/26/18	Attend to daily call on status on various matters.	Corrado, Dienna	0.70	612.50
10/26/18	Daily call with client.	Simon, Daniel M.	0.50	460.00
10/29/18	Daily status update call.	Avraham, David E.	0.30	219.00
10/29/18	Attend to daily update call.	Corrado, Dienna	0.30	262.50
10/29/18	Attend daily client call.	Simon, Daniel M.	0.50	460.00
10/30/18	Conference call with plan sponsor(0.8); conference call with committee(1.1); conference call with Houlihan(1.1).	Califano, Thomas R.	3.00	3,405.00
10/30/18	Attend to daily update call regarding status of pending matters.	Corrado, Dienna	0.30	262.50
10/30/18	Daily call with client.	Simon, Daniel M.	0.50	460.00
10/31/18	Telephone conference call with T. Blalock, D. Simon and D. Avraham (.6); conference call with client re post-closing obligations (.6).	Califano, Thomas R.	1.20	1,362.00
10/31/18	Attend daily call with Debtors and advisors regarding updates (.70); confer with client re: updates for call with PCO (.30); attend to correspondence and inquiries re: Johns Island (.30).	Corrado, Dienna	1.30	1,137.50

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10/31/18 Daily call with client (0.5); call with E. Roth and T. Blalock regarding closing issues and settlement (0.5). Simon, Daniel M. 1.00 920.00

Total 41.80 USD 40,415.50

B211 Financial Reports (Monthly Operating Reports & Schedules & S

Date	Description	Timekeeper	Hours	Amount
10/31/18	Review September MOR for filing and provide comments to same.	Corrado, Dienna	0.20	175.00
10/31/18	Prepare and electronically file September 2018 Monthly Operating Report.	Countryman, William Lee	0.30	106.50
	Total		0.50	USD 281.50

B230 Financing/Cash Collections

Date	Description	Timekeeper	Hours	Amount
10/02/18	Attend to research on DIP related issues (1.1); conduct research on follow up recharacterization (1.7).	Corrado, Dienna	2.80	2,450.00
10/04/18	Conference call re Plan B with Ankura and Houlihan.	Califano, Thomas R.	1.20	1,362.00
10/05/18	Calls and emails with HCN and Ankura regarding DIP budget and wind-down issues.	Simon, Daniel M.	0.60	552.00
10/10/18	Internal communications re: DIP issues.	Avraham, David E.	0.60	438.00
10/10/18	Follow-up emails with BC and others regarding status of DIP budget.	Simon, Daniel M.	0.50	460.00
10/11/18	Multiple discussions with J. Gutzmann and L. Robichaux regarding DIP issues (1.1); call with D. Unseth regarding outstanding DIP issues (0.4).	Simon, Daniel M.	1.50	1,380.00
10/12/18	Multiple discussions with J. Gutzmann and L. Robichaux regarding DIP and professional fee issues (1.7); call with M. Duedall regarding same (0.4).	Simon, Daniel M.	2.10	1,932.00
10/13/18	Call with D. Unseth regarding DIP issues (.5) and follow-up emails regarding same (.2).	Simon, Daniel M.	0.70	644.00
10/15/18	Emails with PH and BC re: DIP issues.	Avraham, David E.	0.30	219.00
10/29/18	Multiple emails with J. Gutzmann and call with J. Gutzmann regarding DIP budget and professional fee issues (1.1); review charts	Simon, Daniel M.	1.90	1,748.00

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	and materials relating to same (0.8).			
10/30/18	Attend to internal inquiries regarding final DIP Order.	Corrado, Dienna	0.20	175.00
10/30/18	Call with BC team regarding DIP issues (0.7); multiple emails and discussions with J. Gutzmann regarding same (1.3).	Simon, Daniel M.	2.00	1,840.00
10/31/18	Address DIP related issues with focus on professional fees.	Corrado, Dienna	0.80	700.00
10/31/18	Call with Committee regarding DIP issues (0.3); emails with BC regarding same (0.3); call with J. Gutzmann regarding same (0.5).	Simon, Daniel M.	1.10	1,012.00
	Total		16.30	USD 14,912.00

B320 Plan and Disclosure Statement (including Business Plan)

Date	Description	Timekeeper	Hours	Amount
10/01/18	Internal call re: 3019 motion and next steps.	Avraham, David E.	1.00	730.00
10/01/18	Attend to draft portion of 3019 motion.	Corrado, Dienna	3.90	3,412.50
10/01/18	Attend plan strategy call with board (0.8); legal research regarding 3019 issues (3.2); calls with T. Califano regarding same (0.4).	Simon, Daniel M.	4.40	4,048.00
10/02/18	Outline 3019 motion and components (2.0) research re: credit issues and related 3019 issues (3.0); review third amended plan for 3019 issues (.8).	Avraham, David E.	5.80	4,234.00
10/02/18	Research related to pre-confirmation plan modification (2.40); electronic communication with Mr. Simon (.10); telephone call and electronic communication with Ms. Friedberg coordinating research (.50).	Barratt, Elissa B.	3.00	1,335.00
10/02/18	Call with E. Barratt re: our respective Bankruptcy Rule 3019 research assignments.	Friedberg, Alana Michele	0.50	305.00
10/02/18	Communications with D. Corrado re: Bankruptcy Rule 3019 research assignment.	Friedberg, Alana Michele	0.20	122.00
10/02/18	Correspond with T. Califano re: Bankruptcy Rule 3019 research assignment.	Friedberg, Alana Michele	0.10	61.00
10/02/18	Conduct research re: Bankruptcy Rule 3019.	Friedberg, Alana Michele	4.40	2,684.00
10/02/18	Call with Neligan and Muenker regarding plan and 3019 issues (0.5); draft portions of 3019 motion (5.2); call with Committee regarding same (0.4); legal research	Simon, Daniel M.	9.00	8,280.00

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regarding 3019 (2.9).				
10/03/18	Review research re: 3019 and credit issues (2.5); draft 3019 motion (4.0); review settlement framework and discussions with D. Simon re: same (.5); calls (x2) with D. Simon re: 3019 motion (1.1).	Avraham, David E.	8.10	5,913.00
10/03/18	Call and electronic communication with Ms. Friedberg re: status of the research on adverse treatment under 3019 (.80); assist with research on adverse treatment under 3019 (1.10); research standard for "material modification" (3.10).	Barratt, Elissa B.	5.00	2,225.00
10/03/18	Conduct 3019 related research.	Corrado, Dienna	3.60	3,150.00
10/03/18	Communications with E. Barratt re: research findings and drafting memo on same.	Friedberg, Alana Michele	0.60	366.00
10/03/18	Conduct research re: Bankruptcy Rule 3019 (4.2); draft and circulate memo to T. Califano and D. Simon re: same (.5).	Friedberg, Alana Michele	4.70	2,867.00
10/03/18	E-mail to E. Barratt re: Bankruptcy Rule 3019.	Friedberg, Alana Michele	0.10	61.00
10/03/18	Communications regarding research and review of another Bankruptcy Rule 3019 research assignment.	Friedberg, Alana Michele	0.10	61.00
10/03/18	Prepare and circulate memo to T. Califano and D. Simon re: Bankruptcy Rule 3019.	Friedberg, Alana Michele	0.30	183.00
10/03/18	Communications with D. Corrado re: research.	Friedberg, Alana Michele	0.20	122.00
10/03/18	Conduct research re: Bankruptcy Rule 3019.	Friedberg, Alana Michele	2.50	1,525.00
10/03/18	Update T. Califano and D. Simon on Bankruptcy Rule 3019 research.	Friedberg, Alana Michele	0.10	61.00
10/03/18	Calls with T. Califano and D. Avraham regarding 3019 issues (0.8); draft and revise 3019 motion (5.7); legal research regarding same (2.1).	Simon, Daniel M.	8.60	7,912.00
10/04/18	Draft 3019 motion (8.6) and research re: same (1.5); internal discussions re: plan modifications (.4) and review same (.5); calls (x3) with D. Simon re: same (1.0).	Avraham, David E.	12.00	8,760.00
10/04/18	Attend to certain revisions in 3019 motion.	Corrado, Dienna	0.40	350.00
10/04/18	Conduct research re: Bankruptcy Rule 3019.	Friedberg, Alana Michele	3.40	2,074.00
10/04/18	Revisions to plan (1.5); draft and revise 3019 motion (5.0); discussions with Committee regarding plan issues (0.4); call	Simon, Daniel M.	8.50	7,820.00

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with J. Muenker regarding same (0.3); calls with D. Avraham regarding 3019 issues (0.6); revisions to charts (0.7).				
10/05/18 Draft 3019 motion (5.8); internal team discussions re: same (1.3).	Avraham, David E.	7.10	5,183.00	
10/05/18 Attend to various research related to 3019 motion.	Corrado, Dienna	3.80	3,325.00	
10/05/18 Calls with T. Califano and D. Avraham regarding 3019 issues (0.7); revisions to same (2.1).	Simon, Daniel M.	2.80	2,576.00	
10/06/18 Review and revise 3019 motion (2.1); communications with D. Simon re: same (.3); call with T. Califano re: same (.6).	Avraham, David E.	3.00	2,190.00	
10/06/18 Review transcripts and pleadings to incorporate citations and references to same throughout 3019 motion.	Corrado, Dienna	4.30	3,762.50	
10/06/18 Emails with T. Califano and D. Avraham regarding 3019.	Simon, Daniel M.	0.50	460.00	
10/07/18 Draft 3019 motion, including research, review of record and pleadings, and review internal comments (8.5); review plan modifications and internal discussions re: same (.8); review client comments to motion (.4).	Avraham, David E.	9.70	7,081.00	
10/07/18 Attend to further research and detailed review of the record for additional references for 3019 motion.	Corrado, Dienna	6.40	5,600.00	
10/07/18 Correspond regarding research matter and related follow ups.	Riley, David M.	0.20	121.00	
10/07/18 Call with A. Turnbull, L. Robichaux, T. Califano and D. Avraham regarding 3019 (0.8); revisions to motion (1.2); emails with T. Califano, D. Corrado and D. Avraham regarding transcript citations (0.4).	Simon, Daniel M.	2.40	2,208.00	
10/08/18 Revise 3019 motion, inclusive of professionals' and client comments (7.0); call with D. Riley re: 3019 research (.3); further review of case law for same (1.0); calls with T. Califano and D. Simon re: same (.6); call with Ankura re: financial assumptions (.4).	Avraham, David E.	9.30	6,789.00	
10/08/18 Address inquiries regarding noticing issues including draft motion to expedite 3019 motion (2.40); review and revise notices in connection with modified plan and prior plan (.30); attend to final edits to 3019	Corrado, Dienna	4.50	3,937.50	

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motion (1.20); attend to necessary exhibits to plan and 3019 Motion (.90).				
10/08/18	Draft Notice of Withdrawal of initial Modified Third Amended Plan (.40); draft Notice of Filing of revised Modified Third Amended Plan (.30); communications with D. Corrado regarding same (.30).	Countryman, William Lee	1.00	355.00
10/08/18	In depth research regarding limits on modifying plan.	Riley, David M.	6.10	3,690.50
10/08/18	Call with D. Avraham and follow up meeting with E. Goldberg regarding research matters.	Riley, David M.	0.40	242.00
10/08/18	Revise 3019 motion (2.2); numerous discussions with T. Califano, D. Avraham and Ankura regarding same (2.0); revisions to motion to shorten (0.3); compose email to parties regarding: certificate of conference (0.2); further revisions to 3019 motion (2.5).	Simon, Daniel M.	7.20	6,624.00
10/09/18	Revise and finalize 3019 motion.	Avraham, David E.	5.80	4,234.00
10/09/18	Finalization of plan and motion.	Califano, Thomas R.	1.00	1,135.00
10/09/18	Prepare and electronically file Notice of Withdrawal of initial Modified Third Amended Plan, revised Modified Third Amended Plan, Notice of Filing of same (blackline), 3019 motion, and Motion for Expedited Consideration of 3019 Motion (2.10); communications with Dallas Business Center regarding delivery of pleadings to chambers (.70); draft, prepare and electronically file Notice of Hearing on Motion for Expedited Consideration of 3019 Motion (.50); communications with Omni regarding requirement for service of all pleadings (.20).	Countryman, William Lee	3.50	1,242.50
10/09/18	Continue researching and begin drafting memorandum/insert regarding plan modification matters.	Riley, David M.	4.90	2,964.50
10/09/18	Attend multiple calls with client regarding 3019 (1.2); final review and revision regarding same (2.3); compose email to court regarding scheduling (0.2); calls with Committee and Muenker regarding 3019 (1.1); multiple discussions with D. Avraham regarding strategy for upcoming telephonic hearing (0.6); call with T. Califano and D. Avraham regarding hearing prep and strategy (0.7); emails regarding discovery	Simon, Daniel M.	6.30	5,796.00

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	(0.2).			
10/10/18	Review memo from D. Riley re: 3019 issues.	Avraham, David E.	0.50	365.00
10/10/18	Attend to 3019 research & revise draft Riley memo re standards under FRBP 3019 for vote acceptance.	Goldberg, Eric	1.20	1,194.00
10/10/18	Finalize memorandum regarding plan modification issues.	Riley, David M.	3.40	2,057.00
10/10/18	Call with D. Simon and D. Avraham regarding plan modification/Rule 3019 matters.	Riley, David M.	0.20	121.00
10/10/18	Review and analyze counter arguments to 3019 motion.	Riley, David M.	1.80	1,089.00
10/10/18	Calls regarding 3019 hearing prep and strategy with T. Califano and D. Avraham (0.8); discussions with D. Avraham and D. Riley regarding research issues in anticipation of reply (0.4); review and discuss issues with D. Avraham relating to same (1.0); call with Bryan Cave regarding scheduling issues (0.5); discussions with L. Robichaux and A. Turnbull regarding deposition scheduling (0.3); review research from D. Riley (0.3); further legal research on 3019 reply (1.6).	Simon, Daniel M.	4.90	4,508.00
10/11/18	Reach out to a number of tort claimants regarding stay matters to be adjourned and potential resolutions (.60) attend to issues related to transfer of remaining Transfer Portfolio facility and confer with client regarding same (.20); attend daily call with Debtors and professionals on updates on various matters (.30); begin draft second RFP to Omega and follow up internally regarding same (.40); review modified plan for additional clean up edits (.60).	Corrado, Dienna	2.10	1,837.50
10/12/18	Attend to issues relating to tort claimant issues in connection with plan including call with counsel for tort claimant and follow up correspondence.	Corrado, Dienna	0.90	787.50
10/12/18	Attend to FRBP 3019 research project & arguments re Omega voting.	Goldberg, Eric	1.80	1,791.00
10/12/18	Correspond with D. Simon regarding Plan modification and related matters.	Riley, David M.	0.30	181.50
10/12/18	Review key plan modification pleadings and related analysis and research.	Riley, David M.	2.70	1,633.50

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10/12/18	Call with F. Lawall and D. Detweiler regarding 3019 and related issues.	Simon, Daniel M.	0.80	736.00
10/12/18	Legal research on 3019 issues relating to reply.	Simon, Daniel M.	3.70	3,404.00
10/12/18	Correspondence with D. Simon reliance on legislative history in connection with modifying Plan post acceptance (.1); review pertinent statutes re same and generate background (1.1).	Williams, Jade	1.20	642.00
10/13/18	Analyze FRBP 3019 cases, reconsideration ruling and 3019 memo for preparation of brief.	Goldberg, Eric	1.80	1,791.00
10/13/18	Begin drafting outline of reply issues to Omega's response to 3019 motion.	Riley, David M.	3.50	2,117.50
10/13/18	Continue researching and drafting outline of possible responses to 3019 motion.	Riley, David M.	1.10	665.50
10/14/18	Attend to Riley memo re FRBP 3019 & Omega plan modifications.	Goldberg, Eric	0.90	895.50
10/14/18	Finalize and correspond regarding outline of possible responses from Omega for 3019 motion.	Riley, David M.	1.90	1,149.50
10/14/18	Research re reliance on legislative history of Bankruptcy Rules in connection with modifying Plan.	Williams, Jade	1.10	588.50
10/15/18	Research plan confirmation issues.	Barratt, Elissa B.	3.10	1,379.50
10/15/18	Conduct research re: treatment of claim (.7); draft memo re: same (.3).	Friedberg, Alana Michele	1.00	610.00
10/15/18	Discussions with E. Barratt and D. Avraham regarding 3019 research.	Simon, Daniel M.	0.90	828.00
10/15/18	Research re reliance on Advisory Committee Notes in connection with Plan.	Williams, Jade	1.50	802.50
10/16/18	Research plan confirmation issues.	Barratt, Elissa B.	4.80	2,136.00
10/16/18	Correspondence with counsel for tort claimants.	Corrado, Dienna	0.20	175.00
10/16/18	Research matters related to equitable estoppel.	Riley, David M.	1.40	847.00
10/16/18	Research re court reliance on Advisory Committee Notes of Bankruptcy Rules and draft paragraphs to insert re same (1.1) correspondence with D. Simon re same (.2).	Williams, Jade	1.30	695.50
10/17/18	Research possible plan confirmation reply topics (2.90); electronic communication with Mr. Simon (.10).	Barratt, Elissa B.	3.00	1,335.00
10/18/18	Research and draft possible reply regarding	Barratt, Elissa B.	5.10	2,269.50

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interpreting the plan's integration clause (4.90); electronic communication with Mr. Simon and Mr. Avraham (.20).				
10/18/18 Internal discussions regarding recharacterization issues in context of 3019 motion.	Corrado, Dienna	0.60	525.00	
10/19/18 Review case law on application of post petition preconfirmation payments.	Barratt, Elissa B.	2.50	1,112.50	
10/19/18 Draft insert for D. Avraham and D. Simon regarding Rule 3019.	Riley, David M.	2.70	1,633.50	
10/19/18 Research regarding payment of Omega's attorneys' fees under the plan (3.5); e-mails and phone call with D. Simon regarding same (0.30).	Thomas, Kate	3.80	2,812.00	
10/20/18 Review case law on application of post petition preconfirmation payments (6.90); telephone calls with Mr. Avraham and Mr. Simon (.20).	Barratt, Elissa B.	7.10	3,159.50	
10/20/18 Research regarding payment of Omega's attorneys' fees under the plan.	Thomas, Kate	6.90	5,106.00	
10/21/18 Review research re: attorneys fees in plan.	Avraham, David E.	0.80	584.00	
10/21/18 Continue research regarding payment of Omega's attorneys' fees under the plan (2.5); draft and finalize section of response regarding same and send to D. Simon and D. Avraham (1.0).	Thomas, Kate	3.50	2,590.00	
10/22/18 Review Omega objection to 3019 motion (1.0) and Committee statement (.6); strategy meeting on same (1.5); draft reply in support of 3019 motion (6.5).	Avraham, David E.	9.60	7,008.00	
10/22/18 Review responses filed by Omega and Committee to 3019 motion (.80); draft excerpts requested internally for 3019 reply and related research (4.40); draft notice of additional modifications to plan (.30); address internal inquiries regarding documents in preparation for 3019 hearing (.80); attend to creditor inquiry regarding modified plan (.30).	Corrado, Dienna	6.60	5,775.00	
10/22/18 Meet with D. Corrado re: research re: recharacterization of lease (.2); conduct research re: same (1.5).	Friedberg, Alana Michele	1.70	1,037.00	
10/23/18 Draft reply in support of 3019 motion (8.0); revise plan and notice re: same (.5).	Avraham, David E.	8.50	6,205.00	
10/23/18 Research case law on scope of plan interpretation.	Barratt, Elissa B.	2.80	1,246.00	

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10/23/18	Review 3019 reply and additional plan modifications.	Corrado, Dienna	0.50	437.50
10/23/18	Prepare and electronically file Notice of Filing Further Modifications to Third Amended Plan.	Countryman, William Lee	0.60	213.00
10/23/18	Conduct research re: plan treatment (4.3); call and e-mails with D. Simon re: same (.2); calls with E. Barratt re: same (.2).	Friedberg, Alana Michele	4.70	2,867.00
10/23/18	Conduct research re: recharacterization of lease.	Friedberg, Alana Michele	0.80	488.00
10/23/18	Review and revise reply in support of 3019 (1.5); multiple strategy conferences with T. Califano and D. Avraham regarding same (2.5).	Simon, Daniel M.	4.00	3,680.00
10/23/18	Research regarding narrow definition of treatment under a plan.	Thomas, Kate	4.40	3,256.00
10/23/18	Research issues regarding plan interpretation.	Zollinger, Andy	3.40	2,703.00
10/25/18	Follow up internally and with plaintiff's counsel re: tort claim settlement (.4); address separate inquiry from tort claimant regarding insurance (.2).	Corrado, Dienna	0.60	525.00
10/26/18	Call with E. Roth regarding 3019 and strategy.	Simon, Daniel M.	0.30	276.00

Total **315.20** **USD 230,049.50**

Total Hours **1,177.50**

Total Fees **875,882.25**

Time Summary

The following legal services were provided by DLA Piper LLP (US):

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Califano, Thomas R.	Partner	119.30	1135.00	135,405.50
Goldberg, Eric	Partner	5.70	995.00	5,671.50
Simon, Daniel M.	Partner	201.50	920.00	185,380.00
Califano, Thomas R.	Partner	9.00	567.50	5,107.50
Simon, Daniel M.	Partner	15.90	460.00	7,314.00

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<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Corrado, Dienna	Associate	166.30	875.00	145,512.50
Jamison Woods, Crystal	Associate	16.10	800.00	12,880.00
Zollinger, Andy	Associate	14.90	795.00	11,845.50
Nanes, Rachel	Associate	0.50	770.00	385.00
Thomas, Kate	Associate	91.80	740.00	67,932.00
Avraham, David E.	Associate	194.30	730.00	141,839.00
Friedberg, Alana Michele	Associate	53.60	610.00	32,696.00
Riley, David M.	Associate	44.00	605.00	26,620.00
Nair, Tara	Associate	26.40	535.00	14,124.00
Williams, Jade	Associate	5.10	535.00	2,728.50
O'Connor, Breegan	Associate	9.10	485.00	4,413.50
Barratt, Elissa B.	Associate	44.50	445.00	19,802.50
Avraham, David E.	Associate	10.50	365.00	3,832.50
Bernardo, Micala R.	Attorney	5.20	675.00	3,510.00
Countryman, William Lee	Paralegal	122.80	355.00	43,594.00
Lisko, Stephanie A.	Paralegal	1.60	280.00	448.00
Countryman, William Lee	Paralegal	12.50	177.50	2,218.75
Masters, Melinda F.	Research Staff	3.10	380.00	1,178.00
Nash, Maribel	Research Staff	1.50	380.00	570.00
Pellis, Mark D.	Research Staff	2.30	380.00	874.00
Totals		1,177.50		875,882.25

Task Summary

<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	35.80	22,489.00
B112	Creditor Inquiries	0.40	350.00
B130	Asset Disposition	2.50	1,813.50
B140	Relief from Stay/Adequate Protection Proceedings	3.50	2,698.50
B155	Court Hearing	117.90	67,716.00
B160	Employment Applications	0.50	437.50
B170	Fee Applications	28.30	14,150.00
B185	Assumption/Rejection of Leases and Contracts	170.20	128,345.50
B190	Litigation and Contested Matters	396.70	333,751.00
B195	Non-Working Travel	47.90	18,472.75
B210	Business Operations	41.80	40,415.50
B211	Financial Reports (Monthly Operating Reports & Schedules & S	0.50	281.50
B230	Financing/Cash Collections	16.30	14,912.00

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<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B320	Plan and Disclosure Statement (including Business Plan)	315.20	230,049.50
Totals		1,177.50	875,882.25

Disbursements:

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/02/18	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 8/10/2018 UPS NEXT DAY AIR 1ZE129494497021877 FROM: SONIA CASADO-CRUZ NEW YORK TO: THOMAS R. CALIFANO Bank ID: WFB-CC Check Number: 2002301	33.66
10/02/18	MEALS - VENDOR: GRUBHUB HOLDINGS INC. 06/19/2018 4 WEST HOLDINGS INC. LUNCH FOR AUCTION PARTICIPANTS Bank ID: WFB-CC Check Number: 2002317	898.35
10/02/18	MEALS - VENDOR: D. CORRADO; GRUBHUB HOLDINGS INC. 06/21/2018 - DINNER FOR 1 Bank ID: WFB-CC Check Number: 2002317	25.48
10/02/18	MEALS - VENDOR: GRUBHUB HOLDINGS INC. 06/19/2018 4 WEST HOLDINGS INC. BREAKFAST FOR AUCTION PARTICIPANTS Bank ID: WFB-CC Check Number: 2002317	144.38
10/03/18	HOTEL - VENDOR: THOMAS R. CALIFANO - 09/15/18 - TRAVEL EXPENSES - ONE-NIGHT'S HOTEL ACCOMMODATIONS PLUS PID FEE AND TAXES. Bank ID: WFB-CC Check Number: 2002574	390.73
10/03/18	HOTEL - VENDOR: THOMAS R. CALIFANO - 09/16/18 - TRAVEL EXPENSES - ONE-NIGHT'S HOTEL ACCOMMODATIONS PLUS TAXES AND PID FEE. Bank ID: WFB-CC Check Number: 2002574	620.00
10/03/18	HOTEL - VENDOR: THOMAS R. CALIFANO - 09/17/18 - TRAVEL EXPENSES - ONE-NIGHT'S HOTEL ACCOMMODATIONS PLUS PID FEE AND TAXES. Bank ID: WFB-CC Check Number: 2002574	390.73
10/03/18	HOTEL - VENDOR: THOMAS R. CALIFANO - 09/18/18 - TRAVEL EXPENSES - ONE-NIGHT'S HOTEL ACCOMMODATIONS PLUS PID FEE AND TAXES. Bank ID: WFB-CC Check Number: 2002574	390.73
10/03/18	MEALS - VENDOR: D. CORRADO; GRUBHUB HOLDINGS INC. 06/29/2018 - DINNER FOR 1 Bank ID: WFB-CC Check Number: 2002317	25.62
10/03/18	MEALS - VENDOR: D. CORRADO; GRUBHUB HOLDINGS INC. 06/27/2018 - DINNER FOR 1 Bank ID: WFB-CC Check Number: 2002317	25.62
10/03/18	MEALS - VENDOR: THOMAS R. CALIFANO - 09/15/18 - BREAKFAST WITH ANDREW TURNBULL AND DAN SIMON. Bank ID: WFB-CC Check Number: 2002574	105.00
10/03/18	MEALS - VENDOR: THOMAS R. CALIFANO - 09/17/18 - TRAVEL EXPENSES - BREAKFAST FOR 1 Bank ID: WFB-CC Check Number: 2002574	20.16
10/03/18	MEALS - VENDOR: THOMAS R. CALIFANO - 09/17/18 - TRAVEL EXPENSES - LUNCH FOR 1 Bank ID: WFB-CC Check Number: 2002574	32.16

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10/03/18	MEALS - VENDOR: THOMAS R. CALIFANO - 09/17/18 - WATER/SNACK FOR 1 Bank ID: WFB-CC Check Number: 2002574	17.26
10/03/18	MEALS - VENDOR: THOMAS R. CALIFANO - 09/19/18 - BREAKFAST WITH DAN SIMON. Bank ID: WFB-CC Check Number: 2002574	85.36
10/03/18	MEALS - VENDOR: THOMAS R. CALIFANO - 09/18/18 - BREAKFAST WITH ANDREW TURNBULL AND DAN SIMON. Bank ID: WFB-CC Check Number: 2002574	85.90
10/03/18	MEALS - VENDOR: THOMAS R. CALIFANO - 09/18/18 - DINNER FOR 1 Bank ID: WFB-CC Check Number: 2002574	70.30
10/03/18	MEALS - VENDOR: THOMAS R. CALIFANO - 09/19/18 - DINNER FOR 1 WHILE AWAITING FLIGHT TO NYC. Bank ID: WFB-CC Check Number: 2002574	133.51
10/09/18	COURT COSTS - COURT CALLS 2018-09-11 for 8 lines, 2018-09-19 for 4 lines, 2018-09-21 for 4 lines, 2018-09-25 for 6 lines Bank ID: WFB-CC Check Number: ACH312	750.00
10/09/18	TRANSCRIPTS - EXPEDITED TRANSCRIPT OF STEVE LEBOWITZ 2018-09-21 Bank ID: WFB-CC Check Number: ACH312	1,200.59
10/10/18	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 8/10/2018 UPS NEXT DAY AIR 1ZE129494497021877 FROM: NEW YORK TO: THOMAS R. CALIFANO Bank ID: WFB-CC Check Number: 2004051	1.49
10/10/18	MEALS - VENDOR: GRUBHUB HOLDINGS INC. 08/01/2018 DINNER FOR 1 Bank ID: WFB-CC Check Number: 2004086	25.62
10/11/18	CAR SERVICE/TAXI - VENDOR: THOMAS R. CALIFANO - 06/27/18 - TRAVEL EXPENSES INCURRED RE ATTENDANCE AT MEDIATION/MEETINGS - UBER FARE PLUS GRATUITY TO COURT FROM OFFICE FOR HEARING. Bank ID: WFB-CC Check Number: 2003494 VOID - Bank ID: WFB-CC Check Number: 2003494 Bank ID: WFB-CC Check Number: 2003645	14.68
10/11/18	CAR SERVICE/TAXI - VENDOR: THOMAS R. CALIFANO - 06/27/18 - TRAVEL EXPENSES INCURRED RE ATTENDANCE AT MEDIATION/MEETINGS - UBER FARE PLUS GRATUITY FROM COURT TO DLA OFFICES. Bank ID: WFB-CC Check Number: 2003494 VOID - Bank ID: WFB-CC Check Number: 2003494 Bank ID: WFB-CC Check Number: 2003645	16.41
10/11/18	HOTEL - VENDOR: THOMAS R. CALIFANO - 06/26/18 - TRAVEL EXPENSES INCURRED RE ATTENDANCE AT MEDIATION/MEETINGS - ONE NIGHT HOTEL ACCOMMODATIONS PLUS TAXES. Bank ID: WFB-CC Check Number: 2003494 VOID - Bank ID: WFB-CC Check Number: 2003494 Bank ID: WFB-CC Check Number: 2003645	422.87
10/11/18	HOTEL - VENDOR: THOMAS R. CALIFANO - 06/25/18 - TRAVEL EXPENSES INCURRED RE ATTENDANCE AT MEDIATION/MEETINGS - ONE-NIGHT HOTEL ACCOMMODATIONS PLUS TAXES. Bank ID: WFB-CC Check Number: 2003494 VOID - Bank ID: WFB-CC Check Number: 2003494 Bank ID: WFB-CC Check Number: 2003645	422.87
10/11/18	INTERNET SERVICES - Bank ID: WFB-CC Check Number: 2003494 VOID - Bank ID: WFB-CC Check Number: 2003494 Bank ID: WFB-CC Check Number: 2003645	59.95
10/11/18	INTERNET SERVICES - Bank ID: WFB-CC Check Number: 2003645	10.95

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10/11/18	MEALS - VENDOR: THOMAS R. CALIFANO - 06/27/18 - LUNCH WITH LOUIS ROBICHAUX (ANKURA) AND DAN SIMON (DLA) Bank ID: WFB-CC Check Number: 2003494 VOID - Bank ID: WFB-CC Check Number: 2003494 Bank ID: WFB-CC Check Number: 2003645	51.80
10/11/18	MEALS - VENDOR: THOMAS R. CALIFANO - 06/27/18 - SNACK FOR 1 AT DFW AIRPORT WHILE AWAITING RETURN FLIGHT TO NYC. Bank ID: WFB-CC Check Number: 2003494 VOID - Bank ID: WFB-CC Check Number: 2003494 Bank ID: WFB-CC Check Number: 2003645	15.00
10/11/18	MEALS - VENDOR: THOMAS R. CALIFANO - 06/26/18 - SNACK FOR 1 Bank ID: WFB-CC Check Number: 2003494 VOID - Bank ID: WFB-CC Check Number: 2003494 Bank ID: WFB-CC Check Number: 2003645	11.74
10/15/18	MEALS - VENDOR: D. CORRADO; GRUBHUB HOLDINGS INC. 08/13/2018 DINNER FOR 1 Bank ID: WFB-CC Check Number: 2004086	24.37
10/16/18	MEALS - VENDOR: D. CORRADO; GRUBHUB HOLDINGS INC. 07/19/2018 DINNER FOR 1 Bank ID: WFB-CC Check Number: 2004086	25.62
10/18/18	CAR SERVICE/TAXI - VENDOR: DIENNA CORRADO - 09/12/18 - UBER EXPENSES - UBER FROM OFFICE TO RESIDENCE. Bank ID: WFB-CC Check Number: 2004567	86.16
10/18/18	CAR SERVICE/TAXI - VENDOR: DIENNA CORRADO - 09/13/18 - UBER EXPENSES - UBER TO OFFICE RE HEARING PREP. Bank ID: WFB-CC Check Number: 2004567	49.82
10/18/18	CAR SERVICE/TAXI - VENDOR: DIENNA CORRADO - 09/13/18 - UBER EXPENSES - UBER FROM OFFICE TO RESIDENCE . Bank ID: WFB-CC Check Number: 2004567	63.64
10/18/18	CAR SERVICE/TAXI - VENDOR: DIENNA CORRADO - 09/14/18 - UBER EXPENSES - UBER TO OFFICE RE HEARING PREP. Bank ID: WFB-CC Check Number: 2004567	53.64
10/18/18	CAR SERVICE/TAXI - VENDOR: DIENNA CORRADO - 09/19/18 - UBER EXPENSES - UBER FROM OFFICE TO RESIDENCE . Bank ID: WFB-CC Check Number: 2004567	40.02
10/18/18	CAR SERVICE/TAXI - VENDOR: DIENNA CORRADO - 09/25/18 - UBER EXPENSES - UBER FROM OFFICE TO RESIDENCE . Bank ID: WFB-CC Check Number: 2004567	61.52
10/18/18	CAR SERVICE/TAXI - VENDOR: DIENNA CORRADO - 10/01/18 - UBER EXPENSES - UBER FROM RESIDENCE TO OFFICE. Bank ID: WFB-CC Check Number: 2004567	49.02
10/18/18	CAR SERVICE/TAXI - VENDOR: DIENNA CORRADO - 09/16/18 - TRAVEL EXPENSES INCURRED RE ATTENDANCE AT HEARING - UBER FROM RESIDENCE TO NEWARK AIRPORT FOR FLIGHT TO DALLAS. Bank ID: WFB-CC Check Number: 2004567	40.31
10/18/18	CAR SERVICE/TAXI - VENDOR: DIENNA CORRADO - 09/19/18 - TRAVEL EXPENSES INCURRED RE ATTENDANCE AT HEARING - UBER FROM OFFICE TO COURT FOR HEARING. Bank ID: WFB-CC Check Number: 2004567	10.79
10/18/18	CAR SERVICE/TAXI - VENDOR: DIENNA CORRADO - 09/19/18 - TRAVEL EXPENSES INCURRED RE ATTENDANCE AT HEARING - UBER FROM HOTEL TO DFW AIRPORT. Bank ID: WFB-CC Check Number: 2004567	33.66

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10/18/18	CAR SERVICE/TAXI - VENDOR: DIENNA CORRADO - 09/16/18 - TRAVEL EXPENSES INCURRED RE ATTENDANCE AT HEARING - LOCAL TRANSPORTATION FROM DFW TO HOTEL. Bank ID: WFB-CC Check Number: 2004567	53.07
10/18/18	HOTEL - VENDOR: DIENNA CORRADO - 09/16/18 - TRAVEL EXPENSES INCURRED RE ATTENDANCE AT HEARING - ONE-NIGHT'S HOTEL ACCOMMODATIONS PLUS FEE AND TAXES. Bank ID: WFB-CC Check Number: 2004567	275.47
10/18/18	HOTEL - VENDOR: DIENNA CORRADO - 09/17/18 - TRAVEL EXPENSES INCURRED RE ATTENDANCE AT HEARING - ONE-NIGHT HOTEL ACCOMMODATIONS PLUS FEE AND TAXES. Bank ID: WFB-CC Check Number: 2004567	275.47
10/18/18	HOTEL - VENDOR: DIENNA CORRADO - 09/18/18 - TRAVEL EXPENSES INCURRED RE ATTENDANCE AT HEARING - ONE-NIGHT'S ACCOMMODATIONS PLUS TAXES AND FEE. Bank ID: WFB-CC Check Number: 2004567	390.73
10/18/18	INTERNET SERVICES - Bank ID: WFB-CC Check Number: 2004567	14.99
10/18/18	MEALS - VENDOR: DANIEL M. SIMON - 10/16/18 - WORKING LUNCH FOR 3 Bank ID: WFB-CC Check Number: 2004528	38.34
10/18/18	MEALS - VENDOR: DIENNA CORRADO - 09/17/18 - LUNCH FOR 1 Bank ID: WFB-CC Check Number: 2004567	7.58
10/18/18	MEALS - VENDOR: DIENNA CORRADO - 09/18/18 - BREAKFAST FOR 1 Bank ID: WFB-CC Check Number: 2004567	23.77
10/18/18	MEALS - VENDOR: DIENNA CORRADO - 09/19/18 - TRAVEL EXPENSES INCURRED RE ATTENDANCE AT HEARING - COFFEE AND SNACKS FOR 1 Bank ID: WFB-CC Check Number: 2004567	6.05
10/18/18	MEALS - VENDOR: DIENNA CORRADO - 09/19/18 - SNACK FOR 1 Bank ID: WFB-CC Check Number: 2004567	4.32
10/18/18	MEALS - VENDOR: DIENNA CORRADO - 09/19/18 - BREAKFAST FOR 1 Bank ID: WFB-CC Check Number: 2004567	30.28
10/18/18	MEALS - VENDOR: DIENNA CORRADO - 09/19/18 - SNACK FOR 1 Bank ID: WFB-CC Check Number: 2004567	6.79
10/18/18	MEALS - VENDOR: DIENNA CORRADO - 09/17/18 - LUNCH FOR 1 Bank ID: WFB-CC Check Number: 2004567	34.41
10/18/18	MEALS - VENDOR: DIENNA CORRADO - 09/18/18 - DINNER WITH B. COUNTRYMAN Bank ID: WFB-CC Check Number: 2004567	150.00
10/23/18	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 9/12/2018 UPS NEXT DAY AIR 1ZE12949NP99697727 FROM: SONIA CASADO-CRUZ NEW YORK TO: JOHN BRECKER Bank ID: WFB-CC Check Number: 2006507 VOID - Bank ID: WFB-CC Check Number: 2006507 Bank ID: WFB-CC Check Number: 2007558	79.62
10/23/18	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 9/7/2018 UPS NEXT DAY AIR 1ZE129494193954113 FROM: SONIA CASADO-CRUZ NEW YORK TO: THOMAS R. CALIFANO Bank ID: WFB-CC Check Number: 2006507 VOID - Bank ID: WFB-CC Check Number: 2006507 Bank ID: WFB-CC Check Number: 2007558	88.41

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10/23/18	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 9/7/2018 UPS NEXT DAY AIR 1Z3AR4244491793443 FROM: WILLIAM LEE COUNTRYM BALTIMORE TO: DANIEL SIMON ATLANTA Bank ID: WFB-CC Check Number: 2006507 VOID - Bank ID: WFB-CC Check Number: 2006507 Bank ID: WFB-CC Check Number: 2007558	51.64
10/23/18	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 9/7/2018 UPS NEXT DAY AIR 1ZE12949PG99393622 FROM: BUSINESS CENTER NEW YORK TO: DIENNA CORRADO Bank ID: WFB-CC Check Number: 2006507 VOID - Bank ID: WFB-CC Check Number: 2006507 Bank ID: WFB-CC Check Number: 2007558	33.67
10/23/18	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 9/6/2018 UPS NEXT DAY AIR 1ZE129491590233330 FROM: SONIA CASADO-CRUZ NEW YORK TO: THOMAS R. CALIFANO Bank ID: WFB-CC Check Number: 2006507 VOID - Bank ID: WFB-CC Check Number: 2006507 Bank ID: WFB-CC Check Number: 2007558	79.62
10/23/18	MEALS - VENDOR: DIENNA CORRADO - 10/18/18 - LUNCH FOR DAN SIMON, LOUIS ROBICHAUX ANDREW TURNBULL, JACOB JOHNSON, MARK DUEDELL AND THERESA TIERNAN. Bank ID: WFB-CC Check Number: 2005113	83.62
10/23/18	MEALS - VENDOR: DIENNA CORRADO - GRUBHUB HOLDINGS INC. 07/09/2018 4 WEST HOLDINGS, INC-CHAPTER 11 BANKRUPTCY - DINNER FOR 1 Bank ID: WFB-CC Check Number: 2006575	25.62
10/23/18	PARKING/MILEAGE REIMBURSEMENT - VENDOR: CENTRAL PARKING SYSTEM 4 WEST HOLDINGS Bank ID: WFB-CC Check Number: 2004917	30.00
10/23/18	TRANSCRIPTS - VENDOR: KATHY M. REHLING HEARING TRANSCRIPT Bank ID: WFB-CC Check Number: 2012641	210.25
10/24/18	DELIVERY SERVICES - VENDOR: SPECIAL DELIVERY SERVICE, INC 10/09/2018 SHARON POGUE DELIVERED TO: JUDGE HALE Bank ID: WFB-CC Check Number: 2008249	11.37
10/24/18	ON-LINE RESEARCHING - VENDOR: PACER SERVICE CENTER PACER QTR3RD- USAGE 7/01/2018 - 9/30/2018 Bank ID: WFB-CC Check Number: 2007654	248.00
10/25/18	MEALS - VENDOR: THOMAS R. CALIFANO - 09/24/18 - LUNCH FOR 1 Bank ID: WFB-CC Check Number: 2005561	13.28
10/25/18	MEALS - VENDOR: THOMAS R. CALIFANO - 07/24/18 - LUNCH FOR 1 Bank ID: WFB-CC Check Number: 2005561	39.85
10/25/18	MEALS - VENDOR: THOMAS R. CALIFANO - 07/25/18 - LUNCH FOR 1 Bank ID: WFB-CC Check Number: 2005561	13.83
10/25/18	PARKING/MILEAGE REIMBURSEMENT - VENDOR: THOMAS R. CALIFANO - 06/14/18 - PARKING EXPENSES - PARKING EXPENSE. Bank ID: WFB-CC Check Number: 2005561	60.00
10/25/18	PARKING/MILEAGE REIMBURSEMENT - VENDOR: THOMAS R. CALIFANO - 09/12/18 - PARKING EXPENSES - PARKING EXPENSE. Bank ID: WFB-CC Check Number: 2005561	55.00
10/26/18	CAR SERVICE/TAXI - VENDOR: . 06/19/2018 THOMAS CALIFANO PICKUP: 1251 6TH AVENUE NEW YORK NY 10020 TO RESIDENCE Bank ID: WFB-CC Check Number: 2006560	132.64

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10/26/18	CAR SERVICE/TAXI - VENDOR: . 06/21/2018 THOMAS CALIFANO PICKUP: 1251 6TH AVENUE NEW YORK NY 10020 TO RESIDENCE Bank ID: WFB-CC Check Number: 2006560	132.64
10/26/18	CAR SERVICE/TAXI - 06/25/2018 THOMAS CALIFANO PICKUP: 1251 6TH AVENUE NEW YORK NY 10020 , DESTINATION: LGA Bank ID: WFB-CC Check Number: 2006560	79.56
10/26/18	CAR SERVICE/TAXI - FROM OFFICE TO RESIDENCE 06/25/2018 THOMAS CALIFANO Bank ID: WFB-CC Check Number: 2006560	135.00
10/26/18	CAR SERVICE/TAXI - VENDOR: 06/27/2018 THOMAS CALIFANO PICKUP: DLA PIPER 1717 MAIN STREET DALLAS TX 75201 TO DFW Bank ID: WFB-CC Check Number: 2006560	123.00
10/26/18	CAR SERVICE/TAXI - 06/27/2018 THOMAS CALIFANO PICKUP: LGA TO RESIDENCE Bank ID: WFB-CC Check Number: 2006560	120.99
10/26/18	CAR SERVICE/TAXI - VENDOR: 06/28/2018 THOMAS CALIFANO FROM RESIDENCE TO 1251 6TH AVE NEW YORK NY 10020 Bank ID: WFB-CC Check Number: 2006560	182.00
10/26/18	CAR SERVICE/TAXI - VENDOR: 06/28/2018 THOMAS CALIFANO PICKUP 14 EAST 60TH STREET NEW YORK NY 10022 TO RESIDENCE Bank ID: WFB-CC Check Number: 2006560	132.00
10/30/18	AIR FARE - THOMAS R. CALIFANO HEARING TRAVEL TO: NEW YORK - LA GUARDIA/DALLAS 15-SEP-18 AA TICKET - ONE-WAY #7181259833 Bank ID: WFB-CC Check Number: ACH327	189.80
10/30/18	AIR FARE - VENDOR: WELLS FARGO BANK N.A - THOMAS R. CALIFANO HEARING TRAVEL TO: NY - JFK/DALLAS/NEW YORK - LA GUARDIA 09-SEP-18 AA TICKET #7179250853 - ONE WAY Bank ID: WFB-CC Check Number: ACH327	100.05
10/30/18	AIR FARE - VENDOR: WELLS FARGO BANK N.A - THOMAS R. CALIFANO HEARING TRAVEL TO: NEW YORK - LA GUARDIA/DALLAS/NY - JFK 16-SEP-18 AA TICKET- ONE WAY #7178982631 Bank ID: WFB-CC Check Number: ACH327	297.00
10/30/18	AIR FARE - VENDOR: WELLS FARGO BANK N.A - THOMAS R. CALIFANO HEARING TRAVEL TO: DALLAS/NEW YORK - LA GUARDIA 19-SEP-18 AA TICKET #7183248124 ONE WAY Bank ID: WFB-CC Check Number: ACH327	390.01
10/30/18	AIR FARE - VENDOR: WELLS FARGO BANK N.A - THOMAS R. CALIFANO HEARING TRAVEL TO: NEW YORK - LA GUARDIA/DALLAS/NY - JFK 15-SEP-18 AA TICKET #7180551688 ONE WAY Bank ID: WFB-CC Check Number: ACH327	485.00
10/30/18	AIR FARE - VENDOR: WELLS FARGO BANK N.A - DIENNA CORRADO HEARING ATTENDANCE TRAVEL TO: DALLAS/NEW YORK - NEWARK 18-SEP-18 UNITED ONE-WAY TICKET #7180808221 Bank ID: WFB-CC Check Number: ACH327	308.70
10/30/18	AIR FARE - VENDOR: WELLS FARGO BANK N.A - DIENNA CORRADO HEARING ATTENDANCE TRAVEL TO: DALLAS/NEW YORK - NEWARK 19-SEP-18 UNITED ONE-WAY TICKET #7183166171 Bank ID: WFB-CC Check Number: ACH327	420.40

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10/30/18	AIR FARE - VENDOR: WELLS FARGO BANK N.A - DIENNA CORRADO HEARING ATTENDANCE TRAVEL TO: NEW YORK - NEWARK/DALLAS 16-SEP-18 UNITED ONE-WAY TICKET #7180808220 Bank ID: WFB-CC Check Number: ACH327	528.13
10/30/18	AIR FARE - VENDOR: WELLS FARGO BANK N.A - DANIEL M. SIMON CLIENT MEETING TRAVEL TO: NEW YORK - LA GUARDIA/ATLANTA 14-SEP-18 ONE-WAY TICKET #7182018332 Bank ID: WFB-CC Check Number: ACH327-1	315.00
10/30/18	AIR FARE - VENDOR: WELLS FARGO BANK N.A - DANIEL M. SIMON CLIENT MEETING TRAVEL TO: ATLANTA/DALLAS 15-SEP-18 ONE-WAY TICKET #1487094411 Bank ID: WFB-CC Check Number: ACH327-1	350.98
10/30/18	AIR FARE - VENDOR: WELLS FARGO BANK N.A - DANIEL M. SIMON CLIENT MEETINGS TRAVEL TO: ATLANTA/BALTIMORE 11-SEP-18 ONE-WAY TICKET #1486693194 Bank ID: WFB-CC Check Number: ACH327-1	358.98
10/30/18	AIR FARE - VENDOR: WELLS FARGO BANK N.A - DANIEL M. SIMON CLIENT MEETINGS TRAVEL TO: DALLAS/ATLANTA 19-SEP-18 ROUND TRIP TICKET #7183532346 Bank ID: WFB-CC Check Number: ACH327-1	665.62
10/30/18	RAIL SERVICE - VENDOR: WELLS FARGO BANK N.A - DANIEL M. SIMON CLIENT MEETINGS TRAVEL TO: BALTIMORE PENN STATION/NEW YORK 12-SEP-18 TICKET #0010033847 Bank ID: WFB-CC Check Number: ACH327-1	289.00
10/31/18	CAR SERVICE/TAXI - VENDOR: CATHERINE THOMAS - 10/26/18 Bank ID: WFB-CC Check Number: 2006502	26.27
10/31/18	MEALS - VENDOR: GRUBHUB HOLDINGS INC. 09/12/2018 DINNER FOR 1 Bank ID: WFB-CC Check Number: 2006575	36.39
10/31/18	MEALS - VENDOR: GRUBHUB HOLDINGS INC. 09/12/2018 4 WEST HOLDINGS, INC.-CHAPTER 11 BANKRUPTCY - BREAKFAST FOR 15 DURING DEPOSITIONS Bank ID: WFB-CC Check Number: 2006575	216.56
10/31/18	MEALS - VENDOR: GRUBHUB HOLDINGS INC. 09/12/2018 4 WEST HOLDINGS, INC.-CHAPTER 11 BANKRUPTCY - LUNCH FOR 15 DURING DEPOSITIONS Bank ID: WFB-CC Check Number: 2006575	322.44
10/31/18	MEALS - VENDOR: GRUBHUB HOLDINGS INC. 09/13/2018 4 WEST HOLDINGS, INC.-CHAPTER 11 BANKRUPTCY - LUNCH FOR 15 DURING DEPOSITIONS Bank ID: WFB-CC Check Number: 2006575	223.31
10/31/18	MEALS - VENDOR: GRUBHUB HOLDINGS INC. 09/13/2018 4 WEST HOLDINGS, INC.-CHAPTER 11 BANKRUPTCY - BREAKFAST FOR 15 DURING DEPOSITIONS Bank ID: WFB-CC Check Number: 2006575	173.26
10/31/18	MEALS - VENDOR: DIENNA CORRADO - DINNER FOR 1 Bank ID: WFB-CC Check Number: 2006575	25.35
	Color Photocopying	20.00
	Data Storage	1,332.00
	Duplicating	7,868.70
	Lexis Charges	11,317.00
	Westlaw Charges	18,416.07

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Total Disbursements **55,186.39**

Total Current Charges **USD 931,068.64**

Louis E. Robichaux IV
 Interim President & Chief Financial Officer
 Orianna Health Systems
 1001 Hawkins Street
 Nashville, TN 37203

T. Califano
 February 06, 2019

Matter # 410985-000003
 Invoice # 3721169

REMITTANCE ADVICE

Current Fees		875,882.25
Current Disbursements		<u>55,186.39</u>
Total This Invoice	USD	<u>931,068.64</u>

Outstanding Invoice Summary

<u>Date</u>	<u>Invoice</u>	<u>Amount</u>	<u>Payments/Adjustments</u>	<u>Balance</u>
06/29/18	3625002	1,314,886.27	(1,153,132.27)	161,754.00
08/31/18	3652426	829,317.32	(206,350.21)	622,967.11
10/04/18	3666323	519,846.77	0.00	519,846.77
11/09/18	3683917	756,911.94	0.00	756,911.94
Prior Outstanding Balance				2,061,479.82
Total Account Balance				USD 2,992,548.46

PAYMENT DUE NO LATER THAN March 08, 2019
PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE

Please send remittance to:

DLA Piper LLP (US)
 P.O. Box 75190
 Baltimore, MD 21275

Or wire remittance to:

Wells Fargo Bank, N.A.
 1300 I Street, NW, 11th Floor West Tower
 Washington, DC 20005
 Account Name: DLA Piper LLP (US)
 Account No.: 4053611935
 ABA Transit No.: 121000248
 Swift Code: WFBIUS6WFFX
 52-0616490

To ensure proper credit, please indicate the invoice number you are paying on the wire

Law Firm Tax Identification Number:

Or pay online:

Go to www.dlapiper.com and click on "Make a Payment" at the bottom of the screen

The invoice number and original amount due are needed for access to the payment center.

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NOVEMBER



T 212-335-4500
F 212-335-4501
www.dlapiper.com

PRIVILEGED AND CONFIDENTIAL

Louis E. Robichaux IV
Interim President & Chief Financial Officer
Orianna Health Systems
1001 Hawkins Street
Nashville, TN 37203

February 07, 2019

T. Califano
Matter # 410985-000003
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For Professional Services Through November 30, 2018

*Client: 4 West Holdings, Inc.
Matter: Chapter 11 Bankruptcy*

Current Fees	383,375.25
Current Disbursements	<u>30,447.32</u>
Total This Invoice	<u>USD 413,822.57</u>
Prior Outstanding Balance	3,386,353.92
Total Account Balance	<u>USD 3,800,176.49</u>

Please send remittance to:

DLA Piper LLP (US)
P.O. Box 75190
Baltimore, MD 21275

Or wire remittance to:

Wells Fargo Bank, N.A.
1300 I Street, NW, 11th Floor West Tower
Washington, DC 20005
Account Name: DLA Piper LLP (US)
Account No.: 4053611935
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Fees:

B110 Case Administration

Date	Description	Timekeeper	Hours	Amount
11/02/18	Correspondence internally and with chambers regarding scheduling issues.	Corrado, Dienna	0.40	350.00
11/02/18	Research list of bankruptcy filings of hospitals, nursing homes since 2000 for Kate Thomas.	Smith, Bobby G.	1.00	380.00
11/19/18	Prepare and electronically file Patient Care Ombudsman's Fourth Report.	Countryman, William Lee	0.40	142.00
11/27/18	Revise, prepare and electronically file Notice of Agenda for 11/28/18 hearing (.50); communications with Omni regarding requirements for service of same (.10).	Countryman, William Lee	0.60	213.00
11/30/18	Prepare and upload proposed Order setting deadlines associated with confirmation (.20); calendar deadlines (.60).	Countryman, William Lee	0.80	284.00
Total			3.20	USD 1,369.00

B130 Asset Disposition

Date	Description	Timekeeper	Hours	Amount
11/02/18	Conference call with L. Robichaux regarding post-petition taxes and TSA.	Califano, Thomas R.	0.80	908.00
11/07/18	Telephone conference call with D. Simon re: letter, transition services agreement (.3); revision to transition services agreement (.6).	Califano, Thomas R.	0.90	1,021.50
11/07/18	Review TSA.	Corrado, Dienna	0.20	175.00
11/07/18	Review and revisions to TSA.	Simon, Daniel M.	0.40	368.00
11/09/18	Revise TSA (.4).	Corrado, Dienna	0.40	350.00
11/12/18	Discussions re: TSA issues (.3) and closing (.3).	Avraham, David E.	0.60	438.00
11/12/18	Revisions to TSA including converting from plan supplement document to attachment to sale.	Corrado, Dienna	0.40	350.00
11/12/18	Review and emails relating to TSA.	Simon, Daniel M.	0.40	368.00
11/13/18	Continue with revisions to TSA.	Corrado, Dienna	2.30	2,012.50
11/14/18	Work on TSA agreement (1.2); conference call re TSA issues (.6); review of subordination agreement (.7).	Califano, Thomas R.	2.50	2,837.50

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11/14/18	Attend to issues relating to TSA (.4) including call with L. Robichaux (.3).	Corrado, Dienna	0.70	612.50
11/15/18	Call with L. Robichaux re: closing issues (.6); review APA re: closing and related issues (1.0); follow-up call with D. Simon and T. Califano re: same (.4); additional follow-up with T. Califano (.4).	Avraham, David E.	2.40	1,752.00
11/15/18	Review issues re TSA.	Avraham, David E.	0.40	292.00
11/15/18	Review of revised TSA.	Califano, Thomas R.	0.90	1,021.50
11/15/18	Attend to internal correspondence regarding TSA and APA related issues and review of same.	Corrado, Dienna	0.70	612.50
11/15/18	Discussions with L. Robichaux regarding TSA issues (.3); revise same (1.3).	Simon, Daniel M.	1.60	1,472.00
11/17/18	Review of draft TSA motion (.6); call with D. Simon and D. Avraham (.4).	Califano, Thomas R.	1.00	1,135.00
11/17/18	Begin draft motion to approve TSA and proposed order in connection with same (3.90); draft motion to expedite TSA motion and proposed order (1.10).	Corrado, Dienna	5.00	4,375.00
11/18/18	Conference call with Muenker re TSA, winddown and closing issues (.6); finalization of Laurel Baye filings and TSA (.9); conference call with D. Avraham and D. Simon re filings and next steps (.5).	Califano, Thomas R.	2.00	2,270.00
11/18/18	Emails and calls with Neligan and Muenker regarding TSA and transition issues (0.5); call with T. Califano and L. Robichaux regarding same (0.7).	Simon, Daniel M.	1.20	1,104.00
11/26/18	Meeting with L. Robichaux re: transition issues.	Califano, Thomas R.	0.80	908.00
11/28/18	Attend to correspondence related to APA and sale closing to Purchaser including additional contracts to be assigned and follow up internally and review related documents regarding same (1.0).	Corrado, Dienna	1.00	875.00
Total			26.60	USD 25,258.00

B140 Relief from Stay/Adequate Protection Proceedings

Date	Description	Timekeeper	Hours	Amount
11/01/18	Attend to correspondence re: lift stay issues.	Corrado, Dienna	0.10	87.50
11/05/18	Call with counsel for Ironshore and stay issues and follow up internally to finalize	Corrado, Dienna	0.60	525.00

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order.

	Total	0.70	USD 612.50
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B155 Court Hearing

Date	Description	Timekeeper	Hours	Amount
11/09/18	Gather documents in preparation for the November 28th hearing.	Friedberg, Alana Michele	1.30	793.00
11/12/18	Compose Fee Application Binder Index for 11/28/18 hearing.	Countryman, William Lee	1.80	639.00
11/13/18	Complete Fee Application Binder Index for 11/28/18 hearing (1.80); communications with team regarding hearing preparations (.50).	Countryman, William Lee	2.30	816.50
11/15/18	Communications with team, Business Center regarding binders, strategy for 11/28/18 hearing.	Countryman, William Lee	2.80	994.00
11/20/18	Call with CourtCall re: scheduling telephonic hearings - permission required (.2); call with CourtCall re: scheduling telephonic hearings for D. Corrado, R. Mulry (.3).	Hudson, Staci	0.50	67.50
11/25/18	Draft, prepare and electronically file Witness and Exhibit List for 11/28/18 hearing.	Countryman, William Lee	2.90	1,029.50
11/26/18	Status hearing.	Avraham, David E.	0.50	365.00
11/26/18	Telephonically attend status conference (.40); coordinate internally regarding same including follow up with chambers (.20); attend to issues related to hearing and matters to move forward including review and revisions to agenda (.50).	Corrado, Dienna	1.60	1,400.00
11/26/18	Draft and revise agenda for 11/28/18 hearing (6.30); compose request for transcript to 11/26/18 hearing (.20); communications with Court regarding same (.20); coordinate and assist with creation of Exhibit Binders (4.60).	Countryman, William Lee	11.30	4,011.50
11/26/18	Prepare for and attend status hearing.	Simon, Daniel M.	2.00	1,840.00
11/27/18	Coordinate with chambers and internally regarding matters moving forward.	Corrado, Dienna	0.30	262.50
11/27/18	Coordinate delivery of Pleading and Exhibit Binders to chambers and documents to Courtroom for 11/28/18 hearing.	Countryman, William Lee	1.10	390.50

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11/28/18	Hearing on Laurel Baye motion and interim fee applications (1.0) and prepare for same (1.0).	Avraham, David E.	2.00	1,460.00
11/28/18	Appearance at hearing on fees and Laurel Baye.	Califano, Thomas R.	1.00	1,135.00
11/28/18	Telephonically attend hearing on 11/28.	Corrado, Dienna	1.20	1,050.00
11/28/18	Compose request for 11/28/18 hearing transcript (.20); communications with team, Court regarding same (.30).	Countryman, William Lee	0.50	177.50
11/28/18	Prepare for and attend court hearing.	Simon, Daniel M.	3.20	2,944.00
Total			36.30	USD 19,375.50

B160 Employment Applications

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/08/18	Attend to disclosure issues re: professional retention.	Corrado, Dienna	0.30	262.50
11/09/18	Draft supplemental declaration and correspondence with Houlihan re: same including review of relevant documents including additional follow up.	Corrado, Dienna	1.80	1,575.00
11/12/18	Finalize and file Houlihan supplemental declaration.	Corrado, Dienna	0.20	175.00
11/12/18	Prepare and electronically file Houlihan Lokey's First Supplemental Declaration.	Countryman, William Lee	0.30	106.50
Total			2.60	USD 2,119.00

B170 Fee Applications

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/01/18	Review September fee application (.4); internal emails re: same (.2).	Avraham, David E.	0.60	438.00
11/01/18	Review fee app notice and comment on same.	Corrado, Dienna	0.30	262.50
11/01/18	Revise Notice of Hearing of fee applications (1.10); draft Certificates of No Objection for PCO First Interim Fee Application and Crowe Second Interim Fee Application (.80).	Countryman, William Lee	1.90	674.50
11/01/18	Revise September invoice (0.3); and correspondence with D. Avraham re same (0.2).	Nair, Tara	0.50	267.50
11/02/18	Revise September fee statement based on D. Nair, Tara		0.40	214.00

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	Avraham comments (0.2); and correspondence with M. Danner re same (0.2).			
11/02/18	Emails and calls with BC regarding professional fee calculations (0.8); discussions with J. Gutzmann regarding same (.5).	Simon, Daniel M.	1.30	1,196.00
11/05/18	Revise and finalize Laurel Baye letter to Omega (.30); draft proposed orders on first and second interim fee apps including exhibits of fees and expenses to be attached (1.20); correspondence with various professionals regarding fee applications and CNOs and signoff of same (.40).	Corrado, Dienna	1.90	1,662.50
11/05/18	Finalize professional fee payment amounts per discussions with BC and Committee professionals (0.5); call with L. Robichaux and J. Gutzmann regarding same (0.3).	Simon, Daniel M.	0.80	736.00
11/06/18	Attend to internal correspondence and calls with Committee counsel re: fees including review of fee applications filed on the docket.	Corrado, Dienna	0.80	700.00
11/06/18	Discussions with F. Lawall regarding professional fee payments (0.4); call with T. Califano regarding same (0.2).	Simon, Daniel M.	0.60	552.00
11/07/18	Revise, prepare and electronically file Notice of Hearing on fee applications.	Countryman, William Lee	0.50	177.50
11/08/18	Review October fee statement to comply with local rules.	Nair, Tara	1.40	749.00
11/09/18	Review CNO for Omni monthly fee app for filing.	Corrado, Dienna	0.10	87.50
11/09/18	Draft, prepare and electronically file CNO on Omni's 6th Monthly Fee Application.	Countryman, William Lee	0.60	213.00
11/09/18	Review October fee statement to comply with local rules (0.4); review Omni interim fee application (0.3); and correspondence with D. Corrado re same (0.2).	Nair, Tara	0.90	481.50
11/12/18	Prepare and electronically file Omni Second Interim Fee Application and Notice.	Countryman, William Lee	0.50	177.50
11/15/18	Emails with T. Nair and D. Corrado re: response to fee objections.	Avraham, David E.	0.40	292.00
11/15/18	Attend to fee app related preparation issues for 11/28.	Corrado, Dienna	0.20	175.00
11/15/18	Revise fee application objection spreadsheet (.70); communications with T. Nair	Countryman, William Lee	1.00	355.00

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	regarding same (.30).			
11/16/18	Review Omega objections to 6th Monthly and Second Interim fee applications (.40); revise fee application objection spreadsheet (.90); email to T. Nair regarding same (.10).	Countryman, William Lee	1.40	497.00
11/17/18	Research regarding payment of fees (2.60); related review of objection to fees filed by Omega (0.30); draft summary of research and send to D. Corrado (0.90).	Thomas, Kate	3.80	2,812.00
11/19/18	Review fee objections and prepare response (2.4); communications with D. Simon re: same (.5); emails with M. Bernardo re: expense issues (.1).	Avraham, David E.	3.00	2,190.00
11/19/18	Receive and respond to correspondence relating to application of fees for DLA Piper as related to use of contract attorneys for document review.	Bernardo, Micala R.	0.30	202.50
11/19/18	Revise September fee application (0.5); and correspondence with D. Corrado, D. Avraham, D. Simon and B. Countryman re same (0.3).	Nair, Tara	0.80	428.00
11/19/18	Discussions with D. Avraham regarding fee application issues.	Simon, Daniel M.	0.60	552.00
11/20/18	Review fee objections and related pleadings (.8); draft reply in support of fee applications (5.6); calls (x2) with D. Simon re: same (.7).	Avraham, David E.	7.10	5,183.00
11/20/18	Revise September fee app for filing.	Corrado, Dienna	2.30	2,012.50
11/20/18	Attend to tax related issues in connection with Mississippi facilities including call with MDOR.	Corrado, Dienna	0.80	700.00
11/20/18	Revise, prepare and electronically file DLA 7th Monthly Fee Application (1.70); Draft Certificate of No Objection on Patient Care Ombudsman's Second Interim Fee Application (.40).	Countryman, William Lee	2.10	745.50
11/20/18	Review October fee statement (0.2); and communications with D. Corrado, D. Avraham and S. Woppel re same (0.3).	Nair, Tara	0.50	267.50
11/21/18	Draft expense settlement offer figures (.5); call with M. Duedall and J. Johnson re: fee applications (.5); follow-up discussions with T. Califano (.6) and D. Simon (.3) re: same; internal emails re: settlement options (.4).	Avraham, David E.	2.30	1,679.00
11/21/18	Review CNO for PCO second interim fee app and attend to service of same.	Corrado, Dienna	0.20	175.00

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11/21/18	Call with D. Avraham regarding remaining fee issues (0.5); review and revise fee application response (.7).	Simon, Daniel M.	1.20	1,104.00
11/23/18	Revise reply in support of fee applications.	Avraham, David E.	0.70	511.00
11/23/18	Review draft reply to fee app objections.	Corrado, Dienna	0.30	262.50
11/25/18	Revise fee response (.4); discussions with D. Simon re: same (.2).	Avraham, David E.	0.60	438.00
11/25/18	Revisions to fee response reply.	Simon, Daniel M.	0.80	736.00
11/26/18	Revise fee reply and prepare for filing (.5); calls (x2) with J. Johnson re: fee objections (.8); follow-up emails re: same (.3); review objections (.3); prepare for hearing with D. Simon (1.0).	Avraham, David E.	2.90	2,117.00
11/26/18	Correspondence with various professional regarding proposed fee orders.	Corrado, Dienna	0.40	350.00
11/26/18	Prepare and electronically file Omnibus Response in Support of Fee Applications (.40); communications with Omni regarding requirements for service of same (.10).	Countryman, William Lee	0.50	177.50
11/27/18	Calls with Omega re: fee issues (.3); review UCC pleading on same (.3); internal discussions re: same (.3).	Avraham, David E.	0.90	657.00
11/27/18	Revisions to proposed fee orders and confirmation of certain calculations.	Corrado, Dienna	0.60	525.00
11/27/18	Update fee analysis (0.4) and correspondence with D. Avraham re same (0.2).	Nair, Tara	0.00	0.00
11/27/18	Call with committee regarding fee application allocation (.5); discussions with D. Avraham regarding fee application preparation and related hearing prep matters (.8).	Simon, Daniel M.	1.30	1,196.00
11/28/18	Call with J. Gutzmann re: professional fee issues (.3); discussions with D. Simon re: same (.5); follow-up emails with D. Detweiler (.3) and internal (.5); emails with J. Johnson re: fees and order (.2).	Avraham, David E.	1.80	1,314.00
11/28/18	Response to committee emails regarding professional fee requests.	Simon, Daniel M.	0.30	276.00
11/30/18	Call with J. Johnson re: expense issues (.3); follow-up with D. Simon re: same (.2).	Avraham, David E.	0.50	365.00
11/30/18	Input September 2018 fees and expenses into fee application chart.	Countryman, William Lee	0.50	177.50

Total 53.20 USD 37,061.50

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B185 Assumption/Rejection of Leases and Contracts

Date	Description	Timekeeper	Hours	Amount
11/01/18	Call with K. Thomas re: rejection research issues (.5); research on same (2.0).	Avraham, David E.	2.50	1,825.00
11/01/18	Attend to correspondence re: Johns Island issues and follow up regarding same.	Corrado, Dienna	0.20	175.00
11/01/18	Review Laurel Baye rejection issues (1.1) and discuss same with K. Thomas and D. Avraham (.4).	Simon, Daniel M.	1.50	1,380.00
11/02/18	Multiple calls and emails with client and K. Thomas and T. Califano regarding Laurel Baye issues.	Simon, Daniel M.	1.20	1,104.00
11/03/18	Review draft letter to Omega re: Laurel Baye (.2) and discuss with D. Simon (.2).	Avraham, David E.	0.40	292.00
11/04/18	Internal emails and with client re: Laurel Baye issues (.5); multiple communications with D. Simon, T. Califano and K. Thomas re: lease rejection research issues (1.5).	Avraham, David E.	2.00	1,460.00
11/04/18	Review draft Laurel Baye follow up letter (.2) and attend to correspondence regarding same (.1).	Corrado, Dienna	0.30	262.50
11/04/18	Revisions to Laurel Baye letter.	Simon, Daniel M.	0.50	460.00
11/05/18	Revise letter to Omega re: Laurel Baye issues (.3); internal emails re: same (.2); emails with client re: letter and revisions (.3); review comments from A. Turnbull (.1); emails with K. Thomas re: post-rejection value issues (.5) and review summary emails re: same (.4); research re: same (2.4); calls (x3) with D. Simon re: same (.9).	Avraham, David E.	5.10	3,723.00
11/05/18	Participate on daily call with focus on cash collateral and Laurel Baye issues (.50); internal call regarding Laurel Baye and PCO issues (.40).	Corrado, Dienna	0.90	787.50
11/05/18	Multiple calls with T. Califano and D. Corrado regarding Laurel Baye letter (0.7); revisions to same (0.4).	Simon, Daniel M.	1.10	1,012.00
11/05/18	Conference with T. Califano regarding research (0.20); research regarding limits on lessor-creditor recoveries (2.0); draft outline of research and related review of same (1.9).	Thomas, Kate	4.10	3,034.00
11/06/18	Research re: post-rejection value issues (3.3); follow-up with K. Thomas re: same	Avraham, David E.	7.30	5,329.00

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<p>(.6) and review research and summary email from K. Thomas (.4); emails with D. Riley re: same and review supplemental research and cases (1.2); call with T. Califano and D. Simon re: research issues (.7); emails with D. Simon and R. Mulry re: transition issues (.4); review letter from M. Duedall re: Laurel Baye (.3); follow-up with T. Califano and D. Simon re: same (.4).</p>				
11/06/18	Review case law regarding reimbursement of operating costs after transition (1.80); research and draft memorandum on the legal issues in making a new contract by giving the landlord notice (2.00).	Barratt, Elissa B.	3.80	1,691.00
11/06/18	Review of Omega response to Laurel Baye letter (.6); telephone conference call with M. Duedall re: letter (.3); conference call with D. Simon and D. Avraham re: response (.4).	Califano, Thomas R.	1.30	1,475.50
11/06/18	Attend to Laurel Baye issues including review response from Omega on regarding same.	Corrado, Dienna	0.60	525.00
11/06/18	Call with D. Avraham regarding lease rejection issues.	Riley, David M.	0.20	121.00
11/06/18	Research and summarize cases related to lease rejection issues (5.9) and related correspondence (.4).	Riley, David M.	6.30	3,811.50
11/06/18	Calls with T. Califano and D. Avraham regarding strategy and Laurel Baye letter (0.8); review Laurel Baye research from K. Thomas (0.6).	Simon, Daniel M.	1.40	1,288.00
11/07/18	Draft response letter to Omega re: Laurel Baye and related issues (1.9); internal follow-up re: same (.6); and revisions to same (.4).	Avraham, David E.	2.90	2,117.00
11/07/18	Review correspondence with Omega re: Laurel Baye, hearing transcripts and relevant pleadings.	Avraham, David E.	0.80	584.00
11/07/18	Research and draft memorandum on the legal issues in making a new contract by giving the landlord notice.	Barratt, Elissa B.	1.60	712.00
11/07/18	Research re: Laurel Baye issues.	Califano, Thomas R.	1.00	1,135.00
11/07/18	Revise response on Laurel Baye and finalize same including attending to correspondence in connection with same.	Corrado, Dienna	0.50	437.50
11/07/18	Further revisions to Laurel Baye letter (0.5); and e-mails regarding same (0.3).	Simon, Daniel M.	0.80	736.00

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11/08/18	Draft rejection stipulation incorporating potential proposal.	Corrado, Dienna	1.30	1,137.50
11/08/18	Calls with T. Califano, D. Avraham and D. Corrado regarding Laurel Baye issues.	Simon, Daniel M.	0.50	460.00
11/09/18	Research and draft memorandum on the legal issues in making a new contract.	Barratt, Elissa B.	4.80	2,136.00
11/10/18	Research the legal issues in making a new contract.	Barratt, Elissa B.	2.00	890.00
11/11/18	Research the legal issues in making a new contract.	Barratt, Elissa B.	4.70	2,091.50
11/12/18	Review Laurel Baye stip (.4); internal emails re: same (.3).	Avraham, David E.	0.70	511.00
11/12/18	Call with R. Mulry regarding Johns Island rejection stipulation and potential alternatives re: interim operations (.20); call with counsel for Johns Island regarding update and next steps and follow up with R. Mulry re: same (.70); review settlement proposal and confer internally regarding same (.20).	Corrado, Dienna	1.10	962.50
11/12/18	Review comments to Laurel Baye stipulation and provide comments to same for internal group (.5).	Corrado, Dienna	0.50	437.50
11/12/18	Review Laurel Baye stipulation comments (0.3); calls with T. Califano regarding same (0.3).	Simon, Daniel M.	0.60	552.00
11/13/18	Call with client re: Laurel Baye and rejection (1.0); conference call with Omega re: Laurel Baye and settlement (1.0); telephone conference call with J. Brecker (.5); conference call with L. Robichaux re: needed information (.5).	Califano, Thomas R.	3.00	3,405.00
11/13/18	Follow up call with HCN and landlord for Johns Island (.5); attend to correspondence regarding potential management agreements in connection with Laurel Baye and Johns Island (.4).	Corrado, Dienna	0.90	787.50
11/13/18	Multiple emails regarding Laurel Baye stipulation and related issue (0.5); revisions to letter relating to same (0.4); calls with Omega regarding same (0.5).	Simon, Daniel M.	1.40	1,288.00
11/14/18	Internal emails and discussions re: Laurel Baye issues and next steps.	Avraham, David E.	1.30	949.00
11/14/18	Electronic communication with Ms. Corrado and send information related to a case where the tenant was reimbursed by the landlord.	Barratt, Elissa B.	0.30	133.50

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11/14/18	Conference call re status and terms of Laurel Baye rejection (.5); conference call with L. Robichaux re Laurel Baye rejection (.5).	Califano, Thomas R.	1.00	1,135.00
11/14/18	Begin draft motion re: Laurel Baye issues (4.90); further revisions to TSA (.40); attend to correspondence on due diligence re: Johns Island (.20).	Corrado, Dienna	5.50	4,812.50
11/14/18	Multiple calls regarding Laurel Baye issues (1.0); revisions to stip and letter relating to same (0.8); revisions to motion (1.2).	Simon, Daniel M.	3.00	2,760.00
11/15/18	Continue with draft of Laurel Baye Motion including related research in connection with same (6.80); call with R. Mulry regarding Johns Island proposal (.4).	Corrado, Dienna	7.20	6,300.00
11/15/18	Revisions to Laurel Baye Motion (1.0); calls with Omega regarding same (0.5).	Simon, Daniel M.	1.50	1,380.00
11/16/18	Internal emails re: Laurel Baye motion.	Avraham, David E.	0.80	584.00
11/16/18	Calls re rejection and transition (1.0); daily call (.5); review of auction transcript re TSA (.5); review of rejection motion (1.0).	Califano, Thomas R.	3.00	3,405.00
11/16/18	Review comments to Laurel Baye Motion and incorporate same.	Corrado, Dienna	1.40	1,225.00
11/16/18	Further revisions to Laurel Baye motion.	Simon, Daniel M.	1.80	1,656.00
11/17/18	Review emails re: TSA and Laurel Baye issues.	Avraham, David E.	0.60	438.00
11/17/18	Revisions to Laurel Baye rejection motion.	Califano, Thomas R.	1.20	1,362.00
11/17/18	Revisions to rejection motion.	Califano, Thomas R.	1.00	1,135.00
11/17/18	Further revisions to Laurel Baye motion to client review.	Corrado, Dienna	1.40	1,225.00
11/18/18	Internal call re: additional revisions to Laurel Baye Motion (.40); incorporate edits to same (1.30).	Corrado, Dienna	1.70	1,487.50
11/19/18	Review Laurel Baye motion.	Avraham, David E.	0.70	511.00
11/19/18	Finalization of rejection motion (.5); telephone conference call with E. Roth (.3).	Califano, Thomas R.	0.80	908.00
11/19/18	Incorporate final comments to Laurel Baye Motion and finalize all exhibits for filing including attend to internal calls regarding same (1.70); call with chambers regarding same (.20); finalize motion to expedite for filing (.30); attend to diligence issues re: potential new operator for Johns Island (.30).	Corrado, Dienna	2.50	2,187.50

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11/19/18	Prepare and electronically file Motion to Confirm Laurel Baye Lease Rejection Motion and Motion for Expedited Hearing.	Countryman, William Lee	0.70	248.50
11/19/18	Further revisions and discussions regarding Laurel Baye motion (1.7); revisions to motion to shorten (0.4).	Simon, Daniel M.	2.10	1,932.00
11/20/18	Revise notice re: Laurel Baye motion (.2); attend to correspondence re: Johns Island and potential new operators and diligence (.2); calls internally and with counsel for Johns Island regarding next steps (.7).	Corrado, Dienna	1.10	962.50
11/20/18	Prepare and electronically file Notice of Hearing on Laurel Baye Lease Rejection Motion.	Countryman, William Lee	0.40	142.00
11/20/18	Attend calls with Bryan Cave regarding Laurel Baye issues.	Simon, Daniel M.	1.20	1,104.00
11/26/18	Call with R. Mulry re: Laurel Baye issues (.4); call with L. Robichaux re: same (.5); calls with L. Aiken re: same (.2); call with T. Blalock and J. Gutzmann re: same (.3); internal discussions re: Laurel Baye resolution (.5); review draft reply ISO Laurel Baye motion (.5) and meeting with D. Simon and T. Califano re: same (.5).	Avraham, David E.	2.90	2,117.00
11/26/18	Review of financial information re Laurel Baye in connection with settlement; telephone conference calls with counsel for Omega re rejection issues (1.7).	Califano, Thomas R.	1.70	1,929.50
11/26/18	Review Omega objection to Laurel Baye Motion and discuss internally regarding reply (.5); draft reply in connection with same including research on certain issue for same (5.7).	Corrado, Dienna	6.20	5,425.00
11/26/18	Call with D. Corrado regarding Laurel Baye response.	Simon, Daniel M.	0.50	460.00
11/27/18	Multiple calls with Omega and client re: Laurel Baye resolution (2.0); review draft resolution (.5).	Avraham, David E.	2.50	1,825.00
11/27/18	Drafting settlement with Omega re: Laurel Baye.	Califano, Thomas R.	1.10	1,248.50
11/27/18	Finalize agenda (.10); attend to revisions to reply re: Laurel Baye motion and related internal correspondence regarding same (1.70); attend to potential resolution of Laurel Baye motion and calls with Omega and internally regarding same (1.20); begin	Corrado, Dienna	3.40	2,975.00

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	draft proposed order on same (.40).			
11/27/18	Prepare and electronically file PCO Statement regarding Laurel Baye Motion.	Countryman, William Lee	0.40	142.00
11/27/18	Revisions to Laurel Baye response (0.8); multiple calls with BC regarding Laurel Baye resolution and fee application responses (1.5); calls with R. Mulry regarding Laurel Baye (0.5); draft and revise Laurel Baye bulletpoints (0.7).	Simon, Daniel M.	3.50	3,220.00
11/28/18	Review Laurel Baye draft stip and order.	Avraham, David E.	0.40	292.00
11/28/18	Review of term sheets re Laurel Baye (.5); conference call re next steps (1.0).	Califano, Thomas R.	1.50	1,702.50
11/28/18	Revise proposed order on Laurel Baye following hearing on motion (.7); call with counsel to PCO to discuss Laurel Baye (.2).	Corrado, Dienna	0.90	787.50
11/29/18	Revisions to Laurel Baye stipulation.	Simon, Daniel M.	0.70	644.00
11/30/18	Call with Liberty Mutual regarding surety bonds with respect to Laurel Baye (.1); call with PCO regarding additional visits to facilities (.2).	Corrado, Dienna	0.30	262.50
11/30/18	Emails regarding Laurel Baye diligence items.	Simon, Daniel M.	0.40	368.00
	Total		138.40	USD 111,517.50

B190 Litigation and Contested Matters

Date	Description	Timekeeper	Hours	Amount
11/01/18	Internal discussions re: settlement issues (1.1); multiple calls with D. Simon re: go-forward strategy and next steps (1.8).	Avraham, David E.	2.90	2,117.00
11/01/18	Multiple emails with client and Bryan Cave regarding settlement issues (0.4); call with BC regarding same (0.7); strategy regarding formulation of revised settlement (1.3); calls with Ankura and HL regarding same (0.7).	Simon, Daniel M.	3.10	2,852.00
11/01/18	Call with D. Avraham regarding research and next steps (.30); research regarding post-petition performance (2.10); compile list of relevant healthcare bankruptcies (.50).	Thomas, Kate	2.90	2,146.00
11/02/18	Discussions regarding potential settlement scenarios.	Simon, Daniel M.	1.30	1,196.00
11/02/18	Research regarding right of the estate to recover value that is created and draft	Thomas, Kate	3.30	2,442.00

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	summary of same.			
11/03/18	Review settlement proposals and related communications (.5); call with D. Simon re: same (.7).	Avraham, David E.	1.20	876.00
11/03/18	E-mails regarding settlement discussions (0.3); call with D. Avraham regarding same (0.3); call with L. Aiken regarding same (0.4).	Simon, Daniel M.	1.00	920.00
11/03/18	Research regarding right of the estate to recover created value.	Thomas, Kate	2.10	1,554.00
11/04/18	Call with K. Aurzada regarding settlement discussions.	Simon, Daniel M.	0.50	460.00
11/04/18	Continue research regarding right of the estate to recover value that is created (1.8); draft summary of same (1.1).	Thomas, Kate	2.90	2,146.00
11/05/18	Review of final Order regarding 552.	Califano, Thomas R.	0.40	454.00
11/05/18	Call with Committee regarding potential settlement scenarios.	Simon, Daniel M.	0.60	552.00
11/06/18	Review of case law and AES pleadings.	Califano, Thomas R.	2.00	2,270.00
11/06/18	Emails with K. Aurzada regarding settlement strategy and proposals (0.4); call with L. Robichaux and J. Gutzmann regarding wind-down analysis in advance of settlement teleconference (0.6); review HCN transition assistance emails for LB letter (0.3); revisions to same (0.5); review research from D. Riley regarding LB research (0.3).	Simon, Daniel M.	2.10	1,932.00
11/06/18	Incorporate outline revisions from D. Avraham (.2); emails with D. Avraham discussing same (.3); conference with T. Califano regarding same (.2).	Thomas, Kate	0.70	518.00
11/07/18	Internal emails re: settlement structures (.8); follow-up discussions (x2) with D. Simon and T. Califano re: same (1.4); emails with E. Barratt re: research issues on post-petition value (.3); research same (.4).	Avraham, David E.	2.90	2,117.00
11/07/18	Attend call with Bryan Cave regarding wind-down analysis and settlement (0.7); further settlement dialogue with BC (1.0); draft settlement framework (1.3).	Simon, Daniel M.	3.00	2,760.00
11/08/18	Call with L. Robichaux, M. Morton and D. Simon re: waterfall analysis (.6); follow-up emails with Ankura re: same (.4); draft settlement framework (2.8); internal discussions re: same (1.0); call with T.	Avraham, David E.	5.90	4,307.00

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Califano and D. Simon re: unencumbered assets and related issues (.7); review emails re: Omega settlement offer (.4).				
11/08/18 Conference calls re: settlement proposal, review of various scenarios (2.6); telephone conference call with D. Simon re: settlement (.6).	Califano, Thomas R.	3.20	3,632.00	
11/08/18 Calls with BC regarding settlement (0.6); numerous calls with client regarding same (2.1); e-mails and calls with T. Califano and D. Avraham regarding settlement proposal and next steps (0.9); draft revised chart with D. Avraham (1.2); call with Ankura regarding same (0.4).	Simon, Daniel M.	5.20	4,784.00	
11/09/18 Review waterfall settlement analysis and internal discussions re: same (1.5); revise settlement proposal (.5); call with D. Simon re: next steps (.5).	Avraham, David E.	2.50	1,825.00	
11/09/18 Conference calls re: settlement (.7); review of Omega proposal (.9); work on alternate proposal (.9).	Califano, Thomas R.	2.50	2,837.50	
11/09/18 Numerous discussions with R. Miller, L. Aiken and other from BC regarding wind-down and settlement assumptions (1.0); multiple discussions with L. Robichaux and A. Turnbull regarding potential framework (1.4); revisions to settlement framework (1.8); call with M. Morton regarding same (0.4); discussions with T. Blalock and E. Roth regarding same (0.4); draft email summary regarding same (0.3); discussions with T. Califano regarding waterfall and settlement (0.8).	Simon, Daniel M.	6.10	5,612.00	
11/10/18 Review of Omega 502(d) brief.	Califano, Thomas R.	0.40	454.00	
11/10/18 E-mails regarding settlement proposal.	Simon, Daniel M.	0.80	736.00	
11/11/18 Internal call re: settlement proposal (.5); follow-up with D. Simon re: counterproposal and related issues (.6); review spreadsheet (.4).	Avraham, David E.	1.50	1,095.00	
11/11/18 Telephone conference call with D. Simon and L. Robichaux re settlement.	Califano, Thomas R.	0.00	0.00	
11/11/18 Attend board call regarding settlement framework (0.7); transmit settlement offer to parties (0.3).	Simon, Daniel M.	1.00	920.00	
11/12/18 Multiple internal discussions re: settlement issues (2.0); discussion with D. Simon re:	Avraham, David E.	2.70	1,971.00	

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	amending plan (.7).			
11/12/18	Research (2.2), draft (1.9) and send electronic communication for recovery based on quasi-contract theory and promissory estoppel (.2).	Barratt, Elissa B.	4.30	1,913.50
11/12/18	Emails to AR collection agencies (.5); conference call with purchaser's counsel re: settlement (.4); conference call with Omega's counsel re: settlement (.5).	Califano, Thomas R.	1.40	1,589.00
11/12/18	Revise Pending Litigation chart.	Countryman, William Lee	0.70	248.50
11/12/18	Multiple discussions each with Omega, the Committee and Plan Sponsor regarding settlement offers.	Simon, Daniel M.	5.40	4,968.00
11/12/18	Conference call with client regarding settlement (0.5); call with T. Blalock and E. Roth regarding same (0.5); multiple emails regarding solicitation of third party A/R collections (1.2).	Simon, Daniel M.	2.20	2,024.00
11/13/18	Review settlement communications (.6); draft amended settlement plan (3.1); calls (x2) with D. Simon and T. Califano re: same (.9); call with T. Califano, A. Turnbull, and D. Simon re: settlement issues (.7); review UCC-Omega settlement appeal pleading (.6); emails with B. Countryman re: hearing prep (.2); review research from E. Barratt re: estoppel issues (.5).	Avraham, David E.	6.60	4,818.00
11/13/18	Multiple calls with Omega, Committee and Plan Sponsor regarding settlement framework (2.1); revisions to same (0.5).	Simon, Daniel M.	2.60	2,392.00
11/14/18	Call with D. Simon re: settlement issues.	Avraham, David E.	0.70	511.00
11/14/18	Further discussions with Committee and Omega regarding settlement issue.	Simon, Daniel M.	1.00	920.00
11/15/18	Discussions with D. Simon and T. Califano re: settlement options and next steps.	Avraham, David E.	1.50	1,095.00
11/15/18	Emails with Committee re: litigation strategy.	Califano, Thomas R.	0.40	454.00
11/15/18	Calls with Committee and Omega regarding settlement framework and next steps (1.2); call with T. Blalock and T. Califano regarding same (0.7).	Simon, Daniel M.	1.90	1,748.00
11/16/18	Draft motion for expedited consideration and proposed order.	Corrado, Dienna	0.80	700.00
11/16/18	Call R. Manns regarding strategy (0.4); call	Simon, Daniel M.	2.20	2,024.00

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	with client regarding settlement (0.6); multiple calls with T. Califano and D. Avraham regarding strategy and next steps (1.2).			
11/16/18	Section 105(a) research and related correspondence with D. Corrado.	Williams, Jade	1.30	695.50
11/17/18	Review research re: prospective standard in 5th Circuit.	Avraham, David E.	1.20	876.00
11/17/18	Section 105(a) research.	Williams, Jade	0.80	428.00
11/18/18	Internal emails re: settlement status (.1) and TSA issues (.2).	Avraham, David E.	0.30	219.00
11/18/18	Conference call with L. Robichaux, P. Neligan, J. Muenker and D. Simon regarding potential settlement and related issues.	Califano, Thomas R.	0.60	681.00
11/19/18	Call with tort claim counsel regarding motion to extend stay (0.4); call with D. Skorellus regarding same (0.4).	Simon, Daniel M.	0.80	736.00
11/20/18	Review of Omega motion for leave to appeal and review same (1.0); telephone conference calls regarding TSA (1.0).	Califano, Thomas R.	2.00	2,270.00
11/20/18	Attend daily call with Debtors with focus on matters set for 11/28 hearing.	Corrado, Dienna	0.30	262.50
11/20/18	Call with Committee regarding settlement options.	Simon, Daniel M.	0.60	552.00
11/21/18	Internal discussions re: 3019 ruling and next steps (1.0); strategize re: potential settlement options (.6); communications with UCC and Omega re: 11/28 and 11/30 hearings (.3); review witness/exhibit filings (.2).	Avraham, David E.	2.10	1,533.00
11/23/18	Email with Omega regarding next steps (0.2); emails with T. Califano and D. Avraham regarding same (0.3).	Simon, Daniel M.	0.50	460.00
11/24/18	Call with D. Simon and T. Califano re: hearing preparation.	Avraham, David E.	0.60	438.00
11/24/18	Revisions to reply (.7); conference call re: next steps (.5).	Califano, Thomas R.	1.20	1,362.00
11/24/18	Call with T. Califano and D. Avraham regarding strategy and next steps.	Simon, Daniel M.	0.60	552.00
11/25/18	Draft of email to Omega team with proposal and open issues (.8); review of various motions and reply (1.5); finalization of reply (.8).	Califano, Thomas R.	3.10	3,518.50

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11/25/18	Draft summaries and provide updates on research (.3); review witness and exhibit list to finalize same for filing (.3).	Corrado, Dienna	0.60	525.00
11/25/18	Revisions to witness and exhibit list (0.3); emails with Committee regarding upcoming hearings and strategy (0.3).	Simon, Daniel M.	0.60	552.00
11/26/18	Status conference.	Califano, Thomas R.	0.50	567.50
11/26/18	Participate in multiple calls to address Laurel Baye resolution and fee application resolution (1.4); internal discussions regarding same (0.6); meetings with T. Califano and D. Avraham regarding strategy and next steps (0.7).	Simon, Daniel M.	2.70	2,484.00
11/27/18	Prepare for hearing (1.5); strategy meetings with T. Califano and D. Simon (2.0).	Avraham, David E.	3.50	2,555.00
11/27/18	Review of PCO filing (.7), review of 3019 decision (.8); various emails and teleconferences with committee (1.2); various communications with PCO (.4).	Califano, Thomas R.	3.10	3,518.50
11/28/18	Strategy meeting with T. Califano re: next steps (1.0); discussions with D. Simon re: same (.6); discussion with L. Robichaux re: same (.2).	Avraham, David E.	1.80	1,314.00
11/29/18	Review of decision on 3019 and memo to group.	Califano, Thomas R.	1.30	1,475.50
11/30/18	Prepare and electronically file Updated Master Service List (.40); update Pending Litigation chart (.50).	Countryman, William Lee	0.90	319.50
11/30/18	Call with L. Aikin and K. Aurzada regarding settlement (0.5); further discussions with L. Aikin regarding same (0.3); call with F. Lawall regarding settlement (0.5); emails with committee regarding same (0.3).	Simon, Daniel M.	1.60	1,472.00
Total			129.00	USD 110,257.00

B195 Non-Working Travel

Date	Description	Timekeeper	Hours	Amount
11/25/18	Travel to Dallas for hearings.	Avraham, David E.	6.00	2,190.00
11/25/18	Travel to Dallas for hearings.	Califano, Thomas R.	4.00	2,270.00
11/25/18	Travel to Dallas.	Countryman, William Lee	6.50	1,153.75

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11/26/18	Travel from Atlanta to Dallas for hearing.	Simon, Daniel M.	4.00	3,680.00
11/27/18	Travel to Baltimore.	Countryman, William Lee	7.00	1,242.50
11/28/18	Travel from Dallas to NY.	Simon, Daniel M.	4.00	1,840.00
11/29/18	Return travel from hearings.	Avraham, David E.	6.00	2,190.00
11/29/18	Travel to NY.	Califano, Thomas R.	4.00	2,270.00

Total **41.50** **USD 16,836.25**

B210 Business Operations

Date	Description	Timekeeper	Hours	Amount
11/01/18	Attend daily call for updates on various matters including transition of certain facilities and sale closing.	Corrado, Dienna	0.50	437.50
11/01/18	Attend daily client call.	Simon, Daniel M.	0.50	460.00
11/02/18	Attend daily call with Debtors and advisors regarding updates.	Corrado, Dienna	0.20	175.00
11/02/18	Attend daily call.	Simon, Daniel M.	0.50	460.00
11/05/18	Revision to letter (.3); telephone conference call with E. Roth (.4); conference call regarding status (.4).	Califano, Thomas R.	1.10	1,248.50
11/05/18	Call with PCO regarding update on transition of additional facilities.	Corrado, Dienna	0.60	525.00
11/05/18	Attend daily client call.	Simon, Daniel M.	0.50	460.00
11/06/18	Prepare list of topics for discussion with PCO.	Corrado, Dienna	0.30	262.50
11/06/18	Attend daily client call.	Simon, Daniel M.	0.50	460.00
11/07/18	Revision to Duedell proposal (.7) conference call re same (.5), telephone conference call with L. Robichaux (.4).	Califano, Thomas R.	1.60	1,816.00
11/07/18	Participate on daily call with Debtors and professionals with focus on sale closing and wind down.	Corrado, Dienna	0.50	437.50
11/07/18	Attend daily call regarding settlement and strategy.	Simon, Daniel M.	0.50	460.00
11/08/18	Daily client status update call.	Avraham, David E.	0.40	292.00
11/08/18	Attend daily client update call.	Simon, Daniel M.	0.50	460.00
11/09/18	Attend daily call (.40); attend internal call re: Johns Island and call with client re: same (.40); address internal inquiries regarding pleadings for matters scheduled for next omnibus hearing and relevant cases to	Corrado, Dienna	3.10	2,712.50

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	prepare for same (2.30).			
11/11/18	Conference call with board re: proposal (0.6); follow up with D. Simon (.2).	Califano, Thomas R.	0.20	227.00
11/12/18	Response to Committee emails.	Califano, Thomas R.	0.40	454.00
11/12/18	Daily update call with debtors and professionals.	Corrado, Dienna	0.30	262.50
11/13/18	Daily client status update call.	Avraham, David E.	0.70	511.00
11/13/18	Attend daily call with debtors and professionals regarding settlement proposals and transition of remaining facilities.	Corrado, Dienna	0.80	700.00
11/13/18	Call with L. Robichaux and T. Califano regarding outstanding diligence items and related work product (0.7); call with T. Blalock regarding same (0.3); daily client call (0.5).	Simon, Daniel M.	1.50	1,380.00
11/14/18	Attend daily call to discuss next steps and post-closing issues.	Corrado, Dienna	0.60	525.00
11/14/18	Attend daily call.	Simon, Daniel M.	0.50	460.00
11/15/18	Conference call with Omega (.5); conference call with L. Robichaux re: open items (.4).	Califano, Thomas R.	0.90	1,021.50
11/15/18	Attend daily call with debtors and professionals.	Corrado, Dienna	0.50	437.50
11/15/18	Attend daily client call (0.5); call with L. Robichaux and A. Turnbull regarding next steps and strategy (0.6).	Simon, Daniel M.	1.10	1,012.00
11/19/18	Multiple emails with Omega and internal re: same (.4); emails with B. Countryman re: hearing prep (.1).	Avraham, David E.	0.50	365.00
11/19/18	Conference call regarding status (.5); emails regarding Laurel Baye (.3); telephone conference call with L. Robichaux re: case update (.4).	Califano, Thomas R.	1.20	1,362.00
11/19/18	Review PCO report and attend to correspondence regarding same (.4); call with counsel for tort claimant regarding 11/28 hearing (.3).	Corrado, Dienna	0.70	612.50
11/19/18	Attend daily client update call (0.5); call with L. Robichaux and T. Blalock regarding A/R collections (0.4); call with E. Roth regarding strategy and next steps (0.8).	Simon, Daniel M.	1.70	1,564.00
11/20/18	Daily client status update call.	Avraham, David E.	0.40	292.00
11/20/18	Attend daily call with Debtors with focus on matters set for 11/28 hearing.	Corrado, Dienna	0.30	262.50

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11/20/18	Attend daily client update call (0.5); call with J. Gutzmann regarding cash flow issues and related budgets (0.7); call with T. Califano regarding same (0.3).	Simon, Daniel M.	1.50	1,380.00
11/21/18	Telephone conference calls with E. Roth re next steps (.4); conference call with D. Simon and D. Avraham re: next steps (.4).	Califano, Thomas R.	0.80	908.00
11/21/18	Call with Committee regarding potential status conference (0.5); numerous emails regarding same (0.4).	Simon, Daniel M.	0.90	828.00
11/26/18	Review of Omega response to rejection.	Califano, Thomas R.	0.50	567.50
11/27/18	Daily update call.	Avraham, David E.	0.40	292.00
11/27/18	Call with F. Lawall and D. Simon re: open issues in advance of hearing.	Avraham, David E.	0.20	146.00
11/27/18	Participate on daily call with Debtors and professionals regarding status of various matters (.3); review PCO statement and attend to internal correspondence regarding same (.2); call with L. Robichaux regarding VMG (.2).	Corrado, Dienna	0.70	612.50
11/28/18	Attend to internal correspondence regarding next steps and action items.	Corrado, Dienna	0.40	350.00
11/29/18	Attend daily call to discuss Laurel Baye issues and closing of sale.	Corrado, Dienna	0.40	350.00
11/29/18	Daily update call with client.	Simon, Daniel M.	0.50	460.00
11/30/18	Conference call re status (.5); conference call regarding Omega settlement (.5); conference call with committee re: fee issues and go forward steps (1.0).	Califano, Thomas R.	2.00	2,270.00
11/30/18	Attend daily call with Debtors regarding updates with Omega (.50); call with HCN regarding various matters related to closing (.20); call with local counsel regarding tort claims (.30); correspondence with debtors and internally to address inquiries raised by committee and draft summary of same (.70); review MOR (.10).	Corrado, Dienna	1.80	1,575.00
11/30/18	Prepare and electronically file October 2018 Monthly Operating Report.	Countryman, William Lee	0.30	106.50
11/30/18	Daily update call with client.	Simon, Daniel M.	0.50	460.00
Total			34.50	USD 32,420.50

B220 Employee Benefits/Pensions

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/17/18	Conduct research re: employment law (2.5); draft memo re: same (.5).	Friedberg, Alana Michele	3.00	1,830.00
Total			3.00	USD 1,830.00

B230 Financing/Cash Collections

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/08/18	Attend to correspondence regarding DIP Lender fees including follow up re: same.	Corrado, Dienna	0.30	262.50
11/14/18	Conference call with J. Johnson regarding DIP budget and related fees.	Simon, Daniel M.	0.60	552.00
Total			0.90	USD 814.50

B240 Tax Issues

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/19/18	Review emails from R. Eubanks re: tax issues (.2); follow-up with D. Corrado (.1).	Avraham, David E.	0.30	219.00
11/20/18	Attend to correspondence and coordinate re: next omnibus hearings (.10); internal call regarding materials needed and filings in preparation for 11/28 hearing including correspondence with chambers (.60).	Corrado, Dienna	0.70	612.50
11/27/18	Review outstanding creditor inquiry related to taxes and follow up with client regarding same.	Corrado, Dienna	0.10	87.50
Total			1.10	USD 919.00

B320 Plan and Disclosure Statement (including Business Plan)

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/02/18	Conference call with A. Turnbull regarding valuation and liquidity plan (.6); telephone conference call with D. Simon regarding settlement and liquidation plan (.5).	Califano, Thomas R.	1.10	1,248.50
11/20/18	Call with T. Califano and A. Turnbull regarding 3019 ruling and next steps (0.6); call with L. Robichaux regarding same (0.4); legal research regarding ability of consenting creditor to object (1.0).	Simon, Daniel M.	2.00	1,840.00
11/23/18	Begin research relating to plan objection issues.	Corrado, Dienna	2.90	2,537.50

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11/25/18	Review of research re Omega ability to object to confirmation.	Califano, Thomas R.	0.60	681.00
11/25/18	Continue with extensive research on plan objection related issues (.6.1); attend to internal correspondence re: same (.6.).	Corrado, Dienna	6.70	5,862.50
11/26/18	Draft stipulation of plan confirmation related dates and outstanding items to be filed in advance of confirmation hearing.	Corrado, Dienna	2.80	2,450.00
11/27/18	Review ruling on 3019 (.6); internal discussions re: same (.6.).	Avraham, David E.	1.20	876.00
11/27/18	Review 3019 ruling and attend to internal correspondence regarding same.	Corrado, Dienna	0.50	437.50
11/27/18	Review of 3019 decision (0.6); discussions with T. Califano and D. Avraham regarding plan-related issues (0.5); meeting with T. Califano and D. Avraham regarding same (1.0).	Simon, Daniel M.	2.10	1,932.00
11/28/18	Attend to correspondence regarding confirmation related deadlines (.10); begin to revise and update confirmation brief (2.90); attend to correspondence related to APA and sale closing to Purchaser including additional contracts to be assigned and follow up internally and review related documents regarding same (1.00).	Corrado, Dienna	3.00	2,625.00
11/28/18	Multiple discussions with T. Califano and D. Avraham regarding plan and next steps.	Simon, Daniel M.	1.00	920.00
11/29/18	Incorporate edits to order re: confirmation deadlines including conferring internally regarding same.	Corrado, Dienna	0.50	437.50
11/30/18	Coordinate with Omni regarding confirmation hearing notice and voting report (.4); attend to finalizing proposed order re: confirmation deadlines and follow up re: same (.3); internal correspondence regarding plan confirmation matters (.6.).	Corrado, Dienna	1.30	1,137.50

Total **25.70** **USD 22,985.00**

Total Hours **496.70**

Total Fees **383,375.25**

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Time Summary

The following legal services were provided by DLA Piper LLP (US):

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Califano, Thomas R.	Partner	59.00	1135.00	66,965.00
Simon, Daniel M.	Partner	107.70	920.00	99,084.00
Califano, Thomas R.	Partner	8.00	567.50	4,540.00
Simon, Daniel M.	Partner	4.00	460.00	1,840.00
Corrado, Dienna	Associate	95.20	875.00	83,300.00
Thomas, Kate	Associate	19.80	740.00	14,652.00
Avraham, David E.	Associate	99.60	730.00	72,708.00
Friedberg, Alana Michele	Associate	4.30	610.00	2,623.00
Riley, David M.	Associate	6.50	605.00	3,932.50
Nair, Tara	Associate	4.50	535.00	2,407.50
Williams, Jade	Associate	2.10	535.00	1,123.50
Barratt, Elissa B.	Associate	21.50	445.00	9,567.50
Avraham, David E.	Associate	12.00	365.00	4,380.00
Bernardo, Micala R.	Attorney	0.30	675.00	202.50
Countryman, William Lee	Paralegal	37.20	355.00	13,206.00
Countryman, William Lee	Paralegal	13.50	177.50	2,396.25
Smith, Bobby G.	Research Staff	1.00	380.00	380.00
Hudson, Staci	Project Assist.	0.50	135.00	67.50
Totals		496.70		383,375.25

Task Summary

<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	3.20	1,369.00
B130	Asset Disposition	26.60	25,258.00
B140	Relief from Stay/Adequate Protection Proceedings	0.70	612.50
B155	Court Hearing	36.30	19,375.50
B160	Employment Applications	2.60	2,119.00
B170	Fee Applications	53.20	37,061.50
B185	Assumption/Rejection of Leases and Contracts	138.40	111,517.50
B190	Litigation and Contested Matters	129.00	110,257.00
B195	Non-Working Travel	41.50	16,836.25
B210	Business Operations	34.50	32,420.50
B220	Employee Benefits/Pensions	3.00	1,830.00
B230	Financing/Cash Collections	0.90	814.50
B240	Tax Issues	1.10	919.00

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<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B320	Plan and Disclosure Statement (including Business Plan)	25.70	22,985.00
Totals		496.70	383,375.25

Disbursements:

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/02/18	UCC SEARCHES - VENDOR: CSC* DELAWARE UCC SEARCH Bank ID: WFB-CC Check Number: 2015027 VOID - Bank ID: WFB-CC Check Number: 2015027 Bank ID: WFB-CC Check Number: 2017188 VOID - Bank ID: WFB-CC Check Number: 2017188 Bank ID: WFB-CC Check Number: 2017473	91.89
11/05/18	CAR SERVICE/TAXI - 07/26/2018 THOMAS CALIFANO PICKUP: 1251 6 AVE , DESTINATION: LI Bank ID: WFB-CC Check Number: 2006902	114.16
11/05/18	CAR SERVICE/TAXI - 07/03/2018 THOMAS CALIFANO PICKUP: 1251 6 AVE , DESTINATION: LI Bank ID: WFB-CC Check Number: 2006902	114.16
11/05/18	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 9/26/2018 UPS 2ND DAY AIR 1Z3AR4240292933752 FROM: WILLIAM LEE COUNTRYM BALTIMORE TO: CONNIE DUKE DLA PIPER LLP (US) DALLAS Bank ID: WFB-CC Check Number: 2007558	26.30
11/06/18	AIR FARE - VENDOR: WILLIAM COUNTRYMAN - 10/21/18 - AA ROUNDTRIP COUCH AIRFARE TO DALLAS TO ATTEND HEARING Bank ID: WFB-CC Check Number: 2007312	505.82
11/06/18	CAR SERVICE/TAXI - VENDOR: WILLIAM COUNTRYMAN - 10/21/18 - TRAVEL TO DALLAS TO ATTEND HEARING - UBER FROM AIRPORT TO HOTEL Bank ID: WFB-CC Check Number: 2007312	51.74
11/06/18	HOTEL - VENDOR: WILLIAM COUNTRYMAN - 10/21/18 - TRAVEL TO DALLAS TO ATTEND HEARING Bank ID: WFB-CC Check Number: 2007312	275.47
11/06/18	HOTEL - VENDOR: WILLIAM COUNTRYMAN - 10/22/18 - TRAVEL TO DALLAS TO ATTEND HEARING Bank ID: WFB-CC Check Number: 2007312	275.47
11/06/18	HOTEL - VENDOR: WILLIAM COUNTRYMAN - 10/23/18 - TRAVEL TO DALLAS TO ATTEND HEARING Bank ID: WFB-CC Check Number: 2007312	275.47
11/06/18	HOTEL - VENDOR: WILLIAM COUNTRYMAN - 10/24/18 - TRAVEL TO DALLAS TO ATTEND HEARING Bank ID: WFB-CC Check Number: 2007312	275.47
11/06/18	HOTEL - VENDOR: WILLIAM COUNTRYMAN - 10/25/18 - TRAVEL TO DALLAS TO ATTEND HEARING Bank ID: WFB-CC Check Number: 2007312	275.47
11/06/18	HOTEL - VENDOR: WILLIAM COUNTRYMAN - 10/26/18 - TRAVEL TO DALLAS TO ATTEND HEARING Bank ID: WFB-CC Check Number: 2007312	275.47
11/06/18	MEALS - VENDOR: WILLIAM COUNTRYMAN - 10/25/18 - TRAVEL TO DALLAS TO ATTEND HEARING - BREAKFAST FOR 1 Bank ID: WFB-CC Check Number: 2007312	6.21

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11/06/18	MEALS - VENDOR: WILLIAM COUNTRYMAN - 10/25/18 - TRAVEL TO DALLAS TO ATTEND HEARING - BREAKFAST FOR 1 Bank ID: WFB-CC Check Number: 2007312	7.04
11/06/18	MEALS - VENDOR: WILLIAM COUNTRYMAN - 09/18/18 - TRAVEL TO DALLAS TO ATTEND HEARING - BREAKFAST FOR 1 Bank ID: WFB-CC Check Number: 2007312	9.61
11/06/18	MEALS - VENDOR: WILLIAM COUNTRYMAN - 10/21/18 - TRAVEL TO DALLAS TO ATTEND HEARING - LUNCH FOR 1 Bank ID: WFB-CC Check Number: 2007312	31.62
11/06/18	MEALS - VENDOR: WILLIAM COUNTRYMAN - 10/22/18 - TRAVEL TO DALLAS TO ATTEND HEARING - BREAKFAST FOR 1 Bank ID: WFB-CC Check Number: 2007312	9.18
11/06/18	MEALS - VENDOR: WILLIAM COUNTRYMAN - 10/26/18 - TRAVEL TO DALLAS TO ATTEND HEARING - BREAKFAST FOR 1 Bank ID: WFB-CC Check Number: 2007312	12.74
11/06/18	MEALS - VENDOR: WILLIAM COUNTRYMAN - 10/23/18 - TRAVEL TO DALLAS TO ATTEND HEARING Bank ID: WFB-CC Check Number: 2007312	7.58
11/06/18	MEALS - VENDOR: WILLIAM COUNTRYMAN - 10/24/18 - TRAVEL TO DALLAS TO ATTEND HEARING - DINNER FOR 1 Bank ID: WFB-CC Check Number: 2007312	72.36
11/06/18	MEALS - VENDOR: WILLIAM COUNTRYMAN - 10/25/18 - TRAVEL TO DALLAS TO ATTEND HEARING - DINNER FOR 1 Bank ID: WFB-CC Check Number: 2007312	75.62
11/06/18	MEALS - VENDOR: WILLIAM COUNTRYMAN - 10/26/18 - TRAVEL TO DALLAS TO ATTEND HEARING - DINNER FOR 2 Bank ID: WFB-CC Check Number: 2007312	119.59
11/06/18	PARKING/MILEAGE REIMBURSEMENT - VENDOR: WILLIAM COUNTRYMAN - 10/29/18 - TRAVEL TO DALLAS TO ATTEND HEARING - PARKING AT AIRPORT Bank ID: WFB-CC Check Number: 2007312	72.00
11/06/18	PARKING/MILEAGE REIMBURSEMENT - VENDOR: WILLIAM COUNTRYMAN - 10/21/18 - TRAVEL TO DALLAS TO ATTEND HEARING Bank ID: WFB-CC Check Number: 2007312	27.25
11/06/18	PARKING/MILEAGE REIMBURSEMENT - VENDOR: WILLIAM COUNTRYMAN - 10/29/18 - TRAVEL TO DALLAS TO ATTEND HEARING Bank ID: WFB-CC Check Number: 2007312	27.25
11/07/18	AIR FARE - VENDOR: WILLIAM COUNTRYMAN - 09/13/18 - AA ROUNDTRIP COACH AIRFARE TO DALLAS FOR HEARING Bank ID: WFB-CC Check Number: 2007913	464.22
11/07/18	AIR FARE - VENDOR: WILLIAM COUNTRYMAN - 09/13/18 - AA ROUNDTRIP COACH AIRFARE TO DALLAS FOR HEARING Bank ID: WFB-CC Check Number: 2007913	897.29
11/07/18	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 10/25/18 - TRAVEL TO DALLAS, TEXAS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 21-25, 2018 - PREPARE FOR AND ATTEND - LOCAL TRANSPORTATION (UBER) FROM HARTSFIELD-JACKSON ATLANTA INT'L AIRPORT TO HOME Bank ID: WFB-CC Check Number: 2007417	73.42

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11/07/18	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 10/24/18 - TRAVEL TO DALLAS, TEXAS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 21-25, 2018 - PREPARE FOR AND ATTEND - LOCAL TRANSPORTATION (UBER) FROM HOTEL TO DLA PIPER OFFICE Bank ID: WFB-CC Check Number: 2007417	10.37
11/07/18	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 10/25/18 - TRAVEL TO DALLAS, TEXAS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 21-25, 2018 - PREPARE FOR AND ATTEND - LOCAL TRANSPORTATION (UBER) FROM HOTEL TO AIRPORT Bank ID: WFB-CC Check Number: 2007417	27.19
11/07/18	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 10/24/18 - TRAVEL TO DALLAS, TEXAS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 21-25, 2018 - PREPARE FOR AND ATTEND - LOCAL TRANSPORTATION (UBER) FROM COURT TO DLA PIPER OFFICE Bank ID: WFB-CC Check Number: 2007417	12.88
11/07/18	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 10/24/18 - TRAVEL TO DALLAS, TEXAS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 21-25, 2018 - PREPARE FOR AND ATTEND - LOCAL TRANSPORTATION (UBER) FROM HOTEL TO COURT Bank ID: WFB-CC Check Number: 2007417	16.78
11/07/18	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 10/23/18 - TRAVEL TO DALLAS, TEXAS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 21-25, 2018 - PREPARE FOR AND ATTEND - LOCAL TRANSPORTATION (UBER) FROM HOTEL TO DLA PIPER OFFICE Bank ID: WFB-CC Check Number: 2007417	7.03
11/07/18	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 10/22/18 - TRAVEL TO DALLAS, TEXAS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 21-25, 2018 - PREPARE FOR AND ATTEND - LOCAL TRANSPORTATION (UBER) FROM DLA PIPER OFFICE TO HOTEL Bank ID: WFB-CC Check Number: 2007417	16.39
11/07/18	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 10/22/18 - TRAVEL TO DALLAS, TEXAS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 21-25, 2018 - PREPARE FOR AND ATTEND - LOCAL TRANSPORTATION (UBER) FROM HOTEL TO DLA PIPER OFFICE Bank ID: WFB-CC Check Number: 2007417	16.93
11/07/18	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 10/21/18 - TRAVEL TO DALLAS, TEXAS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 21-25, 2018 - PREPARE FOR AND ATTEND - LOCAL TRANSPORTATION (UBER) FROM AIRPORT TO HOTEL Bank ID: WFB-CC Check Number: 2007417	18.44
11/07/18	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 10/21/18 - TRAVEL TO DALLAS, TEXAS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 21-25, 2018 - PREPARE FOR AND ATTEND - LOCAL TRANSPORTATION (UBER) FROM HOME TO ATLANTA AIRPORT Bank ID: WFB-CC Check Number: 2007417	63.08
11/07/18	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 10/17/18 - TRAVEL TO NEW YORK CITY FOR DEPOSITIONS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 17-18, 2018 - TAXI FROM LAGUARDIA AIRPORT TO DLA PIPER OFFICE Bank ID: WFB-CC Check Number: 2007417	50.70

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11/07/18	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 10/18/18 - TRAVEL TO NEW YORK CITY FOR DEPOSITIONS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 17-18, 2018 - LOCAL TRANSPORTATION (UBER) FROM DLA PIPER OFFICE TO LAGUARDIA AIRPORT Bank ID: WFB-CC Check Number: 2007417	108.32
11/07/18	CAR SERVICE/TAXI - VENDOR: WILLIAM COUNTRYMAN - 09/13/18 - TRAVEL TO DALLAS FOR HEARING - UBER- AIRPORT TO OFFICE Bank ID: WFB-CC Check Number: 2007913	36.46
11/07/18	CAR SERVICE/TAXI - VENDOR: WILLIAM COUNTRYMAN - 09/18/18 - TRAVEL TO DALLAS FOR HEARING - UBER- OFFICE TO HOTEL Bank ID: WFB-CC Check Number: 2007913	9.19
11/07/18	CAR SERVICE/TAXI - VENDOR: WILLIAM COUNTRYMAN - 09/19/18 - TRAVEL TO DALLAS FOR HEARING - UBER - HOTEL TO OFFICE Bank ID: WFB-CC Check Number: 2007913	8.03
11/07/18	CAR SERVICE/TAXI - VENDOR: WILLIAM COUNTRYMAN - 09/19/18 - TRAVEL TO DALLAS FOR HEARING - UBER - OFFICE TO AIRPORT Bank ID: WFB-CC Check Number: 2007913	55.19
11/07/18	HOTEL - VENDOR: DANIEL M. SIMON - 10/21/18 - TRAVEL TO DALLAS, TEXAS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 21-25, 2018 - PREPARE FOR AND ATTEND - ONE NIGHT'S STAY Bank ID: WFB-CC Check Number: 2007417	304.29
11/07/18	HOTEL - VENDOR: DANIEL M. SIMON - 10/22/18 - TRAVEL TO DALLAS, TEXAS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 21-25, 2018 - PREPARE FOR AND ATTEND - ONE NIGHT'S STAY Bank ID: WFB-CC Check Number: 2007417	304.29
11/07/18	HOTEL - VENDOR: DANIEL M. SIMON - 10/23/18 - TRAVEL TO DALLAS, TEXAS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 21-25, 2018 - PREPARE FOR AND ATTEND - ONE NIGHT'S STAY Bank ID: WFB-CC Check Number: 2007417	304.29
11/07/18	HOTEL - VENDOR: DANIEL M. SIMON - 10/24/18 - TRAVEL TO DALLAS, TEXAS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 21-25, 2018 - PREPARE FOR AND ATTEND - ONE NIGHT'S STAY Bank ID: WFB-CC Check Number: 2007417	304.29
11/07/18	HOTEL - VENDOR: DANIEL M. SIMON - 10/18/18 - TRAVEL TO NEW YORK CITY FOR DEPOSITIONS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 17-18, 2018 - ONE NIGHT'S STAY Bank ID: WFB-CC Check Number: 2007417	646.95
11/07/18	HOTEL - VENDOR: WILLIAM COUNTRYMAN - 09/12/18 - TRAVEL TO DALLAS FOR HEARING Bank ID: WFB-CC Check Number: 2007913	264.42
11/07/18	HOTEL - VENDOR: WILLIAM COUNTRYMAN - 09/18/18 - TRAVEL TO DALLAS FOR HEARING Bank ID: WFB-CC Check Number: 2007913	390.73
11/07/18	HOTEL - VENDOR: WILLIAM COUNTRYMAN - 09/13/18 - TRAVEL TO DALLAS FOR HEARING Bank ID: WFB-CC Check Number: 2007913	352.70
11/07/18	HOTEL - VENDOR: WILLIAM COUNTRYMAN - 09/14/18 - TRAVEL TO DALLAS FOR HEARING Bank ID: WFB-CC Check Number: 2007913	435.68
11/07/18	HOTEL - VENDOR: WILLIAM COUNTRYMAN - 09/15/18 - TRAVEL TO DALLAS FOR HEARING Bank ID: WFB-CC Check Number: 2007913	435.68

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11/07/18	HOTEL - VENDOR: WILLIAM COUNTRYMAN - 09/16/18 - TRAVEL TO DALLAS FOR HEARING Bank ID: WFB-CC Check Number: 2007913	352.70
11/07/18	HOTEL - VENDOR: WILLIAM COUNTRYMAN - 09/17/18 - TRAVEL TO DALLAS FOR HEARING Bank ID: WFB-CC Check Number: 2007913	394.19
11/07/18	INTERNET SERVICES - VENDOR: DANIEL M. SIMON - 10/17/18 - TRAVEL TO NEW YORK CITY FOR DEPOSITIONS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 17-18, 2018 - GOGO RECEIPT FOR DELTA INFLIGHT WIFI Bank ID: WFB-CC Check Number: 2007417	17.00
11/07/18	MEALS - VENDOR: DANIEL M. SIMON - 10/22/18 - TRAVEL TO DALLAS, TEXAS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 21-25, 2018 - PREPARE FOR AND ATTEND - LUNCH FOR 1 Bank ID: WFB-CC Check Number: 2007417	12.99
11/07/18	MEALS - VENDOR: DANIEL M. SIMON - 10/21/18 - TRAVEL TO DALLAS, TEXAS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 21-25, 2018 - PREPARE FOR AND ATTEND - DINNER FOR 1 Bank ID: WFB-CC Check Number: 2007417	19.46
11/07/18	MEALS - VENDOR: DANIEL M. SIMON - 10/23/18 - TRAVEL TO DALLAS, TEXAS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 21-25, 2018 - PREPARE FOR AND ATTEND - LUNCH FOR 1 Bank ID: WFB-CC Check Number: 2007417	15.00
11/07/18	MEALS - VENDOR: DANIEL M. SIMON - 10/23/18 - TRAVEL TO DALLAS, TEXAS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 21-25, 2018 - PREPARE FOR AND ATTEND - DINNER FOR 1 Bank ID: WFB-CC Check Number: 2007417	69.51
11/07/18	MEALS - VENDOR: DANIEL M. SIMON - 10/24/18 - TRAVEL TO DALLAS, TEXAS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 21-25, 2018 - PREPARE FOR AND ATTEND - LUNCH FOR 1 Bank ID: WFB-CC Check Number: 2007417	13.19
11/07/18	MEALS - VENDOR: DANIEL M. SIMON - 10/21/18 - TRAVEL TO DALLAS, TEXAS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 21-25, 2018 - PREPARE FOR AND ATTEND - DINNER FOR 1 Bank ID: WFB-CC Check Number: 2007417	45.79
11/07/18	MEALS - VENDOR: DANIEL M. SIMON - 10/22/18 - TRAVEL TO DALLAS, TEXAS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 21-25, 2018 - Bank ID: WFB-CC Check Number: 2007417	4.00
11/07/18	MEALS - VENDOR: DANIEL M. SIMON - 10/24/18 - TRAVEL TO DALLAS, TEXAS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 21-25, 2018 - Bank ID: WFB-CC Check Number: 2007417	6.00
11/07/18	MEALS - VENDOR: DANIEL M. SIMON - 10/17/18 - TRAVEL TO NEW YORK CITY FOR DEPOSITIONS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 17-18, 2018 - BREAKFAST FOR 1 Bank ID: WFB-CC Check Number: 2007417	8.41
11/07/18	MEALS - VENDOR: DANIEL M. SIMON - 10/18/18 - TRAVEL TO NEW YORK CITY FOR DEPOSITIONS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 17-18, 2018 - DINNER FOR 1 Bank ID: WFB-CC Check Number: 2007417	32.57

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11/07/18	MEALS - VENDOR: DANIEL M. SIMON - 10/17/18 - TRAVEL TO NEW YORK CITY FOR DEPOSITIONS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 17-18, 2018 - LUNCH FOR 1 Bank ID: WFB-CC Check Number: 2007417	8.41
11/07/18	MEALS - VENDOR: DANIEL M. SIMON - 10/18/18 - TRAVEL TO NEW YORK CITY FOR DEPOSITIONS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 17-18, 2018 - BREAKFAST FOR 1 Bank ID: WFB-CC Check Number: 2007417	10.95
11/07/18	MEALS - VENDOR: WILLIAM COUNTRYMAN - 09/17/18 - TRAVEL TO DALLAS FOR HEARING - BREAKFAST FOR 1 Bank ID: WFB-CC Check Number: 2007913	9.61
11/07/18	MEALS - VENDOR: WILLIAM COUNTRYMAN - 09/17/18 - TRAVEL TO DALLAS FOR HEARING - LUNCH FOR 1 Bank ID: WFB-CC Check Number: 2007913	16.74
11/07/18	MEALS - VENDOR: WILLIAM COUNTRYMAN - 09/14/18 - TRAVEL TO DALLAS FOR HEARING BREAKFAST FOR 1 Bank ID: WFB-CC Check Number: 2007913	7.85
11/07/18	MEALS - VENDOR: WILLIAM COUNTRYMAN - 09/15/18 - TRAVEL TO DALLAS FOR HEARING - BREAKFAST FOR 1 Bank ID: WFB-CC Check Number: 2007913	6.50
11/07/18	MEALS - VENDOR: WILLIAM COUNTRYMAN - 09/15/18 - TRAVEL TO DALLAS FOR HEARING - DINNER FOR 1 Bank ID: WFB-CC Check Number: 2007913	51.14
11/07/18	MEALS - VENDOR: WILLIAM COUNTRYMAN - 09/18/18 - TRAVEL TO DALLAS FOR HEARING - LUNCH FOR 1 Bank ID: WFB-CC Check Number: 2007913	11.16
11/07/18	MEALS - VENDOR: WILLIAM COUNTRYMAN - 09/13/18 - TRAVEL TO DALLAS FOR HEARING - LUNCH FOR 1 Bank ID: WFB-CC Check Number: 2007913	30.65
11/07/18	MEALS - VENDOR: WILLIAM COUNTRYMAN - 09/13/18 - TRAVEL TO DALLAS FOR HEARING Bank ID: WFB-CC Check Number: 2007913	4.65
11/07/18	MEALS - VENDOR: WILLIAM COUNTRYMAN - 09/19/18 - TRAVEL TO DALLAS FOR HEARING - BREAKFAST FOR 1 Bank ID: WFB-CC Check Number: 2007913	12.15
11/07/18	MEALS - VENDOR: WILLIAM COUNTRYMAN - 09/19/18 - TRAVEL TO DALLAS FOR HEARING - DINNER FOR 1 Bank ID: WFB-CC Check Number: 2007913	53.44
11/07/18	MEALS - VENDOR: WILLIAM COUNTRYMAN - 09/16/18 - TRAVEL TO DALLAS FOR HEARING - LUNCH FOR 1 Bank ID: WFB-CC Check Number: 2007913	10.72
11/07/18	MEALS - VENDOR: WILLIAM COUNTRYMAN - 09/14/18 - TRAVEL TO DALLAS FOR HEARING - DINNER FOR 1 Bank ID: WFB-CC Check Number: 2007913	57.81

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11/07/18	PARKING/MILEAGE REIMBURSEMENT - VENDOR: DANIEL M. SIMON - 10/18/18 - TRAVEL TO NEW YORK CITY FOR DEPOSITIONS IN CONNECTION WITH 4 WEST/BANKRUPTCY ON OCT. 17-18, 2018 - PARKING AT HARTSFIELD-JACKSON ATLANTA INT'L AIRPORT Bank ID: WFB-CC Check Number: 2007417	38.00
11/07/18	PARKING/MILEAGE REIMBURSEMENT - VENDOR: WILLIAM COUNTRYMAN - 09/20/18 - TRAVEL TO DALLAS FOR HEARING Bank ID: WFB-CC Check Number: 2007913	84.00
11/08/18	CAR SERVICE/TAXI - VENDOR: 07/05/2018 PICKUP: RESIDENCE DESTINATION: DLA OFFICE Bank ID: WFB-CC Check Number: 2008232	132.64
11/08/18	CAR SERVICE/TAXI - VENDOR: 07/05/2018 PICKUP: 1251 6TH AVENUE NEW YORK NY 10020 , DESTINATION: LGA Bank ID: WFB-CC Check Number: 2008232	79.56
11/08/18	CAR SERVICE/TAXI - 07/05/2018 PICKUP: DFW, DESTINATION: DALLAS 2121 MCKINNEY AVENUE DALLAS TX 75201 Bank ID: WFB-CC Check Number: 2008232	95.20
11/08/18	CAR SERVICE/TAXI - 07/06/2018 PICKUP: DLA PIPER 1717 MAIN STREET DALLAS TX 75201 TO DFW Bank ID: WFB-CC Check Number: 2008232	166.20
11/08/18	CAR SERVICE/TAXI - VENDOR: 07/06/2018 PICKUP: LGA TO RESIDENCE Bank ID: WFB-CC Check Number: 2008232	123.18
11/08/18	CAR SERVICE/TAXI - 07/15/2018 PICKUP: RESIDENCE; DESTINATION: LGA Bank ID: WFB-CC Check Number: 2008232	123.18
11/08/18	CAR SERVICE/TAXI - 07/15/2018 PICKUP: DFW, DESTINATION: HOTEL Bank ID: WFB-CC Check Number: 2008232	95.20
11/09/18	COURT REPORTER - VENDOR: VERITEXT CORP - VERITEXT NEW YORK REPORTING COMPANY DEPOSITION TRANSCRIPT OF VIKAS GUPTA - NEXT DAY EXPEDITED, REALTIME/ROUGH DRAFT Bank ID: WFB-CC Check Number: 2015140	1,685.16
11/09/18	DELIVERY SERVICES - VENDOR: SPECIAL DELIVERY SERVICE, INC 10/22/2018 SHARON POGUE DELIVERED TO: JUDGE HALE - BANKRUPTCY Bank ID: WFB-CC Check Number: 2010292	11.37
11/09/18	DELIVERY SERVICES - VENDOR: SPECIAL DELIVERY SERVICE, INC 10/23/2018 SHARON POGUE DELIVERED TO: JUDGE HALE Bank ID: WFB-CC Check Number: 2010292	80.56
11/09/18	DELIVERY SERVICES - VENDOR: SPECIAL DELIVERY SERVICE, INC 10/24/2018 SHARON POGUE DELIVERED TO: BANKRUPTCY Bank ID: WFB-CC Check Number: 2010292	252.90
11/09/18	DELIVERY SERVICES - VENDOR: SPECIAL DELIVERY SERVICE, INC 10/25/2018 SHARON POGUE DELIVERED TO: DLA PIPER US LLP Bank ID: WFB-CC Check Number: 2010292	248.87
11/09/18	TRANSCRIPTS - VENDOR: KATHY M. REHLING TRANSCRIPT FOR HEARING ON OCTOBER 23, 2018 Bank ID: WFB-CC Check Number: 2015377	203.00
11/09/18	TRANSCRIPTS - VENDOR: KATHY M. REHLING TRANSCRIPT OF HEARING ON OCTOBER 24, 2018 Bank ID: WFB-CC Check Number: 2015377	1,312.25
11/12/18	COURT COSTS - COURT CALL FOR 5 LINES 2018-10-11 Bank ID: WFB-CC Check Number: ACH336	846.00

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11/12/18	MEALS - VENDOR: DAVID E. AVRAHAM - 10/23/18 - 10/20 TRIP - DINNER FOR 2 Bank ID: WFB-CC Check Number: 2008652	113.66
11/13/18	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 10/20/18 - TRAVEL TO DALLAS FOR HEARING - CAB FROM HOTEL TO AIRPORT. Bank ID: WFB-CC Check Number: 2008652	88.55
11/13/18	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 10/21/18 - TRAVEL TO DALLAS FOR HEARING - CAB IN NY FROM AIRPORT TO OFFICE Bank ID: WFB-CC Check Number: 2008652	50.41
11/13/18	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 10/21/18 - TRAVEL TO DALLAS FOR HEARING - CAB TO OFFICE Bank ID: WFB-CC Check Number: 2008652	10.05
11/13/18	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 10/21/18 - TRAVEL TO DALLAS FOR HEARING - CAB FROM OFFICE BACK TO AIRPORT (IN NY) Bank ID: WFB-CC Check Number: 2008652	99.05
11/13/18	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 10/21/18 - TRAVEL TO DALLAS FOR HEARING - CAB TO HOTEL FROM AIRPORT IN DALLAS. Bank ID: WFB-CC Check Number: 2008652	56.95
11/13/18	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 10/23/18 - TRAVEL TO DALLAS FOR HEARING - CAB TO OFFICE FROM HOTEL Bank ID: WFB-CC Check Number: 2008652	6.54
11/13/18	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 10/23/18 - TRAVEL TO DALLAS FOR HEARING - CAB FROM OFFICE TO DINNER Bank ID: WFB-CC Check Number: 2008652	5.89
11/13/18	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 10/24/18 - TRAVEL TO DALLAS FOR HEARING - CAB FROM OFFICE TO MEETING. Bank ID: WFB-CC Check Number: 2008652	10.50
11/13/18	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 10/24/18 - TRAVEL TO DALLAS FOR HEARING - CAB FROM OFFICE TO HOTEL. Bank ID: WFB-CC Check Number: 2008652	14.34
11/13/18	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 10/25/18 - TRAVEL TO DALLAS FOR HEARING - CAB FROM OFFICE TO LUNCH Bank ID: WFB-CC Check Number: 2008652	7.03
11/13/18	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 10/25/18 - TRAVEL TO DALLAS FOR HEARING - CAB FROM LUNCH TO OFFICE Bank ID: WFB-CC Check Number: 2008652	6.19
11/13/18	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 10/25/18 - TRAVEL TO DALLAS FOR HEARING - CAB FROM HOTEL TO AIRPORT. Bank ID: WFB-CC Check Number: 2008652	49.43
11/13/18	CAR SERVICE/TAXI - 07/19/2018 THOMAS CALIFANO PICKUP: COMERICA BANK TOWER 1717 MAIN STREET DALLAS TX 75201 , DESTINATION: DFW Bank ID: WFB-CC Check Number: 2008232	119.20
11/13/18	CAR SERVICE/TAXI - 07/19/2018 THOMAS CALIFANO PICKUP: LGA DESTINATION: RESIDENCE Bank ID: WFB-CC Check Number: 2008232	123.18
11/13/18	CAR SERVICE/TAXI - VENDOR: SUNNY'S EXECUTIVE SEDAN SERVICE'S INC. 07/26/2018 THOMAS CALIFANO PICKUP: OFFICE 1251 6TH AVE NEW YORK NY 10020 , DESTINATION: JFK Bank ID: WFB-CC Check Number: 2008232	100.52

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11/13/18	HOTEL - VENDOR: THOMAS R. CALIFANO - 10/22/18 - TRAVEL EXPENSES RE HEARINGS - ONE-NIGHT'S HOTEL ACCOMMODATIONS Bank ID: WFB-CC Check Number: 2008459	459.89
11/13/18	HOTEL - VENDOR: THOMAS R. CALIFANO - 10/23/18 - TRAVEL EXPENSES RE HEARINGS - ONE-NIGHT'S HOTEL ACCOMMODATIONS Bank ID: WFB-CC Check Number: 2008459	459.89
11/13/18	HOTEL - VENDOR: THOMAS R. CALIFANO - 10/24/18 - TRAVEL EXPENSES RE HEARINGS - ONE-NIGHT'S HOTEL ACCOMMODATIONS Bank ID: WFB-CC Check Number: 2008459	459.89
11/13/18	HOTEL - VENDOR: THOMAS R. CALIFANO - 10/25/18 - TRAVEL EXPENSES RE HEARINGS - MISC. HOTEL CHARGE. Bank ID: WFB-CC Check Number: 2008459	8.66
11/13/18	HOTEL - VENDOR: DAVID E. AVRAHAM - 10/21/18 - TRAVEL TO DALLAS FOR HEARING Bank ID: WFB-CC Check Number: 2008652	304.29
11/13/18	HOTEL - VENDOR: DAVID E. AVRAHAM - 10/22/18 - TRAVEL TO DALLAS FOR HEARING Bank ID: WFB-CC Check Number: 2008652	304.29
11/13/18	HOTEL - VENDOR: DAVID E. AVRAHAM - 10/23/18 - TRAVEL TO DALLAS FOR HEARING Bank ID: WFB-CC Check Number: 2008652	304.29
11/13/18	HOTEL - VENDOR: DAVID E. AVRAHAM - 10/24/18 - TRAVEL TO DALLAS FOR HEARING Bank ID: WFB-CC Check Number: 2008652	304.29
11/13/18	MEALS - VENDOR: THOMAS R. CALIFANO - 10/22/18 - TRAVEL EXPENSES RE HEARINGS Bank ID: WFB-CC Check Number: 2008459	12.56
11/13/18	MEALS - VENDOR: THOMAS R. CALIFANO - 10/23/18 - TRAVEL EXPENSES RE HEARINGS Bank ID: WFB-CC Check Number: 2008459	25.99
11/13/18	MEALS - VENDOR: THOMAS R. CALIFANO - 10/22/18 - TRAVEL EXPENSES RE HEARINGS - BREAKFAST FOR 1 Bank ID: WFB-CC Check Number: 2008459	20.95
11/13/18	MEALS - VENDOR: THOMAS R. CALIFANO - 10/23/18 - TRAVEL EXPENSES RE HEARINGS - BREAKFAST FOR 1 Bank ID: WFB-CC Check Number: 2008459	35.91
11/13/18	MEALS - VENDOR: THOMAS R. CALIFANO - 10/24/18 - TRAVEL EXPENSES RE HEARINGS - BREAKFAST WITH DAN SIMON AND D. AVRAHAM. Bank ID: WFB-CC Check Number: 2008459	98.27
11/13/18	MEALS - VENDOR: THOMAS R. CALIFANO - 10/24/18 - TRAVEL EXPENSES RE HEARINGS - LOU ROBICHAUX, TREY BLALOCK AND DAN SIMON. Bank ID: WFB-CC Check Number: 2008459	80.71
11/13/18	MEALS - VENDOR: THOMAS R. CALIFANO - 10/24/18 - TRAVEL EXPENSES RE HEARINGS - DINNER WITH ANDREW TURNBULL AND LOUIS ROBICHAUX. Bank ID: WFB-CC Check Number: 2008459	164.23
11/13/18	MEALS - VENDOR: THOMAS R. CALIFANO - 10/25/18 - TRAVEL EXPENSES RE HEARINGS - BREAKFAST WITH DAN SIMON AND DAVID AVRAHAM. Bank ID: WFB-CC Check Number: 2008459	98.19
11/13/18	MEALS - VENDOR: THOMAS R. CALIFANO - 10/17/18 - DEPOSITION PREP EXPENSES - LUNCH FOR 1 Bank ID: WFB-CC Check Number: 2008459	46.38
11/13/18	MEALS - VENDOR: DAVID E. AVRAHAM - 10/22/18 - TRAVEL TO DALLAS FOR HEARING - LUNCH FOR 1 Bank ID: WFB-CC Check Number: 2008652	27.25

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11/13/18	MEALS - VENDOR: DAVID E. AVRAHAM - 10/23/18 - TRAVEL TO DALLAS FOR HEARING - LUNCH FOR 1 Bank ID: WFB-CC Check Number: 2008652	12.48
11/13/18	MEALS - VENDOR: DAVID E. AVRAHAM - 10/24/18 - TRAVEL TO DALLAS FOR HEARING - LUNCH FOR 1 Bank ID: WFB-CC Check Number: 2008652	23.78
11/13/18	MEALS - VENDOR: DAVID E. AVRAHAM - 10/23/18 - TRAVEL TO DALLAS FOR HEARING - BREAKFAST FOR WEEK Bank ID: WFB-CC Check Number: 2008652	62.89
11/13/18	MEALS - VENDOR: DAVID E. AVRAHAM - 10/24/18 - TRAVEL TO DALLAS FOR HEARING - LUNCH FOR D. AVRAHAM AND T. CALIFANO Bank ID: WFB-CC Check Number: 2008652	20.48
11/13/18	MEALS - VENDOR: DAVID E. AVRAHAM - 10/22/18 - TRAVEL TO DALLAS FOR HEARING Bank ID: WFB-CC Check Number: 2008652	7.58
11/13/18	MEALS - VENDOR: DAVID E. AVRAHAM - 10/21/18 - TRAVEL TO DALLAS FOR HEARING - DINNER FOR 1 Bank ID: WFB-CC Check Number: 2008652	63.15
11/13/18	MEALS - VENDOR: DAVID E. AVRAHAM - 10/21/18 - TRAVEL TO DALLAS FOR HEARING Bank ID: WFB-CC Check Number: 2008652	5.61
11/13/18	MISCELLANEOUS - VENDOR: DAVID E. AVRAHAM - 10/24/18 - TRAVEL TO DALLAS FOR HEARING - DINNER FOR 1 Bank ID: WFB-CC Check Number: 2008652	52.50
11/13/18	PARKING/MILEAGE REIMBURSEMENT - VENDOR: THOMAS R. CALIFANO - 10/17/18 - DEPOSITION PREP EXPENSES - PARKING EXPENSE. Bank ID: WFB-CC Check Number: 2008459	55.00
11/14/18	MEALS - VENDOR: THOMAS R. CALIFANO - 10/18/18 - DINNER EXPENSE - DINNER WITH LOUIS ROBICHAUX, DAN SIMON, AND ANDREW TURNBULL AFTER DEPOSITIONS. Bank ID: WFB-CC Check Number: 2008459	300.00
11/26/18	OVERSIZED DOCUMENT - VENDOR: RICOH USA INC DOCUMENT PRODUCTION FOR ANDREW ZOLLINGER. Bank ID: WFB-CC Check Number: 2010294	796.56
11/28/18	AIR FARE - VENDOR: WELLS FARGO BANK N.A - DAVID E. AVRAHAM AIRFARE REFUND 18-JUN-18 TICKET #7148748231 Bank ID: WFB-CC Check Number: ACH330-1	(1,844.72)
11/28/18	AIR FARE - VENDOR: WELLS FARGO BANK N.A - DAVID E. AVRAHAM HEARING ROUNDTRIP AIRFARE FOR TRAVEL 20-OCT-18 TICKET #7214916909 Bank ID: WFB-CC Check Number: ACH330-1	900.00
11/28/18	AIR FARE - VENDOR: WELLS FARGO BANK N.A - THOMAS R. CALIFANO AA ROUNDTRIP AIRFARE TO: NY - JFK/DALLAS 22-OCT-18 TICKET #7216011216 Bank ID: WFB-CC Check Number: ACH330-1	1,017.81
11/28/18	AIR FARE - VENDOR: WELLS FARGO BANK N.A - DANIEL M. SIMON ATTEND DEPOSITIONS TRAVEL TO: ATLANTA/NEW YORK - LA GUARDIA 17-OCT-18 TICKET #7215907017 BOOKED ONE WAY COACH FARE ON DELTA AIRLINES Bank ID: WFB-CC Check Number: ACH330	563.16
11/28/18	AIR FARE - VENDOR: WELLS FARGO BANK N.A - DANIEL M. SIMON ATTEND DEPOSITION TRAVEL TO: NEW YORK - LA GUARDIA/ATLANTA 18-OCT-18 TICKET #1498953503 BOOKED ONE WAY COACH FARE ON DELTA AIRLINES Bank ID: WFB-CC Check Number: ACH330	430.98

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11/28/18	AIR FARE - VENDOR: WELLS FARGO BANK N.A - DANIEL M. SIMON MEETINGS TRAVEL TO: ATLANTA/DALLAS 21-OCT-18 TICKET #1498953661 BOOKED ROUND TRIP AIRFARE ON SOUTHWEST AIRLINES Bank ID: WFB-CC Check Number: ACH330	701.96
	Data Storage	1,332.00
	Duplicating	3,643.65
	Lexis Charges	472.00
	Westlaw Charges	2,223.00
	Total Disbursements	<u>30,447.32</u>

Total Current Charges **USD 413,822.57**

Louis E. Robichaux IV
Interim President & Chief Financial Officer
Orianna Health Systems
1001 Hawkins Street
Nashville, TN 37203

T. Califano
February 07, 2019

Matter # 410985-000003
Invoice # 3721192

REMITTANCE ADVICE

Current Fees		383,375.25
Current Disbursements		<u>30,447.32</u>
Total This Invoice	USD	<u>413,822.57</u>

Outstanding Invoice Summary

<u>Date</u>	<u>Invoice</u>	<u>Amount</u>	<u>Payments/Adjustments</u>	<u>Balance</u>
06/29/18	3625002	1,314,886.27	(1,153,132.27)	161,754.00
08/31/18	3652426	829,317.32	(206,350.21)	622,967.11
10/04/18	3666323	519,846.77	0.00	519,846.77
11/09/18	3683917	756,911.94	0.00	756,911.94
02/06/19	3721169	931,068.64	0.00	931,068.64

***PAYMENT DUE NO LATER THAN March 11, 2019
PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE***

Please send remittance to:

DLA Piper LLP (US)
P.O. Box 75190
Baltimore, MD 21275

Or wire remittance to:

Wells Fargo Bank, N.A.
1300 I Street, NW, 11th Floor West Tower
Washington, DC 20005
Account Name: DLA Piper LLP (US)
Account No.: 4053611935
ABA Transit No.: 121000248
Swift Code: WFBIUS6WFFX
52-0616490

*To ensure proper credit, please indicate the
invoice number you are paying on the wire*

Law Firm Tax Identification Number:

Or pay online:

Go to www.dlapiper.com and click on "Make a
Payment" at the bottom of the screen

*The invoice number and original amount due
are needed for access to the payment center.*

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<u>Date</u>	<u>Invoice</u>	<u>Amount</u>	<u>Payments/Adjustments</u>	<u>Balance</u>
02/07/19	3721218	393,805.46	0.00	393,805.46
Prior Outstanding Balance				3,386,353.92
Total Account Balance				USD 3,800,176.49

DECEMBER



T 212-335-4500
F 212-335-4501
www.dlapiper.com

PRIVILEGED AND CONFIDENTIAL

Louis E. Robichaux IV
Interim President & Chief Financial Officer
Orianna Health Systems
1001 Hawkins Street
Nashville, TN 37203

February 07, 2019

T. Califano
Matter # 410985-000003
Invoice # 3721218

For Professional Services Through December 31, 2018

*Client: 4 West Holdings, Inc.
Matter: Chapter 11 Bankruptcy*

Current Fees	370,070.50
Current Disbursements	<u>23,734.96</u>
Total This Invoice	<u>USD 393,805.46</u>
Prior Outstanding Balance	3,406,611.03
Total Account Balance	<u>USD 3,800,416.49</u>

Please send remittance to:

DLA Piper LLP (US)
P.O. Box 75190
Baltimore, MD 21275

Or wire remittance to:

Wells Fargo Bank, N.A.
1300 I Street, NW, 11th Floor West Tower
Washington, DC 20005
Account Name: DLA Piper LLP (US)
Account No.: 4053611935
ABA Transit No.: 121000248
Swift Code: WFBIUS6WFFX
52-0616490

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Law Firm Tax Identification Number:

Or pay online:

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The invoice number and original amount due are needed for access to the payment center.

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Invoice # 3721218

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Fees:

B110 Case Administration

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
12/04/18	Review docket and address emails from clerk re hearing scheduling.	Zollinger, Andy	0.50	397.50
12/05/18	Attention to correspondence regarding matters scheduled for next hearing and next steps.	Corrado, Dienna	0.30	262.50
12/10/18	Download new pleadings (.30); communications with team, court regarding outstanding orders (.50).	Countryman, William Lee	0.80	284.00
12/12/18	Download new pleadings (.30); calendar new deadlines (.10).	Countryman, William Lee	0.40	142.00
12/14/18	Download new pleadings (.50); calendar deadlines for same (.20); update Pending Litigation chart with same (.20).	Countryman, William Lee	0.90	319.50
12/17/18	Coordinate internally and chambers regarding scheduling issues (.3); review agenda for filing (.1).	Corrado, Dienna	0.40	350.00
12/18/18	Telephone conference call with D. Simon re: scheduling issues.	Califano, Thomas R.	0.50	567.50
12/31/18	Prepare and electronically file November 2018 Monthly Operating Report.	Countryman, William Lee	0.30	106.50
12/31/18	Prepare and electronically file revised Master Service List.	Countryman, William Lee	0.30	106.50
Total			4.40	USD 2,536.00

B112 Creditor Inquiries

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
12/04/18	Address creditor inquiry regarding Sceptor facility and follow up with client regarding same.	Corrado, Dienna	0.20	175.00
12/18/18	Attend to various creditor inquiries regarding status of case and plan.	Corrado, Dienna	0.30	262.50
Total			0.50	USD 437.50

B130 Asset Disposition

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>

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12/03/18	Daily status update call.	Avraham, David E.	0.30	219.00
12/03/18	Emails with F. Lawall and J. Muenker regarding TSA issues (.3); revisions to same (.6).	Simon, Daniel M.	0.90	828.00
12/04/18	Call with T. Califano and D. Simon re: closing issues (.2); follow-up on TSA-related matters (.4).	Avraham, David E.	0.60	438.00
12/04/18	Various calls re TSA and cash collateral issues.	Califano, Thomas R.	1.50	1,702.50
12/04/18	Call with client regarding TSA issues.	Simon, Daniel M.	0.40	368.00
12/05/18	Revise TSA motion (1.0); discussion with D. Simon re: same (.3); internal emails re: closing issues (.5); internal emails re: TSA issues (.4).	Avraham, David E.	2.20	1,606.00
12/05/18	Conference call with L. Robichaux and D. Simon re TSA issues (.4); telephone conference calls with D. Simon re closing issues (.3).	Califano, Thomas R.	0.70	794.50
12/05/18	Review comments to TSA (.1) and related correspondence regarding same (.1).	Corrado, Dienna	0.20	175.00
12/05/18	Multiple discussions with T. Califano, L. Robichaux and J. Muenker regarding TSA issues (1.3); emails with R. Mulry regarding closing issues (.3); review revised TSA and emails with L. Robichaux regarding same (.5).	Simon, Daniel M.	2.10	1,932.00
12/06/18	Review TSA motion (.4); call with D. Simon re: same and related issues (.5); multiple internal emails and with client re: same (.4).	Avraham, David E.	1.30	949.00
12/06/18	Review of TSA.	Califano, Thomas R.	1.00	1,135.00
12/06/18	Revise and update TSA Motion including attending to correspondence regarding same.	Corrado, Dienna	1.10	962.50
12/06/18	Draft Notice of Hearing on TSA Motion.	Countryman, William Lee	0.60	213.00
12/06/18	Numerous discussions with L. Robichaux, R. Mulry, T. Califano and J. Gutzmann regarding TSA revisions (1.5); review and revise same (1.0); review and revise TSA motion (1.5).	Simon, Daniel M.	4.00	3,680.00
12/06/18	Attend daily client call (.5).	Simon, Daniel M.	0.50	460.00
12/07/18	Attend to finalizing TSA Motion (.3) and correspondence with Court re: scheduling of same (.2).	Corrado, Dienna	0.50	437.50
12/07/18	Prepare and electronically file TSA Motion,	Countryman, William	1.50	532.50

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Motion for Expedited Hearing and Notice of Lee Hearing on same (1.40); communications with Omni regarding requirements for service of same (.10).				
12/07/18	Revisions to TSA.	Simon, Daniel M.	0.50	460.00
12/10/18	Review and analyze remaining TSA issues (.4) and discussions with Omega regarding same (.3).	Simon, Daniel M.	0.70	644.00
12/11/18	Call with Omega and L. Robichaux regarding TSA and related issues (1.1); revisions to TSA (.4).	Simon, Daniel M.	1.50	1,380.00
12/12/18	Call with D. Simon re: TSA issues (.2) and review email from L. Aiken re: same (.1).	Avraham, David E.	0.30	219.00
12/13/18	Revise TSA based on comments received.	Corrado, Dienna	0.50	437.50
12/14/18	Attend to correspondence regarding the TSA.	Corrado, Dienna	0.40	350.00
12/16/18	Emails with T. Blalock and Omega regarding TSA issues (0.3); call with T. Blalock regarding same (0.3).	Simon, Daniel M.	0.60	552.00
12/17/18	Revise TSA and order and finalize same for hearing.	Corrado, Dienna	0.40	350.00
12/17/18	Call with L. Aiken and M. Cooley regarding TSA (.4); revisions to order (.2); discussions with Committee regarding TSA and open issues for 12/18 hearing (.5); calls with HCN regarding TSA issues (.5).	Simon, Daniel M.	1.60	1,472.00
12/20/18	Call with Omega and Purchaser re: closing issue (.5); follow-up calls (x2) with D. Simon re: closing and pledge agreement/note (.4); follow-up emails with client re: same (.3); call with T. Califano and D. Simon re: strategy (.4) and email on same (.1).	Avraham, David E.	1.70	1,241.00
12/20/18	Draft background on subordinated note in connection with sale closing.	Corrado, Dienna	0.70	612.50
12/20/18	Communications with attorneys, chambers regarding Order on TSA Motion (.30); prepare and upload same (.30).	Countryman, William Lee	0.60	213.00
12/27/18	Review communications and related documents re: closing and HL fee.	Avraham, David E.	0.30	219.00
12/31/18	Communications with R. Mulry, Court regarding certified copies of Sale Order.	Countryman, William Lee	0.80	284.00
Total			30.00	USD 24,866.50

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B155 Court Hearing

Date	Description	Timekeeper	Hours	Amount
12/04/18	Court hearing re: fee applications.	Avraham, David E.	0.10	73.00
12/04/18	Attendance on telephonic court call.	Califano, Thomas R.	0.50	567.50
12/04/18	Dial in oral ruling on fees.	Corrado, Dienna	0.20	175.00
12/04/18	Follow up with chambers regarding uploading proposed orders (.2).	Corrado, Dienna	0.20	175.00
12/04/18	Attend telephonic court call hearing.	Simon, Daniel M.	0.30	276.00
12/05/18	Communications regarding 12/04/18 hearing transcript.	Countryman, William Lee	0.40	142.00
12/14/18	Draft Witness and Exhibit List and Agenda for 12/18/18 hearing (2.80); draft Exhibit Binder Index for same (.50); download exhibits for binder (.50).	Countryman, William Lee	3.80	1,349.00
12/15/18	Revise, prepare and electronically file Witness and Exhibit List for 12/18/18 hearing.	Countryman, William Lee	0.70	248.50
12/17/18	Emails with B. Countryman and D. Simon re: hearing prep.	Avraham, David E.	0.50	365.00
12/17/18	Revise Exhibit Binder Index (.20); draft Pleading Binder Index, cover (.40); communications with Business Center regarding creation of binders, delivery of same to chambers (1.40); revise, prepare and electronically file Agenda for 12/18/18 hearing (.30); communications with Omni regarding requirements for service of same (.10).	Countryman, William Lee	2.40	852.00
12/18/18	Attend hearing (telephonic).	Avraham, David E.	1.00	730.00
12/18/18	Finalize documents needed for hearing (.3); telephonically attend hearing (.9); internal follow up regarding next steps (.3).	Corrado, Dienna	1.50	1,312.50
12/18/18	Communications regarding call-in lines for 12/18/18 hearing (.40); communications regarding additional documentation needed for hearing (.50); communications regarding transcript of hearing (.50).	Countryman, William Lee	1.40	497.00
12/18/18	Prepare for 12/18 hearing (2.5); attend same (1.5).	Simon, Daniel M.	4.00	3,680.00
Total			17.00	USD 10,442.50

B170 Fee Applications

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
12/03/18	Emails with J. Johnson re: fee objections and resolution on same.	Avraham, David E.	0.50	365.00
12/03/18	Draft, prepare and electronically file Amended Notice of Telephonic Hearing for ruling on fee applications (.50); communications regarding call-in lines needed for same (1.10).	Countryman, William Lee	1.60	568.00
12/04/18	Conference with T. Califano regarding fee issues (0.3); conference with F. Lawall regarding same (0.3).	Simon, Daniel M.	0.60	552.00
12/05/18	Call with F. Lawall re: professional fees open issues (.7); review summary chart from J. Gutzmann re: same (.3); follow-up with D. Simon re: same (.4); emails with B. Countryman re: transcript (.1).	Avraham, David E.	1.50	1,095.00
12/05/18	Revise November fee statement to comply with local rules.	Nair, Tara	1.30	695.50
12/05/18	Call with F. Lawall and D. Detweiler regarding fee allocation (0.5); follow-up emails relating to same (0.3); emails with J. Gutzmann regarding professional fee allocations (0.4); calls with D. Avraham regarding same (0.5); discussions with A. Turnbull and R. Sandahl regarding HL transaction fee (0.4); review engagement letter regarding same (0.6).	Simon, Daniel M.	2.70	2,484.00
12/06/18	Communications with D. Simon re: fee allocation issues and Committee objections (.4); review Omega monthly fee objection and related internal emails (.2); review fee hearing transcript (.2).	Avraham, David E.	0.80	584.00
12/06/18	Attend to call regarding fee app orders.	Corrado, Dienna	0.20	175.00
12/06/18	Draft Orders on first and second interim fee applications.	Countryman, William Lee	2.40	852.00
12/06/18	Review October and November fee statements to comply with local rules.	Nair, Tara	1.10	588.50
12/06/18	Emails regarding professional fee carve-out/budget with client and committee (0.5); call with D. Avraham regarding same (0.5); call with F. Lawall regarding same (0.4); review objection to DLA fees (0.3).	Simon, Daniel M.	1.70	1,564.00
12/07/18	Attend to finalizing fee orders and correspondence with other professionals re: same.	Corrado, Dienna	0.70	612.50
12/07/18	Prepare and upload proposed Orders on first	Countryman, William	1.60	568.00

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	and second interim fee applications.	Lee		
12/10/18	Call with D. Simon re: fee allocation and budget issues (1.2); review budgets, 13-week and related spreadsheets (.6); calls (x2) with J. Gutzmann re: same (.4); call with J. Johnson re: fee objections (.2); review October fee statements (.4) and emails with T. Nair re: same (.2).	Avraham, David E.	3.00	2,190.00
12/10/18	Revise October and November fee statements to comply with local rules (0.5); and correspondence with D. Avraham re same (0.2).	Nair, Tara	0.70	374.50
12/10/18	Multiple discussions with D. Avraham regarding professional fee allocations and budgeting (0.8); analysis regarding same (1.0); emails with Committee regarding prof fee allocation (0.4).	Simon, Daniel M.	2.20	2,024.00
12/11/18	Emails with T. Nair re: fee applications and review same.	Avraham, David E.	0.30	219.00
12/11/18	Attend to fee related matters.	Corrado, Dienna	0.20	175.00
12/11/18	Revise October fee statement based on D. Avraham comments (0.2); correspondence with D. Avraham re same (0.2); and draft October fee application (1.1).	Nair, Tara	1.50	802.50
12/12/18	Emails with J. Gutzmann and D. Simon re: professional fee payments (.4); follow-up call with J. Gutzmann re: same (.1); revise October and November fee statements (.6) and emails with T. Nair re: same (.4).	Avraham, David E.	1.50	1,095.00
12/12/18	Communications with attorneys, court regarding status of entry of fee orders.	Countryman, William Lee	0.40	142.00
12/13/18	Call with J. Gutzmann re: allocation and budget issues (.3); emails with D. Simon re: same (.1); review summary chart from J. Gutzmann re: allocation (.3); revise fee statements (.3).	Avraham, David E.	1.00	730.00
12/13/18	Communications with attorneys, court regarding outstanding fee orders (.50); revise, prepare and upload DLA fee orders (1.40); upload Order on PCO Second Interim Fee Application (.20).	Countryman, William Lee	2.10	745.50
12/13/18	Revise October and November fee statements based on D. Avraham comments (0.7) and correspondence with D. Avraham re same (0.2).	Nair, Tara	0.90	481.50
12/13/18	Review revised October fee statement.	Nair, Tara	0.20	107.00

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12/14/18	Revise October fee statement (.4); emails with T. Nair re: same (.2); follow-up with J. Gutzmann re: budget and allocation issues (.1); call with D. Simon re: same (.2).	Avraham, David E.	0.90	657.00
12/16/18	Internal emails re: fee issues.	Avraham, David E.	0.30	219.00
12/17/18	Emails with D. Simon and T. Nair re: fee applications (.3); call with D. Simon re: fee issues for UCC and Debtor professionals (.2).	Avraham, David E.	0.50	365.00
12/17/18	Draft fee application (1.5); review professional fees (0.8); call with D. Avraham re same (0.2); and review November fee statement to comply with local rules (0.8).	Nair, Tara	3.30	1,765.50
12/19/18	Additional follow-up with UCC and client re: professional fee issues.	Avraham, David E.	0.20	146.00
12/19/18	Update professional fee summary (0.8); and draft November fee application.	Nair, Tara	2.30	1,230.50
12/20/18	Communications with client and D. Simon re: fee issues.	Avraham, David E.	0.20	146.00
12/20/18	Revise November fee statement to comply with local rules (0.5); and correspondence with D. Avraham and D. Simon re same (0.3).	Nair, Tara	0.80	428.00
Total			39.20	USD 24,746.50

B185 Assumption/Rejection of Leases and Contracts

Date	Description	Timekeeper	Hours	Amount
12/03/18	Internal emails re: Laurel Baye order (.2); review same (.1).	Avraham, David E.	0.30	219.00
12/03/18	Review and comment on Laurel Bayes Stip comments.	Califano, Thomas R.	0.40	454.00
12/03/18	Review Laurel Baye stipulation edits proposed (.1) and attend to internal correspondence re: same (.1).	Corrado, Dienna	0.20	175.00
12/03/18	Revisions to Laurel Baye stipulated order (0.5); legal research regarding appealability (0.7); call with T. Blalock and R. Mulry regarding indemnification provisions (0.3); revisions to Laurel Baye order regarding same (0.4); conference with D. Corrado regarding open issues and strategy (0.5).	Simon, Daniel M.	2.40	2,208.00
12/06/18	Calls with client and PCO regarding additional visits and status of transitions	Corrado, Dienna	1.70	1,487.50

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<p>(.3); internal call regarding Johns Island facility and next steps (.40); revise draft stipulation in connection with same based on new proposal (.70); calls with Omega and internally regarding Laurel Baye stipulation and comments (.30).</p>				
12/07/18	Attend to revisions to Laurel Baye Order (.3) and address issues raised in connection with same (.2).	Corrado, Dienna	0.50	437.50
12/10/18	Attend to issues relating to Laurel Baye (.7); call with Omega's counsel regarding same (.5); revisions to Laurel Baye Order (.3).	Corrado, Dienna	1.50	1,312.50
12/10/18	Finalization of Laurel Baye order.	Simon, Daniel M.	0.40	368.00
12/11/18	Internal call re: Johns Island related issues and next steps (.8); draft outline of plan for Johns Island including additional considerations to be addressed (.8); call with the Committee regarding Laurel Baye issues (.8); call with B. Countryman regarding cure notice (.2).	Corrado, Dienna	2.60	2,275.00
12/11/18	Draft Cure Notice.	Countryman, William Lee	4.10	1,455.50
12/11/18	Revision to Laurel Baye order (.3); calls with Omega, Committee and internally regarding Laurel Baye issues (1.6).	Simon, Daniel M.	1.90	1,748.00
12/12/18	Review cure chart and reach out to all landlords regarding assignment including correspondence with Debtors regarding same (2.6); call with J. Muenker re: same and Laurel Baye Order (.1).	Corrado, Dienna	2.70	2,362.50
12/12/18	Finalize Laurel Baye Order for uploading (.2).	Corrado, Dienna	0.20	175.00
12/12/18	Revise Cure Notice (1.40); communications with R. Mulry, D. Corrado regarding same (.80); draft signatory pages for all lease/contract assumption parties (.80); prepare and upload Agreed Order on Laurel Baye Lease motion (.30).	Countryman, William Lee	3.30	1,171.50
12/14/18	Attend to correspondence regarding MOTA and transfer of the remaining Laurel Baye facilities (.8); review additional information regarding leases (.2); address creditor inquiries regarding Transfer Portfolio and Restructuring Portfolio transitions (.2).	Corrado, Dienna	1.20	1,050.00
12/14/18	Communications with F. Lawall regarding MOTA and Laurel Baye issues for	Simon, Daniel M.	1.80	1,656.00

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resolution (1.2); emails and communications with L. Aiken regarding same (0.6).				
12/17/18	Confer with client and internally regarding cure notice and agreements to be assigned (.6); call with counsel for Johns Island landlord and follow up internally regarding same (.3).	Corrado, Dienna	0.90	787.50
12/17/18	Revise Cure Notice.	Countryman, William Lee	0.80	284.00
12/18/18	Confer with R. Mulry, other contract counterparties (.5) and finalize cure notice and service of same (1.1).	Corrado, Dienna	1.60	1,400.00
12/18/18	Revise, prepare and electronically file Notice regarding contracts to be assumed and cure amounts for same (.60); communications with Omni regarding requirement for service of same (.10).	Countryman, William Lee	0.70	248.50
12/19/18	Follow up correspondence with landlords regarding cure notice.	Corrado, Dienna	0.30	262.50
12/19/18	Revise, prepare and upload proposed Order on Motion to Approve TSA (.50); communications with attorneys, chambers regarding same (.30).	Countryman, William Lee	0.80	284.00
12/20/18	Attend to follow up of landlord inquiry.	Corrado, Dienna	0.20	175.00
12/31/18	Attend to correspondence regarding information re: Johns Island.	Corrado, Dienna	0.20	175.00
Total			30.70	USD 22,171.50

B190 Litigation and Contested Matters

Date	Description	Timekeeper	Hours	Amount
12/01/18	Call with D. Simon and T. Califano re: settlement discussion with Omega.	Avraham, David E.	0.30	219.00
12/01/18	Call with T. Califano and D. Avraham regarding strategy and settlement.	Simon, Daniel M.	0.30	276.00
12/03/18	Telephone call and electronic communication with Mr. Simon and Ms. Corrado regarding new research needed.	Barratt, Elissa B.	0.10	44.50
12/03/18	Attend to appeal related issues.	Corrado, Dienna	0.40	350.00
12/04/18	Call with D. Corrado re: fee ruling (.2); follow-up with T. Califano and D. Simon re: same and discussion re: settlement issues on amounts and allocation (.4); emails re: same (.2).	Avraham, David E.	0.80	584.00

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12/04/18	Retrieve and email appeal pleadings to D. Corrado.	Countryman, William Lee	0.50	177.50
12/04/18	Multiple discussions with F. Lawall regarding various contested issues (TSA/LB/Plan issues) (1.2); conference with T. Califano regarding same (0.3); multiple calls with Bryan Cave regarding next steps and plan issues (0.6).	Simon, Daniel M.	2.10	1,932.00
12/05/18	Revision to CC stipulation (.6); emails with committee counsel (.2).	Califano, Thomas R.	0.80	908.00
12/05/18	Attention to case status and anticipated litigation needs (.2); initial research regarding appeal of modification order pursuant to Bankruptcy Rule 3019 (.6).	Jamison Woods, Crystal	0.80	640.00
12/08/18	Call with D. Simon re: confirmation issues and litigation strategy.	Avraham, David E.	1.00	730.00
12/08/18	Research potential objections to plan.	Barratt, Elissa B.	2.20	979.00
12/10/18	Draft motion responding to potential appeal (.80); draft electronic communication to Mr. Simon, Ms. Corrado and Mr. Avraham re same (.20).	Barratt, Elissa B.	1.00	445.00
12/11/18	Review of Omega motion.	Califano, Thomas R.	1.30	1,475.50
12/11/18	Review Omega's motion for reconsideration (.6) and attend to internal correspondence regarding same (.3).	Corrado, Dienna	0.90	787.50
12/11/18	Review OHI Asset RO, LLC's Motion to Reconsider (.2) and related correspondence (.2).	Jamison Woods, Crystal	0.40	320.00
12/11/18	Review reconsideration motion and internal discussions regarding same (0.8); calls with M. Duedall and F. Lawall regarding Committee Motion to Interpret (1.1).	Simon, Daniel M.	1.90	1,748.00
12/12/18	Review Omega reconsideration motion (.7); call with D. Simon re: same (.5); review 3019 record (.8); strategy call with T. Califano and D. Simon re: response (.5); call with M. Cooley re: briefing schedule (.3); review research draft preliminary objection to reconsideration motion (1.8); call with D. Simon re: same (.3); communications with E. Barratt re: same (.5); review prior reconsideration pleadings (.4); emails with D. Corrado and B. Countryman re: filing (.2).	Avraham, David E.	6.00	4,380.00
12/12/18	Summarize the standards for a motion to reconsider (.40); research additional	Barratt, Elissa B.	5.70	2,536.50

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	arguments (4.10); revise draft of statement limiting plan objections (1.20).			
12/12/18	Conference call re: motion to reconsider (.5); conference call re: confirmation issues (.6); conference call with Committee re: scheduling (.3); review and revise objection (.9).	Califano, Thomas R.	2.30	2,610.50
12/12/18	Attend to correspondence regarding reconsideration motion for response to same (.4); attend to review and finalizing objection to reconsideration motion (.3).	Corrado, Dienna	0.70	612.50
12/12/18	Discussions with T. Califano and D. Avraham regarding motion for reconsideration (0.5); review and revise preliminary objection regarding same (0.4); conference calls with D. Avraham regarding same (0.6); prepare for all-hands call and draft agenda (0.3); call with Omega, Committee and PS regarding outstanding litigation and Confirmation issues (0.8); follow-up calls with Committee regarding same (1.2); discussions with T. Califano regarding confirmation and related issues (0.5); legal research regarding confirmation and reconsideration issues (2.1).	Simon, Daniel M.	6.40	5,888.00
12/13/18	Revise draft of statement limiting plan objections.	Barratt, Elissa B.	3.30	1,468.50
12/13/18	Review of committee motion and emails re same.	Califano, Thomas R.	0.70	794.50
12/13/18	Calls with T. Califano and D. Avraham regarding various confirmation issues (0.5); review motion to interpret (0.4); multiple discussions with F. Lawall regarding strategy and settlement issues (1.0); review R. Miller settlement email and analyze Committee's position regarding same (0.6); emails with Turnbull regarding same (0.3).	Simon, Daniel M.	2.80	2,576.00
12/14/18	Review Committee motions re: settlement agreement (.8); review settlement and related emails (.6); review Court order and hearing transcript re: same (.5); discussion with D. Simon re: same (.4); communications with T. Califano re: same (.2); review communications with F. Lawall and D. Detweiler re: same (.3).	Avraham, David E.	2.80	2,044.00
12/14/18	Revise draft of statement limiting plan objections.	Barratt, Elissa B.	0.90	400.50

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12/14/18	Attend to correspondence regarding notices of expert designations (.1); attend to correspondence regarding agenda and witness and exhibit list (.3).	Corrado, Dienna	0.40	350.00
12/14/18	Multiple strategy conferences with T. Califano and Committee regarding Motion to Interpret and related issues (1.3); review and analyze motion to interpret and motion to expedite same (0.7); emails with client regarding Committee motion and related confirmation issues (0.5); call with F. Lawall regarding settlement interpretation (0.4).	Simon, Daniel M.	2.90	2,668.00
12/14/18	Multiple email communications with court regarding scheduling and related issues (.4); emails with Committee and Omega regarding same (.3).	Simon, Daniel M.	0.70	644.00
12/15/18	Review Omega pleading on emergency motion (.3); review Committee motion to continue.	Avraham, David E.	0.60	438.00
12/15/18	Conference call re position on settlement motion.	Califano, Thomas R.	1.00	1,135.00
12/17/18	Communications with Committee re: settlement motion (.4); internal strategy calls re: same and for hearing (1.0); review scheduling stipulation and related communications (.4); review Omega reply re: reconsideration motion (.6); internal discussions re: same and strategy discussions re: next steps (.5); review research on reconsideration (1.0).	Avraham, David E.	3.90	2,847.00
12/17/18	Review of Omega reply.	Califano, Thomas R.	0.50	567.50
12/17/18	Review of Committee and Omega filings (.5); review of settlement emails (.5); review and revise scheduling stip. (.4).	Califano, Thomas R.	1.40	1,589.00
12/17/18	Draft scheduling stipulation and incorporate comments to same.	Corrado, Dienna	1.80	1,575.00
12/17/18	Call with T. Califano and D. Avraham regarding scheduling and strategy (0.5); call with D. Corrado regarding same (0.2); review and revisions to scheduling stip (0.6); review reconsideration motion, and internal discussions regarding same (1.0).	Simon, Daniel M.	2.30	2,116.00
12/17/18	Gather, review and prepare exhibits.	Zollinger, Andy	1.30	1,033.50
12/18/18	Internal discussions re: committee motion	Avraham, David E.	2.00	1,460.00

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and related evidentiary issues (.5); review record and related pleadings/hearing transcripts (1.2); review motion (.3).				
12/19/18 Call with D. Simon and T. Califano re: Committee/Omega settlement dispute (.5); call with Committee counsel re: same (.5); follow-up discussion with D. Simon re: same (.5).	Avraham, David E.	1.50	1,095.00	
12/19/18 Conference call with D. Simon and D. Avraham re: Committee settlement.	Califano, Thomas R.	0.60	681.00	
12/19/18 Strategy call with T. Califano and D. Avraham (0.5); call with F. Lawall and T. Califano regarding settlement issues (0.7); calls with R. Mulry and J. Muenker regarding intercreditor issues (1.1); attend all-hands call regarding same (1.0); revisions to scheduling stip (0.4).	Simon, Daniel M.	3.70	3,404.00	
12/20/18 Review Committee RFPs (.1); internal discussions re: discovery issues in advance of hearing (.3).	Avraham, David E.	0.40	292.00	
12/20/18 Conference call with committee counsel re: hearing (1.0); review of emails in preparation for testimony (1.0); review of 6/30-7/2/18 emails re: settlement (1.2).	Califano, Thomas R.	3.20	3,632.00	
12/20/18 Numerous conference calls with Omega and client regarding intercreditor issue (1.5); call with T. Califano regarding same (0.5); draft emergency motion (5.0); emails regarding scheduling stip (0.3); numerous emails regarding scheduling of depositions and related discovery (0.5); review emails regarding committee settlement (1.2).	Simon, Daniel M.	9.00	8,280.00	
12/21/18 Conference call and preparation of response re: Committee settlement.	Califano, Thomas R.	0.60	681.00	
12/21/18 Emails regarding scheduling and depositions (0.3); call with Committee counsel regarding same (0.7); call with M. Duedall regarding same (0.5).	Simon, Daniel M.	1.50	1,380.00	
12/22/18 Emails with D. Simon and T. Califano re: discovery issues (.2); follow-up call with D. Simon re: same and re: Committee/Omega issues (.5).	Avraham, David E.	0.70	511.00	
12/24/18 Review 3019 record re: reconsideration (1.5); outline responsive pleading (1.0).	Avraham, David E.	2.50	1,825.00	
12/25/18 Review outstanding pleadings and related deadlines (.3); draft reconsideration	Avraham, David E.	1.10	803.00	

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	response (.3); review emails re: settlement motion (.5).			
12/26/18	Call with D. Riley re: Committee motion issues (.2); follow-up with D. Simon and T. Califano re: same (.6); research re: contract law issues (1.3); review motion and related pleadings/emails (.6); review Debtors' reconsideration motion in connection with same (.6).	Avraham, David E.	3.30	2,409.00
12/26/18	Revise and finalize scheduling stipulation and attention to correspondence regarding same (.8); attend to correspondence regarding upcoming scheduling issues (.2).	Corrado, Dienna	1.00	875.00
12/26/18	Multiple emails regarding scheduling and stipulations.	Simon, Daniel M.	0.50	460.00
12/27/18	Draft reconsideration objection (4.5); communications with D. Simon and T. Califano re: same (.6); review Omega claims (.7); emails with D. Corrado re: same (.3); communications with A. Friedberg re: research for objection (.4); research re: 506(a) issues (1.0); review A. Friedberg research (.4); review communications re: discovery issues (.3); call with D. Simon and T. Califano re: same (.4); review scheduling stipulation and related emails (.2);	Avraham, David E.	8.80	6,424.00
12/27/18	Review and revise 3019 response (1.2); review of 6/26 – 7/02 emails in preparation for deposition (.8).	Califano, Thomas R.	2.00	2,270.00
12/27/18	Attend to further revisions to scheduling stipulation (.5) and correspondence with chambers regarding same (.2).	Corrado, Dienna	0.70	612.50
12/28/18	Revise draft objection to reconsideration (2.6); emails re: discovery (.4).	Avraham, David E.	3.00	2,190.00
12/28/18	Further revision to 3019 response (.9); review of Committee filings (.5); review of cases cited by Omega (.8).	Califano, Thomas R.	2.20	2,497.00
12/28/18	Finalize issues related to scheduling stipulation (.20); review responses filed by Omega (.40); revisions to Johns Island stipulation and circulate internally (.30).	Corrado, Dienna	0.90	787.50
12/28/18	Download and file Committee and Omega document production.	Countryman, William Lee	1.60	568.00
12/28/18	Call with M. Duedall and L. Fiorenza regarding various open litigation and	Simon, Daniel M.	0.50	460.00

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	discovery issues.			
12/29/18	Review comments to reconsideration objection (.4); call with D. Simon re: changes (.3); revise objection (.8); emails with client re: same (.2); communications with T. Califano re: Committee settlement motion (.5); emails with D. Riley re: same (.2); review research from D. Riley for settlement motion pleading (.6).	Avraham, David E.	3.00	2,190.00
12/29/18	Review Omega response to Committee motion and related exhibits (1.0); internal emails re: same (.4).	Avraham, David E.	1.40	1,022.00
12/29/18	Revision to 3019 response (1.2); review of emails in preparation for hearing (.3)	Califano, Thomas R.	1.50	1,702.50
12/30/18	Review internal comments to reconsideration objection (.8); discussion with D. Simon re: same (.3); internal emails re: same (.4); review 3019 hearing transcript and exhibits (1.5); review 3019 and related pleadings (1.0); revise reconsideration objection (1.3); internal emails re: discovery issues (.5); emails with T. Califano and D. Simon re: Committee settlement motion and response to same (.5).	Avraham, David E.	6.30	4,599.00
12/30/18	Research re: contract law issues for UCC settlement motion (2.4); discussion with D. Simon re: Same (.4).	Avraham, David E.	2.80	2,044.00
12/30/18	Download, process and load new production received from opposing counsel to review database.	Grant, Derrell	1.10	363.00
12/30/18	Correspondence with T. Califano and D. Avraham regarding open litigation issues (0.4); emails with Committee regarding same (0.4).	Simon, Daniel M.	0.80	736.00
12/31/18	Revise objection to reconsideration motion (1.6); call with A. Turnbull and T. Califano re: same (.4); follow-up call with D. Simon and T. Califano (.5); emails with D. Simon and D. Corrado re: filing (.4); review discovery re: committee settlement motion (1.2); call with D. Simon re: same (.6) and follow-up call with T. Califano (.3).	Avraham, David E.	5.00	3,650.00
12/31/18	Outline response to Committee settlement motion and Omega objection.	Avraham, David E.	1.40	1,022.00
12/31/18	Conference call re finalization of 3019 brief, hearing process (.4); review confirmation brief (.8); telephone conference call with D.	Califano, Thomas R.	1.60	1,816.00

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	Simon re hot docs (.4).			
12/31/18	Communications regarding documents needed to file Pro Hac Vice motions in Appeal of Order Enforcing Settlement.	Countryman, William Lee	0.40	142.00
12/31/18	Review of production (.7) and calls with T. Califano and D. Avraham regarding same (.6).	Simon, Daniel M.	1.30	1,196.00
Total			141.10	USD 113,969.50
				0

B195 Non-Working Travel

Date	Description	Timekeeper	Hours	Amount
12/17/18	Travel to Dallas for 12/18 hearing.	Simon, Daniel M.	3.70	3,404.00
12/18/18	Travel from Dallas to ATL.	Simon, Daniel M.	3.70	3,404.00
Total			7.40	USD 6,808.00

B210 Business Operations

Date	Description	Timekeeper	Hours	Amount
12/03/18	Daily status call.	Califano, Thomas R.	0.50	567.50
12/03/18	Attend to daily update call regarding pending matters and updates on sale closing (.30); attend to correspondence regarding proposed orders to be uploaded (.20); attend to vendor inquiry and follow up with Debtors with relevant documents (.20).	Corrado, Dienna	0.70	612.50
12/03/18	Attend daily client update call.	Simon, Daniel M.	0.50	460.00
12/04/18	Daily status update call.	Avraham, David E.	0.60	438.00
12/04/18	Attend to daily update call with client.	Corrado, Dienna	0.60	525.00
12/04/18	Attend daily client call (0.5); conference with T. Califano regarding operational issues (0.3); call with R. Mulry regarding MOTA (0.3); review same (0.3).	Simon, Daniel M.	1.40	1,288.00
12/05/18	Daily client update call.	Avraham, David E.	0.50	365.00
12/05/18	Participate on daily update call with client (.5); call with counsel for Johns Island regarding updates (.3).	Corrado, Dienna	0.80	700.00
12/05/18	Review auction transcript and related materials regarding same (0.7); daily call with client (0.5); emails and calls with R. Mulry regarding MOTA (0.4).	Simon, Daniel M.	1.60	1,472.00

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12/06/18	Daily client update call.	Avraham, David E.	0.40	292.00
12/06/18	Conference call with D. Simon and L. Robichaux (1.0); attendance on daily call (.5); response to D. Simon re: Duedall issues (.7).	Califano, Thomas R.	2.20	2,497.00
12/06/18	Participate on daily update call with the client (.4); internal call regarding next action items for case (.4).	Corrado, Dienna	0.80	700.00
12/06/18	Call with M. Duedall regarding various open issues (0.8); discussions with client regarding same (0.4).	Simon, Daniel M.	1.20	1,104.00
12/07/18	Telephone conference call with J. Brecker re: plan process and next steps.	Califano, Thomas R.	0.40	454.00
12/07/18	Conference call re status.	Califano, Thomas R.	0.50	567.50
12/07/18	Participate on daily update call with client on pending matters, transitioning of remaining facilities and sale closing (.50); internal correspondence and calls regarding next steps on various matters to be scheduled for hearings (.70); attend to Liberty Mutual inquiry including follow up with Debtors on same (.20).	Corrado, Dienna	1.40	1,225.00
12/07/18	Attend daily update call (0.5); emails with L. Akin and R. Mulry regarding indemnification and MOTA issues (0.5); call with L. Akin regarding same (0.5); coordinate with E. Barratt regarding notices and fee orders (0.4).	Simon, Daniel M.	1.90	1,748.00
12/08/18	Call with T. Califano regarding strategy and next steps.	Simon, Daniel M.	0.40	368.00
12/10/18	Daily client status update call.	Avraham, David E.	0.30	219.00
12/10/18	Telephone conference call with D. Simon (.3); review of fee information (.3).	Califano, Thomas R.	0.60	681.00
12/10/18	Daily call with Debtors regarding plan and next steps re: cash collateral and transition of remaining facilities (.30); internal calls and correspondence regarding insurance related matters (.50).	Corrado, Dienna	0.80	700.00
12/10/18	Attend daily client call (0.5); call with SLK Law regarding Providence transition (0.4).	Simon, Daniel M.	0.90	828.00
12/10/18	Conference call with F. Lawall regarding Laurel Baye, fees, and other contested matters (.6) strategy conference with T. Califano and D. Avraham (.8).	Simon, Daniel M.	1.40	1,288.00
12/11/18	Conference call with Omega (.5); telephone	Califano, Thomas R.	1.10	1,248.50

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conference call with D. Simon and L. Robichaux re same (.6).				
12/11/18	Participate on daily update call.	Corrado, Dienna	0.30	262.50
12/11/18	Attend daily client call.	Simon, Daniel M.	0.50	460.00
12/12/18	Daily client update call.	Avraham, David E.	0.30	219.00
12/12/18	Attend to inquiries regarding surety bonds (.10); call with R. Mulry regarding Johns Island (.20); attend to daily update call with client and the Debtors' professionals (.30); confer internally regarding agenda for the call with Committee, Purchaser and Omega (.20); call confer internally and correspondence with PCO regarding status of transition (.20)	Corrado, Dienna	1.00	875.00
12/12/18	Attend daily client call.	Simon, Daniel M.	0.50	460.00
12/13/18	Daily client update call.	Avraham, David E.	0.40	292.00
12/13/18	Daily update call with debtors regarding updates on plan confirmation process and matters for 12/18 hearing (.40); review draft MOTA and send to Committee (.20); internal calls regarding additional action items and updates (.40); review pleadings filed on the docket in preparation for group call (.30).	Corrado, Dienna	1.00	875.00
12/13/18	Attend client call (0.5); multiple calls with company and Omega regarding TSA and Laurel Baye issues (1.5); call with E. Roth regarding board issues (0.3); review MOTA and related issues (0.6).	Simon, Daniel M.	2.90	2,668.00
12/14/18	Prepare for update call with Debtors and professionals including recent filings (.40); participate on call re: same (.20); internal update call regarding status of various matters and outstanding issues to be resolved prior to 12/18 hearing (.30).	Corrado, Dienna	0.90	787.50
12/14/18	Call with D. Corrado regarding update and strategy.	Simon, Daniel M.	0.40	368.00
12/15/18	Conference call with D. Simon, D. Avraham, L. Robichaux, T. Blalock, A. Turnbull regarding scheduling.	Califano, Thomas R.	1.00	1,135.00
12/17/18	Daily client update call.	Avraham, David E.	0.60	438.00
12/17/18	Prepare for and attend daily call with debtors regarding updates (.60); attend to internal correspondence regarding scheduling stipulation and coordinate (.40).	Corrado, Dienna	1.00	875.00

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12/17/18	Attend daily client call.	Simon, Daniel M.	0.50	460.00
12/18/18	Daily client status update call.	Avraham, David E.	0.50	365.00
12/18/18	Conference call re: hearing and next steps.	Califano, Thomas R.	0.60	681.00
12/18/18	Call with Liberty Mutual to address issues related to surety bonds and transitions.	Corrado, Dienna	0.30	262.50
12/18/18	Participate on daily status call with debtors.	Corrado, Dienna	0.50	437.50
12/18/18	Attend client call (0.7); follow up with J. Muenker regarding same (0.3).	Simon, Daniel M.	1.00	920.00
12/19/18	Daily status client call.	Avraham, David E.	0.50	365.00
12/19/18	Attend daily client call.	Simon, Daniel M.	0.40	368.00
12/20/18	Daily client update call.	Avraham, David E.	0.50	365.00
12/20/18	Participate on daily call.	Corrado, Dienna	0.50	437.50
12/20/18	Attend client call.	Simon, Daniel M.	0.50	460.00
12/21/18	Participate on daily call with Debtors regarding closing and preparation for confirmation.	Corrado, Dienna	0.50	437.50
12/21/18	Attend daily client call (0.5); call with T. Califano and D. Avraham regarding strategy and next steps (0.4).	Simon, Daniel M.	0.90	828.00
12/26/18	Attend to daily update call (.20); correspondence with UST regarding MOR (.10).	Corrado, Dienna	0.30	262.50
12/27/18	Daily client update call.	Avraham, David E.	0.30	219.00
12/27/18	Participate on daily call.	Corrado, Dienna	0.30	262.50
12/31/18	Attend to November MOR (.10); internal correspondence regarding preparation for confirmation hearing and outstanding action items (.30).	Corrado, Dienna	0.40	350.00
Total			40.80	USD 37,544.00

B230 Financing/Cash Collections

Date	Description	Timekeeper	Hours	Amount
12/04/18	Call with D. Unseth regarding DIP repayment (0.3); revisions to cash collateral stipulation (.6).	Simon, Daniel M.	0.90	828.00
12/05/18	Revisions to cash collateral stipulation (.5); discussion with M. Duedall and T. Califano regarding same (.7).	Simon, Daniel M.	1.20	1,104.00
12/17/18	Review DIP stipulation (.2) and communications re: same (.1).	Avraham, David E.	0.30	219.00
12/31/18	Revisions to cash collateral stipulation.	Simon, Daniel M.	0.40	368.00

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Total **2.80** **USD 2,519.00**

B310 Claims Administration and Objections

Date	Description	Timekeeper	Hours	Amount
12/05/18	Call with N. Ribaudo regarding tort claim issues.	Simon, Daniel M.	0.50	460.00
12/06/18	Attend to tort claimant inquiry.	Corrado, Dienna	0.30	262.50
12/10/18	Call with tort claimants regarding the Plan (.8); follow up with Omni re: claims register (.1).	Corrado, Dienna	0.90	787.50
12/11/18	Attend to creditor inquiries regarding proof of claim filed and certain claims arising from transferred facilities.	Corrado, Dienna	0.30	262.50
12/12/18	Confer internally and correspondence with tort claimants counsel regarding same.	Corrado, Dienna	0.20	175.00
12/13/18	Correspondence with Omni regarding claims spreadsheet (.2) including review of same (.2).	Corrado, Dienna	0.40	350.00
12/14/18	Attend to issues related to tort claims and coordinate with Omni.	Corrado, Dienna	0.30	262.50
12/19/18	Internal call regarding tort claims and follow up correspondence regarding same.	Corrado, Dienna	0.40	350.00

Total **3.30** **USD 2,910.00**

B320 Plan and Disclosure Statement (including Business Plan)

Date	Description	Timekeeper	Hours	Amount
12/03/18	Review draft confirmation order and related brief (1.0); discussions with D. Simon re: next steps and drafting (.5); internal discussions re: objection issues (.5); research re: objection to confirmation issues (1.0).	Avraham, David E.	3.00	2,190.00
12/03/18	Internal emails re: TSA issues (.4).	Avraham, David E.	0.40	292.00
12/03/18	Review plan related documents and provide summary of list to be updated (.3) and additional documents to be prepared (.2).	Corrado, Dienna	0.50	437.50
12/03/18	Further updates to confirmation brief (.8).	Corrado, Dienna	0.80	700.00
12/03/18	Revise and upload proposed Order setting confirmation schedule.	Countryman, William Lee	0.40	142.00
12/04/18	Internal discussions re: confirmation issues (.5); review and revise confirmation brief	Avraham, David E.	3.50	2,555.00

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(1.5); further review of draft confirmation order (.7); call with D. Simon re: brief (.4); internal discussions re: settlement issues (.4).				
12/04/18	Research re plan objections.	Barratt, Elissa B.	1.80	801.00
12/05/18	Draft confirmation brief.	Avraham, David E.	2.00	1,460.00
12/05/18	Research re plan objection (3.30); research defenses re appeal (3.90).	Barratt, Elissa B.	7.20	3,204.00
12/05/18	Confer internally regarding legal research related to plan confirmation (.3); finalize confirmation hearing notice for service and coordinate with Omni re: same (.4).	Corrado, Dienna	0.70	612.50
12/06/18	Call with D. Simon re: confirmation issues and potential objections.	Avraham, David E.	0.30	219.00
12/06/18	Research defenses to appeal the order modifying the plan.	Barratt, Elissa B.	5.80	2,581.00
12/06/18	Communications with clerk regarding docketed description of Order setting confirmation deadlines and hearings.	Countryman, William Lee	0.40	142.00
12/06/18	Conference with E. Barratt regarding plan research.	Simon, Daniel M.	0.40	368.00
12/07/18	Research objections to plan.	Barratt, Elissa B.	8.70	3,871.50
12/07/18	Telephone conference call with D. Simon re confirmation.	Califano, Thomas R.	0.80	908.00
12/07/18	Calls with T. Califano and D. Avraham regarding plan strategy (1.0); legal research regarding plan related issues (1.0).	Simon, Daniel M.	2.00	1,840.00
12/10/18	Review research from E. Barratt re: appeals issues (.3); discussion with D. Simon re: Omega potential appeal and reconsideration issues and litigation strategy re: same (.7).	Avraham, David E.	1.00	730.00
12/10/18	Draft confirmation brief (2.6); call with tort claimants re: confirmation issues (.8); review research re: waiver of objections (.7) and follow-up emails re: same (.4).	Avraham, David E.	4.50	3,285.00
12/10/18	Attention to correspondence regarding confirmation related research and issues for brief (.4); attention to issues related to potential appeal of 3019 ruling (.3).	Corrado, Dienna	0.70	612.50
12/10/18	Conference call with Tort Claim Trust counsel (0.6); follow-up with D. Corrado and D. Avraham regarding same (0.3).	Simon, Daniel M.	0.90	828.00
12/11/18	Call with D. Simon re: confirmation issues.	Avraham, David E.	0.60	438.00
12/11/18	Draft motion re appeal (.90); review	Barratt, Elissa B.	8.90	3,960.50

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	standard for a motion to reconsider (4.70); review motion to reconsider (.20); send standards to Mr. Simon to use in motion (.10); research and draft response to potential plan objections (3.10).			
12/11/18	Call with Omega to discuss confirmation related issues (.80); review and comment on voting certification including review of voting report (1.10).	Corrado, Dienna	1.90	1,662.50
12/12/18	Call with Omega and UCC re: confirmation and related issues (.7); follow-up with T. Califano and D. Simon re: same (.3); call with Committee re: confirmation hearing (.3); follow-up communications with D. Simon and T. Califano re: hearing (.6); review voting report and communications with D. Simon re: same (.4).	Avraham, David E.	2.30	1,679.00
12/12/18	Call with Omega, Committee and Purchaser regarding confirmation related issues (.6); attend to correspondence regarding voting certification to be filed and voting report (.7).	Corrado, Dienna	1.30	1,137.50
12/12/18	Prepare and electronically file Objection to Omega's Motion for Reconsideration of 3019 Order (1.00); prepare and electronically file Voting Certification (.50).	Countryman, William Lee	1.50	532.50
12/12/18	Revisions to voting report.	Simon, Daniel M.	0.50	460.00
12/13/18	Revise confirmation brief (1.0); emails with E. Barratt re: insert for same (.4); internal communications re: plan objections and next steps (.8); discussion with D. Simon re: Committee issues and potential objection (.7); review emails with Committee re: same (.3); review strategic options on confirmation issues in light of UCC/Omega dispute (.5).	Avraham, David E.	3.70	2,701.00
12/13/18	Attention to correspondence regarding creditors with proposed additions to confirmation order.	Corrado, Dienna	0.30	262.50
12/14/18	Revise confirmation brief (.5); emails with E. Barratt re: same (.2).	Avraham, David E.	0.70	511.00
12/15/18	Call with client, T. Califano and D. Simon re: issues on confirmation and committee settlement (1.0); review internal emails on same (.4).	Avraham, David E.	1.40	1,022.00
12/15/18	Call with client regarding confirmation and committee motion to interpret.	Simon, Daniel M.	1.00	920.00

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12/17/18	Draft confirmation brief (2.8); emails with A. Friedberg, E. Barratt and K. Thomas re: same (.4); communications with T. Califano and D. Simon re: confirmation hearing (.5).	Avraham, David E.	3.70	2,701.00
12/18/18	Emails with parties in interest re: scheduling and related order (.3); continue drafting confirmation brief (2.9) and internal communications on same (.5); internal communications re: confirmation prep, evidence, and related issues (.4).	Avraham, David E.	4.10	2,993.00
12/18/18	Review e-mail from D. Avraham re: confirmation brief (.1); e-mails with K. Thomas and E. Barratt re: same (.1).	Friedberg, Alana Michele	0.20	122.00
12/19/18	Continue drafting and researching for confirmation brief (3.0); emails with D. Simon and D. Corrado re: tort claimants issues (.3); discussion with D. Simon re: further plan modifications and open issues for confirmation (.9); additional emails with parties in interest re: scheduling issues (.4).	Avraham, David E.	4.60	3,358.00
12/19/18	Review e-mails from D. Avraham, E. Barratt, and K. Thomas re: confirmation brief (.1); communications with K. Thomas re: same (.2).	Friedberg, Alana Michele	0.30	183.00
12/19/18	Revisions to confirmation brief and confirmation order.	Simon, Daniel M.	2.00	1,840.00
12/19/18	Review confirmation brief and research regarding Fifth Circuit standards for confirmation under 1129(a) as well as plan provisions concerning releases, injunctions and exculpation (4.8); prepare comments to confirmation brief based on same (1.5).	Thomas, Kate	6.40	4,736.00
12/20/18	Call with tort claimants committee re: plan issues (.8); review open issues re: same (.5); draft confirmation brief and research/review of record for same(4.5); emails with K. Thomas and A. Friedberg re: same (.6); review markup from same (.5); review scheduling stipulation and related emails (.2);	Avraham, David E.	6.40	4,672.00
12/20/18	Participate on daily call (.50); participate on call with tort claimant regarding plan (.70); follow up with PCO regarding census data (.10); follow up with counsel for additional tort claimant regarding plan (.20); attend to correspondence regarding confirmation hearing (.30).	Corrado, Dienna	1.30	1,137.50

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12/20/18	E-mails with D. Avraham and K. Thomas re: confirmation brief (.2); communications with K. Thomas re: same (.3); conduct research for and cite check same (4.1); compile my and K. Thomas' drafts and revise citations (1.8).	Friedberg, Alana Michele	6.40	3,904.00
12/20/18	Call with tort claim committee (0.7); follow-up with D. Corrado (0.3); calls with D. Avraham regarding plan and related strategy (0.6).	Simon, Daniel M.	1.60	1,472.00
12/21/18	Calls with T. Califano and D. Simon re: confirmation hearing prep (1.2); review emails from D. Simon and A. Friedberg re: confirmation brief (.6); revise same (1.8); emails re: tort claims issues (.3).	Avraham, David E.	3.90	2,847.00
12/21/18	Attend to revisions to tort claims language (.40); review proposed language from MDOR and follow up regarding same (.30).	Corrado, Dienna	0.70	612.50
12/21/18	Attention to compiling revisions of confirmation brief (.3); make additional revisions (.2); communications with K. Thomas re: same (.1).	Friedberg, Alana Michele	0.60	366.00
12/21/18	Emails with D. Corrado regarding tort claim language (0.4); review same (0.3).	Simon, Daniel M.	0.70	644.00
12/22/18	Attention to confirmation pleadings and evidentiary issues.	Avraham, David E.	0.60	438.00
12/22/18	Draft and revise tort claim language (0.7); emails relating to same (0.3).	Simon, Daniel M.	1.00	920.00
12/23/18	Review issues re: tort claimants objection (.4); review proposed language (.3); review emails with D. Simon and T. Blalock re: same (.2); revise confirmation brief (3.3); emails with D. Simon and T. Califano re: same (.3); emails with D. Simon re: Plan trusts (.2); review internal comments to brief (.4); emails with K. Thomas and A. Friedberg re: case law for brief (.2); internal emails re: tax objection and review same (.4).	Avraham, David E.	5.70	4,161.00
12/23/18	Call with T. Blalock regarding plan and tort claim issues.	Simon, Daniel M.	0.50	460.00
12/24/18	Review tax objection (.3); email B. Weller re: same (.1); email D. Simon re: same (.1); revise factual background for confirmation brief (.7); revise research sections of same (.7).	Avraham, David E.	1.90	1,387.00

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12/25/18	Review confirmation issues, brief and order.	Avraham, David E.	1.20	876.00
12/26/18	Calls with T. Califano and D. Simon re: confirmation prep (.8); prepare/revise outlines of outstanding pleadings to file in advance of confirmation (2.9); follow-up emails with D. Simon re: tort claimants resolution (.3); emails with Omega and PS re: scheduling stipulations (.2).	Avraham, David E.	4.20	3,066.00
12/26/18	Prepare and upload proposed Scheduling Order on Modified 3rd Amended Plan (.40); communications with attorney, chambers regarding same (.20).	Countryman, William Lee	0.60	213.00
12/26/18	Review pleadings and research regarding matters related to confirmation.	Riley, David M.	4.00	2,420.00
12/26/18	Call with D. Avraham and D. Simon regarding confirmation research issue.	Riley, David M.	0.20	121.00
12/26/18	Draft confirmation order (1.8); calls with T. Califano and D. Avraham regarding confirmation issues (0.5).	Simon, Daniel M.	2.30	2,116.00
12/27/18	Call with B. Weller re: tax objection (.3); follow-up with D. Simon re: same (.2); review orders re: language to resolve objection (.3); emails with D. Simon and D. Corrado re: objection deadlines and related issues (.2); emails with D. Simon re: confirmation order and initial review of same (.5); internal communications re: confirmation prep (.7).	Avraham, David E.	2.20	1,606.00
12/27/18	Revisions to proposed provisions to be added to confirmation order MDOR and correspondence regarding same.	Corrado, Dienna	0.70	612.50
12/27/18	Prepare and upload revised proposed Scheduling Order.	Countryman, William Lee	0.70	248.50
12/27/18	Conduct research re: creditor treatment under a plan (1.8); e-mails with D. Avraham re: same (.2); calls with D. Avraham re: same (.2).	Friedberg, Alana Michele	2.20	1,342.00
12/27/18	Continue research and drafting regarding plan settlement issues.	Riley, David M.	4.40	2,662.00
12/27/18	Calls with D. Avraham regarding plan and reconsideration pleadings (1.3); review reconsideration pleadings (0.3); draft confirmation order (2.5).	Simon, Daniel M.	4.10	3,772.00
12/28/18	Internal emails re: confirmation order (.5); review same (.5); email from B. Weller re: tax objection (.2).	Avraham, David E.	1.20	876.00

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12/28/18	Finalize MDOR language to confirmation order and incorporate edits to same.	Corrado, Dienna	0.30	262.50
12/28/18	Prepare and upload revised proposed Scheduling Order.	Countryman, William Lee	0.40	142.00
12/28/18	Research (1.3) and draft memorandum regarding plan confirmation issues related to Committee Settlement (.9).	Riley, David M.	2.20	1,331.00
12/28/18	Calls with T. Califano and D. Avraham regarding plan filings (0.6); call with D. Avraham regarding same (0.2); revisions to reconsideration pleading (0.8); call with J. Muenker regarding plan supplement issues (0.3).	Simon, Daniel M.	1.90	1,748.00
12/29/18	Finalize informal memorandum (1.5) and correspond with D. Simon and D. Avraham regarding same (.3).	Riley, David M.	1.80	1,089.00
12/30/18	Internal emails re: plan supplement and other plan-related filings.	Avraham, David E.	0.30	219.00
12/31/18	Revise confirmation brief (2.7); review confirmation order (1.0); discussions with D. Simon re: same (.7); emails with D. Corrado re: filing (.3); review plan-related notices and supplement (.5); emails with B. Weller re: tax objection and revise language for same (.4); review Omega plan objection (.3); call with D. Simon re: same (.2).	Avraham, David E.	6.10	4,453.00
12/31/18	Attend to finalizing confirmation order, brief, plan and plan supplement and notices related to same.	Corrado, Dienna	4.70	4,112.50
12/31/18	Prepare and electronically file Notice of Filing Modified Third Amended Plan, Amended Notice of Plan Supplement, Confirmation Brief, Confirmation Order (1.20); communications with attorneys regarding same (.20); communications with Omni regarding requirements for service of all pleadings (.20).	Countryman, William Lee	1.60	568.00
12/31/18	Call with D. Avraham regarding various plan filings (0.4); call with D. Avraham and D. Corrado regarding plan supplement issues (0.4); review and revise notices for plan filings (0.5); revisions to confirmation order (1.2); call with D. Avraham regarding confirmation brief (0.5); revise same (0.5); emails with Committee regarding plan and reconsideration issues (0.6); revisions to reconsideration brief (0.7); resolution of TX	Simon, Daniel M.	5.70	5,244.00

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and other taxing objections (0.4); resolution of tort claim language (0.5).

Total	175.50	USD 121,119.50
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Total Hours	492.70
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Total Fees	370,070.50
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Time Summary

The following legal services were provided by DLA Piper LLP (US):

Timekeeper	Title	Hours	Rate	Amount
Califano, Thomas R.	Partner	32.00	1135.00	36,320.00
Simon, Daniel M.	Partner	119.40	920.00	109,848.00
Corrado, Dienna	Associate	57.40	875.00	50,225.00
Jamison Woods, Crystal	Associate	1.20	800.00	960.00
Zollinger, Andy	Associate	1.80	795.00	1,431.00
Thomas, Kate	Associate	6.40	740.00	4,736.00
Avraham, David E.	Associate	152.60	730.00	111,398.00
Friedberg, Alana Michele	Associate	9.70	610.00	5,917.00
Riley, David M.	Associate	12.60	605.00	7,623.00
Nair, Tara	Associate	12.10	535.00	6,473.50
Barratt, Elissa B.	Associate	45.60	445.00	20,292.00
Grant, Derrell	Discovery Spec.	1.10	330.00	363.00
Countryman, William Lee	Paralegal	40.80	355.00	14,484.00
Totals		492.70		370,070.50

Task Summary

Task	Description	Hours	Amount
B110	Case Administration	4.40	2,536.00
B112	Creditor Inquiries	0.50	437.50
B130	Asset Disposition	30.00	24,866.50
B155	Court Hearing	17.00	10,442.50
B170	Fee Applications	39.20	24,746.50
B185	Assumption/Rejection of Leases and Contracts	30.70	22,171.50

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<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B190	Litigation and Contested Matters	141.10	113,969.50
B195	Non-Working Travel	7.40	6,808.00
B210	Business Operations	40.80	37,544.00
B230	Financing/Cash Collections	2.80	2,519.00
B310	Claims Administration and Objections	3.30	2,910.00
B320	Plan and Disclosure Statement (including Business Plan)	175.50	121,119.50
Totals		492.70	370,070.50

Disbursements:

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/03/18	PARKING/MILEAGE REIMBURSEMENT - VENDOR: CENTRAL PARKING SYSTEM - SP PLUS PARKING FOR 4 WEST HOLDINGS DEPOS. Bank ID: WFB-CC Check Number: 2011820	52.00
12/04/18	VENDOR: SPECIAL DELIVERY SERVICE, INC 11/27/2018 DELIVERED TO JUDGE HALE Bank ID: WFB-CC Check Number: 2015145	23.14
12/04/18	VENDOR: SPECIAL DELIVERY SERVICE, INC 11/28/2018 DELIVERED TO DLA PIPER US LLP Bank ID: WFB-CC Check Number: 2015145	108.68
12/04/18	VENDOR: SPECIAL DELIVERY SERVICE, INC 11/28/2018 DELIVERED TO JUDGE HALE Bank ID: WFB-CC Check Number: 2015145	20.17
12/10/18	MEALS - VENDOR: GRUBHUB HOLDINGS INC. 10/01/2018 OVERTIME MEAL - DINNER FOR 1 Bank ID: WFB-CC Check Number: 2012567	25.62
12/11/18	AIR FARE - VENDOR: WILLIAM COUNTRYMAN - 11/25/18 - TRAVEL TO DALLAS TO ATTEND HEARING Bank ID: WFB-CC Check Number: 2012168 BOOKED ROUNDTRIP COACH FARE ON AMERICAN AIRLINES.	631.40
12/11/18	AIR FARE - VENDOR: WILLIAM COUNTRYMAN - 11/27/18 - TRAVEL TO DALLAS TO ATTEND HEARING Bank ID: WFB-CC Check Number: 2012168 BOOKED ONE-WAY COACH AIRFARE ON AMERICAL AIRLINES.	1,107.03
12/11/18	CAR SERVICE/TAXI - VENDOR: WILLIAM COUNTRYMAN - 11/25/18 - TRAVEL TO DALLAS TO ATTEND HEARING - UBER - AIRPORT TO HOTEL Bank ID: WFB-CC Check Number: 2012168	37.02
12/11/18	CAR SERVICE/TAXI - VENDOR: WILLIAM COUNTRYMAN - 11/27/18 - TRAVEL TO DALLAS TO ATTEND HEARING - UBER - OFFICE TO AIRPORT Bank ID: WFB-CC Check Number: 2012168	30.88
12/11/18	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 10/18/2018 UPS NEXT DAY AIR 1ZE129490190765434 FROM: SONIA CASADO-CRUZ NEW YORK TO: THOMAS R. CALIFANO DLA PIPER LLP (US) DALLAS Bank ID: WFB-CC Check Number: 2012525	67.88

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12/11/18	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 10/18/2018 UPS NEXT DAY AIR 1ZE129490192563658 FROM: SONIA CASADO-CRUZ NEW YORK TO: THOMAS R. CALIFANO Bank ID: WFB-CC Check Number: 2012525	18.35
12/11/18	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 10/15/2018 UPS NEXT DAY AIR 1Z0722VA1599606843 FROM: DIANA DEL CAMPO MIAMI TO: THOMAS R. CALIFANO DLA PIPER Bank ID: WFB-CC Check Number: 2012525	196.29
12/11/18	HOTEL - VENDOR: WILLIAM COUNTRYMAN - 11/25/18 - TRAVEL TO DALLAS TO ATTEND HEARING Bank ID: WFB-CC Check Number: 2012168	275.47
12/11/18	HOTEL - VENDOR: WILLIAM COUNTRYMAN - 11/26/18 - TRAVEL TO DALLAS TO ATTEND HEARING Bank ID: WFB-CC Check Number: 2012168	275.47
12/11/18	MEALS - VENDOR: WILLIAM COUNTRYMAN - 11/27/18 - TRAVEL TO DALLAS TO ATTEND HEARING - BREAKFAST FOR BILL COUNTRYMAN (1) Bank ID: WFB-CC Check Number: 2012168	7.96
12/11/18	MEALS - VENDOR: WILLIAM COUNTRYMAN - 11/26/18 - TRAVEL TO DALLAS TO ATTEND HEARING - LUNCH FOR BILL COUNTRYMAN (1) Bank ID: WFB-CC Check Number: 2012168	15.15
12/11/18	PARKING/MILEAGE REIMBURSEMENT - VENDOR: WILLIAM COUNTRYMAN - 11/25/18 - TRAVEL TO DALLAS TO ATTEND HEARING Bank ID: WFB-CC Check Number: 2012168	27.25
12/11/18	PARKING/MILEAGE REIMBURSEMENT - VENDOR: WILLIAM COUNTRYMAN - 11/27/18 - TRAVEL TO DALLAS TO ATTEND HEARING Bank ID: WFB-CC Check Number: 2012168	27.25
12/11/18	PARKING/MILEAGE REIMBURSEMENT - VENDOR: WILLIAM COUNTRYMAN - 11/27/18 - TRAVEL TO DALLAS TO ATTEND HEARING - BWI PARKING Bank ID: WFB-CC Check Number: 2012168	36.00
12/12/18	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 11/26/18 - TRAVEL TO DALLAS, TEXAS ON NOV. 26-28 2018 IN CONNECTION WITH 4 WEST/BANKRUPTCY; ATTEND COURT HEARINGS - LOCAL TRANSPORTATION (UBER) FROM DALLAS AIRPORT TO DLA PIPER OFFICE Bank ID: WFB-CC Check Number: 2012273	31.14
12/12/18	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 11/28/18 - TRAVEL TO DALLAS, TEXAS ON NOV. 26-28 2018 IN CONNECTION WITH 4 WEST/BANKRUPTCY; ATTEND COURT HEARINGS - LOCAL TRANSPORTATION (UBER) FROM DLA PIPER OFFICE TO DALLAS AIRPORT Bank ID: WFB-CC Check Number: 2012273	55.71
12/12/18	HOTEL - VENDOR: DANIEL M. SIMON - 11/26/18 - TRAVEL TO DALLAS, TEXAS ON NOV. 26-28, 2018 IN CONNECTION WITH 4 WEST/BANKRUPTCY; ATTEND COURT HEARINGS Bank ID: WFB-CC Check Number: 2012273	459.89
12/12/18	HOTEL - VENDOR: DANIEL M. SIMON - 11/27/18 - TRAVEL TO DALLAS, TEXAS ON NOV. 26-28, 2018 IN CONNECTION WITH 4 WEST/BANKRUPTCY; ATTEND COURT HEARINGS Bank ID: WFB-CC Check Number: 2012273	459.89

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12/12/18	INTERNET SERVICES - VENDOR: DANIEL M. SIMON - 11/28/18 - TRAVEL TO DALLAS, TEXAS ON NOV. 26-28 2018 IN CONNECTION WITH 4 WEST/BANKRUPTCY; ATTEND COURT HEARINGS - WIFI Bank ID: WFB-CC Check Number: 2012273	18.41
12/12/18	MEALS - VENDOR: DANIEL M. SIMON - 11/27/18 - TRAVEL TO DALLAS, TEXAS ON NOV. 26-28, 2018 IN CONNECTION WITH 4 WEST/BANKRUPTCY; ATTEND COURT HEARINGS - DINNER FOR DAN SIMON, TOM CALIFANO AND DAVID AVRAHAM Bank ID: WFB-CC Check Number: 2012273	131.43
12/12/18	MEALS - VENDOR: DANIEL M. SIMON - 11/26/18 - TRAVEL TO DALLAS, TEXAS ON NOV. 26-28, 2018 IN CONNECTION WITH 4 WEST/BANKRUPTCY; ATTEND COURT HEARINGS - BREAKFAST FOR 1 Bank ID: WFB-CC Check Number: 2012273	3.89
12/12/18	MEALS - VENDOR: DANIEL M. SIMON - 11/26/18 - TRAVEL TO DALLAS, TEXAS ON NOV. 26-28, 2018 IN CONNECTION WITH 4 WEST/BANKRUPTCY; ATTEND COURT HEARINGS - LUNCH FOR 1 Bank ID: WFB-CC Check Number: 2012273	18.25
12/12/18	MEALS - VENDOR: DANIEL M. SIMON - 11/28/18 - TRAVEL TO DALLAS, TEXAS ON NOV. 26-28, 2018 IN CONNECTION WITH 4 WEST/BANKRUPTCY; ATTEND COURT HEARINGS - LUNCH FOR 1 Bank ID: WFB-CC Check Number: 2012273	14.29
12/12/18	MEALS - VENDOR: DANIEL M. SIMON - 11/28/18 - TRAVEL TO DALLAS, TEXAS ON NOV. 26-28, 2018 IN CONNECTION WITH 4 WEST/BANKRUPTCY; ATTEND COURT HEARINGS - BREAKFAST FOR T. CALIFANO AND D. SIMON Bank ID: WFB-CC Check Number: 2012273	10.83
12/12/18	PARKING/MILEAGE REIMBURSEMENT - VENDOR: DANIEL M. SIMON - 11/28/18 - TRAVEL TO DALLAS, TEXAS ON NOV. 26-28, 2018 IN CONNECTION WITH 4 WEST/BANKRUPTCY; ATTEND COURT HEARINGS - PARKING AT H-J ATLANTA INTERNATIONAL AIRPORT Bank ID: WFB-CC Check Number: 2012273	57.00
12/13/18	COURT COSTS - JULIE DUBREUIL - TELEPHONIC APPEARANCE AT 11/26/18 COURT HEARING - ATTORNEY D. CORRADO 2018-11-27 Bank ID: WFB-CC Check Number: ACH361	30.00
12/13/18	COURT COSTS - JULIE DUBREUIL - TELEPHONIC APPEARANCE OF R. MULRY AT 11/26/18 COURT HEARING - ATTORNEY D. CORRADO 2018-11-27 Bank ID: WFB-CC Check Number: ACH361	30.00
12/13/18	COURT REPORTER - VENDOR: PROFESSIONAL TECHNOLOGIES, INC. EXPEDITED DEPOSITION TRANSCRIPTS OF JAMES BLALOCK DEPOSITION AND JOHN BRECKER DEPOSITION. Bank ID: WFB-CC Check Number: 2012490	2,604.00
12/19/18	AIR FARE - VENDOR: WELLS FARGO BANK N.A - THOMAS R. CALIFANO CLIENT TRAVEL TO: DALLAS/NEW YORK - LA GUARDIA 25-OCT-18 TICKET #7218861330 Bank ID: WFB-CC Check Number: ACH340	429.80
12/19/18	AIR FARE - VENDOR: WELLS FARGO BANK N.A - THOMAS R. CALIFANO HEARINGS TRAVEL TO: NY - JFK/DALLAS/NEW YORK - LA GUARDIA 25-NOV-18 TICKET #7223307349 Bank ID: WFB-CC Check Number: ACH340	1,698.80

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12/19/18	AIR FARE - VENDOR: WELLS FARGO BANK N.A - DAVID E. AVRAHAM HEARINGS TRAVEL TO: DALLAS 25-NOV-18 TICKET #7224923812 Bank ID: WFB-CC Check Number: ACH340 BOOKED ROUND TRIP COACH AIRFARE.	3,164.84
12/19/18	AIR FARE - VENDOR: WELLS FARGO BANK N.A - DANIEL M. SIMON CLIENT MEETING TRAVEL TO: ATLANTA/DALLAS 26-NOV-18 TICKET #2410424946 Bank ID: WFB-CC Check Number: ACH340 - ONE-WAY COACH FARE ON SOUTHWEST AIRLINES.	356.99
12/19/18	AIR FARE - VENDOR: WELLS FARGO BANK N.A - DANIEL M. SIMON CLIENT MEETING TRAVEL TO: DALLAS/ATLANTA 28-NOV-18 TICKET #7228111314 - ONE-WAY COACH FARE ON SOUTHWEST AIRLINES Bank ID: WFB-CC Check Number: ACH340	412.76
12/19/18	COURT REPORTER - VENDOR: PROFESSIONAL TECHNOLOGIES, INC. EXPEDITED DEPOSITION TRANSCRIPTS OF ANDREW TURNBULL AND LOUIS ROBICHAUX Bank ID: WFB-CC Check Number: 2013151	1,774.28
12/19/18	DELIVERY SERVICES - VENDOR: SPECIAL DELIVERY SERVICE, INC 12/13/2018 1717 MAIN, STE 4600 DELIVERED TO RITZ CARLTON Bank ID: WFB-CC Check Number: 2016335	15.95
12/19/18	DELIVERY SERVICES - VENDOR: SPECIAL DELIVERY SERVICE, INC 12/13/2018 1717 MAIN, STE 4600 DELIVERED TO RITZ CARLTON Bank ID: WFB-CC Check Number: 2016335	15.95
12/20/18	CAR SERVICE/TAXI - VENDOR: DIENNA CORRADO - 11/14/18 - UBER EXPENSES - UBER FROM OFFICE TO RESIDENCE RE WORKING LATE. Bank ID: WFB-CC Check Number: 2013793	67.83
12/20/18	CAR SERVICE/TAXI - VENDOR: DIENNA CORRADO - 11/15/18 - UBER EXPENSES - UBER FROM OFFICE TO RESIDENCE RE WORKING LATE. Bank ID: WFB-CC Check Number: 2013793	156.78
12/20/18	CAR SERVICE/TAXI - VENDOR: DIENNA CORRADO - 11/28/18 - UBER EXPENSES - UBER FROM OFFICE TO RESIDENCE RE WORKING LATE. Bank ID: WFB-CC Check Number: 2013793	52.20
12/20/18	CAR SERVICE/TAXI - VENDOR: DIENNA CORRADO - 12/06/18 - UBER EXPENSES - UBER FROM OFFICE TO RESIDENCE RE WORKING LATE. Bank ID: WFB-CC Check Number: 2013793	83.04
12/20/18	CAR SERVICE/TAXI - VENDOR: DIENNA CORRADO - 12/10/18 - UBER EXPENSES - UBER FROM OFFICE TO RESIDENCE RE WORKING LATE. Bank ID: WFB-CC Check Number: 2013793	75.06
12/20/18	CAR SERVICE/TAXI - VENDOR: DIENNA CORRADO - 12/13/18 - UBER EXPENSES - UBER FROM OFFICE TO RESIDENCE RE WORKING LATE. Bank ID: WFB-CC Check Number: 2013793	97.68
12/28/18	AIR FARE - VENDOR: DAVID E. AVRAHAM - 11/25/18 - TRAVEL TO DALLAS FOR HEARING Bank ID: WFB-CC Check Number: 2014110 BOOKED ROUND TRIP COACH AIRFARE	649.00
12/28/18	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 11/25/18 - TRAVEL TO DALLAS FOR HEARING - CAB FROM OFFICE TO AIRPORT Bank ID: WFB-CC Check Number: 2014110	78.18
12/28/18	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 11/25/18 - TRAVEL TO DALLAS FOR HEARING - CAB TO HOTEL FROM AIRPORT. Bank ID: WFB-CC Check Number: 2014110	54.19

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12/28/18	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 11/26/18 - TRAVEL TO DALLAS FOR HEARING - CAB TO DINNER WITH DAN SIMON FROM HOTEL Bank ID: WFB-CC Check Number: 2014110	24.29
12/28/18	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 11/26/18 - TRAVEL TO DALLAS FOR HEARING - CAB BACK TO HOTEL WITH DAN SIMON FROM DINNER Bank ID: WFB-CC Check Number: 2014110	20.47
12/28/18	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 11/27/18 - TRAVEL TO DALLAS FOR HEARING - CAB BACK TO HOTEL TO OFFICE Bank ID: WFB-CC Check Number: 2014110	5.89
12/28/18	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 11/28/18 - TRAVEL TO DALLAS FOR HEARING - CAB TO MEETING FROM HOTEL Bank ID: WFB-CC Check Number: 2014110	6.42
12/28/18	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 11/28/18 - TRAVEL TO DALLAS FOR HEARING - CAB BACK TO HOTEL FROM MEETING Bank ID: WFB-CC Check Number: 2014110	6.19
12/28/18	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 11/29/18 - TRAVEL TO DALLAS FOR HEARING - CAB TO AIRPORT FROM HOTEL Bank ID: WFB-CC Check Number: 2014110	74.22
12/28/18	DELIVERY SERVICES - VENDOR: SPECIAL DELIVERY SERVICE, INC 12/17/2018 DELIVERED TO: JUDGE HALE - BANKRUPTCY Bank ID: WFB-CC Check Number: 2017233	24.75
12/28/18	HOTEL - VENDOR: DAVID E. AVRAHAM - 11/25/18 - TRAVEL TO DALLAS FOR HEARING Bank ID: WFB-CC Check Number: 2014110	510.43
12/28/18	HOTEL - VENDOR: DAVID E. AVRAHAM - 11/26/18 - TRAVEL TO DALLAS FOR HEARING Bank ID: WFB-CC Check Number: 2014110	510.43
12/28/18	HOTEL - VENDOR: DAVID E. AVRAHAM - 11/27/18 - TRAVEL TO DALLAS FOR HEARING Bank ID: WFB-CC Check Number: 2014110	510.43
12/28/18	HOTEL - VENDOR: DAVID E. AVRAHAM - 11/28/18 - TRAVEL TO DALLAS FOR HEARING Bank ID: WFB-CC Check Number: 2014110	510.43
12/28/18	INTERNET SERVICES - VENDOR: DAVID E. AVRAHAM - 11/25/18 - TRAVEL TO DALLAS FOR HEARING Bank ID: WFB-CC Check Number: 2014110	28.99
12/28/18	INTERNET SERVICES - VENDOR: DAVID E. AVRAHAM - 11/29/18 - TRAVEL TO DALLAS FOR HEARING - INTERNET ON FLIGHT FROM DALLAS TO NEWARK Bank ID: WFB-CC Check Number: 2014110	18.38
12/28/18	INTERNET SERVICES - VENDOR: DAVID E. AVRAHAM - 11/29/18 - TRAVEL TO DALLAS FOR HEARING Bank ID: WFB-CC Check Number: 2014110	21.99
12/28/18	MEALS - VENDOR: DAVID E. AVRAHAM - 11/28/18 - TRAVEL TO DALLAS FOR HEARING - DINNER FOR 2 Bank ID: WFB-CC Check Number: 2014110	92.54
12/28/18	MEALS - VENDOR: DAVID E. AVRAHAM - 11/27/18 - TRAVEL TO DALLAS FOR HEARING - BREAKFAST FOR 1 Bank ID: WFB-CC Check Number: 2014110	22.13
12/28/18	MEALS - VENDOR: DAVID E. AVRAHAM - 11/25/18 - TRAVEL TO DALLAS FOR HEARING - BREAKFAST FOR 1 Bank ID: WFB-CC Check Number: 2014110	16.84

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12/28/18	MEALS - VENDOR: DAVID E. AVRAHAM - 11/25/18 - TRAVEL TO DALLAS FOR HEARING - LUNCH FOR 1 Bank ID: WFB-CC Check Number: 2014110	31.98
12/28/18	MEALS - VENDOR: DAVID E. AVRAHAM - 11/26/18 - TRAVEL TO DALLAS FOR HEARING - DINNER WITH DAN SIMON Bank ID: WFB-CC Check Number: 2014110	150.00
12/28/18	Meals - VENDOR: DAVID E. AVRAHAM - 11/25/18 - TRAVEL TO DALLAS FOR HEARING - BREAKFAST FOR 1. Bank ID: WFB-CC Check Number: 2014110	4.80
12/28/18	MEALS - VENDOR: DAVID E. AVRAHAM - 11/26/18 - TRAVEL TO DALLAS FOR HEARING - BREAKFAST FOR 1 Bank ID: WFB-CC Check Number: 2014110	6.99
12/28/18	MISCELLANEOUS - VENDOR: DAVID E. AVRAHAM - 11/26/18 - TRAVEL TO DALLAS FOR HEARING - CAB TO COURT WITH DAN SIMON Bank ID: WFB-CC Check Number: 2014110	15.00
	Data Storage	1,332.00
	Duplicating	213.30
	Lexis Charges	412.00
	Westlaw Charges	3,073.00

Total Disbursements **23,734.96**

Total Current Charges **USD 393,805.46**

Louis E. Robichaux IV
Interim President & Chief Financial Officer
Orianna Health Systems
1001 Hawkins Street
Nashville, TN 37203

T. Califano
February 07, 2019

Matter # 410985-000003
Invoice # 3721218

REMITTANCE ADVICE

Current Fees		370,070.50
Current Disbursements		<u>23,734.96</u>
Total This Invoice	USD	<u>393,805.46</u>

Outstanding Invoice Summary

<u>Date</u>	<u>Invoice</u>	<u>Amount</u>	<u>Payments/Adjustments</u>	<u>Balance</u>
06/29/18	3625002	1,314,886.27	(1,153,132.27)	161,754.00
08/31/18	3652426	829,317.32	(206,350.21)	622,967.11
10/04/18	3666323	519,846.77	0.00	519,846.77
11/09/18	3683917	756,911.94	0.00	756,911.94
02/06/19	3721169	931,068.64	0.00	931,068.64

***PAYMENT DUE NO LATER THAN March 11, 2019
PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE***

Please send remittance to:

DLA Piper LLP (US)
P.O. Box 75190
Baltimore, MD 21275

Or wire remittance to:

Wells Fargo Bank, N.A.
1300 I Street, NW, 11th Floor West Tower
Washington, DC 20005
Account Name: DLA Piper LLP (US)
Account No.: 4053611935
ABA Transit No.: 121000248
Swift Code: WFBIUS6WFFX
52-0616490

*To ensure proper credit, please indicate the
invoice number you are paying on the wire*

Law Firm Tax Identification Number:

Or pay online:

Go to www.dlapiper.com and click on "Make a
Payment" at the bottom of the screen

*The invoice number and original amount due
are needed for access to the payment center.*

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<u>Date</u>	<u>Invoice</u>	<u>Amount</u>	<u>Payments/Adjustments</u>	<u>Balance</u>
02/07/19	3721192	414,062.57	0.00	414,062.57
Prior Outstanding Balance				3,406,611.03
Total Account Balance				USD 3,800,416.49

JANUARY



T 212-335-4500
F 212-335-4501
www.dlapiper.com

PRIVILEGED AND CONFIDENTIAL

Louis E. Robichaux IV
Interim President & Chief Financial Officer
Orianna Health Systems
1001 Hawkins Street
Nashville, TN 37203

March 25, 2019

T. Califano
Matter # 410985-000003
Invoice # 3743325

For Professional Services Through January 31, 2019

*Client: 4 West Holdings, Inc.
Matter: Chapter 11 Bankruptcy*

Current Fees	242,105.25
Current Disbursements	<u>31,013.44</u>
Total This Invoice	<u>USD 273,118.69</u>
Prior Outstanding Balance	3,800,176.49
Total Account Balance	<u>USD 4,073,295.18</u>

Please send remittance to:

DLA Piper LLP (US)
P.O. Box 75190
Baltimore, MD 21275

Or wire remittance to:

Wells Fargo Bank, N.A.
1300 I Street, NW, 11th Floor West Tower
Washington, DC 20005
Account Name: DLA Piper LLP (US)
Account No.: 4053611935
ABA Transit No.: 121000248
Swift Code: WFBIUS6WFFX
52-0616490

To ensure proper credit, please indicate the invoice number you are paying on the wire

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Go to www.dlapiper.com and click on "Make a Payment" at the bottom of the screen

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Fees:

B110 Case Administration

Date	Description	Timekeeper	Hours	Amount
01/02/19	Download new pleadings (.30); update Pending Litigation chart regarding same (.30).	Countryman, William Lee	0.60	225.00
01/02/19	Coordinate regarding certified copies of court orders needed (1.9); coordinate delivery to Ms. Krue at First American Title Insurance Company for closing (.5).	Eason-Hall, Erica	2.40	864.00
01/03/19	Prepare and electronically file Ombudsman's 5th Report.	Countryman, William Lee	0.40	150.00
01/04/19	Download new pleadings (.30); update Pending Litigation chart, calendar with same (.40).	Countryman, William Lee	0.70	262.50
01/06/19	Download new pleadings.	Countryman, William Lee	0.50	187.50
01/09/19	Review, organize and destroy documents and files from various hearing throughout the case.	Countryman, William Lee	9.40	3,525.00
01/17/19	Download new pleadings (.80); calendar deadlines from same (.30).	Countryman, William Lee	1.10	412.50
01/31/19	Prepare and electronically file revised Master Service List, December 2018 Monthly Operating Report (.50); communications with Omni regarding requirements for service of same (.10).	Countryman, William Lee	0.60	225.00
Total			15.70	USD 5,851.50

B112 Creditor Inquiries

Date	Description	Timekeeper	Hours	Amount
01/02/19	Address creditor inquiries regarding Transfer Portfolio.	Corrado, Dienna	0.20	175.00
01/03/19	Creditor call to address inquiries regarding status of case.	Corrado, Dienna	0.50	437.50
01/16/19	Emails with creditors regarding confirmation.	Zollinger, Andy	0.50	425.00

Total **1.20** **USD 1,037.50**

B130 Asset Disposition

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
01/02/19	Communications regarding obtaining certified copies of Sale Order.	Countryman, William Lee	0.60	225.00
01/04/19	Call with J. Muenker regarding closing issues (0.4); call with J. Gutzmann regarding same (0.4).	Simon, Daniel M.	0.80	772.00
01/08/19	Print Restructuring Portfolio real estate closing documents (.70); assist with execution of same (.60); scan, email and overnight executed documents to title company (1.60).	Countryman, William Lee	2.90	1,087.50
01/10/19	Emails with company regarding closing issues (0.3); review closing statement (0.2); call with L. Fiorenza regarding closing issues (0.3).	Simon, Daniel M.	0.80	772.00
Total			5.10	USD 2,856.50

B155 Court Hearing

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
01/02/19	Draft Witness and Exhibit List for Motion to Interpret Omega Settlement Agreement hearing (.40); draft Agenda for 01/08/19 hearing (.60).	Countryman, William Lee	1.00	375.00
01/03/19	Compose indexes for 01/08/19 hearing binders (.50); download documents for same (.60).	Countryman, William Lee	1.10	412.50
01/04/19	Call with Judge, Committee and Omega in advance of confirmation hearing.	Corrado, Dienna	0.40	350.00
01/04/19	Draft, prepare and electronically file Notice of Cancellation of 01/07/19 Status Conference (.50); communications with chambers regarding needs for upcoming hearings (.40); revise Witness and Exhibit List and Agenda for 01/08/19 hearing (.80).	Countryman, William Lee	1.70	637.50
01/05/19	Revise, prepare and electronically file Witness and Exhibit Lists (2) for 01/08/19 hearing (.90); communications with Omni regarding requirements for service of same (.10).	Countryman, William Lee	1.00	375.00
01/06/19	Download Committee's exhibits for 01/08/19 hearing.	Countryman, William Lee	0.50	187.50
01/07/19	Revise, prepare and electronically file Agenda for 01/18/19 hearing (.80); revise	Countryman, William Lee	7.90	2,962.50

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indexes for exhibit (2) and pleading binders for same (2.30); download new documents for same (1.60); communications with Business Center regarding creation of binders (.70); communications regarding call-in lines needed for hearings (.70); quality check all binders (1.30); communications regarding delivery of binders to chambers (.50).

01/08/19	Prepare for and attend confirmation hearing.	Avraham, David E.	4.00	3,160.00
01/08/19	Draft, prepare and electronically file Amended Notice of Hearing (.80); communications with Omni regarding requirements for service of same (.10); download and print additional documents needed for hearing (.90); attend hearing (1.90); communications regarding hearing transcript (.40).	Countryman, William Lee	4.10	1,537.50
01/08/19	Prepare for, and attend, confirmation hearing.	Simon, Daniel M.	3.70	3,570.50
Total				25.40 USD 13,568.00

B170 Fee Applications

Date	Description	Timekeeper	Hours	Amount
01/04/19	Review summary of professional fees.	Nair, Tara	0.70	413.00
01/07/19	Revise December fee statement to comply with local rules.	Nair, Tara	1.50	885.00
01/08/19	Internal emails re: final fee application (.2); emails with Committee counsel re: fee objection issues (.2).	Avraham, David E.	0.40	316.00
01/08/19	Begin to draft Third Interim and Final Fee Application.	Nair, Tara	4.00	2,360.00
01/09/19	Draft final fee application.	Nair, Tara	1.80	1,062.00
01/10/19	Emails with Committee and Omega re: fee objection issues and internal follow-up on same.	Avraham, David E.	0.30	237.00
01/14/19	Attend to correspondence re: fee apps.	Corrado, Dienna	0.40	350.00
01/14/19	Prepare and electronically file Omni Management's 7th, 8th and 9th Monthly Fee Applications and Notices of same (1.30); communications regarding requirements for service of same (.20).	Countryman, William Lee	1.50	562.50
01/14/19	Review Omni's Seventh, Eighth and Ninth Monthly Fee Applications (0.9);	Nair, Tara	3.10	1,829.00

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communications with P. Deutch re same (0.3); and correspondence with D. Corrado and B. Countryman re same (0.3); draft final fee application (0.9); and review December invoice to comply with local rules (0.7).				
01/15/19 Review fee applications (.8); discussion with T. Nair re: same (.2).	Avraham, David E.	1.00	790.00	
01/16/19 Attend to final fee apps.	Corrado, Dienna	0.40	350.00	
01/18/19 Research for sample final fee applications.	Masters, Melinda F.	0.50	200.00	
01/23/19 Internal communications re: final fee application.	Avraham, David E.	0.20	158.00	
01/26/19 Internal emails re: final fee issues.	Avraham, David E.	0.20	158.00	
	Total	16.00	USD 9,670.50	

B185 Assumption/Rejection of Leases and Contracts

Date	Description	Timekeeper	Hours	Amount
01/02/19	Attend to landlord cure issues including follow up re: same.	Corrado, Dienna	0.30	262.50
01/03/19	Call regarding Johns Island and follow up internally regarding same (.7); address remaining cure issues (.1); call with Debtors and PCO regarding Johns Island (.3); review PCO report (.1).	Corrado, Dienna	1.20	1,050.00
	Total		1.50	USD 1,312.50

B190 Litigation and Contested Matters

Date	Description	Timekeeper	Hours	Amount
01/01/19	Email D. Riley re: research for pleading in support of Committee settlement motion (.1); review email from A. Turnbull re: strategy on pleading (.2); follow-up discussions with D. Simon (.4); review reconsideration motion and related underlying documents and transcripts (hearing and deposition) re: Omega representations (2.0); review 3019 order re: impact of additional modifications to Plan (.4); draft pleading in support of Committee motion (6.4).	Avraham, David E.	9.50	7,505.00
01/02/19	Draft pleading in support of Committee motion (7.7); review record, transcripts and pleadings to same (2.0); research in support	Avraham, David E.	12.60	9,954.00

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	of pleading (1.8); internal strategy discussions with D. Simon and T. Califano (1.1).			
01/02/19	Status call re: closing (.4); conference call re: Committee motion (1.1).	Califano, Thomas R.	1.50	1,807.50
01/02/19	Conference call with D. Simon and D. Avraham re: judge's email and filing of Committee motion.	Califano, Thomas R.	0.80	964.00
01/02/19	Attend to correspondence regarding stipulation dismissing adversary proceeding (.30); attend to correspondence regarding confirmation hearing prep (.20); coordinate regarding depositions prior to 1/8 hearing (.40).	Corrado, Dienna	0.90	787.50
01/02/19	Strategy calls with T. Califano and D. Avraham (0.5); multiple calls with Committee regarding strategy (1.2); review prior pleadings and email correspondence to strategize objection (1.6); multiple discussions with D. Avraham regarding objection (1.0); review and comment on same (0.8).	Simon, Daniel M.	5.10	4,921.50
01/03/19	Review comments to pleading in support of committee motion (.8); multiple team discussions re: strategy on same (.8); revise pleading (4.0); review exhibits in advance of Miller deposition (.7) and discussions re: deposition prep for Friday/Monday (1.0).	Avraham, David E.	7.30	5,767.00
01/03/19	Attention to review of exhibits for deposition.	Bernardo, Micala R.	0.30	222.00
01/03/19	Review of PCO report (1.5); prepare for arguments (3.7); review of response to Omega settlement (1.7).	Califano, Thomas R.	6.50	7,832.50
01/03/19	Gather relevant exhibits and coordinate internally regarding deposition prep (.8); review draft reply re: Committee settlement (.4).	Corrado, Dienna	1.20	1,050.00
01/03/19	Assemble documents for Miller/Lawall depositions (.70); communications with attorneys Business Center regarding production of same (1.30).	Countryman, William Lee	2.00	750.00
01/03/19	Prepare deposition exhibits.	Prince, Britney Jenee Pegues	0.70	462.00
01/03/19	Multiple strategy calls with Committee and T. Califano (1.3); calls with T. Califano and	Simon, Daniel M.	4.00	3,860.00

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D. Avraham regarding objection (0.7); review and revise same (0.5); assist T. Califano to prepare for R. Miller deposition (1.0); emails and calls with Committee regarding settlement (0.5).			
01/04/19 Review and revise pleading in support of Committee motion (4.8); internal discussions on same (1.3); email D. Riley re: research issue (.1) and follow-up with D. Simon (.1);	Avraham, David E.	6.30	4,977.00
01/04/19 Telephone conference call with J. Hale (.5); prepare for and attendance at deposition (4.5).	Califano, Thomas R.	5.00	6,025.00
01/04/19 Telephonically attend deposition of R. Miller (3.50); telephonically attend deposition of F. Lawall (1.70); call with chambers regarding scheduling issues (.20); finalize Liberty Mutual stipulation to be submitted to Court (.20); finalize stipulation for adversary proceeding dismissal and submit to court (.20); review and revise witness and exhibit lists for upcoming hearing (.40).	Corrado, Dienna	6.20	5,425.00
01/04/19 Prepare and electronically file Stipulation of Dismiss with Prejudice in Recharacterization adversary case.	Countryman, William Lee	0.40	150.00
01/04/19 Prepare and upload Second Supplement to Agreed Order on Liberty Mutual Stay Relief Motions.	Countryman, William Lee	0.30	112.50
01/04/19 Participate telephonically in R. Miller, F. Lawall depositions (2.0); calls with T. Califano regarding same (0.5); emails with Committee regarding settlement and strategy (0.5); revisions to objection to committee settlement motion (1.2); attend telephonic court conference call (0.5); review and summarize Omega response to reconsideration (0.6).	Simon, Daniel M.	5.30	5,114.50
01/05/19 Calls (x2) with D. Simon and T. Califano re: Committee settlement issues (.8); review email correspondence re: same and re: confirmation issues (.6); call with F. Lawall and D. Detweiler re: same (.4); follow-up internal discussions re: settlement issues (.6); review team comments to pleading in support of settlement motion (.6); revise same (2.5).	Avraham, David E.	5.50	4,345.00

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01/05/19	Conference call re: settlement and hearing strategy (1.0); review of filing (.3).	Califano, Thomas R.	1.30	1,566.50
01/05/19	Revisions to response and review comments regarding same (1.0); conference call with T. Califano and D. Avraham regarding same (0.6); review pleadings and emails to prepare for deposition (0.8).	Simon, Daniel M.	2.40	2,316.00
01/06/19	Revise pleading in support of Committee motion (1.5); calls (x2) with T. Califano and D. Simon re: strategy on same (.7); call with F. Lawall re: motion (.4); call with T. Blalock re: same (.2); meeting with D. Simon re: strategy and hearing prep (1.0); draft joinder (.5); review deposition transcripts (1.0).	Avraham, David E.	5.30	4,187.00
01/06/19	Review depo transcripts (1.2); call with T. Califano regarding hearing prep (0.4); call with Committee regarding settlement (0.4); conference with D. Avraham regarding objection and joinder strategy issues (1.0); review same (0.2).	Simon, Daniel M.	3.20	3,088.00
01/07/19	Revise joinder in support of Committee pleading (.2); internal discussions re: strategy on same (.4); review Committee pleading (.4); review Court order re: reconsideration (.1); discussions with D. Simon and T. Califano in preparation for depositions (.4); review settlement communications (.5); call with D. Simon re: settlement status (.4).	Avraham, David E.	2.40	1,896.00
01/07/19	Negotiation of settlement (1.5); finalization of response on committee settlement (1.0); telephone conference calls with client (.5).	Califano, Thomas R.	3.00	3,615.00
01/07/19	Telephonically attend deposition of T. Califano and D. Simon (1.4); finalize hearing agenda (.2); review decisions from pending proceedings and update client (.4); attend to correspondence regarding potential settlement (.2).	Corrado, Dienna	2.20	1,925.00
01/07/19	Prepare and electronically file Reservation of Rights and Joinder to Motion to Interpret Omega Settlement Agreement (.30); communications with Omni regarding requirements for service of same (.10).	Countryman, William Lee	0.40	150.00
01/07/19	Prepare for and attend D. Simon and T. Califano depositions (2.4); numerous	Simon, Daniel M.	4.70	4,535.50

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conference calls regarding settlement and hearing preparation (2.3).				
01/08/19	Finalization of settlement (2.6); review and revise order (1.1); meeting to deal with John's Island and confirmation order issues (.8).	Califano, Thomas R.	4.50	5,422.50
01/11/19	Correspond with A. Friedberg regarding judicial estoppel matters.	Riley, David M.	0.30	199.50
Total			111.10	USD 100,933.00

B195 Non-Working Travel

Date	Description	Timekeeper	Hours	Amount
01/06/19	Travel to Dallas for confirmation hearing.	Avraham, David E.	12.00	4,740.00
01/06/19	Travel to Dallas.	Countryman, William Lee	7.50	1,406.25
01/06/19	Travel from ATL to DAL.	Simon, Daniel M.	3.00	1,447.50
01/07/19	Travel to Dallas re attendance at status conference.	Califano, Thomas R.	4.00	2,410.00
01/08/19	Travel back to NY.	Califano, Thomas R.	4.00	2,410.00
01/09/19	Return travel from confirmation hearing.	Avraham, David E.	6.00	2,370.00
01/09/19	Travel to Baltimore.	Countryman, William Lee	6.50	1,218.75
01/09/19	Travel from Dallas to ATL from Confirmation hearing.	Simon, Daniel M.	3.50	1,688.75
01/10/19	Return travel from confirmation hearing.	Avraham, David E.	6.00	2,370.00
Total			52.50	USD 20,061.25

B210 Business Operations

Date	Description	Timekeeper	Hours	Amount
01/01/19	Emails with client regarding upcoming hearing and strategy (0.3); emails with D. Avraham regarding same (0.3).	Simon, Daniel M.	0.60	579.00
01/02/19	Attend daily call regarding update on pending matters (.5); address Liberty Mutual issues (.2).	Corrado, Dienna	0.70	612.50
01/03/19	Daily status client update call.	Avraham, David E.	0.60	474.00
01/03/19	Participate on daily call (.5); draft stipulation with Liberty Mutual (.3).	Corrado, Dienna	0.80	700.00
01/04/19	Attendance on conference call.	Califano, Thomas R.	0.50	602.50

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01/07/19	Attendance at status conference.	Califano, Thomas R.	1.50	1,807.50
01/14/19	Review letter from Liberty Mutual.	Corrado, Dienna	0.20	175.00
01/15/19	Follow up with new operators (.4); attend to matters related to Liberty Mutual (.1); internal call re: next steps (.3).	Corrado, Dienna	0.80	700.00
01/16/19	Call with potential new operator (.30); incorporate comments to tort claimant trust agreement (.50).	Corrado, Dienna	0.80	700.00
	Total		6.50	USD 6,350.50

B230 Financing/Cash Collections

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
01/01/19	Review DIP payoff letter.	Simon, Daniel M.	0.20	193.00
01/02/19	Review payoff letter (.4); email correspondence; discussion with K. Mineroff (.3).	Klahr, Shmuel M.	0.70	840.00
01/02/19	Review payoff letter.	Mineroff, Kira L.	0.50	482.50
01/02/19	Emails with BC regarding DIP stipulation (0.3); revisions to same (0.3).	Simon, Daniel M.	0.60	579.00
01/03/19	Correspondence re: payoff letter.	Klahr, Shmuel M.	0.40	480.00
01/03/19	Comments to DIP payoff letter (0.3); revisions to cash collateral stipulation (0.2); call with D. Detweiler regarding same (0.3).	Simon, Daniel M.	0.80	772.00
01/07/19	Incorporate final edits to cash collateral stipulation and upload.	Corrado, Dienna	0.20	175.00
01/08/19	Correspondence re: payoff (.1); review comments (.1).	Klahr, Shmuel M.	0.20	240.00
01/08/19	Emails with D. Unseth regarding DIP payoff.	Simon, Daniel M.	0.20	193.00
01/09/19	Review email re: DIP payoff.	Avraham, David E.	0.20	158.00
01/09/19	Prepare and upload Second Cash Collateral Stipulation.	Countryman, William Lee	0.70	262.50
01/09/19	Review payoff letter comments.	Klahr, Shmuel M.	0.10	120.00
01/10/19	Finalize payoff letter.	Klahr, Shmuel M.	0.10	120.00
01/22/19	Telephone conference call with D. Simon and L. Robichaux re: Distribution Trust Reserve.	Califano, Thomas R.	0.30	361.50
	Total		5.20	USD 4,976.50

B310 Claims Administration and Objections

Matter # 410985-000003
Invoice # 3743325

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
01/14/19	Attend to claims inquiry.	Corrado, Dienna	0.20	175.00
01/17/19	Attend to tort claims trust agreement and correspondence with ad hoc committee (.90); call with HCN regarding tort claims (.90); provide draft letter to tort claimants (.30).	Corrado, Dienna	2.10	1,837.50
01/22/19	Attend to matters related to trust agreements and follow up regarding finalizing same (.40); internal correspondence regarding status of trust agreements and effective date (.30).	Corrado, Dienna	0.70	612.50
01/28/19	Confer internally regarding trust agreements for filing and service of post-confirmation order.	Corrado, Dienna	0.40	350.00
Total			3.40	USD 2,975.00

B320 Plan and Disclosure Statement (including Business Plan)

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
01/02/19	Teleconference with D. Simon regarding needs for confirmation hearing (.20); draft Witness and Exhibit List for confirmation hearing (.40); download exhibits (.30).	Countryman, William Lee	0.90	337.50
01/02/19	Research regarding contract matters for confirmation.	Riley, David M.	1.80	1,197.00
01/03/19	Internal strategy discussions re: confirmation (1.5); attention to order and other confirmation-related documents (2.0).	Avraham, David E.	3.50	2,765.00
01/03/19	Draft L. Robichaux declaration for plan confirmation (2.90); review proposed Johns Island stipulation and follow up regarding same (.20).	Corrado, Dienna	3.10	2,712.50
01/03/19	Review case and correspond with D. Avraham regarding same.	Riley, David M.	0.10	66.50
01/04/19	Attend to inquiries regarding next steps for Johns Island (.5); finalize cash collateral stipulation and attend to correspondence regarding budget (.4).	Corrado, Dienna	0.90	787.50
01/04/19	Incorporate edits to Robichaux declaration.	Corrado, Dienna	0.20	175.00
01/04/19	Research and correspond with D. Avraham regarding same.	Riley, David M.	2.30	1,529.50
01/06/19	Review Robichaux declaration.	Avraham, David E.	0.50	395.00
01/07/19	Preparation for confirmation.	Avraham, David E.	3.00	2,370.00

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01/07/19	Review response for filing (.20); call with landlord of Johns Island and follow up internally regarding same (.90); address inquiries regarding Plan (.20); final review of Robichaux declaration for filing (.80).	Corrado, Dienna	2.10	1,837.50
01/07/19	Prepare and electronically file Robichaux's Declaration in Support of Plan Confirmation.	Countryman, William Lee	0.40	150.00
01/07/19	Prepare for confirmation hearing and settlement motion.	Simon, Daniel M.	2.70	2,605.50
01/08/19	Meeting with Omega and Committee to finalize confirmation order and related documents (2.4); follow-up communications re: same (.4).	Avraham, David E.	2.80	2,212.00
01/08/19	Revise draft confirmation hearing (.60); attend to correspondence regarding diligence re: Johns Island (.10); telephonically attend confirmation hearing (.90); internal follow up regarding confirmation order and other issues for effective date (1.40); call with local counsel regarding Johns Island (.70).	Corrado, Dienna	3.70	3,237.50
01/08/19	Prepare and upload Confirmation Order.	Countryman, William Lee	0.30	112.50
01/08/19	Meetings with Omega, Committee to finalize confirmation order and related documents (2.5); calls with Committee regarding confirmation order (0.6).	Simon, Daniel M.	3.10	2,991.50
01/09/19	Emails with Omega and internal re: Johns Island issues (.5) and review order and plan re: same (.3).	Avraham, David E.	0.80	632.00
01/09/19	Conference call re: John's Island issue.	Califano, Thomas R.	2.50	3,012.50
01/09/19	Various calls and email correspondence with PCO, CRO, and local Debtors' counsel regarding Johns Island, including calls with Omega re: same.	Corrado, Dienna	4.60	4,025.00
01/09/19	Emails with client regarding confirmation order (0.4); multiple calls with Company and Omega regarding Johns Island issues (2.2); call with D. Corrado regarding same (0.3).	Simon, Daniel M.	2.90	2,798.50
01/10/19	Additional internal communications and with Omega re: Johns Island issues.	Avraham, David E.	0.50	395.00
01/10/19	Various calls and follow up calls with Omega and Distribution Trustee regarding Johns Island, next steps, budget and issues	Corrado, Dienna	5.50	4,812.50

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related to the Plan (4.80); revise form NDA and call with potential new operators and internal follow up regarding same (.70).				
01/10/19 Numerous calls with Omega/Company regarding Johns Island (3.4); revisions to confirmation order regarding same (0.5).	Simon, Daniel M.	3.90	3,763.50	
01/11/19 Discussion with D. Simon re: outstanding post-confirmation issues.	Avraham, David E.	0.50	395.00	
01/11/19 Attend to edits to confirmation order and correspondence with Omega and Committee re: same (.60); all hands call on Johns Island including internal follow up and with interested parties (1.90).	Corrado, Dienna	2.50	2,187.50	
01/11/19 Call with Distribution Trust regarding Johns Island and related issues (0.8); further calls with Omega regarding same (0.6); markup of confirmation order (0.7).	Simon, Daniel M.	2.10	2,026.50	
01/12/19 Emails re: trust agreement (.2); emails and review draft paragraph re: confirmation order (.2).	Avraham, David E.	0.40	316.00	
01/13/19 Attend to further edits on confirmation order and correspondence re: same.	Corrado, Dienna	0.30	262.50	
01/13/19 Emails with Committee and HCSG regarding confirmation order language.	Simon, Daniel M.	0.40	386.00	
01/14/19 Internal emails re: confirmation hearing and order (.4); follow-up communications re: post-confirmation issues (.6).	Avraham, David E.	1.00	790.00	
01/14/19 Internal correspondence re: Johns Island and potential new operators (.20); finalize confirmation order for submission (.60).	Corrado, Dienna	0.80	700.00	
01/14/19 Prepare and upload revised Confirmation Order.	Countryman, William Lee	0.40	150.00	
01/14/19 Emails with Committee and internal regarding confirmation order language (0.5); finalize same (0.3); call with D. Avraham and D. Corrado regarding effective date work streams (0.4).	Simon, Daniel M.	1.20	1,158.00	
01/15/19 Review and revise GUC trust agreement and communications re: same (1.0); call with D. Corrado re: post-confirmation issues (.3) and review related trust agreements (.6); follow-up discussions with D. Simon re: same (.5); emails with client re: next steps (.3).	Avraham, David E.	2.70	2,133.00	
01/15/19 Attend to Johns Island issues including all hands call with distribution trustee and	Corrado, Dienna	0.90	787.50	

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	HCN.			
01/15/19	Review Post-Confirmation Order (.20); calendar deadlines, hearing from same (.40); communications regarding service requirements for same (.20).	Countryman, William Lee	0.80	300.00
01/15/19	Calls with creditors (.4); review confirmation order (.4).	Zollinger, Andy	0.80	680.00
01/16/19	Internal communications re: post-confirmation issues and trust agreements.	Avraham, David E.	0.50	395.00
01/16/19	Correspondence regarding next steps for effective date.	Corrado, Dienna	0.70	612.50
01/17/19	Internal communications re: tort claims trust issues.	Avraham, David E.	0.20	158.00
01/17/19	Attend to correspondence re: Johns Island (.6); attend to inquiries and follow up with Liberty Mutual (.2).	Corrado, Dienna	0.80	700.00
01/17/19	Emails regarding effective date agreements (0.5); call with T. Blalock and D. Corrado regarding tort claim trust (0.8); review auction transcript and plan regarding payment of tort fees (0.2); discussions with T. Blalock regarding same (0.2).	Simon, Daniel M.	1.70	1,640.50
01/18/19	Call with potential new operator re: Johns Island and follow up re: same.	Corrado, Dienna	0.20	175.00
01/18/19	Emails with Committee regarding claims and effect date issues.	Simon, Daniel M.	0.40	386.00
01/21/19	Review creditor comments to GUC trust agreement and internal email re: same.	Avraham, David E.	0.40	316.00
01/22/19	Finalize trust agreements (.2); communications with F. Lawall and D. Simon re: same (.1).	Avraham, David E.	0.30	237.00
01/22/19	Review and analyze distribution trust reserve amount (0.4); call with L. Robichaux and J. Gutzmann regarding same (0.6); emails with Committee regarding effective date (0.3).	Simon, Daniel M.	1.30	1,254.50
01/23/19	Emails with F. Lawall and internal re: trust agreements.	Avraham, David E.	0.20	158.00
01/23/19	Communications with Omni, D. Corrado regarding requirements for service of Post-Confirmation Order.	Countryman, William Lee	0.60	225.00
01/23/19	Emails regarding effective date issues, noticing, etc.	Simon, Daniel M.	0.70	675.50
01/24/19	Internal communications re: reserve issue.	Avraham, David E.	0.20	158.00

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01/24/19	Draft Effective Date Notice.	Countryman, William Lee	0.80	300.00
01/25/19	Attention to distribution trust reserve amount issues (0.7); call with D. Detweiler regarding same (0.3); review revisions to trust agreements (0.6).	Simon, Daniel M.	1.60	1,544.00
01/26/19	Call with L. Robichaux, J. Gutzmann and A. Turnbull regarding distribution trust reserve amount.	Simon, Daniel M.	0.80	772.00
01/27/19	Review and revise distribution trust reserve (0.5); emails relating to same (0.5).	Simon, Daniel M.	1.00	965.00
01/28/19	Call with liquidating trustee re: post-confirmation issues (.9); multiple emails re: trust and reserve issues (.4).	Avraham, David E.	1.30	1,027.00
01/28/19	Participate on calls re: plan effective date.	Corrado, Dienna	1.20	1,050.00
01/28/19	Prepare for and attend call regarding effective date with Liquidating Trustee and Omega (1.3); emails and calls with Committee regarding distribution trust reserve (0.4).	Simon, Daniel M.	1.70	1,640.50
01/30/19	Emails with Committee regarding effective date (0.3); call with Committee regarding same (0.5).	Simon, Daniel M.	0.80	772.00
01/31/19	Internal communications re: post-confirmation issues.	Avraham, David E.	0.20	158.00
Total			84.50	USD 72,512.50

Total Hours **328.10**

Total Fees **242,105.25**

Time Summary

The following legal services were provided by DLA Piper LLP (US):

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Califano, Thomas R.	Partner	27.40	1205.00	33,017.00
Klahr, Shmuel M.	Partner	1.50	1200.00	1,800.00
Simon, Daniel M.	Partner	58.70	965.00	56,645.50
Califano, Thomas R.	Partner	8.00	602.50	4,820.00
Simon, Daniel M.	Partner	6.50	482.50	3,136.25

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<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mineroff, Kira L.	Associate	0.50	965.00	482.50
Corrado, Dienna	Associate	48.30	875.00	42,262.50
Zollinger, Andy	Associate	1.30	850.00	1,105.00
Avraham, David E.	Associate	74.80	790.00	59,092.00
Riley, David M.	Associate	4.50	665.00	2,992.50
Prince, Britney Jenee Pegues	Associate	0.70	660.00	462.00
Nair, Tara	Associate	11.10	590.00	6,549.00
Avraham, David E.	Associate	24.00	395.00	9,480.00
Bernardo, Micala R.	Attorney	0.30	740.00	222.00
Countryman, William Lee	Paralegal	43.60	375.00	16,350.00
Eason-Hall, Erica	Paralegal	2.40	360.00	864.00
Countryman, William Lee	Paralegal	14.00	187.50	2,625.00
Masters, Melinda F.	Research Staff	0.50	400.00	200.00
Totals		328.10		242,105.25

Task Summary

<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	15.70	5,851.50
B112	Creditor Inquiries	1.20	1,037.50
B130	Asset Disposition	5.10	2,856.50
B155	Court Hearing	25.40	13,568.00
B170	Fee Applications	16.00	9,670.50
B185	Assumption/Rejection of Leases and Contracts	1.50	1,312.50
B190	Litigation and Contested Matters	111.10	100,933.00
B195	Non-Working Travel	52.50	20,061.25
B210	Business Operations	6.50	6,350.50
B230	Financing/Cash Collections	5.20	4,976.50
B310	Claims Administration and Objections	3.40	2,975.00
B320	Plan and Disclosure Statement (including Business Plan)	84.50	72,512.50
Totals		328.10	242,105.25

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Disbursements:

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/07/19	TRANSCRIPTS - VENDOR: KATHY M. REHLING TRANSCRIPT Bank ID: WFB-CC Check Number: 2018455	102.85
01/07/19	TRANSCRIPTS - VENDOR: KATHY M. REHLING TRANSCRIPT Bank ID: WFB-CC Check Number: 2018455	314.60
01/07/19	TRANSCRIPTS - VENDOR: KATHY M. REHLING TRANSCRIPT Bank ID: WFB-CC Check Number: 2019740	50.75
01/08/19	CERTIFIED COPIES/CERTIFICATE - VENDOR: CLERK OF THE COURT-APPELLATE DIVISION COURT FEE RE CERTIFICATE OF GOOD STANDING Bank ID: WFB-CC Check Number: 2014256	10.00
01/08/19	Court Costs - 4 WEST HOLDINGS, INC.-CHAPTER 11 BANKRUPTCY Bank ID: WFB-CC Check Number: ACH373	30.00
01/08/19	Court Costs - 4 WEST HOLDINGS, INC.-CHAPTER 11 BANKRUPTCY Bank ID: WFB-CC Check Number: ACH373	30.00
01/08/19	Court Costs - 4 WEST HOLDINGS, INC.-CHAPTER 11 BANKRUPTCY Bank ID: WFB-CC Check Number: ACH373	30.00
01/08/19	Court Costs - 4 WEST HOLDINGS, INC.-CHAPTER 11 BANKRUPTCY Bank ID: WFB-CC Check Number: ACH373	30.00
01/08/19	Court Costs - 4 WEST HOLDINGS, INC.-CHAPTER 11 BANKRUPTCY Bank ID: WFB-CC Check Number: ACH373	30.00
01/08/19	Court Costs - 4 WEST HOLDINGS, INC.-CHAPTER 11 BANKRUPTCY Bank ID: WFB-CC Check Number: ACH373	37.00
01/08/19	Court Costs - 4 WEST HOLDINGS, INC.-CHAPTER 11 BANKRUPTCY Bank ID: WFB-CC Check Number: ACH373	37.00
01/08/19	TRANSCRIPTS - VENDOR: KATHY M. REHLING TRANSCRIPT Bank ID: WFB-CC Check Number: 2021496	217.80
01/10/19	COURT REPORTER - VENDOR: VERITEXT LLC - DBA STRATOS LEGAL LP DEPOSITION OF TAYLOR PICKETT AND VIKAS GUPTAS TAKEN ON 9/12/18 Bank ID: WFB-CC Check Number: 2015734	6,342.54
01/11/19	COURT COSTS - TELEPHONIC APPEARANCE AT 11/28/18 COURT HEARING - ATTORNEY D. CORRADO 2018-11-30 Bank ID: WFB-CC Check Number: ACH373	51.00
01/11/19	COURT COSTS - TELEPHONIC APPEARANCE OF M. CYGANOWSKI AT 11/28/18 COURT HEARING - ATTORNEY D. CORRADO 2018-11-30 Bank ID: WFB-CC Check Number: ACH373	51.00
01/11/19	COURT COSTS - TELEPHONIC APPEARANCE OF R. MULRY AT 11/28/18 COURT HEARING - ATTORNEY D. CORRADO 2018-11-30 Bank ID: WFB-CC Check Number: ACH373	44.00
01/14/19	CERTIFIED COPIES/CERTIFICATE - VENDOR: ERICA EASON-HALL - 01/02/19 - CERTIFIED COPIES AND COURT HOUSE PARKING; ERICA EASON-HALL - CERTIFIED COPIES -CM #410985-000003 Bank ID: WFB-CC Check Number: 2016060	500.50

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01/14/19	PARKING/MILEAGE REIMBURSEMENT - VENDOR: ERICA EASON-HALL - 01/02/19 - CERTIFIED COPIES AND COURT HOUSE PARKING; ERICA EASON-HALL - COURTHOUSE PARKING FOR CERTIFIED COPIES. Bank ID: WFB-CC Check Number: 2016060	15.00
01/15/19	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 12/17/18 - TRAVEL TO DALLAS, TEXAS ON DECEMBER 17-18, 2018 TO ATTEND 4 WEST HEARING - LOCAL TRANSPORTATION (UBER) FROM DALLAS LOVE TO RITZ-CARLTON Bank ID: WFB-CC Check Number: 2016190	17.03
01/15/19	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 12/18/18 - TRAVEL TO DALLAS, TEXAS ON DECEMBER 17-18, 2018 TO ATTEND 4 WEST HEARING - LOCAL TRANSPORTATION (UBER) FROM DLA PIPER OFFICE TO DALLAS LOVE AIRPORT Bank ID: WFB-CC Check Number: 2016190	32.90
01/15/19	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 12/18/18 - TRAVEL TO DALLAS, TEXAS ON DECEMBER 17-18, 2018 TO ATTEND 4 WEST HEARING - LOCAL TRANSPORTATION (UBER) FROM RITZ-CARLTON TO DALLAS LOVE AIRPORT Bank ID: WFB-CC Check Number: 2016190	14.08
01/15/19	HOTEL - VENDOR: DANIEL M. SIMON - 12/18/18 - TRAVEL TO DALLAS, TEXAS ON DECEMBER 17-18, 2018 TO ATTEND 4 WEST HEARING - Bank ID: WFB-CC Check Number: 2016190	500.00
01/15/19	MEALS - VENDOR: DANIEL M. SIMON - 12/18/18 - TRAVEL TO DALLAS, TEXAS ON DECEMBER 17-18, 2018 TO ATTEND 4 WEST HEARING - LUNCH FOR 1 Bank ID: WFB-CC Check Number: 2016190	13.91
01/15/19	MEALS - VENDOR: DANIEL M. SIMON - 12/17/18 - TRAVEL TO DALLAS, TEXAS ON DECEMBER 17-18, 2018 TO ATTEND 4 WEST HEARING - DINNER FOR 2 Bank ID: WFB-CC Check Number: 2016190	138.66
01/15/19	MEALS - VENDOR: DANIEL M. SIMON - 12/18/18 - TRAVEL TO DALLAS, TEXAS ON DECEMBER 17-18, 2018 TO ATTEND 4 WEST HEARING - BREAKFAST FOR 1 Bank ID: WFB-CC Check Number: 2016190	20.21
01/15/19	MEALS - VENDOR: DANIEL M. SIMON - 12/17/18 - TRAVEL TO DALLAS, TEXAS ON DECEMBER 17-18, 2018 TO ATTEND 4 WEST HEARING - BREAKFAST FOR 1 Bank ID: WFB-CC Check Number: 2016190	8.94
01/15/19	MEALS - VENDOR: DANIEL M. SIMON - 12/17/18 - TRAVEL TO DALLAS, TEXAS ON DECEMBER 17-18, 2018 TO ATTEND 4 WEST HEARING - LUNCH FOR 1 Bank ID: WFB-CC Check Number: 2016190	13.34
01/15/19	OUT-OF-TOWN TRAVEL - VENDOR: DANIEL M. SIMON - 12/17/18 - TRAVEL TO DALLAS, TEXAS ON DECEMBER 17-18, 2018 TO ATTEND 4 WEST HEARING - LAUDRY/VALET SERVICES Bank ID: WFB-CC Check Number: 2016190	20.55
01/15/19	PARKING/MILEAGE REIMBURSEMENT - VENDOR: DANIEL M. SIMON - 12/18/18 - TRAVEL TO DALLAS, TEXAS ON DECEMBER 17-18, 2018 TO ATTEND 4 WEST HEARING - PARKING AT HARTSFIELD-JACKSON ATLANTA INTERNATIONAL AIRPORT Bank ID: WFB-CC Check Number: 2016190	38.00
01/16/19	CAR SERVICE/TAXI - VENDOR: THOMAS R. CALIFANO - 01/08/19 - TRAVEL EXPENSES INCURRED RE ATTENDANCE AT CONFIRMATION HEARING, DALLAS, TX - UBER TO MEETING. Bank ID: WFB-CC Check Number: 2016127	21.70

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01/16/19	HOTEL - VENDOR: THOMAS R. CALIFANO - 01/07/19 - TRAVEL EXPENSES INCURRED RE ATTENDANCE AT CONFIRMATION HEARING, DALLAS, TX - Bank ID: WFB-CC Check Number: 2016127	505.99
01/16/19	HOTEL - VENDOR: THOMAS R. CALIFANO - 01/08/19 - TRAVEL EXPENSES INCURRED RE ATTENDANCE AT CONFIRMATION HEARING, DALLAS, TX - Bank ID: WFB-CC Check Number: 2016127	505.99
01/16/19	MEALS - VENDOR: THOMAS R. CALIFANO - 01/09/19 - TRAVEL EXPENSES INCURRED RE ATTENDANCE AT CONFIRMATION HEARING, DALLAS, TX - BREAKFAST DURING STAY. Bank ID: WFB-CC Check Number: 2016127	7.58
01/16/19	MEALS - VENDOR: THOMAS R. CALIFANO - 01/08/19 - TRAVEL EXPENSES INCURRED RE ATTENDANCE AT CONFIRMATION HEARING, DALLAS, TX - DINNER WITH D. SIMON AND D. AVRAHAM. Bank ID: WFB-CC Check Number: 2016127	180.56
01/16/19	MEALS - VENDOR: THOMAS R. CALIFANO - 01/09/19 - TRAVEL EXPENSES INCURRED RE ATTENDANCE AT CONFIRMATION HEARING, DALLAS, TX - DINNER AFTER CONFIRMATION HEARING WITH D. SIMON AND D. AVRAHAM Bank ID: WFB-CC Check Number: 2016127	300.00
01/17/19	AIR FARE - VENDOR: DAVID E. AVRAHAM - 01/06/19 - TRAVEL TO DALLAS FOR COURT HEARING. - BOOKED ONE WAY FARE ON UNITED Bank ID: WFB-CC Check Number: 2017104	1,000.00
01/17/19	AIR FARE - VENDOR: DAVID E. AVRAHAM - 01/09/19 - TRAVEL TO DALLAS FOR COURT HEARING. - RETURN TRIP FROM DALLAS BOOKED ONE WAY FARE ON UNITED Bank ID: WFB-CC Check Number: 2017104	1,000.00
01/17/19	CAR SERVICE/TAXI - VENDOR: THOMAS R. CALIFANO - 11/28/18 - TRAVEL EXPENSES RE PREPARATION FOR AND ATTENDANCE AT 4 WEST HEARINGS - UBER TO OFFICE. Bank ID: WFB-CC Check Number: 2016989	34.75
01/17/19	HOTEL - VENDOR: THOMAS R. CALIFANO - 11/25/18 - TRAVEL EXPENSES RE PREPARATION FOR AND ATTENDANCE AT 4 WEST HEARINGS - Bank ID: WFB-CC Check Number: 2016989	459.89
01/17/19	HOTEL - VENDOR: THOMAS R. CALIFANO - 11/26/18 - TRAVEL EXPENSES RE PREPARATION FOR AND ATTENDANCE AT 4 WEST HEARINGS - ONE NIGHT'S HOTEL ACCOMMODATIONS PLUS TAXES. Bank ID: WFB-CC Check Number: 2016989	459.89
01/17/19	HOTEL - VENDOR: THOMAS R. CALIFANO - 11/27/18 - TRAVEL EXPENSES RE PREPARATION FOR AND ATTENDANCE AT 4 WEST HEARINGS - ONE NIGHT'S HOTEL ACCOMMODATIONS PLUS TAXES. Bank ID: WFB-CC Check Number: 2016989	459.89
01/17/19	HOTEL - VENDOR: THOMAS R. CALIFANO - 11/27/18 - TRAVEL EXPENSES RE PREPARATION FOR AND ATTENDANCE AT 4 WEST HEARINGS - ONE NIGHT'S HOTEL ACCOMMODATIONS PLUS TAXES. Bank ID: WFB-CC Check Number: 2016989	459.89
01/17/19	INTERNET SERVICES - VENDOR: THOMAS R. CALIFANO - 11/28/18 - TRAVEL EXPENSES RE PREPARATION FOR AND ATTENDANCE AT 4 WEST HEARINGS - GOGOAIR INFLIGHT INTERNET CHARGE. Bank ID: WFB-CC Check Number: 2016989	59.95

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01/17/19	MEALS - VENDOR: THOMAS R. CALIFANO - 11/27/18 - TRAVEL EXPENSES RE PREPARATION FOR AND ATTENDANCE AT 4 WEST HEARINGS - DINNER WITH DAN SIMON AND DAVID AVRAHAM Bank ID: WFB-CC Check Number: 2016989	300.00
01/17/19	MEALS - VENDOR: THOMAS R. CALIFANO - 11/27/18 - TRAVEL EXPENSES RE PREPARATION FOR AND ATTENDANCE AT 4 WEST HEARINGS - COFFEE FOR TEAM (D. SIMON AND D. ABRAHAM, T. CALIFANO). Bank ID: WFB-CC Check Number: 2016989	10.88
01/17/19	MEALS - VENDOR: THOMAS R. CALIFANO - 11/27/18 - TRAVEL EXPENSES RE PREPARATION FOR AND ATTENDANCE AT 4 WEST HEARINGS - MEAL DURING STAY. Bank ID: WFB-CC Check Number: 2016989	74.79
01/17/19	MEALS - VENDOR: THOMAS R. CALIFANO - 11/28/18 - TRAVEL EXPENSES RE PREPARATION FOR AND ATTENDANCE AT 4 WEST HEARINGS - BEVERAGE/SNACK DURING STAY. Bank ID: WFB-CC Check Number: 2016989	18.41
01/17/19	MEALS - VENDOR: THOMAS R. CALIFANO - 11/28/18 - TRAVEL EXPENSES RE PREPARATION FOR AND ATTENDANCE AT 4 WEST HEARINGS - DINNER WITH D. SIMON AND D. AVRAHAM. Bank ID: WFB-CC Check Number: 2016989	318.02
01/17/19	MEALS - VENDOR: THOMAS R. CALIFANO - 11/29/18 - TRAVEL EXPENSES RE PREPARATION FOR AND ATTENDANCE AT 4 WEST HEARINGS - BREAKFAST DURING STAY. Bank ID: WFB-CC Check Number: 2016989	19.43
01/22/19	AIR FARE - VENDOR: WELLS FARGO BANK N.A - THOMAS R. CALIFANO HEARINGS TRAVEL TO: NY - JFK/DALLAS/NEW YORK - LA GUARDIA BOOKED ONE WAY 11/25/2018 TICKET #7227243682 Bank ID: WFB-CC Check Number: ACH374	533.50
01/22/19	AIR FARE - VENDOR: WELLS FARGO BANK N.A - THOMAS R. CALIFANO CLIENT MEETING TRAVEL TO: NEW YORK - LA GUARDIA/DALLAS/NY - JFK BOOKED ONE WAY 1/3/2019 TICKET #7234504165 Bank ID: WFB-CC Check Number: ACH374	1,000.00
01/22/19	AIR FARE - VENDOR: WELLS FARGO BANK N.A - THOMAS R. CALIFANO CLIENT MEETING TRAVEL TO: NEW YORK - LA GUARDIA/DALLAS BOOKED ONE WAY 1/7/2019 TICKET #7234504155 Bank ID: WFB-CC Check Number: ACH374	1,000.00
01/22/19	AIR FARE - VENDOR: WELLS FARGO BANK N.A - DAVID E. AVRAHAM CLIENT MEETINGS NEW YORK - NEWARK/DALLAS 1/5/2019 TICKET #7231952926 Bank ID: WFB-CC Check Number: ACH374	1,000.00
01/22/19	COURT REPORTER - VENDOR: ELITE DEPOSITION TECHNOLOGIES EXPEDITED DEPOSITION TRANSCRIPT OF RICHARD MILLER. Bank ID: WFB-CC Check Number: 2016846	930.38
01/22/19	OUT-OF-TOWN TRAVEL - VENDOR: WELLS FARGO BANK N.A - DANIEL M. SIMON CLIENT MEETING TRAVEL TO: DALLAS 12/17/2018 TICKET #0759193609 Bank ID: WFB-CC Check Number: ACH374	5.00
01/22/19	OUT-OF-TOWN TRAVEL - VENDOR: WELLS FARGO BANK N.A - DANIEL M. SIMON CLIENT MEETING TRAVEL TO: DALLAS 1/6/2019 TICKET #0759193615 Bank ID: WFB-CC Check Number: ACH374	5.00

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01/22/19	OUT-OF-TOWN TRAVEL - VENDOR: WELLS FARGO BANK N.A - DANIEL M. SIMON CLIENT MEETING TRAVEL TO: DALLAS 12/17/2018 TICKET #0759516080 Bank ID: WFB-CC Check Number: ACH374	5.00
01/22/19	OUT-OF-TOWN TRAVEL - VENDOR: WELLS FARGO BANK N.A - DANIEL M. SIMON CLIENT MEETING TRAVEL TO: DALLAS 12/18/2018 TICKET #0759589426 Bank ID: WFB-CC Check Number: ACH374	5.00
01/22/19	OUT-OF-TOWN TRAVEL - VENDOR: WELLS FARGO BANK N.A - DIENNA CORRADO DEPOSITION TRAVEL TO: NEW YORK/PHILADELPHIA 12/26/2018 TICKET #0759878617 Bank ID: WFB-CC Check Number: ACH374	7.00
01/22/19	OUT-OF-TOWN TRAVEL - VENDOR: WELLS FARGO BANK N.A - DAVID E. AVRAHAM CLIENT MEETING TRAVEL TO: DALLAS 1/6/2019 TICKET #0759211541 Bank ID: WFB-CC Check Number: ACH374	5.00
01/22/19	OUT-OF-TOWN TRAVEL - VENDOR: WELLS FARGO BANK N.A - DAVID E. AVRAHAM CLIENT MEETINGS TRAVEL TO: NEW YORK - NEWARK/DALLAS 1/5/2019 TICKET #0759524831 Bank ID: WFB-CC Check Number: ACH374	35.00
01/22/19	OUT-OF-TOWN TRAVEL - VENDOR: WELLS FARGO BANK N.A - THOMAS R. CALIFANO CLIENT MEETING TRAVEL TO: NEW YORK - LA GUARDIA/DALLAS 1/7/2019 TICKET #0759880227 Bank ID: WFB-CC Check Number: ACH374	50.00
01/22/19	OUT-OF-TOWN TRAVEL - VENDOR: WELLS FARGO BANK N.A - THOMAS R. CALIFANO CLIENT MEETING TRAVEL TO: NEW YORK - LA GUARDIA/DALLAS/NY - JFK 1/3/2019 TICKET #0759880232 Bank ID: WFB-CC Check Number: ACH374	50.00
01/22/19	RAIL SERVICE - VENDOR: WELLS FARGO BANK N.A - DIENNA CORRADO DEPOSITION TRAVEL TO: NEW YORK/PHILADELPHIA 1/2/2019 TICKET #0946032517 Bank ID: WFB-CC Check Number: ACH374	38.00
01/23/19	HOTEL - VENDOR: THOMAS R. CALIFANO - 01/03/19 - TRAVEL EXPENSES INCURRED RE ATTENDANCE AT 4 WEST HEARINGS - ONE-NIGHT'S HOTEL ACCOMMODATIONS. Bank ID: WFB-CC Check Number: 2016989	459.89
01/23/19	MEALS - VENDOR: THOMAS R. CALIFANO - 01/04/19 - TRAVEL EXPENSES INCURRED RE ATTENDANCE AT 4 WEST HEARINGS - BREAKFAST DURING STAY. Bank ID: WFB-CC Check Number: 2016989	12.99
01/24/19	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 01/05/19 - TRAVEL TO DALLAS FOR COURT HEARING Bank ID: WFB-CC Check Number: 2017662	84.85
01/24/19	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 01/06/19 - TRAVEL TO DALLAS FOR COURT HEARING - CAB IN NY Bank ID: WFB-CC Check Number: 2017662	56.70
01/24/19	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 01/06/19 - TRAVEL TO DALLAS FOR COURT HEARING - CAB TO HOTEL IN DALLAS Bank ID: WFB-CC Check Number: 2017662	33.37
01/24/19	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 01/07/19 - TRAVEL TO DALLAS FOR COURT HEARING - CAB TO CLIENT OFFICE. Bank ID: WFB-CC Check Number: 2017662	52.77

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01/24/19	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 01/07/19 - TRAVEL TO DALLAS FOR COURT HEARING - CAB TO HOTEL. Bank ID: WFB-CC Check Number: 2017662	20.14
01/24/19	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 01/08/19 - TRAVEL TO DALLAS FOR COURT HEARING - CAB BACK TO HOTEL. Bank ID: WFB-CC Check Number: 2017662	78.02
01/24/19	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 01/09/19 - TRAVEL TO DALLAS FOR COURT HEARING - CAB TO AIRPORT. Bank ID: WFB-CC Check Number: 2017662	49.90
01/24/19	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 01/09/19 - TRAVEL TO DALLAS FOR COURT HEARING - CAB IN NEW YORK Bank ID: WFB-CC Check Number: 2017662	66.04
01/24/19	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 01/11/19 - TRAVEL TO DALLAS FOR COURT HEARING Bank ID: WFB-CC Check Number: 2017662	51.59
01/24/19	CAR SERVICE/TAXI - VENDOR: DAVID E. AVRAHAM - 01/10/19 - TRAVEL TO DALLAS FOR COURT HEARING - CAB TO HOME Bank ID: WFB-CC Check Number: 2017662	73.18
01/24/19	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 01/09/19 - TRAVEL TO DALLAS ON JANUARY 6-9, 2019 TO ATTEND DESPOSITIONS AND HEARING IN CONNECTION WITH 4 WEST - LOCAL TRANSPORTATION (UBER) FROM HARTSFIELD-JACKSON AIRPORT TO HOME Bank ID: WFB-CC Check Number: 2017613	65.86
01/24/19	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 01/09/19 - TRAVEL TO DALLAS ON JANUARY 6-9, 2019 TO ATTEND DESPOSITIONS AND HEARING IN CONNECTION WITH 4 WEST - LOCAL TRANSPORTATION (UBER) FROM RITZ-CARLTON TO DALLAS AIRPORT Bank ID: WFB-CC Check Number: 2017613	25.97
01/24/19	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 01/08/19 - TRAVEL TO DALLAS ON JANUARY 6-9, 2019 TO ATTEND DESPOSITIONS AND HEARING IN CONNECTION WITH 4 WEST - LOCAL TRANSPORTATION (UBER) FROM COURT TO MEETING Bank ID: WFB-CC Check Number: 2017613	17.17
01/24/19	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 01/07/19 - TRAVEL TO DALLAS ON JANUARY 6-9, 2019 TO ATTEND DESPOSITIONS AND HEARING IN CONNECTION WITH 4 WEST - LOCAL TRANSPORTATION (UBER) FROM HOTEL TO DLA PIPER OFFICE Bank ID: WFB-CC Check Number: 2017613	15.12
01/24/19	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 01/06/19 - TRAVEL TO DALLAS ON JANUARY 6-9, 2019 TO ATTEND DESPOSITIONS AND HEARING IN CONNECTION WITH 4 WEST - LOCAL TRANSPORTATION (UBER) FROM DALLAS AIRPORT TO HOTEL Bank ID: WFB-CC Check Number: 2017613	15.20
01/24/19	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 01/06/19 - TRAVEL TO DALLAS ON JANUARY 6-9, 2019 TO ATTEND DESPOSITIONS AND HEARING IN CONNECTION WITH 4 WEST - LOCAL TRANSPORTATION (UBER) FROM HOME TO HARTSFIELD-JACKSON ATLANTA INTERNATIONAL AIRPORT Bank ID: WFB-CC Check Number: 2017613	69.67

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01/24/19	DELIVERY SERVICES - VENDOR: SPECIAL DELIVERY SERVICE, INC 01/07/2019 SHARON POGUE DELIVERED TO: JUDGE HALE Bank ID: WFB-CC Check Number: 2020347	18.84
01/24/19	DELIVERY SERVICES - VENDOR: SPECIAL DELIVERY SERVICE, INC 01/08/2019 SHARON POGUE DELIVERED TO: U S BANKRUPTCY COURT - DALLAS Bank ID: WFB-CC Check Number: 2020347	33.61
01/24/19	DELIVERY SERVICES - VENDOR: SPECIAL DELIVERY SERVICE, INC 01/08/2019 SHARON POGUE DELIVERED TO: DLA PIPER US LLP Bank ID: WFB-CC Check Number: 2020347	15.89
01/24/19	DELIVERY SERVICES - VENDOR: SPECIAL DELIVERY SERVICE, INC 01/08/2019 SHARON POGUE DELIVERED TO: RITZ Bank ID: WFB-CC Check Number: 2020347	12.94
01/24/19	HOTEL - VENDOR: DAVID E. AVRAHAM - 01/06/19 - TRAVEL TO DALLAS FOR COURT HEARING Bank ID: WFB-CC Check Number: 2017662	390.73
01/24/19	HOTEL - VENDOR: DAVID E. AVRAHAM - 01/07/19 - TRAVEL TO DALLAS FOR COURT HEARING Bank ID: WFB-CC Check Number: 2017662	390.73
01/24/19	HOTEL - VENDOR: DAVID E. AVRAHAM - 01/08/19 - TRAVEL TO DALLAS FOR COURT HEARING Bank ID: WFB-CC Check Number: 2017662	390.73
01/24/19	HOTEL - VENDOR: DANIEL M. SIMON - 01/06/19 - TRAVEL TO DALLAS ON JANUARY 6-9, 2019 TO ATTEND DESPOSITIONS AND HEARING IN CONNECTION WITH 4 WEST - ONE NIGHT'S STAY Bank ID: WFB-CC Check Number: 2017613	459.89
01/24/19	HOTEL - VENDOR: DANIEL M. SIMON - 01/07/19 - TRAVEL TO DALLAS ON JANUARY 6-9, 2019 TO ATTEND DESPOSITIONS AND HEARING IN CONNECTION WITH 4 WEST - ONE NIGHT'S STAY Bank ID: WFB-CC Check Number: 2017613	459.89
01/24/19	HOTEL - VENDOR: DANIEL M. SIMON - 01/08/19 - TRAVEL TO DALLAS ON JANUARY 6-9, 2019 TO ATTEND DESPOSITIONS AND HEARING IN CONNECTION WITH 4 WEST - ONE NIGHT'S STAY Bank ID: WFB-CC Check Number: 2017613	459.89
01/24/19	INTERNET SERVICES - VENDOR: DAVID E. AVRAHAM - 01/06/19 - TRAVEL TO DALLAS FOR COURT HEARING Bank ID: WFB-CC Check Number: 2017662	12.00
01/24/19	INTERNET SERVICES - VENDOR: DAVID E. AVRAHAM - 01/09/19 - TRAVEL TO DALLAS FOR COURT HEARING Bank ID: WFB-CC Check Number: 2017662	17.00
01/24/19	INTERNET SERVICES - VENDOR: DANIEL M. SIMON - 01/06/19 - TRAVEL TO DALLAS ON JANUARY 6-9, 2019 TO ATTEND DESPOSITIONS AND HEARING IN CONNECTION WITH 4 WEST - GOGO RECEIPT FOR INTERNET SERVICES WHILE ON DELTA FLIGHT Bank ID: WFB-CC Check Number: 2017613	17.95
01/24/19	INTERNET SERVICES - VENDOR: DANIEL M. SIMON - 01/09/19 - TRAVEL TO DALLAS ON JANUARY 6-9, 2019 TO ATTEND DESPOSITIONS AND HEARING IN CONNECTION WITH 4 WEST - GOGO RECEIPT FOR INTERNET SERVICES WHILE ON DELTA FLIGHT Bank ID: WFB-CC Check Number: 2017613	19.43

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01/24/19	MEALS - VENDOR: DAVID E. AVRAHAM - 01/07/19 - TRAVEL TO DALLAS FOR COURT HEARING - LUNCH FOR 1 Bank ID: WFB-CC Check Number: 2017662	35.15
01/24/19	MEALS - VENDOR: DAVID E. AVRAHAM - 01/07/19 - TRAVEL TO DALLAS FOR COURT HEARING - MEAL WITH T. CALIFANO, D. SIMON, M. MORTON (ANKURA) Bank ID: WFB-CC Check Number: 2017662	223.20
01/24/19	MEALS - VENDOR: DAVID E. AVRAHAM - 01/09/19 - TRAVEL TO DALLAS FOR COURT HEARING BREAKFAST FOR 1 Bank ID: WFB-CC Check Number: 2017662	9.99
01/24/19	MEALS - VENDOR: DAVID E. AVRAHAM - 01/07/19 - TRAVEL TO DALLAS FOR COURT HEARING LUNCH FOR 1 Bank ID: WFB-CC Check Number: 2017662	50.22
01/24/19	MEALS - VENDOR: DAVID E. AVRAHAM - 01/09/19 - TRAVEL TO DALLAS FOR COURT HEARING - DINNER FOR 1 Bank ID: WFB-CC Check Number: 2017662	56.77
01/24/19	MEALS - VENDOR: DAVID E. AVRAHAM - 01/06/19 - TRAVEL TO DALLAS FOR COURT HEARING - BREAKFAST FOR 1 Bank ID: WFB-CC Check Number: 2017662	13.67
01/24/19	MEALS - VENDOR: DAVID E. AVRAHAM - 01/06/19 - TRAVEL TO DALLAS FOR COURT HEARING Bank ID: WFB-CC Check Number: 2017662	4.24
01/24/19	MEALS - VENDOR: DAVID E. AVRAHAM - 01/09/19 - TRAVEL TO DALLAS FOR COURT HEARING BREAKFAST FOR 1 Bank ID: WFB-CC Check Number: 2017662	5.72
01/24/19	MEALS - VENDOR: DAVID E. AVRAHAM - 01/07/19 - TRAVEL TO DALLAS FOR COURT HEARING - BREAKFAST WITH D. SIMON - Bank ID: WFB-CC Check Number: 2017662	75.00
01/24/19	MEALS - VENDOR: DAVID E. AVRAHAM - 01/08/19 - TRAVEL TO DALLAS FOR COURT HEARING - BREAKFAST WITH D. SIMON - Bank ID: WFB-CC Check Number: 2017662	75.00
01/24/19	MEALS - VENDOR: DAVID E. AVRAHAM - 01/09/19 - TRAVEL TO DALLAS FOR COURT HEARING - BREAKFAST WITH D. SIMON - Bank ID: WFB-CC Check Number: 2017662	75.00
01/24/19	MEALS - VENDOR: DAVID E. AVRAHAM - 01/06/19 - TRAVEL TO DALLAS FOR COURT HEARING - DINNER FOR 1 Bank ID: WFB-CC Check Number: 2017662	52.50
01/24/19	MEALS - VENDOR: DANIEL M. SIMON - 01/06/19 - TRAVEL TO DALLAS ON JANUARY 6-9, 2019 TO ATTEND DESPOSITIONS AND HEARING IN CONNECTION WITH 4 WEST - LUNCH FOR 1 FROM FRESH HEALTHY CAFE, HARTSFIELD INT'L AIRPORT Bank ID: WFB-CC Check Number: 2017613	7.12
01/24/19	MEALS - VENDOR: DANIEL M. SIMON - 01/07/19 - TRAVEL TO DALLAS ON JANUARY 6-9, 2019 TO ATTEND DESPOSITIONS AND HEARING IN CONNECTION WITH 4 WEST - DINNER INCLUDING TOM CALIFANO, L. ROBICHAUX, A. TURNBULL, R. SANDAHL, M. MORTON AND DAVID AVRAHAM Bank ID: WFB-CC Check Number: 2017613	259.80

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01/24/19	MEALS - VENDOR: DANIEL M. SIMON - 01/06/19 - TRAVEL TO DALLAS ON JANUARY 6-9, 2019 TO ATTEND DESPOSITIONS AND HEARING IN CONNECTION WITH 4 WEST - IN ROOM DINING FOR 2, MYSELF AND DAVID AVRAHAM Bank ID: WFB-CC Check Number: 2017613	104.91
01/24/19	MEALS - VENDOR: DANIEL M. SIMON - 01/08/19 - TRAVEL TO DALLAS ON JANUARY 6-9, 2019 TO ATTEND DESPOSITIONS AND HEARING IN CONNECTION WITH 4 WEST - DINNER FOR 4 AT FEARINGS BAR (RITZ-CARLTON): DAN SIMON, TOM CALIFANO, DAVID AVRAHAM AND M. MORTON Bank ID: WFB-CC Check Number: 2017613	400.00
01/25/19	AIR FARE - VENDOR: WILLIAM COUNTRYMAN - 01/08/19 - TRAVEL TO DALLAS TO ATTEND HEARING Bank ID: WFB-CC Check Number: 2017525	579.19
01/25/19	CAR SERVICE/TAXI - VENDOR: WILLIAM COUNTRYMAN - 01/06/19 - TRAVEL TO DALLAS TO ATTEND HEARING - UBER - AIRPORT TO HOTEL Bank ID: WFB-CC Check Number: 2017525	37.08
01/25/19	CAR SERVICE/TAXI - VENDOR: WILLIAM COUNTRYMAN - 01/09/19 - TRAVEL TO DALLAS TO ATTEND HEARING - UBER - OFFICE TO AIRPORT Bank ID: WFB-CC Check Number: 2017525	32.82
01/25/19	HOTEL - VENDOR: WILLIAM COUNTRYMAN - 01/06/19 - TRAVEL TO DALLAS TO ATTEND HEARING Bank ID: WFB-CC Check Number: 2017525	275.47
01/25/19	HOTEL - VENDOR: WILLIAM COUNTRYMAN - 01/07/19 - TRAVEL TO DALLAS TO ATTEND HEARING Bank ID: WFB-CC Check Number: 2017525	275.47
01/25/19	HOTEL - VENDOR: WILLIAM COUNTRYMAN - 01/08/19 - TRAVEL TO DALLAS TO ATTEND HEARING Bank ID: WFB-CC Check Number: 2017525	275.47
01/25/19	MEALS - VENDOR: WILLIAM COUNTRYMAN - 01/09/19 - TRAVEL TO DALLAS TO ATTEND HEARING Bank ID: WFB-CC Check Number: 2017525	9.18
01/25/19	MEALS - VENDOR: WILLIAM COUNTRYMAN - 01/07/19 - TRAVEL TO DALLAS TO ATTEND HEARING Bank ID: WFB-CC Check Number: 2017525	7.96
01/25/19	MEALS - VENDOR: WILLIAM COUNTRYMAN - 01/08/19 - TRAVEL TO DALLAS TO ATTEND HEARING Bank ID: WFB-CC Check Number: 2017525	62.33
01/25/19	MEALS - VENDOR: WILLIAM COUNTRYMAN - 01/07/19 - TRAVEL TO DALLAS TO ATTEND HEARING Bank ID: WFB-CC Check Number: 2017525	69.38
01/25/19	PARKING/MILEAGE REIMBURSEMENT - VENDOR: WILLIAM COUNTRYMAN - 01/06/19 - TRAVEL TO DALLAS TO ATTEND HEARING Bank ID: WFB-CC Check Number: 2017525	27.25
01/25/19	PARKING/MILEAGE REIMBURSEMENT - VENDOR: WILLIAM COUNTRYMAN - 01/10/19 - TRAVEL TO DALLAS TO ATTEND HEARING Bank ID: WFB-CC Check Number: 2017525	27.25
01/25/19	PARKING/MILEAGE REIMBURSEMENT - VENDOR: WILLIAM COUNTRYMAN - 01/10/19 - TRAVEL TO DALLAS TO ATTEND HEARING - PARKING Bank ID: WFB-CC Check Number: 2017525	48.00
01/28/19	MEALS - VENDOR: GRUBHUB HOLDINGS INC. 10/22/2018 OVERTIME MEAL Bank ID: WFB-CC Check Number: 2018340	25.43
01/28/19	MEALS - VENDOR: GRUBHUB HOLDINGS INC. 10/25/2018 OVERTIME MEAL Bank ID: WFB-CC Check Number: 2018340	22.80
01/28/19	ON-LINE RESEARCHING - VENDOR: PACER SERVICE CENTER PACER QTR4TH- USAGE 10/01/2018 - 12/31/2018 Bank ID: WFB-CC Check Number: 2019679	57.70

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01/30/19	MEALS - VENDOR: GRUBHUB HOLDINGS INC. 10/17/2018 4 WEST HOLDINGS, INC.: CHAPTER 11 BANKRUPTCY Bank ID: WFB-CC Check Number: 2018340	114.35
01/31/19	CERTIFIED COPIES/CERTIFICATE - VENDOR: MARCUS L. GRIFFIN - 01/04/19 - FEE FOR OBTAINING THE CERTIFICATE OF GOOD STANDING FROM THE NYS APPELLATE DIVISION FOR THOMAS CALIFONO - FEE FOR OBTAINING THE CERTIFICATE OF GOOD STANDING FROM THE NYS APPELLATE DIVISION FOR THOMAS CALIFANO Bank ID: WFB-CC Check Number: 2018992	10.00
01/31/19	DOCUMENT BINDING & SUPPLIES - VENDOR: RICOH USA INC TRIAL BINDER Bank ID: WFB-CC Check Number: 2019620	1,986.96
01/31/19	OVERTIME EXPENSES - VENDOR: RICOH USA INC TRIAL PREP Bank ID: WFB-CC Check Number: 2019620	292.60
01/31/19	DUPLICATING - VENDOR: RICOH USA INC TABS Bank ID: WFB-CC Check Number: 2019620	318.26
	Data Storage	1,332.00
	Duplicating	113.10
	Westlaw Charges	9.00

Total Disbursements **31,013.44**

Total Current Charges **USD 273,118.69**

Louis E. Robichaux IV
Interim President & Chief Financial Officer
Orianna Health Systems
1001 Hawkins Street
Nashville, TN 37203

T. Califano
March 25, 2019

Matter # 410985-000003
Invoice # 3743325

REMITTANCE ADVICE

Current Fees		242,105.25
Current Disbursements		<u>31,013.44</u>
Total This Invoice	USD	<u>273,118.69</u>

Outstanding Invoice Summary

<u>Date</u>	<u>Invoice</u>	<u>Amount</u>	<u>Payments/Adjustments</u>	<u>Balance</u>
06/29/18	3625002	1,314,886.27	(1,153,132.27)	161,754.00
08/31/18	3652426	829,317.32	(206,350.21)	622,967.11
10/04/18	3666323	519,846.77	0.00	519,846.77
11/09/18	3683917	756,911.94	0.00	756,911.94
02/06/19	3721169	931,068.64	0.00	931,068.64
02/07/19	3721192	413,822.57	0.00	413,822.57

PAYMENT DUE NO LATER THAN April 24, 2019
PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE

Please send remittance to:

DLA Piper LLP (US)
P.O. Box 75190
Baltimore, MD 21275

Or wire remittance to:

Wells Fargo Bank, N.A.
1300 I Street, NW, 11th Floor West Tower
Washington, DC 20005
Account Name: DLA Piper LLP (US)
Account No.: 4053611935
ABA Transit No.: 121000248
Swift Code: WFBIUS6WFFX
52-0616490

*To ensure proper credit, please indicate the
invoice number you are paying on the wire*

Law Firm Tax Identification Number:

Or pay online:

Go to www.dlapiper.com and click on "Make a
Payment" at the bottom of the screen

*The invoice number and original amount due
are needed for access to the payment center.*

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<u>Date</u>	<u>Invoice</u>	<u>Amount</u>	<u>Payments/Adjustments</u>	<u>Balance</u>
02/07/19	3721218	393,805.46	0.00	393,805.46
Prior Outstanding Balance				3,800,176.49
Total Account Balance				USD 4,073,295.18

FEBRUARY



T 212-335-4500
F 212-335-4501
www.dlapiper.com

PRIVILEGED AND CONFIDENTIAL

Louis E. Robichaux IV
Interim President & Chief Financial Officer
Orianna Health Systems
1001 Hawkins Street
Nashville, TN 37203

March 26, 2019

T. Califano
Matter # 410985-000003
Invoice # 3744185

For Professional Services Through February 13, 2019

*Client: 4 West Holdings, Inc.
Matter: Chapter 11 Bankruptcy*

Current Fees	15,954.00
Current Disbursements	1,715.11
Total This Invoice	<u>USD 17,669.11</u>
Prior Outstanding Balance	4,073,295.18
Total Account Balance	<u>USD 4,090,964.29</u>

Please send remittance to:

DLA Piper LLP (US)
P.O. Box 75190
Baltimore, MD 21275

Or wire remittance to:

Wells Fargo Bank, N.A.
1300 I Street, NW, 11th Floor West Tower
Washington, DC 20005
Account Name: DLA Piper LLP (US)
Account No.: 4053611935
ABA Transit No.: 121000248
Swift Code: WFBIUS6WFFX
52-0616490

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Fees:

B110 Case Administration

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
02/11/19	Coordinate re: signature pages for documents to go effective (.30); call regarding Johns Island issues and insurance (.20).	Corrado, Dienna	0.50	437.50
02/12/19	Finalize all trust agreements for effective date and coordinate with various constituents regarding same for effective date to occur (2.90); attend to correspondence regarding next steps in connection with Johns Island (.80).	Corrado, Dienna	3.70	3,237.50
02/13/19	Attend to issues regarding Plan effective date and finalize all documents for filing and correspondence with HCN regarding wires (1.40).	Corrado, Dienna	1.40	1,225.00
Total			5.60	USD 4,900.00

B170 Fee Applications

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
02/04/19	Revise fee statements to comply with local rules re final fee application.	Nair, Tara	1.20	708.00
02/05/19	Review summary of payments (0.2); communications with S. Scheeler, D. Simon and A. Joshua re same (0.3); and finalize fee statements for October through January re same (0.5).	Nair, Tara	1.00	590.00
02/12/19	Prepare and electronically file Omni Management's Third Interim Fee Application and Notice of same (.50); communications with Omni regarding requirements for service of same (.10).	Countryman, William Lee	0.60	225.00
Total			2.80	USD 1,523.00

B320 Plan and Disclosure Statement (including Business Plan)

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
02/01/19	Correspondence with F. Lawall regarding open plan issues.	Simon, Daniel M.	0.50	482.50
02/04/19	Emails with J. Begonia and others regarding	Simon, Daniel M.	0.30	289.50

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	effective date issues.			
02/05/19	Emails with Distribution Trustee regarding DLA fees (0.3); internal emails regarding same (0.2).	Simon, Daniel M.	0.50	482.50
02/06/19	Attend to calls and correspondence with landlord and Distribution Trust Trustee regarding Johns Island and follow up with new operators regarding same (.90); attend to inquiries regarding post-confirmation issues (.30); attend to correspondence regarding trust agreements in preparation for effective date (.40).	Corrado, Dienna	1.60	1,400.00
02/07/19	Review email from M. Duedall re: distribution and tort trusts.	Avraham, David E.	0.20	158.00
02/07/19	Address inquiries from potential new operators (.30); address inquiries from tort claimants regarding plan (.50).	Corrado, Dienna	0.80	700.00
02/07/19	Emails with Committee and HCN regarding claim reconciliation (0.4); call with M. Duedall regarding effective date (0.2).	Simon, Daniel M.	0.60	579.00
02/08/19	Call regarding status of Johns Island transition (.40); follow up internally regarding same (.30); attend to correspondence regarding tort claimants including calls with counsel for certain tort claimants (.70); revise notice of effective date and attend to correspondence regarding trust agreements (.80); call with PCO regarding status of Johns Island (.30).	Corrado, Dienna	2.50	2,187.50
02/08/19	Call with M. Duedall regarding effective date issues.	Simon, Daniel M.	0.30	289.50
02/11/19	Communications with D. Corrado regarding trust agreements (.20); draft Notice of Filing of same (.60).	Countryman, William Lee	0.80	300.00
02/12/19	Internal communications regarding Notice of Effective Date and service of same (.70); email to Omni regarding same (.10); revise and prepare Notice of Effective Date, Notice of Filing Trust Agreements for filing (2.10).	Countryman, William Lee	2.90	1,087.50
02/13/19	Revise Notice of Effective Date (1.50); communications with D. Corrado, J. Johnson (Bryan Cave) regarding same (1.30); prepare and electronically file same (.40); prepare and electronically file Notice of Filing Trust Agreements (.40); communications with Omni Team regarding requirements for service of Notices (.60).	Countryman, William Lee	4.20	1,575.00

Matter # 410985-000003
Invoice # 3744185

T. Califano
Page 4
March 26, 2019

Total **15.20** **USD 9,531.00**

Total Hours **23.60**

Total Fees **15,954.00**

Time Summary

The following legal services were provided by DLA Piper LLP (US):

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon, Daniel M.	Partner	2.20	965.00	2,123.00
Corrado, Dienna	Associate	10.50	875.00	9,187.50
Avraham, David E.	Associate	0.20	790.00	158.00
Nair, Tara	Associate	2.20	590.00	1,298.00
Countryman, William Lee	Paralegal	8.50	375.00	3,187.50
Totals		23.60		15,954.00

Task Summary

<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	5.60	4,900.00
B170	Fee Applications	2.80	1,523.00
B320	Plan and Disclosure Statement (including Business Plan)	15.20	9,531.00
Totals		23.60	15,954.00

Matter # 410985-000003
Invoice # 3744185

T. Califano
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March 26, 2019

Disbursements:

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/06/19	CAR SERVICE/TAXI - VENDOR: SUNNY'S EXECUTIVE SEDAN SERVICE'S INC. 08/23/2018 THOMAS CALIFANO PICKUP: 1251 6TH AVENUE NEW YORK NY 10020 , DESTINATION: JFK Bank ID: WFB-CC Check Number: 2019601	100.52
02/06/19	CAR SERVICE/TAXI - VENDOR: SUNNY'S EXECUTIVE SEDAN SERVICE'S INC. 08/23/2018 THOMAS CALIFANO PICKUP: DFW , DESTINATION: HOTEL Bank ID: WFB-CC Check Number: 2019601	119.20
02/06/19	CAR SERVICE/TAXI - VENDOR: SUNNY'S EXECUTIVE SEDAN SERVICE'S INC. 08/24/2018 THOMAS CALIFANO PICKUP: JFK , DESTINATION: RESIDENCE Bank ID: WFB-CC Check Number: 2019601	127.79
02/06/19	CAR SERVICE/TAXI - VENDOR: SUNNY'S EXECUTIVE SEDAN SERVICE'S INC. 08/26/2018 THOMAS CALIFANO PICKUP: RESIDENCE, DESTINATION: LGA Bank ID: WFB-CC Check Number: 2019601	146.25
02/06/19	CAR SERVICE/TAXI - VENDOR: SUNNY'S EXECUTIVE SEDAN SERVICE'S INC. 08/26/2018 THOMAS CALIFANO PICKUP: DAL , DESTINATION: HOTEL Bank ID: WFB-CC Check Number: 2019601	95.20
02/06/19	CAR SERVICE/TAXI - VENDOR: SUNNY'S EXECUTIVE SEDAN SERVICE'S INC. 08/27/2018 THOMAS CALIFANO PICKUP: COMERICA BANK TOWER 1717 MAIN STREET DALLAS TX 75201 , DESTINATION: DAL Bank ID: WFB-CC Check Number: 2019601	98.04
02/06/19	CAR SERVICE/TAXI - VENDOR: SUNNY'S EXECUTIVE SEDAN SERVICE'S INC. 08/27/2018 THOMAS CALIFANO PICKUP: LGA , DESTINATION: RESIDENCE Bank ID: WFB-CC Check Number: 2019601	123.18
02/06/19	CAR SERVICE/TAXI - VENDOR: SUNNY'S EXECUTIVE SEDAN SERVICE'S INC. 09/15/2018 THOMAS CALIFANO PICKUP: RESIDENCE, DESTINATION: LGA Bank ID: WFB-CC Check Number: 2019601	164.71
02/06/19	CAR SERVICE/TAXI - VENDOR: SUNNY'S EXECUTIVE SEDAN SERVICE'S INC. 09/15/2018 THOMAS CALIFANO PICKUP: DFW , DESTINATION: HOTEL Bank ID: WFB-CC Check Number: 2019601	95.20
02/06/19	CAR SERVICE/TAXI - VENDOR: SUNNY'S EXECUTIVE SEDAN SERVICE'S INC. 09/09/2018 THOMAS CALIFANO PICKUP: RESIDENCE, DESTINATION: JFK Bank ID: WFB-CC Check Number: 2019601	123.18
02/06/19	CAR SERVICE/TAXI - VENDOR: SUNNY'S EXECUTIVE SEDAN SERVICE'S INC. 09/09/2018 THOMAS CALIFANO PICKUP: DFW , DESTINATION: HOTEL Bank ID: WFB-CC Check Number: 2019601	95.20
02/06/19	CAR SERVICE/TAXI - VENDOR: SUNNY'S EXECUTIVE SEDAN SERVICE'S INC. 09/11/2018 THOMAS CALIFANO PICKUP: LGA , DESTINATION: RESIDENCE Bank ID: WFB-CC Check Number: 2019601	123.18
02/08/19	COURT COSTS - WELLS FARGO BANK N.A -RICHARD M. KREMEN - COURT CONFERENCE 2019-01-10 Bank ID: WFB-CC Check Number: ACH391	30.00
02/08/19	COURT COSTS - WELLS FARGO BANK N.A -RICHARD M. KREMEN - COURT CONFERENCE 2019-01-10 Bank ID: WFB-CC Check Number: ACH391	37.00

Matter # 410985-000003
Invoice # 3744185

T. Califano
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March 26, 2019

02/08/19	COURT COSTS - WELLS FARGO BANK N.A -RICHARD M. KREMEN - COURT CONFERENCE 2019-01-10 Bank ID: WFB-CC Check Number: ACH391	37.00
02/14/19	MEALS - 4 WEST HOLDINGS- TOM CALIFANO, DIENNA CORRADO, DAN SIMON, DAVID ABRAHAM AND BILL COUNTRYMAN; BREAKFAST AND LUNCH. 2019-01-07 Bank ID: WFB-CC Check Number: ACH391	199.46

Total Disbursements **1,715.11**

Total Current Charges **USD 17,669.11**

Louis E. Robichaux IV
Interim President & Chief Financial Officer
Orianna Health Systems
1001 Hawkins Street
Nashville, TN 37203

T. Califano
March 26, 2019

Matter # 410985-000003
Invoice # 3744185

REMITTANCE ADVICE

Current Fees		15,954.00
Current Disbursements		<u>1,715.11</u>
Total This Invoice	USD	<u>17,669.11</u>

Outstanding Invoice Summary

<u>Date</u>	<u>Invoice</u>	<u>Amount</u>	<u>Payments/Adjustments</u>	<u>Balance</u>
06/29/18	3625002	1,314,886.27	(1,153,132.27)	161,754.00
08/31/18	3652426	829,317.32	(206,350.21)	622,967.11
10/04/18	3666323	519,846.77	0.00	519,846.77
11/09/18	3683917	756,911.94	0.00	756,911.94
02/06/19	3721169	931,068.64	0.00	931,068.64
02/07/19	3721192	413,822.57	0.00	413,822.57
02/07/19	3721218	393,805.46	0.00	393,805.46

PAYMENT DUE NO LATER THAN April 25, 2019
PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE

Please send remittance to:

DLA Piper LLP (US)
P.O. Box 75190
Baltimore, MD 21275

Or wire remittance to:

Wells Fargo Bank, N.A.
1300 I Street, NW, 11th Floor West Tower
Washington, DC 20005
Account Name: DLA Piper LLP (US)
Account No.: 4053611935
ABA Transit No.: 121000248
Swift Code: WFBIUS6WFFX
52-0616490

To ensure proper credit, please indicate the invoice number you are paying on the wire

Law Firm Tax Identification Number:

Or pay online:

Go to www.dlapiper.com and click on "Make a Payment" at the bottom of the screen

The invoice number and original amount due are needed for access to the payment center.

Matter # 410985-000003
Invoice # 3744185

T. Califano
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March 26, 2019

<u>Date</u>	<u>Invoice</u>	<u>Amount</u>	<u>Payments/Adjustments</u>	<u>Balance</u>
03/25/19	3743325	273,118.69	0.00	273,118.69
Prior Outstanding Balance				4,073,295.18
Total Account Balance				USD 4,090,964.29

EXHIBIT D

Prepetition Expense Invoice



ACCOUNT NO.	INVOICE NO.	INVOICE DATE	AMOUNT DUE
8020038	81106599559	05-MAR-2018	\$ 6,656.23

Note Billing Address

Billing Address:

Accounts Payable
DLA Piper LLP (US) - 8020038
PO Box 90430
Pasadena, CA 91109-0430

Shipping Address:

Fran Ashby
DLA Piper US LLP
1251 Avenue of the Americas
27TH FI
New York, NY 10020-1104

Order Date: 05-MAR-2018

Order No: 095265

Ordered By: Fran Ashby
4354503
DLA Piper US LLP
1251 Avenue of the Americas
27TH FI
New York, NY 10020-1104

Description of Services		Quantity	Unit Cost	Amount
Matter No:410985-000001				
RE:AMBASSADOR REHABILITATION AND HEALTHCARE CENTER, LLC				
Line:001				
DEDR00	DOCUMENT RETRIEVAL WORK IN DELAWARE	0	0.00	0.00
DE2SF	DISBURSEMENT/COST	1	50.00	50.00
DE221	SERVICE FEE - CERTIFICATE OF STATUS	1	81.00	81.00
DEDRDT	SPECIAL ARRANGEMENT DISCOUNT	-1	24.30	-24.30
DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
			Subtotal	\$ 125.70
	Taxable Amount \$125.7		NEW YORK SALES TAX	11.16
			Total Amount	\$ 136.86

Matter No:410985-000001

RE:AMBASSADOR REHABILITATION AND HEALTHCARE CENTER, LLC

Line:002

DEDR00	DOCUMENT RETRIEVAL WORK IN DELAWARE	0	0.00	0.00
DE2SF	DISBURSEMENT/COST	1	216.00	216.00
DE212	SERVICE FEE - CERTIFIED COPY OF DOCUMENT	1	81.00	81.00
DEDRDT	SPECIAL ARRANGEMENT DISCOUNT	-1	24.30	-24.30
DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
			Subtotal	\$ 291.70
	Taxable Amount \$291.7		NEW YORK SALES TAX	25.89
			Total Amount	\$ 317.59

Matter No:410985-000001

RE:CORNERSTONE REHABILITATION AND HEALTHCARE CENTER, LLC

Line:003

DEDR00	DOCUMENT RETRIEVAL WORK IN DELAWARE	0	0.00	0.00
DE2SF	DISBURSEMENT/COST	1	50.00	50.00
DE221	SERVICE FEE - CERTIFICATE OF STATUS	1	81.00	81.00
DEDRDT	SPECIAL ARRANGEMENT DISCOUNT	-1	24.30	-24.30
DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
			Subtotal	\$ 125.70



CSC®
251 Little Falls Drive
Wilmington, DE 19808-1674
EIN # 510009810

ACCOUNT NO.	INVOICE NO.	INVOICE DATE	AMOUNT DUE
8020038	81106599559	05-MAR-2018	\$ 6,656.23

Note Billing Address

Billing Address:

Accounts Payable
DLA Piper LLP (US) - 8020038
PO Box 90430
Pasadena, CA 91109-0430

Shipping Address:

Fran Ashby
DLA Piper US LLP
1251 Avenue of the Americas
27TH FI
New York, NY 10020-1104

Order Date: 05-MAR-2018

Order No: 095265

Ordered By: Fran Ashby
4354503
DLA Piper US LLP
1251 Avenue of the Americas
27TH FI
New York, NY 10020-1104

Matter No:410985-000001

RE:CORNERSTONE REHABILITATION AND HEALTHCARE CENTER, LLC

Line:004

	Description of Services	Quantity	Unit Cost	Amount
	Taxable Amount \$125.7		NEW YORK SALES TAX	11.16
			Total Amount	\$ 136.86

Matter No:410985-000001

RE:CRYSTAL REHABILITATION AND HEALTHCARE CENTER, LLC

Line:005

	Description of Services	Quantity	Unit Cost	Amount
	Taxable Amount \$345.7		NEW YORK SALES TAX	30.68
			Total Amount	\$ 376.38

Matter No:410985-000001

RE:CRYSTAL REHABILITATION AND HEALTHCARE CENTER, LLC

Line:006

	Description of Services	Quantity	Unit Cost	Amount
	Taxable Amount \$125.7		NEW YORK SALES TAX	11.16
			Total Amount	\$ 136.86



ACCOUNT NO.	INVOICE NO.	INVOICE DATE	AMOUNT DUE
8020038	81106599559	05-MAR-2018	\$ 6,656.23

Note Billing Address

Billing Address:

Accounts Payable
DLA Piper LLP (US) - 8020038
PO Box 90430
Pasadena, CA 91109-0430

Shipping Address:

Fran Ashby
DLA Piper US LLP
1251 Avenue of the Americas
27TH FI
New York, NY 10020-1104

Order Date: 05-MAR-2018

Order No: 095265

Ordered By: Fran Ashby
4354503
DLA Piper US LLP
1251 Avenue of the Americas
27TH FI
New York, NY 10020-1104

Description of Services		Quantity	Unit Cost	Amount
DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
			Subtotal	\$ 345.70
	Taxable Amount \$345.7		NEW YORK SALES TAX	30.68
			Total Amount	\$ 376.38

Matter No:410985-000001

**RE:DELTA REHABILITATION AND HEALTHCARE CENTER OF
Line:007**

DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
			Subtotal	\$ 345.70
	Taxable Amount \$345.7		NEW YORK SALES TAX	30.68
			Total Amount	\$ 376.38

Matter No:410985-000001

**RE:DELTA REHABILITATION AND HEALTHCARE CENTER OF
Line:008**

DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
			Subtotal	\$ 125.70
	Taxable Amount \$125.7		NEW YORK SALES TAX	11.16
			Total Amount	\$ 136.86



ACCOUNT NO.	INVOICE NO.	INVOICE DATE	AMOUNT DUE
8020038	81106599559	05-MAR-2018	\$ 6,656.23

Note Billing Address

Billing Address:

Accounts Payable
DLA Piper LLP (US) - 8020038
PO Box 90430
Pasadena, CA 91109-0430

Shipping Address:

Fran Ashby
DLA Piper US LLP
1251 Avenue of the Americas
27TH FI
New York, NY 10020-1104

Order Date: 05-MAR-2018

Order No: 095265

Ordered By: Fran Ashby
4354503
DLA Piper US LLP
1251 Avenue of the Americas
27TH FI
New York, NY 10020-1104

Description of Services		Quantity	Unit Cost	Amount
Matter No:410985-000001				
RE:DESCENDING DOVE, LLC				
Line:009				
DEDR00	DOCUMENT RETRIEVAL WORK IN DELAWARE	0	0.00	0.00
DE2SF	DISBURSEMENT/COST	1	50.00	50.00
DE221	SERVICE FEE - CERTIFICATE OF STATUS	1	81.00	81.00
DEDRDT	SPECIAL ARRANGEMENT DISCOUNT	-1	24.30	-24.30
DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
			Subtotal	\$ 125.70
	Taxable Amount \$125.7		NEW YORK SALES TAX	11.16
			Total Amount	\$ 136.86

Matter No:410985-000001
RE:DESCENDING DOVE, LLC
Line:010

DEDR00	DOCUMENT RETRIEVAL WORK IN DELAWARE	0	0.00	0.00
DE2SF	DISBURSEMENT/COST	1	164.00	164.00
DE212	SERVICE FEE - CERTIFIED COPY OF DOCUMENT	1	81.00	81.00
DEDRDT	SPECIAL ARRANGEMENT DISCOUNT	-1	24.30	-24.30
DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
			Subtotal	\$ 239.70
	Taxable Amount \$239.7		NEW YORK SALES TAX	21.27
			Total Amount	\$ 260.97

Matter No:410985-000001
RE:DIBOLL RE, LLC
Line:011

DEDR00	DOCUMENT RETRIEVAL WORK IN DELAWARE	0	0.00	0.00
DE2SF	DISBURSEMENT/COST	1	50.00	50.00
DE221	SERVICE FEE - CERTIFICATE OF STATUS	1	81.00	81.00
DEDRDT	SPECIAL ARRANGEMENT DISCOUNT	-1	24.30	-24.30
DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
			Subtotal	\$ 125.70



ACCOUNT NO.	INVOICE NO.	INVOICE DATE	AMOUNT DUE
8020038	81106599559	05-MAR-2018	\$ 6,656.23

Note Billing Address

Billing Address:

Accounts Payable
DLA Piper LLP (US) - 8020038
PO Box 90430
Pasadena, CA 91109-0430

Shipping Address:

Fran Ashby
DLA Piper US LLP
1251 Avenue of the Americas
27TH FI
New York, NY 10020-1104

Order Date: 05-MAR-2018

Order No: 095265

Ordered By: Fran Ashby
4354503
DLA Piper US LLP
1251 Avenue of the Americas
27TH FI
New York, NY 10020-1104

Description of Services		Quantity	Unit Cost	Amount
Taxable Amount	\$125.7		NEW YORK SALES TAX	11.16
			Total Amount	\$ 136.86
DEDR00	DOCUMENT RETRIEVAL WORK IN DELAWARE	0	0.00	0.00
DE2SF	DISBURSEMENT/COST	1	216.00	216.00
DE212	SERVICE FEE - CERTIFIED COPY OF DOCUMENT	1	81.00	81.00
DEDRDT	SPECIAL ARRANGEMENT DISCOUNT	-1	24.30	-24.30
DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
			Subtotal	\$ 291.70
Taxable Amount	\$291.7		NEW YORK SALES TAX	25.89
			Total Amount	\$ 317.59

Matter No:410985-000001
RE:DIBOLL RE, LLC
Line:012

DEDR00	DOCUMENT RETRIEVAL WORK IN DELAWARE	0	0.00	0.00
DE2SF	DISBURSEMENT/COST	1	216.00	216.00
DE212	SERVICE FEE - CERTIFIED COPY OF DOCUMENT	1	81.00	81.00
DEDRDT	SPECIAL ARRANGEMENT DISCOUNT	-1	24.30	-24.30
DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
			Subtotal	\$ 291.70
Taxable Amount	\$291.7		NEW YORK SALES TAX	25.89
			Total Amount	\$ 317.59

Matter No:410985-000001
RE:EASLEY RE II, LLC
Line:013

DEDR00	DOCUMENT RETRIEVAL WORK IN DELAWARE	0	0.00	0.00
DE2SF	DISBURSEMENT/COST	1	50.00	50.00
DE221	SERVICE FEE - CERTIFICATE OF STATUS	1	81.00	81.00
DEDRDT	SPECIAL ARRANGEMENT DISCOUNT	-1	24.30	-24.30
DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
			Subtotal	\$ 125.70
Taxable Amount	\$125.7		NEW YORK SALES TAX	11.16
			Total Amount	\$ 136.86

Matter No:410985-000001
RE:EASLEY RE II, LLC
Line:014

DEDR00	DOCUMENT RETRIEVAL WORK IN DELAWARE	0	0.00	0.00
DE2SF	DISBURSEMENT/COST	1	164.00	164.00
DE212	SERVICE FEE - CERTIFIED COPY OF DOCUMENT	1	81.00	81.00
DEDRDT	SPECIAL ARRANGEMENT DISCOUNT	-1	24.30	-24.30



ACCOUNT NO.	INVOICE NO.	INVOICE DATE	AMOUNT DUE
8020038	81106599559	05-MAR-2018	\$ 6,656.23

Note Billing Address

Billing Address:

Accounts Payable
DLA Piper LLP (US) - 8020038
PO Box 90430
Pasadena, CA 91109-0430

Shipping Address:

Fran Ashby
DLA Piper US LLP
1251 Avenue of the Americas
27TH Fl
New York, NY 10020-1104

Order Date: 05-MAR-2018

Order No: 095265

Ordered By: Fran Ashby
4354503
DLA Piper US LLP
1251 Avenue of the Americas
27TH Fl
New York, NY 10020-1104

Description of Services		Quantity	Unit Cost	Amount
DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
			Subtotal	\$ 239.70
	Taxable Amount \$239.7		NEW YORK SALES TAX	21.27
			Total Amount	\$ 260.97

Matter No:410985-000001
RE:EASLEY RE, LLC
Line:015

DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
			Subtotal	\$ 239.70
	Taxable Amount \$239.7		NEW YORK SALES TAX	21.27
			Total Amount	\$ 260.97

Matter No:410985-000001
RE:EASLEY RE, LLC
Line:016

DEDR00	DOCUMENT RETRIEVAL WORK IN DELAWARE	0	0.00	0.00
DE2SF	DISBURSEMENT/COST	1	164.00	164.00
DE212	SERVICE FEE - CERTIFIED COPY OF DOCUMENT	1	81.00	81.00
DEDRDT	SPECIAL ARRANGEMENT DISCOUNT	-1	24.30	-24.30
DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
			Subtotal	\$ 239.70
	Taxable Amount \$239.7		NEW YORK SALES TAX	21.27
			Total Amount	\$ 260.97



ACCOUNT NO.	INVOICE NO.	INVOICE DATE	AMOUNT DUE
8020038	81106599559	05-MAR-2018	\$ 6,656.23

Note Billing Address

Billing Address:

Accounts Payable
DLA Piper LLP (US) - 8020038
PO Box 90430
Pasadena, CA 91109-0430

Shipping Address:

Fran Ashby
DLA Piper US LLP
1251 Avenue of the Americas
27TH FI
New York, NY 10020-1104

Order Date: 05-MAR-2018

Order No: 095265

Ordered By: Fran Ashby
4354503
DLA Piper US LLP
1251 Avenue of the Americas
27TH FI
New York, NY 10020-1104

Description of Services		Quantity	Unit Cost	Amount
Matter No:410985-000001				
RE:EDGEFIELD RE, LLC				
Line:017				
DEDR00	DOCUMENT RETRIEVAL WORK IN DELAWARE	0	0.00	0.00
DE2SF	DISBURSEMENT/COST	1	50.00	50.00
DE221	SERVICE FEE - CERTIFICATE OF STATUS	1	81.00	81.00
DEDRDT	SPECIAL ARRANGEMENT DISCOUNT	-1	24.30	-24.30
DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
			Subtotal	\$ 125.70
	Taxable Amount \$125.7		NEW YORK SALES TAX	11.16
			Total Amount	\$ 136.86

Matter No:410985-000001
RE:EDGEFIELD RE, LLC
Line:018

DEDR00	DOCUMENT RETRIEVAL WORK IN DELAWARE	0	0.00	0.00
DE2SF	DISBURSEMENT/COST	1	530.00	530.00
DE212	SERVICE FEE - CERTIFIED COPY OF DOCUMENT	1	81.00	81.00
DEDRDT	SPECIAL ARRANGEMENT DISCOUNT	-1	24.30	-24.30
DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
			Subtotal	\$ 605.70
	Taxable Amount \$605.7		NEW YORK SALES TAX	53.76
			Total Amount	\$ 659.46

Matter No:410985-000001
RE:FARMVILLE RE, LLC
Line:019

DEDR00	DOCUMENT RETRIEVAL WORK IN DELAWARE	0	0.00	0.00
DE2SF	DISBURSEMENT/COST	1	50.00	50.00
DE221	SERVICE FEE - CERTIFICATE OF STATUS	1	81.00	81.00
DEDRDT	SPECIAL ARRANGEMENT DISCOUNT	-1	24.30	-24.30
DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
			Subtotal	\$ 125.70



ACCOUNT NO.	INVOICE NO.	INVOICE DATE	AMOUNT DUE
8020038	81106599559	05-MAR-2018	\$ 6,656.23

Note Billing Address

Billing Address:

Accounts Payable
DLA Piper LLP (US) - 8020038
PO Box 90430
Pasadena, CA 91109-0430

Shipping Address:

Fran Ashby
DLA Piper US LLP
1251 Avenue of the Americas
27TH FI
New York, NY 10020-1104

Order Date: 05-MAR-2018

Order No: 095265

Ordered By: Fran Ashby
4354503
DLA Piper US LLP
1251 Avenue of the Americas
27TH FI
New York, NY 10020-1104

Description of Services		Quantity	Unit Cost	Amount
Taxable Amount	\$125.7		NEW YORK SALES TAX	11.16
			Total Amount	\$ 136.86
Matter No:410985-000001				
RE:FARMVILLE RE, LLC				
Line:020				
DEDR00	DOCUMENT RETRIEVAL WORK IN DELAWARE	0	0.00	0.00
DE2SF	DISBURSEMENT/COST	1	270.00	270.00
DE212	SERVICE FEE - CERTIFIED COPY OF DOCUMENT	1	81.00	81.00
DEDRDT	SPECIAL ARRANGEMENT DISCOUNT	-1	24.30	-24.30
DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
			Subtotal	\$ 345.70
Taxable Amount	\$345.7		NEW YORK SALES TAX	30.68
			Total Amount	\$ 376.38

Matter No:410985-000001

RE:FARMVILLE REHABILITATION AND HEALTHCARE CENTER, LLC

Line:021

DEDR00	DOCUMENT RETRIEVAL WORK IN DELAWARE	0	0.00	0.00
DE2SF	DISBURSEMENT/COST	1	50.00	50.00
DE221	SERVICE FEE - CERTIFICATE OF STATUS	1	81.00	81.00
DEDRDT	SPECIAL ARRANGEMENT DISCOUNT	-1	24.30	-24.30
DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
			Subtotal	\$ 125.70
Taxable Amount	\$125.7		NEW YORK SALES TAX	11.16
			Total Amount	\$ 136.86

Matter No:410985-000001

RE:FARMVILLE REHABILITATION AND HEALTHCARE CENTER, LLC

Line:022

DEDR00	DOCUMENT RETRIEVAL WORK IN DELAWARE	0	0.00	0.00
DE2SF	DISBURSEMENT/COST	1	270.00	270.00
DE212	SERVICE FEE - CERTIFIED COPY OF DOCUMENT	1	81.00	81.00
DEDRDT	SPECIAL ARRANGEMENT DISCOUNT	-1	24.30	-24.30



ACCOUNT NO.	INVOICE NO.	INVOICE DATE	AMOUNT DUE
8020038	81106599559	05-MAR-2018	\$ 6,656.23

Note Billing Address

Billing Address:

Accounts Payable
DLA Piper LLP (US) - 8020038
PO Box 90430
Pasadena, CA 91109-0430

Shipping Address:

Fran Ashby
DLA Piper US LLP
1251 Avenue of the Americas
27TH FI
New York, NY 10020-1104

Order Date: 05-MAR-2018

Order No: 095265

Ordered By: Fran Ashby
4354503
DLA Piper US LLP
1251 Avenue of the Americas
27TH FI
New York, NY 10020-1104

Description of Services		Quantity	Unit Cost	Amount
DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
			Subtotal	\$ 345.70
	Taxable Amount \$345.7		NEW YORK SALES TAX	30.68
			Total Amount	\$ 376.38

Matter No:410985-000001

RE:FLEETWOOD REHABILITATION AND HEALTHCARE CENTER, LLC

Line:023

DEDR00	DOCUMENT RETRIEVAL WORK IN DELAWARE	0	0.00	0.00
DE2SF	DISBURSEMENT/COST	1	50.00	50.00
DE221	SERVICE FEE - CERTIFICATE OF STATUS	1	81.00	81.00
DEDRDT	SPECIAL ARRANGEMENT DISCOUNT	-1	24.30	-24.30
DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
			Subtotal	\$ 125.70
	Taxable Amount \$125.7		NEW YORK SALES TAX	11.16
			Total Amount	\$ 136.86

Matter No:410985-000001

RE:FLEETWOOD REHABILITATION AND HEALTHCARE CENTER, LLC

Line:024

DEDR00	DOCUMENT RETRIEVAL WORK IN DELAWARE	0	0.00	0.00
DE2SF	DISBURSEMENT/COST	1	164.00	164.00
DE212	SERVICE FEE - CERTIFIED COPY OF DOCUMENT	1	81.00	81.00
DEDRDT	SPECIAL ARRANGEMENT DISCOUNT	-1	24.30	-24.30
DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
			Subtotal	\$ 239.70
	Taxable Amount \$239.7		NEW YORK SALES TAX	21.27
			Total Amount	\$ 260.97



ACCOUNT NO.	INVOICE NO.	INVOICE DATE	AMOUNT DUE
8020038	81106599559	05-MAR-2018	\$ 6,656.23

Note Billing Address

Billing Address:

Accounts Payable
DLA Piper LLP (US) - 8020038
PO Box 90430
Pasadena, CA 91109-0430

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Fran Ashby
DLA Piper US LLP
1251 Avenue of the Americas
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New York, NY 10020-1104

Order Date: 05-MAR-2018

Order No: 095265

Ordered By: Fran Ashby
4354503
DLA Piper US LLP
1251 Avenue of the Americas
27TH FI
New York, NY 10020-1104

Description of Services		Quantity	Unit Cost	Amount
Matter No:410985-000001				
RE:FORTRESS HEALTH & REHAB OF ROCK PRAIRIE, LLC				
Line:025				
DEDR00	DOCUMENT RETRIEVAL WORK IN DELAWARE	0	0.00	0.00
DE2SF	DISBURSEMENT/COST	1	50.00	50.00
DE221	SERVICE FEE - CERTIFICATE OF STATUS	1	81.00	81.00
DEDRDT	SPECIAL ARRANGEMENT DISCOUNT	-1	24.30	-24.30
DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
				Subtotal \$ 125.70
Taxable Amount \$125.7				NEW YORK SALES TAX 11.16
				Total Amount \$ 136.86

Matter No:410985-000001
RE:FORTRESS HEALTH & REHAB OF ROCK PRAIRIE, LLC
Line:026

DEDR00	DOCUMENT RETRIEVAL WORK IN DELAWARE	0	0.00	0.00
DE2SF	DISBURSEMENT/COST	1	164.00	164.00
DE212	SERVICE FEE - CERTIFIED COPY OF DOCUMENT	1	81.00	81.00
DEDRDT	SPECIAL ARRANGEMENT DISCOUNT	-1	24.30	-24.30
DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
				Subtotal \$ 239.70
Taxable Amount \$239.7				NEW YORK SALES TAX 21.27
				Total Amount \$ 260.97

Matter No:410985-000001
RE:GRANBURY RE, LLC
Line:027

DEDR00	DOCUMENT RETRIEVAL WORK IN DELAWARE	0	0.00	0.00
DE2SF	DISBURSEMENT/COST	1	50.00	50.00
DE221	SERVICE FEE - CERTIFICATE OF STATUS	1	81.00	81.00
DEDRDT	SPECIAL ARRANGEMENT DISCOUNT	-1	24.30	-24.30
DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
				Subtotal \$ 125.70



ACCOUNT NO.	INVOICE NO.	INVOICE DATE	AMOUNT DUE
8020038	81106599559	05-MAR-2018	\$ 6,656.23

Note Billing Address

Billing Address:

Accounts Payable
DLA Piper LLP (US) - 8020038
PO Box 90430
Pasadena, CA 91109-0430

Shipping Address:

Fran Ashby
DLA Piper US LLP
1251 Avenue of the Americas
27TH Fl
New York, NY 10020-1104

Order Date: 05-MAR-2018

Order No: 095265

Ordered By: Fran Ashby
4354503
DLA Piper US LLP
1251 Avenue of the Americas
27TH Fl
New York, NY 10020-1104

Matter No:410985-000001

RE:GRANBURY RE, LLC

Line:028

Description of Services		Quantity	Unit Cost	Amount
Taxable Amount	\$125.7		NEW YORK SALES TAX	11.16
			Total Amount	\$ 136.86
DEDR00	DOCUMENT RETRIEVAL WORK IN DELAWARE	0	0.00	0.00
DE2SF	DISBURSEMENT/COST	1	216.00	216.00
DE212	SERVICE FEE - CERTIFIED COPY OF DOCUMENT	1	81.00	81.00
DEDRDT	SPECIAL ARRANGEMENT DISCOUNT	-1	24.30	-24.30
DEACC	DELAWARE STATE ACCESS FEE	1	19.00	19.00
			Subtotal	\$ 291.70
Taxable Amount	\$291.7		NEW YORK SALES TAX	25.89
			Total Amount	\$ 317.59
			Total [USD]	\$ 6,656.23



ACCOUNT NO.	INVOICE NO.	INVOICE DATE	AMOUNT DUE
8020038	81106599559	05-MAR-2018	\$ 6,656.23

Note Billing Address

Billing Address:

Accounts Payable
DLA Piper LLP (US) - 8020038
PO Box 90430
Pasadena, CA 91109-0430

Shipping Address:

Fran Ashby
DLA Piper US LLP
1251 Avenue of the Americas
27TH Fl
New York, NY 10020-1104

Order Date: 05-MAR-2018

Order No: 095265

Ordered By: Fran Ashby
4354503
DLA Piper US LLP
1251 Avenue of the Americas
27TH Fl
New York, NY 10020-1104

THANK YOU FOR USING CSC - Jason Welch - 800-927-9800

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Please return this portion with your payment.

Account No:	Invoice No	Invoice Date	Amount Due
8020038	81106599559	05-MAR-2018	\$ 6,656.23

Credit Card Payment (Optional)

Amount Remitted: \$ _____

Circle one: VISA MC AMEX

Card No. _____

Expiration Date _____

Signature _____

Telephone No. _____

Mail Payment To:

CSC
P.O. Box 13397
Philadelphia, PA 19101-3397
USA

EXHIBIT E

Proposed Order

Andrew Zollinger, State Bar No. 24063944
andrew.zollinger@dlapiper.com
DLA Piper LLP (US)
1900 North Pearl Street, Suite 2200
Dallas, Texas 75201
Telephone: (214) 743-4500
Facsimile: (214) 743-4545

Counsel For The Debtors

Thomas R. Califano (admitted *pro hac vice*)
thomas.califano@dlapiper.com
DLA Piper LLP (US)
1251 Avenue of the Americas
New York, New York 10020-1104
Telephone: (212) 335-4500
Facsimile: (212) 335-4501

Daniel M. Simon (admitted *pro hac vice*)
daniel.simon@dlapiper.com
DLA Piper LLP (US)
One Atlantic Center
1201 West Peachtree Street, Suite 2800
Atlanta, Georgia 30309
Telephone: (404) 736-7800
Facsimile: (404) 682-7800

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

4 West Holdings, Inc. *et al.*¹

Debtors.

§ Chapter 11

§

§ Case No. 18-30777 (HDH)

§

§ (Jointly Administered)

¹ A list of the Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, is attached hereto as Exhibit A.

**ORDER APPROVING COMBINED THIRD INTERIM AND FINAL APPLICATION OF
DLA PIPER LLP (US) FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL
TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE INTERIM PERIOD
FROM SEPTEMBER 1, 2018 THROUGH FEBRUARY 13, 2019 AND THE FINAL
PERIOD FROM MARCH 6, 2018 THROUGH FEBRUARY 13, 2019**

Upon the application (the “Application”)² of DLA Piper LLP (US) (“DLA Piper”), counsel to the above-captioned debtors and debtors in possession (the “Debtors”), for final approval, allowance, and payment of professional fees and expenses pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Northern District of Texas (the “Local Rules”) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the “Interim Compensation Order”) for services rendered during the period from March 6, 2018 through February 13, 2019 (the “Final Compensation Period”) and reimbursement of actual and necessary expenses totaling \$100,277.41 incurred during the Application Period; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. §157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided to the necessary parties; and it appearing that no other or further notice need be provided; and the Court having determined that the relief sought in the Application is in the best interests of the Debtors, their creditors, and all parties in interest; and the Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Fee Application.

IT IS HEREBY ORDERED THAT:

1. The Application is approved and the fees and expenses requested in the Application are allowed on a final basis in the amount of \$7,883,280.75 for professional fees and \$422,834.48 for actual and necessary expenses incurred by DLA Piper as counsel for the Debtors during the Final Compensation Period (the “Approved Final Fees and Expenses”).
2. The Distribution Trustee is authorized and directed to pay DLA Piper the Approved Final Fees and Expenses less the amount of the Retainer, the Voluntary Reductions, and any amounts already paid pursuant to Interim Compensation Orders.
3. DLA Piper is authorized to draw down the full amount of the Retainer and to apply it to the Approved Final Fees and Expenses.
4. The Distribution Trustee is authorized and directed to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.
5. Notwithstanding Bankruptcy Rule 6004, this Order shall be immediately effective and enforceable upon its entry, and the Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation and enforcement of this Order.

END OF ORDER # #

Order submitted by:

DLA PIPER LLP (US)

By: /s/ Andrew Zollinger

Andrew Zollinger, State Bar No. 24063944
andrew.zollinger@dlapiper.com
1900 North Pearl Street, Suite 2200
Dallas, Texas 75201
Telephone: (214) 743-4500
Facsimile: (214) 743-4545

-and-

Thomas R. Califano (admitted *pro hac vice*)
thomas.califano@dlapiper.com
1251 Avenue of the Americas
New York, New York 10020-1104
Telephone: (212) 335-4500
Facsimile: (212) 335-4501

-and-

Daniel M. Simon (admitted *pro hac vice*)
One Atlantic Center
1201 West Peachtree Street, Suite 2800
Atlanta, Georgia 30309
Telephone: (404) 736-7800
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Email: daniel.simon@dlapiper.com

Counsel for the Debtors